

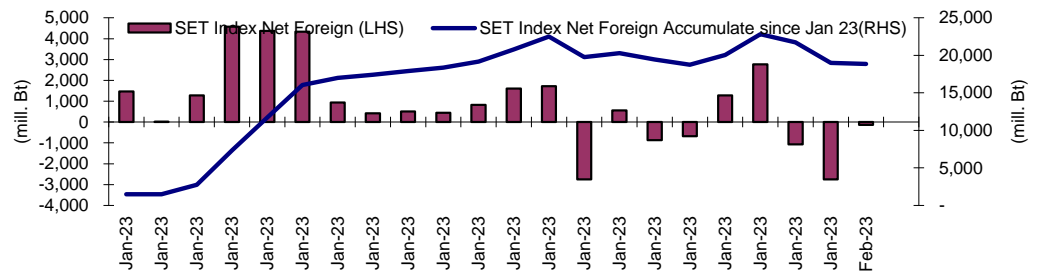
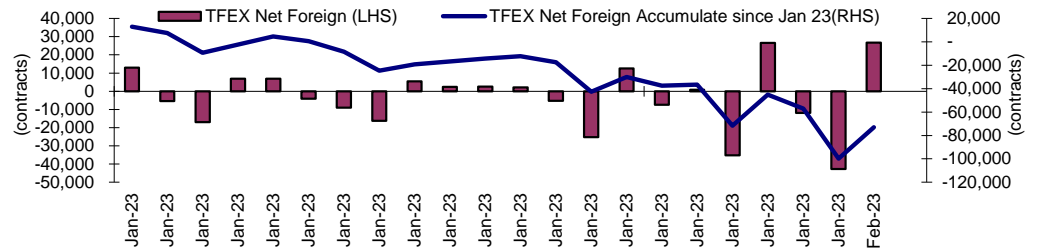
Fund Flow

Foreign Portfolio Investment in Equities (Asia ex. Japan)

	As at	Day	WTD Net	MTD Net	YTD Net
					Unit : US\$ mn
India	31-Jan	-569.9	-1,267.0	-3,659.6	-3,659.6
Indonesia	1-Feb	12.7	-13.6	12.7	-191.5
Malaysia	31-Jan	-23.2	-34.7	-81.7	-81.7
Philippines	1-Feb	14.0	1.6	14.0	136.1
South Korea	1-Feb	324.6	9.4	324.6	5,564.5
Sri Lanka	1-Feb	0.7	1.2	0.7	1.8
Taiwan	1-Feb	447.4	3,141.0	447.4	7,688.2
Thailand	1-Feb	-5.8	-125.3	-5.8	539.2
Vietnam	1-Feb	3.8	19.3	3.8	118.8

Source: Bloomberg

Net Foreign



Indicators to watch

	Last	Previous	% chg	1W Prior	1M Prior	Remark
VIX Index	19.08	19.20	-0.6%	-6.2%	-11.9%	+
Ted Spread	0.16	0.17	-5.9%	-7.0%	-46.3%	+
TTF (Thai Trust Fund)	11.27	11.25	0.2%	0.4%	6.1%	+
U.S.Dollar Index	101.08	102.10	-1.0%	-0.8%	-2.3%	+
U.S.Bond Yield	3.41	3.51	-3.0%	-1.4%	-12.0%	-
US Coal Index	7.5	6.87	9.2%	39.9%	58.2%	+
Emerging Asia Index (MXMS)	562.81	562.19	0.1%	1.0%	9.1%	+

Source: Bloomberg, Aspen