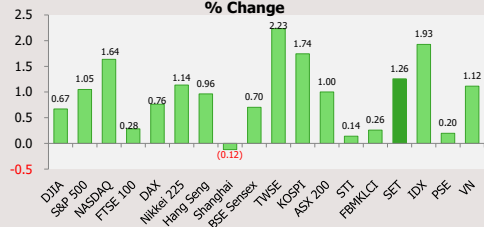




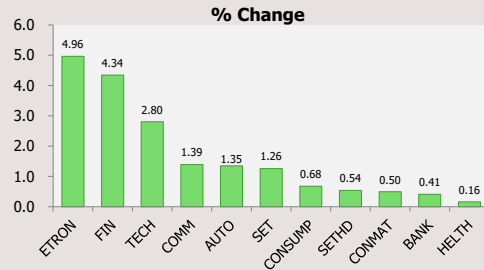
Strategy

Key Market Performance



Source: Thaiquest

Industry Performance



Source: Thaiquest

Most Active Stock by Value

Stock	Value ('000 Bt)	Last	Previous	Change	%Change
DELTA	1,278,895	84.75	80.50	4.25	5.28
ADVANC	1,119,645	213.00	212.00	1.00	0.47
KBANK	793,605	132.00	132.50	-0.50	-0.38
PTT	675,183	33.00	33.00	0.00	0.00
PTTEP	672,019	161.50	163.00	-1.50	-0.92
SAWAD	661,038	44.75	41.75	3.00	7.19
TIDLOR	601,870	20.80	19.30	1.50	7.77
BH	564,483	255.00	260.00	-5.00	-1.92
SAFE	559,722	16.70	21.00	-4.30	-20.48
BDMS	548,784	26.75	26.50	0.25	0.94

Source: ThaiQuest

Most Active Sector by Value

Stock	Value ('000 Bt)	Last	Previous	Change	%Change
SET100	18,026,069	1,918	1,893	25.40	1.34
SETTHSI	15,177,956	909	898	10.88	1.21
SET50	14,584,220	866	855	11.14	1.30
SETCLMV	7,954,324	833	827	6.07	0.73
FINCLAL	5,555,456	140	139	1.44	1.04
SETHD	5,456,011	1,091	1,085	5.85	0.54
TECH	3,932,245	261	254	7.12	2.80
SERVICE	3,917,783	432	427	4.69	1.10
RESOURC	3,814,980	177	175	1.36	0.78
ENERG	3,814,980	20,142	19,987	155.22	0.78

Source: ThaiQuest

Strategist

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2 November 2023

Kasikorn Securities Public Company Limited

Tactical Move

เดิเกมกลยุทธ์บ่าย

สรุปภาวะตลาดเช้า

▶ SET Index ปรับเพิ่มขึ้น 17.35 จุด (1.26%) ปิดภาคเช้าที่ 1,397.31 จุด ด้วยมูลค่าการซื้อขาย 22,593.28 ล้านบาท

▶ **Most Positive Impact:** DELTA (+4.32 จุด), GULF (+1.2 จุด), AOT (+1.16 จุด)

▶ **Most Negative Impact:** PTTEP (-0.49 จุด), BH (-0.32 จุด), TLI (-0.28 จุด)

▶ **สรุปตลาดหุ้นช่วงเช้า:** SET Index ครึ่งเช้า ซื้อขายในกรอบ 1,391-1,401 จุด โดยหุ้นใน SET100 ที่ outperform ได้แก่ TIDLOR, SAWAD, JMART, JMT เป็นต้น ส่วนหุ้นที่ underperform ได้แก่ BLA, TLI, BH, TCAP เป็นต้น

▶ **Sector ที่หนุนดัชนีหลักๆ** คือ ETRON, FIN, TECH

▶ **Sector ที่จุดดัชนีหลักๆ** คือ -

▶ นายภูมิโอะ คิชิตะ นายกรัฐมนตรีญี่ปุ่นประกาศมาตรการกระตุ้นเศรษฐกิจวงเงินสูงกว่าที่คาดการณ์ไว้ ซึ่งจะมูลค่ากว่า 17 ล้านล้านเยน ครอบคลุมถึงการลดภาษีและค่าใช้จ่ายอื่น ๆ โดยรัฐบาลจะจัดหาเงินทุนประมาณ 13.1 ล้านล้านเยน (8.71 หมื่นล้านดอลลาร์) ผ่านทางการจัดทำงานงบประมาณพิเศษ

▶ คณะกรรมการบริหารกองทุนน้ำมันเชื้อเพลิง (กบน.) ได้เห็นชอบให้ใช้กองทุนน้ำมันเชื้อเพลิงในการปรับลดราคาขายปลีกน้ำมัน ดังนี้ น้ำมันแก๊สโซฮอล์ 91 ลดลง 2.50 บาท/ลิตร, น้ำมันเบนซิน ULG 95 และ น้ำมันแก๊สโซฮอล์ 95 ลดลงประมาณ 1 บาท/ลิตร, น้ำมันแก๊สโซฮอล์ E20 และ E85 ลดลงประมาณ 80 สตางค์/ลิตร มีผลตั้งแต่วันที่ 7 พ.ย.66 - 31 ม.ค.67

แนวโน้มตลาดบ่าย

▶ มุมมอง SET Index ในช่วงบ่ายยังคงเคลื่อนไหวในแดนบวก ตามตลาดหุ้นภูมิภาคที่ได้รับผลบวกจากตลาดหุ้นสหรัฐฯ จากการที่เฟดคงอัตราดอกเบี้ย ลุ้นผ่านแนวต้านทางจิตวิทยาที่ 1,400 จุด หุ้นกลุ่มที่ได้ประโยชน์จากอัตราผลตอบแทนพันธบัตรรัฐบาลปรับลดลงได้แก่ กลุ่มเทคโนโลยี, กลุ่มโรงไฟฟ้า และกลุ่มการเงิน

Top pick: BGRIM (ราคาพื้นฐาน 31.5 บาท) กลุ่มโรงไฟฟ้าได้รับอานิสงส์เชิงบวก จากอัตราผลตอบแทนพันธบัตรรัฐบาลเริ่มปรับลดลง เราคาดว่า BGRIM จะรายงานงบการเงินไตรมาส 3/2566 ใน วันที่ 13 พ.ย. 56 ด้วยกำไรสุทธิ 346 ลบ. พลิกเป็นกำไร YoY แต่ลดลง 49% QoQ หากไม่รวมผลขาดทุนจากอัตราแลกเปลี่ยนที่คาดไว้จำนวน 297 ลบ. จากการอ่อนค่าของเงินบาท คาดกำไรไปอยู่ที่ 643 ลบ.



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Outperform : Expected total return of 10% or more within a 12-month period
Neutral : Expected total return between -10% and 10% within a 12-month period
Underperform : Expected total return of -10% or worse within a 12-month period

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