

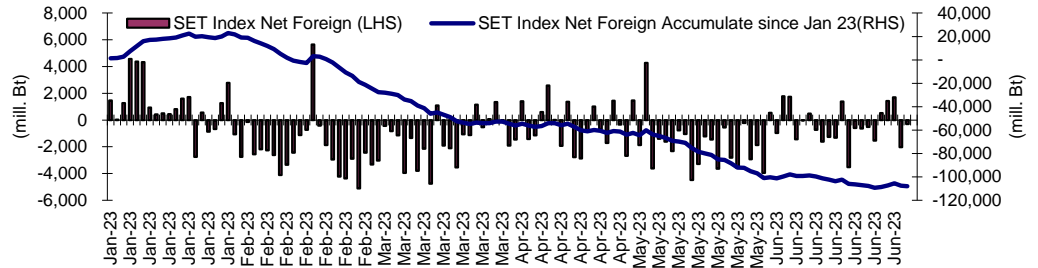
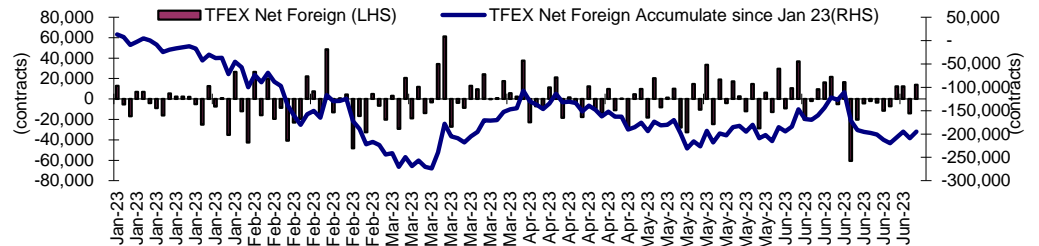
Fund Flow

Foreign Portfolio Investment in Equities (Asia ex. Japan)

	As at	Day	WTD Net	MTD Net	YTD Net	Unit : US\$ mn
India	3-Jul	300.1	300.1	300.1	11,466.1	
Indonesia	4-Jul	-8.4	8.5	8.5	1,098.6	
Malaysia	3-Jul	17.8	17.8	17.8	-911.5	
Philippines	4-Jul	-0.3	3.7	3.7	-463.6	
South Korea	5-Jul	-56.2	176.7	176.7	8,121.1	
Sri Lanka	4-Jul	2.1	2.1	2.1	4.0	
Taiwan	4-Jul	-74.0	159.8	159.8	11,407.1	
Thailand	4-Jul	-8.7	-64.3	-64.3	-3,171.1	
Vietnam	4-Jul	-18.7	-12.5	-12.5	-44.4	

Source: Bloomberg

Net Foreign



Indicators to watch

	Last	Previous	% chg	1W Prior	1M Prior	Remark
VIX Index	26.52	24.80	6.9%	42.5%	30.4%	-
Ted Spread	0.37	0.27	38.8%	118.9%	219.5%	-
TTF (Thai Trust Fund)	11.27	11.25	0.2%	0.4%	6.1%	+
U.S.Dollar Index	103.11	102.97	0.1%	0.3%	-0.9%	-
U.S.Bond Yield	3.85	3.86	-0.2%	3.7%	2.8%	-
US Coal Index	7.5	6.87	9.2%	39.9%	58.2%	+
Emerging Asia Index (MXMS)	519.80	513.13	1.3%	-3.2%	-5.4%	+

Source: Bloomberg, Aspen