

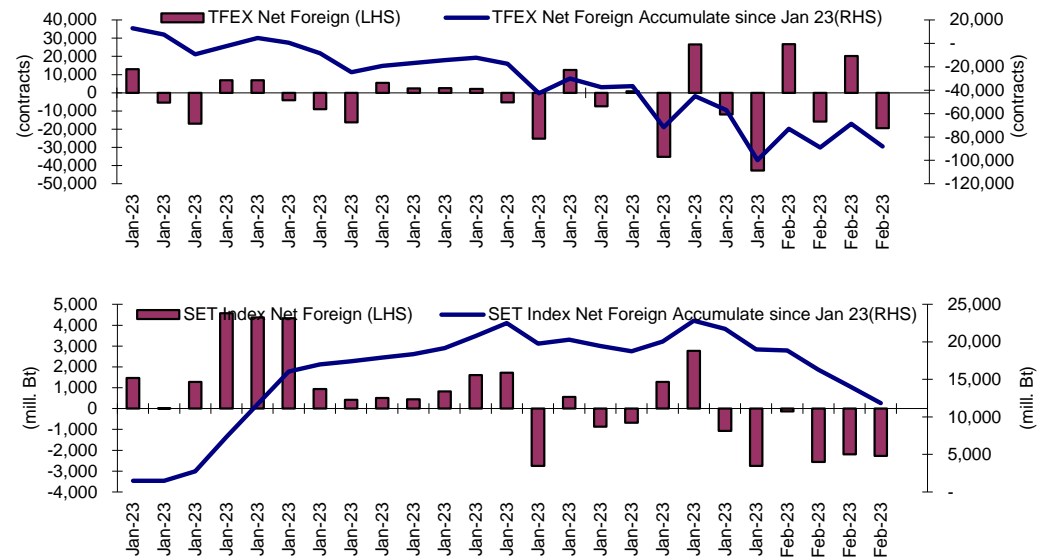
Fund Flow

Foreign Portfolio Investment in Equities (Asia ex. Japan)

	As at	Day	WTD Net	MTD Net	YTD Net
India	3-Feb	-30.4	-1,430.7	-163.6	-3,823.2
Indonesia	6-Feb	48.0	48.0	126.8	-77.3
Malaysia	3-Feb	-15.9	-42.2	-7.5	-89.2
Philippines	6-Feb	-26.4	-26.4	-4.1	118.0
South Korea	7-Feb	0.6	-261.1	1,164.9	6,404.7
Sri Lanka	6-Feb	1.3	1.3	4.9	6.1
Taiwan	6-Feb	-424.8	-424.8	1,310.8	8,551.5
Thailand	6-Feb	-67.2	-67.2	-220.1	324.9
Vietnam	6-Feb	16.3	16.3	58.8	173.8

Source: Bloomberg

Net Foreign



Indicators to watch

	Last	Previous	% chg	1W Prior	1M Prior	Remark
VIX Index	19.08	19.20	-0.6%	-6.2%	-11.9%	+
Ted Spread	0.16	0.17	-5.9%	-7.0%	-46.3%	+
TTF (Thai Trust Fund)	11.27	11.25	0.2%	0.4%	6.1%	+
U.S.Dollar Index	103.63	103.09	0.5%	1.7%	-1.4%	-
U.S.Bond Yield	3.63	3.57	1.7%	3.0%	-2.5%	+
US Coal Index	7.5	6.87	9.2%	39.9%	58.2%	+
Emerging Asia Index (MXMS)	562.81	562.19	0.1%	1.0%	9.1%	+

Source: Bloomberg, Aspen