

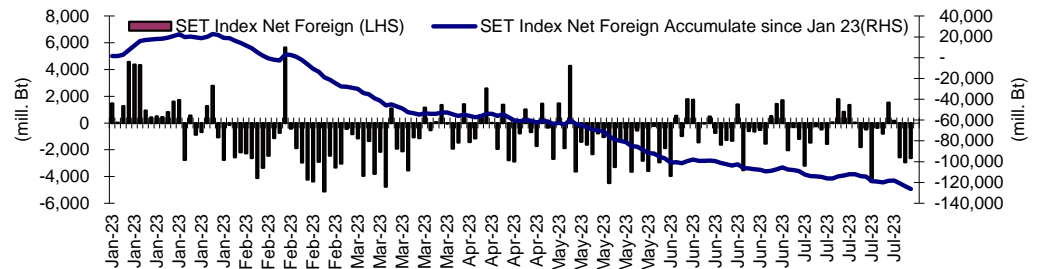
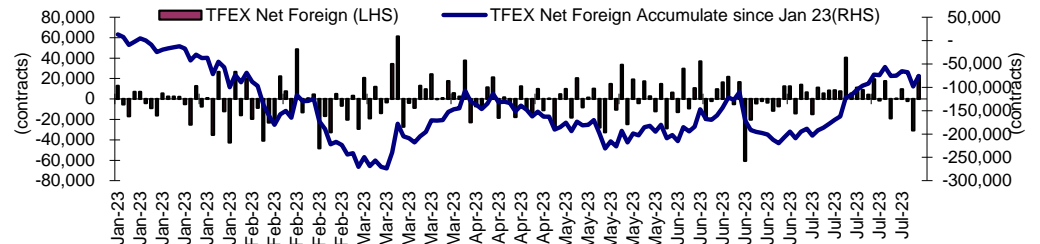
Fund Flow

Foreign Portfolio Investment in Equities (Asia ex. Japan)

	As at	Day	WTD Net	MTD Net	YTD Net
India	3-Aug	26.2	-246.8	-152.7	15,152.9
Indonesia	4-Aug	-31.0	194.1	292.1	1,563.8
Malaysia	3-Aug	-18.8	19.9	-42.4	-658.5
Philippines	4-Aug	-4.4	239.8	-30.3	-164.1
South Korea	7-Aug	-24.7	-24.7	-775.0	7,796.8
Sri Lanka	4-Aug	1.4	7.0	7.1	16.1
Taiwan	4-Aug	-459.0	-1,271.4	-996.4	7,257.4
Thailand	4-Aug	-74.4	-225.3	-231.7	-3,700.0
Vietnam	4-Aug	7.6	5.0	2.3	-52.7

Source: Bloomberg

Net Foreign



Indicators to watch

	Last	Previous	% chg	1W Prior	1M Prior	Remark
VIX Index	17.10	15.92	7.4%	28.3%	15.3%	-
Ted Spread	0.24	0.23	1.4%	4.8%	5.5%	-
TTF (Thai Trust Fund)	11.27	11.25	0.2%	0.4%	6.1%	+
U.S.Dollar Index	102.04	102.47	-0.4%	0.3%	-1.3%	+
U.S.Bond Yield	4.05	4.19	-3.3%	2.4%	2.9%	-
US Coal Index	7.5	6.87	9.2%	39.9%	58.2%	+
Emerging Asia Index (MXMS)	544.87	544.72	0.0%	-2.1%	4.3%	+

Source: Bloomberg, Aspen