

TFEX Daily

8 สิงหาคม 2562

SET50

ดัชนีเด็งโงรับ.....สถานะซื้อ แน่ะถือต่อ!

Gold spot

“Consolidate สร้างฐานใหม่.....รอปรับขึ้น”

“ดัชนีเด็งโงรับ”

SET50

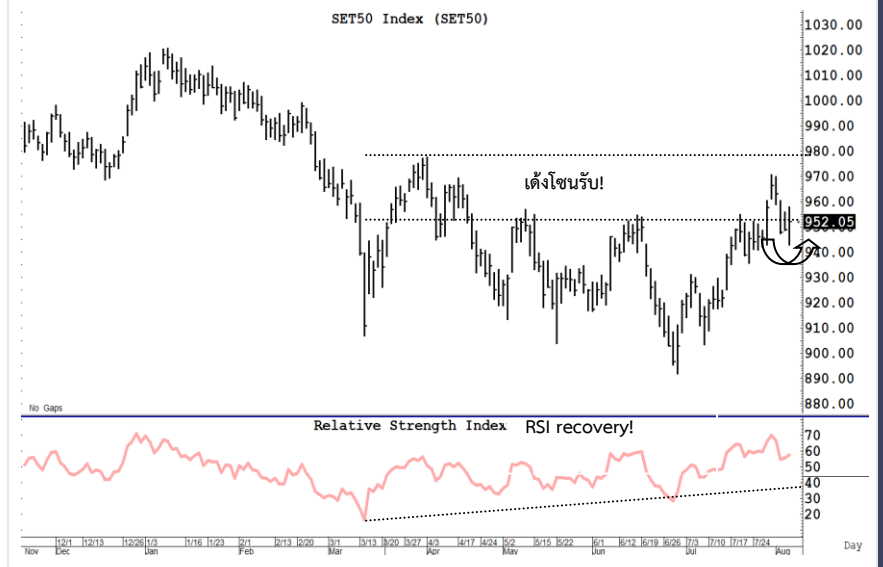
สถานะ “ซื้อ” ถือต่อ!

มุมมอง: ดัชนีหลุดโงรับแล้วดึงกลับทันที! ขณะที่ RSI recovery! เริ่มฟื้นตัวขึ้นได้ ภายหลังปรับตัวลดลงเมื่อสัปดาห์ที่ผ่านมา....

แผนแก้มงส์...สถานะซื้อแนะถือต่อ เนื่องจากเป็นไปตามเงื่อนไขที่ไว้ภายหลังดัชนี กลับขึ้นปิดเหนือบริเวณโงรับ 945 ลุ้นด้าน 960 จุด ในทางตรงกันข้ามสถานะ ขาย...รอปรับลงหากหลุดโงรับ

Note: เงื่อนไขผิดทางกรณีขาดทุนมากกว่า 10% ของพอร์ตหรือหลุด low 940 จุด สถานะซื้อแนะปิดสถานะปิดความเสี่ยง

SET50 Index Future



“Consolidate.....สร้างฐานใหม่”

Gold spot

จับสัญญาณเทรด...ทองคำ

มุมมอง: ราคาทองคำอยู่ในเฟสสร้างฐานออกข้าง sideways อยู่ในกรอบ 1 สัปดาห์ โครงสร้างในอดีตชี้ว่าจุดกลับตัวขาขึ้นรอบใหม่ เราจะเห็นภาพ consolidate บังชี้ สัญญาณกลับตัวในอนาคต

แผนแก้มงส์ สถานะซื้อแนะทยอยซื้อเพิ่มบริเวณโงรับ \$1,920-\$1,930 ลุ้นด้าน \$1,980 ในทางตรงข้ามสถานะ Short แนะรอยังไม่รีบ

Note: กรณีผลตอบแทนติดลบมากกว่า 10% ของพอร์ต แนะปิดสถานะหรือปรับตัวลงต่ำกว่า low \$1,900/ออนซ์ แนะปิดความเสี่ยง (trailing stop)

Gold Spot



วิกิจ ถาวรธรรมรัตน์

นักวิเคราะห์การลงทุนปัจจัยพื้นฐานด้านตลาดทุน/ปัจจัยทางเทคนิค

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SET50: รับ 945 ด้าน 960

GFQ23: รับ 31,500 ด้าน 32,500

มุมมองทางเทคนิค โดย คุณธนรัตน์ อิศรกุล

นักวิเคราะห์การลงทุนปัจจัยพื้นฐานด้านหลักทรัพย์และปัจจัยทางเทคนิค

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SET50 Index Futures

หลักทรัพย์	เปิด	สูงสุด	ต่ำสุด	ปิด	เฉลี่ย	ราคาที่ใช้ชำระ ราคา	เปลี่ยนแปลง	ปริมาณ (สัญญา)	สถานะคงค้าง (สัญญา)
SET50	950.82	957.81	942.8	952.05	950.87	N/A	3.37	N/A	N/A
S50Q23	944.20	952.60	944	950.00	945.90	951.00	3	8	45
S50U23	945.5	955.00	939	951.80	946.70	951.60	6.8	269,954	508,475
S50V23	943	943.00	942	942.00	942.50	950.10	0.3	2	11
S50Z23	946.8	955.80	940.7	953.30	948.40	953.10	7.2	22,377	80,567
S50H24	941.9	951.20	936	948.80	944.10	948.60	7.1	5,135	15,106
S50M24	940.5	948.50	934	946.40	940.50	946.10	6.8	3,588	7,952
Total								301,064	612,156

Source : SET Smart

Trading by Investor Type - SET50 Index Futures

5 วันย้อนหลัง

วันที่	นักลงทุนต่างประเทศ ปริมาณ			นักลงทุนสถาบัน ปริมาณ			นักลงทุนภายในประเทศ ปริมาณ			รวม	
	ซื้อ	ขาย	สุทธิ	ซื้อ	ขาย	สุทธิ	ซื้อ	ขาย	สุทธิ	ปริมาณ	สถานะคงค้าง
07/08/2023	97,510	109,937	-12,427	43,694	43,472	222	159,860	147,655	12,205	301,064	612,156
04/08/2023	128,452	105,650	22,802	31,972	33,224	-1,252	93,155	114,705	-21,550	253,579	617,255
03/08/2023	98,765	129,544	-30,779	56,402	43,715	12,687	155,107	137,015	18,092	310,274	633,712
02/08/2023	101,555	103,418	-1,863	36,459	33,643	2,816	114,193	115,146	-953	252,207	611,720
31/07/2023	107,275	97,816	9,459	33,294	34,519	-1,225	82,229	90,463	-8,234	222,798	655,670

4 เดือนย้อนหลัง

วันที่	นักลงทุนต่างประเทศ ปริมาณ			นักลงทุนสถาบัน ปริมาณ			นักลงทุนภายในประเทศ ปริมาณ			รวม	
	ซื้อ	ขาย	สุทธิ	ซื้อ	ขาย	สุทธิ	ซื้อ	ขาย	สุทธิ	ปริมาณ	สถานะคงค้าง
ส.ค. 2023	426,282	448,549	-22,267	168,527	154,054	14,473	522,315	514,521	7,794	1,117,124	612,156
ก.ค. 2023	1,864,461	1,735,240	129,221	698,167	708,065	-9,898	2,216,335	2,335,658	-119,323	4,778,963	655,670
มิ.ย. 2023	2,918,155	2,910,668	7,487	924,165	930,084	-5,919	2,574,302	2,575,870	-1,568	6,416,622	678,895
พ.ค. 2023	1,783,391	1,798,312	-14,921	810,468	798,909	11,559	2,652,501	2,649,139	3,362	5,246,360	671,089

4 ไตรมาสย้อนหลัง

วันที่	นักลงทุนต่างประเทศ ปริมาณ			นักลงทุนสถาบัน ปริมาณ			นักลงทุนภายในประเทศ ปริมาณ			รวม	
	ซื้อ	ขาย	สุทธิ	ซื้อ	ขาย	สุทธิ	ซื้อ	ขาย	สุทธิ	ปริมาณ	สถานะคงค้าง
Q3/2023	2,290,743	2,183,789	106,954	866,694	862,119	4,575	2,738,650	2,850,179	-111,529	5,896,087	612,156
Q2/2023	6,049,238	6,134,886	-85,648	2,352,097	2,346,418	5,679	6,843,677	6,763,708	79,969	15,245,012	678,895
Q1/2023	5,866,721	5,973,951	-107,230	2,457,702	2,420,101	37,601	6,689,756	6,620,127	69,629	15,014,179	435,301
Q4/2022	5,773,579	5,666,820	106,759	2,433,982	2,462,801	-28,819	5,991,792	6,069,732	-77,940	14,199,353	563,223

Metal Futures

หลักทรัพย์	เปิด	สูงสุด	ต่ำสุด	ปิด	เฉลี่ย	ราคาที่ใช้ชำระ ราคา	เปลี่ยนแปลง	ปริมาณ (สัญญา)	สถานะคงค้าง (สัญญา)
GF10Q23	31,990	32,170	31,960	32,100	32,069	32,100.00	100	3769	7,935
GFQ23	32,020	32,150	32,000	32,050	32,092	32,050.00	30	38	202
GOU23	1,951	1,965	1,945	1,954	1,958	1,953.30	0.5	32062	38,895
SVFU23	24	24	24	24	24	23.86	0.05	125	1,218
GF10V23	32,120	32,260	32,090	32,190	32,183	32,190.00	80	1796	4,193
GFV23	32,170.00	32,200.00	32,110.00	32,180.00	32,185.00	32,180.00	40	59	143
GF10Z23	32,200	32,330	32,180	32,270	32,250	32,270.00	70	161	838
GFZ23	32,300	32,300	32,300	32,300	32,300	32,300.00	80	2	34
GOZ23	1,983	1,997	1,975	1,985	1,989	1,984.70	0.3	11255	18,390
SVFZ23	24.09	24.41	24.08	24.21	24.24	24.21	0.04	14	321

Source : SET Smart

Single Stock Futures

blssk	เปิด	สูงสุด	ต่ำสุด	ปิด	เฉลี่ย	ราคาที่ใช้ชำระ ราคา	เปลี่ยนแปลง	ปริมาณ (สัญญา)	สถานะคงค้าง (สัญญา)
AAVU23	2.71	2.74	2.71	2.74	2.72	2.74	0.06	1,088	53,222
ADVANCU23	221.72	222.76	220.72	222.76	221.54	222.70	0.7	130	2,227
AEONTSU23	153.19	154.19	153.19	154.19	153.69	154.19	1	4	192
AMATAU23	23.1	23.10	22.98	22.98	23.08	22.98	-0.02	114	1,073
AOTU23	70.82	70.90	70.57	70.90	70.79	70.90	0.2	511	3,508
APU23	12	12.00	11.9	11.90	11.93	11.90	-	16	564
AWCU23	4.28	4.33	4.28	4.33	4.32	4.33	0.06	31	10,496
BAMU23	10.76	10.76	10.55	10.65	10.64	10.65	-0.01	310	10,238
BANPUU23	9	9.04	8.9	9.04	9.00	9.04	0.03	849	71,343
BAU23	15.2	15.20	15.2	15.20	15.20	15.25	0.15	1	1,547
BAYU23	31.05	31.55	30.74	31.55	31.32	31.55	-0.18	8	631
BBLU23	167.49	171.93	167.49	171.87	169.94	171.87	5.57	871	1,890
BCHU23	17.82	17.82	17.62	17.62	17.72	17.62	-0.18	202	3,568
BCPGU23	9.51	9.51	9.51	9.51	9.51	9.51	0.05	1,001	42,702
BCPU23	38.99	39.00	38.99	39.00	39.00	39.00	0.34	4	1,475
BDMSU23	28.25	28.25	28	28.00	28.06	28.00	-0.29	4	898
BEAUTYU23	0.52	0.52	0.52	0.52	0.52	0.52	0.01	10	7,327
BECU23	7.79	7.79	7.79	7.79	7.79	7.79	-0.11	5	19,937
BEMU23	8.85	8.97	8.76	8.96	8.77	8.96	0.06	63	5,772
BGRIMU23	37.38	37.70	37	37.70	37.57	37.70	0.2	108	2,329
BHU23	223.9	226.00	223.9	225.98	225.60	225.97	1.97	58	776
BJCU23	33.01	33.40	32.5	33.40	32.98	33.39	-0.35	1,224	1,790
BLANDU23	0.8	0.83	0.8	0.83	0.80	0.83	0.01	533	163,483
BLAU23	-	-	-	-	-	24.09	-0.15	-	3,908
BPPU23	-	-	-	-	-	14.35	-0.09	-	1,728
BTSU23	-	-	-	-	-	7.58	-0.14	-	5,418
CBGU23	70.5	71.30	69.75	70.70	70.50	70.70	0.19	235	2,705
CENTELU23	45.69	46.50	45.69	46.50	45.93	46.50	0.5	7	822
CHGU23	2.73	2.77	2.73	2.77	2.74	2.76	-	14	9,967
CKPU23	3.35	3.35	3.3	3.32	3.33	3.34	-0.01	27	6,930
CKU23	21.35	21.42	21.35	21.42	21.41	21.42	0.19	5	937
COM7U23	26.5	26.90	25.4	26.50	25.90	26.50	-0.73	567	6,188
CPALLU23	60.85	60.85	59.85	60.49	60.19	60.49	-0.32	771	13,379
CPFU23	19.6	19.65	19.23	19.42	19.46	19.39	-0.24	1,110	20,739
CPNU23	67.75	67.75	67.75	67.75	67.75	67.75	0.25	511	951
CRCU23	38.75	39.25	38.75	39.25	39.05	39.25	-0.25	105	1,713
DELTAU23X	112.86	113.50	111.85	113.25	112.87	113.25	1.24	45	987
DTACU23X	-	-	-	-	-	6.92	0.05	-	5
EASTWU23	-	-	-	-	-	4.56	-	-	670
EAU23	58.8	58.91	57.1	58.00	58.16	58.00	-0.85	2,038	16,563
EGCOU23	130.23	130.24	130.23	130.24	130.24	130.24	1.43	2	1,027
EPGU23	-	-	-	-	-	6.28	-0.15	-	1,321
ERWU23	4.56	4.65	4.53	4.65	4.54	4.65	-0.01	118	647
ESSOU23	-	-	-	-	-	9.47	-0.03	2,000	10,836
GFPTU23	11.85	11.85	11.85	11.85	11.85	12.11	0.3	806	468
GLOBALU23X	16.67	16.77	16.61	16.74	16.69	16.62	0.1	205	1,288
GPSCU23	54	55.15	53.72	54.93	54.20	54.93	0.49	291	3,732
GULFU23	49.09	49.50	48.35	49.35	48.98	49.35	0.35	628	10,948
GUNKULU23	3.32	3.41	3.28	3.41	3.32	3.41	0.05	2,040	125,083
HANAU23	48.6	49.55	47.76	49.36	48.57	49.36	0.83	682	1,306
HMPROU23	-	-	-	-	-	13.69	-0.01	200	2,220
ICHU23	14.3	14.30	13.98	13.98	14.06	14.20	-0.56	208	6,599
INTUCHU23X	-	-	-	-	-	75.81	0.53	-	281
IRPCU23	2.4	2.40	2.35	2.37	2.37	2.37	-0.02	2,109	18,042
ITDU23	1.37	1.38	1.37	1.38	1.37	1.37	-	24	8,460
IVLU23	33.25	33.63	32.86	33.39	33.15	33.39	-0.18	480	7,131
JASU23	1.54	1.65	1.54	1.65	1.60	1.65	0.11	64	58,312

blssk	เปิด	สูงสุด	ต่ำสุด	ปิด	เฉลี่ย	ราคาที่ใช้ชำระ ราคา	เปลี่ยนแปลง	ปริมาณ (สัญญา)	สถานะคงค้าง (สัญญา)
JMTU23	36.12	36.75	36.12	36.55	36.31	36.55	-0.05	48	2,322
KBANKU23	122.5	124.41	122.36	123.75	123.77	123.75	0.85	805	9,249
KCEU23	43.4	43.40	41.56	42.80	42.28	42.79	0.29	273	1,973
KEXU23	8.94	8.94	8.79	8.84	8.81	8.84	-0.25	356	3,537
KKPU23	53.85	53.85	53.6	53.85	53.81	53.85	-0.28	207	2,900
KTBU23	19.97	20.22	19.92	20.16	20.06	20.16	0.14	1,327	19,383
KTCU23	45.68	46.43	45.68	46.43	46.18	46.43	0.7	23	55,550
LHU23	8.2	8.20	8.17	8.17	8.19	8.17	-0.17	8	9,706
LPNU23	4.06	4.06	4.06	4.06	4.06	4.06	-	10	163
MAJORU23	-	-	-	-	-	15.21	-	-	3,734
MBKU23	-	-	-	-	-	16.04	0.1	-	1,153
MEGAU23	-	-	-	-	-	38.64	1.05	-	655
MINTU23	32.06	32.06	31.81	31.81	31.98	31.81	-0.25	604	3,698
MTCU23	35	35.39	34.94	35.39	35.10	35.25	0.41	504	4,825
MU23	-	-	-	-	-	45.94	0.25	-	330
ORIU23	10.1	10.20	10.1	10.20	10.15	10.20	-0.1	2	4,372
ORU23	20.55	20.86	20.55	20.86	20.78	20.86	0.09	808	4,149
OSPU23X	-	-	-	-	-	28.21	-0.26	-	991
PLANBU23	-	-	-	-	-	8.62	0.2	-	3,537
PRMU23	-	-	-	-	-	6.52	0.15	-	1,546
PSHU23	-	-	-	-	-	13.10	0.1	-	210
PSLU23	8.84	8.84	8.45	8.55	8.57	8.55	-0.21	53	2,834
PTGU23	10.15	10.15	9.95	9.95	10.03	10.05	-0.25	22	11,984
PTTEPU23	158	158.80	158	158.01	158.44	157.80	-0.2	231	1,825
PTTGCU23	39.06	39.19	39.06	39.06	39.10	39.06	0.18	963	5,828
PTTU23	33.9	33.99	33.9	33.96	33.96	33.96	-0.05	944	13,367
QHU23	2.27	2.27	2.27	2.27	2.27	2.27	0.02	2	1,324
RATCHU23	34.9	34.90	34.9	34.90	34.90	34.90	-0.48	1	1,123
RSU23X	14.45	14.65	14.45	14.65	14.52	14.65	0.1	103	23,698
SAMARTU23	-	-	-	-	-	6.27	0.06	500	6,425
SAWADU23	45.62	45.86	44.75	45.86	45.38	45.86	-0.01	566	11,981
SCBU23	111.15	111.60	110.25	111.10	111.10	111.20	-0.59	479	5,149
SCCU23	319	319.55	317.35	318.15	318.29	318.15	-1.71	83	1,277
SCGPU23	39.37	39.50	39.12	39.25	39.28	39.25	-	116	5,437
SGPU23	-	-	-	-	-	8.32	-0.05	-	157
SIRIU23	1.78	1.82	1.76	1.80	1.79	1.80	0.02	16,821	38,445
SPALIU23	20.5	20.50	20.5	20.50	20.50	20.50	-0.14	101	1,283
SPCGU23	-	-	-	-	-	12.62	0.1	-	12
SPRCU23	8.85	8.85	8.82	8.82	8.84	8.82	0.02	4	684
STAU23	15.3	15.50	15.2	15.50	15.39	15.50	-	27	1,548
STECU23	10.79	11.30	10.63	11.23	11.01	11.23	0.45	6,899	12,037
STGTU23	6.96	6.96	6.68	6.85	6.73	6.85	-0.06	116	2,667
STPIU23	4.2	4.22	4.16	4.16	4.21	4.16	0.38	13	20,065
SU23	-	-	-	-	-	1.20	-0.02	500	5,769
SUPERU23	0.51	0.52	0.51	0.52	0.52	0.52	0.02	2	32,702
TASCOU23	-	-	-	-	-	17.58	-0.29	-	183
TCAPU23	-	-	-	-	-	49.72	0.02	-	321
THAIU23	-	-	-	-	-	3.40	-	-	-
THANIU23	-	-	-	-	-	3.11	-0.01	-	6,066
THCOMU23	12.26	12.90	12.26	12.90	12.55	12.90	0.85	1,263	10,193
THGU23	-	-	-	-	-	67.08	-0.26	-	281
TISCOU23	-	-	-	-	-	98.95	-0.3	-	26
TKNU23	11.11	11.11	11.11	11.11	11.11	11.11	-0.14	2	16,339
TOAU23	-	-	-	-	-	26.76	-0.5	-	336
TOPU23	50.75	51.39	50.2	51.39	50.92	51.39	0.64	247	2,390
TPIPLU23	-	-	-	-	-	1.43	-0.02	500	2,084
TPIPPU23	-	-	-	-	-	3.32	0.01	-	1,238
TQMU23	26.18	26.18	26.18	26.18	26.18	26.15	-0.03	4	4,692

blssk	เปิด	สูงสุด	ต่ำสุด	ปิด	เฉลี่ย	ราคาที่ใช้ชำระ ราคา	เปลี่ยนแปลง	ปริมาณ (สัญญา)	สถานะคงค้าง (สัญญา)
TRUEEU23X	-	-	-	-	-	6.92	0.05	-	55
TRUEU23	6.82	7.00	6.74	6.90	6.79	6.90	0.05	4,084	26,987
TTAU23	6.16	6.16	5.85	5.85	5.92	5.85	-0.34	44	2,545
TTBU23	1.66	1.68	1.65	1.67	1.67	1.67	0.01	1,375	12,225
TTCLU23	4.28	4.28	4.26	4.26	4.27	4.26	-0.02	107	3,433
TTWU23	-	-	-	-	-	8.44	-0.1	-	652
TUU23	13.11	13.55	13.01	13.52	13.31	13.52	0.12	2,938	13,045
TVOU23	-	-	-	-	-	25.18	-0.25	-	114
UNIU23	-	-	-	-	-	2.79	0.06	-	3,031
VGIU23	2.76	2.79	2.76	2.79	2.78	2.79	-0.01	10	4,936
VNGU23	-	-	-	-	-	4.24	0.04	-	7,094
WHAU23	4.87	4.90	4.82	4.90	4.85	4.90	0.01	2,127	10,895
Total								70,159	1,236,564

Source : SET Smart

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PTG	PTT	PTTEP	PTTGC	SCB	SPRC	TOP	WHA	STA	BGRIM	GULF	MTC	AWC	CRC	CPF
CPN	HANA	HMPRO	I/L	OSP	SAWAD	BANPU	BCH	BTS	SCC	TU	INTUCH	VGI	SCGP	COM7
DOHOME	JMT	CHG	TTB	BAM	BCP	AP	KTB	KKP	OR	BEM	GUNKUL	EA	RBF	STGT
JMART	BEC	KEX	RCL	SINGER	TIDLOR	FORTH	AAV	DELTA	SABUY	CKP	TRUE	PSL	SIRI	TQM
CK	ERW	MEGA	SNNP	TLI	STEC	EGCO								

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	KCG, COCOCO

CG Rating

Score Range	Score Range	Description
90 – 100		Excellent
80 – 89		Very Good
70 – 79		Good
60 – 69		Satisfactory
50 – 00359		Pass
Less than 50	No logo given	-

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- companies that have **declared** their intention to join CAC, and
- companies **certified** by CAC.

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HOLD: Expected total returns of between -15% and +15% over the next 12 months.

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TRADING BUY: Expected positive total returns of 15% or more over the next 3 months.

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