



Daily View

Top Picks

Daily Picks	ราคาพื้นฐาน
HANA	49.0
BE8	69.68

Asset Allocation : June 2023 outlook

Weight (%)	KS Recommendation				
	UW	SUW	N	SOW	OW
Cash					
Fixed Income					
Gov Bond					
Corp Bond					
Equity					
US					
EU					
Japan					
China					
India					
Thailand					
Alternative					
Gold					
Global Property/REITs					

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Strategist

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Kasikorn Securities PCL

คาดตลาดหุ้นไทยแกว่งตัวขึ้นในกรอบ 1,555-1,565/1,585 จุด จากแรงกดดันเงินเฟ้อที่ลดลง จมรอบดอกเบี้ยขาขึ้นและความหวังต่อการฟื้นตัวของเศรษฐกิจใน 2H23 หุ้นแนะนำวันนี้ HANA BE8

สรุปภาวะตลาดเมื่อวันวานนี้ ต่างประเทศ: ดัชนี DJIA +0.50%, S&P 500 +0.62%, NASDAQ +1.02% โดย Sector ที่ outperform ใน S&P500 ได้แก่ Consumer discretionary (+1.56%), Information technology (+1.20%), Consumer staples (+0.74) ส่วน Real estate (-0.62%), Energy (-0.44%) และ Materials (-0.35%)

ในประเทศไทย: SET Index +26.29 pts. หรือ +1.71% เป็น 1,559.50 จุด ตัวขับเคลื่อนสำคัญคือ DELTA (+3.0%), PTT (+3.2%), GULF (+3.3%), AOT (+1.1%) ตัวจุดคือ TOA (-3.1%), AH (-7.0%), AKS (-50.0%), KAMART (-7.3%)

แนวโน้มตลาดหุ้นในประเทศ: คาด SET Index เคลื่อนไหวในกรอบ 1,555-1,565/1,585 ปัจจัยขับเคลื่อนสำคัญมาจากแรงกดดันด้านเงินเฟ้อที่ลดลงต่อเนื่องส่งผลให้ตลาดคาดหวังแบงก์ชาติจะหยุดขึ้นดอกเบี้ยนโยบายท่ามกลางมุมมองเชิงบวกบนการฟื้นตัวของเศรษฐกิจไทยในครึ่งหลังของปี 2566 ที่มีแนวโน้มแรงตัวอีกทั้งตลาดดูคลายความกังวลหลังนายวิษณุ เครืองาม รองนายกรัฐมนตรี ให้สัมภาษณ์ว่า การนับคะแนนการเลือกตั้งใหม่ 47 หน่วย นั้นจะไม่ส่งผลกระทบต่อแนวโน้มการจัดตั้งรัฐบาลรวมถึงท่าและเบิกจ่ายงบประมาณ

ประเด็นสำคัญที่เป็นกระแสในช่วงนี้และมีผลกระทบต่อการลงทุน:

1.) ช่วงเช้าสำนักข่าวต่างประเทศรายงาน รัฐมนตรีอุตสาหกรรมอินโดนีเซีย กล่าวว่า บริษัท อีซูซุ มอเตอร์ ผู้ผลิตรถยนต์รายใหญ่ของญี่ปุ่น มีแผนที่จะโยกย้ายการผลิตจากโรงงานแห่งหนึ่งในประเทศไทยมายังอินโดนีเซียกดดันให้ราคาหุ้นในกลุ่ม AUTO ปรับตัวลดลงแรง อย่างไรก็ตามในระหว่างวัน บริษัทตรีเพชรอีซูซุ จำกัด ได้ออกมาชี้แจงว่า ข่าวดังกล่าวไม่เป็นความจริงและไม่ใช่การประกาศอย่างเป็นทางการจากบริษัท อีซูซุมอเตอร์ แต่อย่างไรก็ตามแม้ว่าประเทศอินโดนีเซียจะเป็นตลาดที่สำคัญแห่งหนึ่งของอีซูซุก็ตามทางบริษัทไม่มีแผนที่จะย้ายฐานการผลิตจากประเทศไทยไปยังอินโดนีเซีย

2.) นายวิษณุ เครืองาม รองนายกรัฐมนตรี ให้สัมภาษณ์กล่าวถึงการที่ กกต. สั่งให้นับคะแนนการเลือกตั้งใหม่ 47 หน่วย นั้นจะไม่ส่งผลกระทบต่อแนวโน้มการจัดตั้งรัฐบาลเพราะ กกต. ต้องประกาศรับรอง ส.ส. ภายใน 60 วันหลังการเลือกตั้ง คือวันที่ 13 ก.ค. 66 ส่งผลให้ตลาดคลายความกังวลในประเด็นว่าการจัดตั้งรัฐบาลใหม่จะล่าช้าและอาจส่งผลกระทบต่อท่าและเบิกจ่ายงบประมาณ

3.) แบงก์ชาติอินเดีย (RBI) คงอัตราดอกเบี้ยนโยบาย 6.50% ซึ่งเป็นการคงอัตราดอกเบี้ยในการประชุม 2 ครั้งติดต่อกันสอดคล้องกับที่ตลาดคาด อย่างไรก็ตาม RBI ส่งสัญญาณยังคงเดินหน้าดูแลเงินเฟ้อต่อ แม้อัตราเงินเฟ้อของอินเดียปรับตัวลดลงสู่ระดับ 4.7% ในเดือน เม.ย. ซึ่งเป็นระดับต่ำสุดในรอบ 19 เดือน ขณะที่ด้านแบงก์ชาติฟิลิปปินส์มีการปรับลด Reserve Requirement Ratio (RRR) ลง 250bps สำหรับสถาบันการเงินขนาดใหญ่ ทั้งนี้การปรับลด RRR ไม่ใช่เพื่อการกระตุ้นเศรษฐกิจ แต่เป็นมาตรการทดแทนให้กับกลุ่มการเงินหลังมาตรการเสริมสภาพคล่องพิเศษเพื่อช่วยเหลือตั้งแต่ช่วง Covid-19 ระบาดจะสิ้นสุดลงสิ้นเดือนนี้

4.) นักลงทุนในตลาดเทขายหุ้นในกลุ่ม mid-to-small cap ที่ขึ้นมามากก่อนหน้านี้และเปลี่ยนไปเข้าซื้อลงทุนในหุ้นขนาดใหญ่ SET50 โดยเฉพาะในกลุ่ม Global play เช่น Energy หลังเป็นกลุ่มที่ราคาหุ้นปรับตัวลดลงมาค่อนข้างมากและ valuation upside เปิดสู่ระดับที่น่าสนใจให้เข้ากลับมาลงทุน

Theme การลงทุนสัปดาห์นี้

นักลงทุนอาจเลือกทยอยสะสมหุ้นกลุ่ม Global play ที่ก่อนหน้านี้ปรับตัวลงมาเยอะจน valuation เริ่มน่าสนใจคาดว่าจะได้ประโยชน์จากการฟื้นตัวของอุปสงค์จากการกระตุ้นเศรษฐกิจของจีน เช่น PTTGC, TOP เป็นต้น ขณะเดียวกันมองกลุ่ม Finance และ Quality growth ได้ sentiment บวกจากการชะลอขึ้นดอกเบี้ยของเฟด และ ธปท. ได้แก่ TIDLOR, SAK, BE8 เป็นต้น นอกจากนี้มองว่าหุ้นกลุ่มท่องเที่ยวจะได้อานิสงส์จากนักท่องเที่ยวที่เดินทางเข้ามาเพิ่มขึ้น โดยเฉพาะนักท่องเที่ยวจีน จากจำนวน flights บินที่เพิ่มเป็น 430 เที่ยวบินต่อสัปดาห์ในเดือน มิ.ย. จากปัจจุบันที่มีกว่า 100 เที่ยวบิน ต่อสัปดาห์

หุ้นแนะนำวันนี้

Top pick: HANA (ราคาพื้นฐาน 49.0 บาท) เรามีมุมมองเชิงบวกในระยะยาว เราเชื่อว่าอุตสาหกรรมจะถึงจุดต่ำสุดในไตรมาส 2/2566 และอาจเห็นการฟื้นตัวในช่วงครึ่งหลังของปีที่ชัดเจนขึ้น

Top pick: BE8 (ราคาพื้นฐาน 69.68 บาท) เราคาดกำไรสุทธิขยายตัวแข็งแกร่งในปี 2566 ประเมินจากยอด backlog ระดับสูง ทำให้เราประเมินการเติบโต EPS ของบริษัทในปี 2566-67 โตแรง 117% และ 40%

รายงานตัวเลขเศรษฐกิจ: วันศุกร์ ติดตาม China CPI คาดปรับเพิ่มขึ้นเป็น +0.2% YoY (เทียบจาก +0.1% YoY ในเดือนก่อนหน้า) ตัวเลขเศรษฐกิจจีนออกมาอ่อนแอต่อเนื่องท่ามกลางอัตราเงินเฟ้อที่ยังคงต่ำทำให้ตลาดคาดการณ์ว่าทางการจีนอาจมีการออกมาตรการกระตุ้นเศรษฐกิจเพื่อพยุงการเติบโตของ GDP ที่ 5% รวมถึงเพื่อกระตุ้นภาคการผลิตและบริการให้ขยายตัว โดยเฉพาะอย่างยิ่งหลังธนาคารในจีนขนาดใหญ่หลายแห่งของทางภาครัฐได้ออกมาลดอัตราดอกเบี้ยเพื่อกระตุ้นเศรษฐกิจแล้ว



SAT – ไร้ผลกระทบจากข่าวอีซูซุย้ายฐานการผลิต

- ▶ กลุ่มยานยนต์ได้รับผลกระทบจากข่าวการย้ายฐานการผลิตจากไทยไปอินโดนีเซีย ของอีซูซุ อย่างไรก็ตาม อีซูซุ ออกมาประกาศว่าไม่มีแผนย้ายฐานดังกล่าว
- ▶ SAT มีรายได้ 10% จากกลุ่มอีซูซุ ในกรณีปกติที่อีซูซุย้ายฐานการผลิต UD Truck ไปยังอินโดนีเซีย เราคาดว่า SAT จะได้รับผลกระทบเล็กน้อยตามการคาดการณ์
- ▶ คงคำแนะนำ "ซื้อ" และราคาเป้าหมายที่ 22 บาท เราคิดว่าถ้าไรปีนี้ จะทรงตัว แต่จะเป็นบวกมากขึ้นในปี 2567 ขณะที่ SAT เสนออัตราดอกเบี้ยเงินปันผลที่ 7%

Energy & Petrochemical Sector - ภายใต้ร่มเงาของ PTT

- ▶ PTT และบริษัทฯ ในเครือที่สำคัญเกือบทั้งหมดซื้อขายที่ -2SD PBV หรือต่ำกว่า (ยกเว้น PTTEP) ในขณะที่แนวโน้มกำไรทั้งหมดลดลง QoQ (ยกเว้น OR)
- ▶ ด้วยความไม่แน่นอนของนโยบายที่ลดลงสำหรับ PTTEP, TOP และ IRPC ความเสี่ยงต่อผลตอบแทนที่น่าสนใจที่สุดคือ PTTEP และ/หรือ TOP
- ▶ ถ้าไรไตรมาส 2/66 ของกลุ่มปิโตรเคมีมีแนวโน้มอยู่ในแดนลบ แม้ว่า PTTEP และ TOP อ่อนตัวลง ธุรกิจก๊าซของ PTT และ OR กำลังดีขึ้น

DOHOME - ปรับลดประมาณการกำไรจากราคาเหล็กที่ลดลง

- ▶ ในเชิง QTD SSSG อยู่ที่ประมาณ -7-9% (เทียบกับ -9% ในไตรมาส 1/66) ปรับตัวดีขึ้นเล็กน้อย QoQ จากการใช้จ่ายที่เพิ่มขึ้นในช่วงหาเสียงเลือกตั้งในเดือนเม.ย.
- ▶ เราคิดว่าถ้าไรไตรมาส 2/66 จะอ่อนตัวลง YoY และ QoQ จากยอดขายที่ลดลง YoY และ GPM ที่ลดลง YoY และ QoQ ตามราคาเหล็กที่ลดลง
- ▶ ปรับลดประมาณการกำไรปี 2566-68 ลง 12-20% จากยอดขายและ GPM ที่ลดลง ปรับลดคำแนะนำเป็น "ถือ" ด้วยราคาเป้าหมายลดลงเป็น 14.0 บาท

BTS - มุมมองแง่ดีอย่างระมัดระวัง

- ▶ เรามีมุมมองเชิงลบต่อการตัดสินใจของ BTS ในการเข้าถือหุ้น VGI จากกลุ่มผู้ขายแทนการซื้อจากตลาดเปิด
- ▶ เรามีมุมมองเชิงลบต่อการปรับลดอันดับความน่าเชื่อถือของ BTS ซึ่งอาจทำให้ราคาเป้าหมายของ BTS ลดลง 2.2%
- ▶ แนะนำ "ซื้อ" สำหรับ BTS ด้วยความระมัดระวังที่เพิ่มขึ้นจากการระงับข้อพิพาทของ BTS กับ กทม. ที่อาจล่าช้าออกไปภายใต้สถานการณ์ความไม่แน่นอนทางการเมือง



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Investment Ratings

Outperform: Expected total return of 10% or more within a 12-month period

Neutral: Expected total return between -10% and 10% within a 12-month period

Underperform: Expected total return of -10% or worse within a 12-month period

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Fund Flows

Foreign net Buy/Sell in regional markets (USDmn)							
	6-Jun-23	7-Jun-23	8-Jun-23	5 Days	30 Days	YTD	2022
Thailand	-31.26	46.23	52.63	84.90	-997.42	-2,871.19	5,960.28
Indonesia	13.47	-30.56	-26.10	5.43	194.14	1,388.40	4,267.23
Philippine	1.85	2.76	-7.44	-0.85	-49.53	-574.05	-1,245.31
India	134.48	174.96	0.00	325.46	4,017.50	5,095.71	-17,016.23
Taiwan	-48.16	502.07	-755.93	356.06	5,715.78	10,829.68	-44,007.07
S. Korea	0.00	125.19	-467.01	-108.98	2,794.50	9,133.04	-9,665.01
Vietnam	2.96	-7.18	-13.46	-31.98	-136.36	-33.67	1,094.12
Total	73.34	813.47	-1,217.31	630.04	11,538.61	22,967.92	-60,611.99

Source : Bloomberg

Trading Activities							
SET (Btmn)	Buy	Sell	Net	5 Days	30 Days	YTD	2022
Institutions	5,372	3,151	2,221	1,382	27,138	37,794	-153,882
Foreign Investors	32,100	30,277	1,823	-942	-37,913	-98,979	202,694
Local Investors	18,070	22,321	-4,251	152	11,773	67,170	-45,392
Proprietary Trading	4,089	3,881	208	-592	-998	-5,984	-3,420
SET50 Index Futures (# contracts)	Long	Short	Net	5 Days	30 Days	YTD	2022
Institutions	58,538	68,326	-9,788	-10,078	713	39,121	-22,778
Foreign Investors	165,139	128,331	36,808	55,074	27,955	-145,291	80,374
Local Investors	139,859	166,879	-27,020	-44,996	-28,668	106,170	-57,596
Precious Metal Futures (# contracts)	Long	Short	Net	5 Days	30 Days	YTD	2022
Institutions	1,320	2,060	-740	-1,196	-2,484	-3,240	4,415
Foreign Investors	30,950	39,487	-8,537	-8,986	-32,746	-16,236	-8,531
Local Investors	26,412	17,135	9,277	10,182	35,230	19,476	4,116
Single Stock Futures (# contracts)	Long	Short	Net	5 Days	30 Days	YTD	2022
Institutions	62,910	60,143	2,767	-27,603	47,706	496,946	-31,369
Foreign Investors	9,547	10,390	-843	8,987	37,996	311,553	-22,306
Local Investors	66,792	68,716	-1,924	18,616	-85,702	-808,499	53,675

Bond Trading

Bond Trading : Dealer-Client (Btmn)							
	6-Jun-23	7-Jun-23	8-Jun-23	5 Days	30 Days	YTD	2022
Net Foreign *	-886	2,813	-1,580	-232	-29,424	22,583	212,496
Short term	-617	-4,109	-996	-6,243	-32,300	-15,556	145,364
Long term (TTM > 1Y)	-269	6,922	-585	6,011	2,877	38,139	67,131
Net Asset Management **	46,808	8,448	20,007	87,571	381,703	2,089,246	3,565,556
Short term	47,361	6,327	19,916	87,746	370,731	1,992,531	3,529,057
Long term (TTM > 1Y)	-553	2,121	90	-175	10,972	96,714	36,500
Total Outright Trading	87,118	69,218	78,149	303,458	1,415,907	7,249,765	14,078,137
Short term	67,632	38,368	62,682	211,015	1,017,290	5,315,641	10,048,624
Long term (TTM > 1Y)	19,487	30,850	15,466	92,443	398,617	1,934,124	4,029,512

Source : Thai BMA

* Top 2 most active investors



Daily Stats

Top Ten Short Sale

Acc % Short Sale Volume Comparing with Main Board	-1 Day	-1 Week	-1 Month	-3 Month
SPC	25.00	0.26	1.17	0.89
BTG-R	23.14	11.82	5.94	4.54
INTUCH-R	17.99	16.29	13.39	9.53
BCH-R	17.63	20.56	16.16	12.97
TPIPP-R	16.54	13.19	7.53	5.31
GFPT-R	16.49	13.54	9.45	8.28
CK-R	15.69	11.82	8.38	7.95
TQM-R	15.59	5.55	2.39	2.45
CPN-R	15.49	9.78	11.97	10.20
SPALI-R	15.42	11.49	8.62	6.60

Source : SET Smart

Thai NVDR Trading Data by Stock

Top Net Buy (Btmn)						Top Net Sell (Btmn)					
Stock	1-Jun-23	2-Jun-23	6-Jun-23	7-Jun-23	8-Jun-23	Stock	1-Jun-23	2-Jun-23	6-Jun-23	7-Jun-23	8-Jun-23
CPALL	100.64	-28.09	1,888.46	-377.17	584.54	KBANK	-174.84	159.23	-102.16	-16.54	-669.93
DELTA	105.33	178.42	297.00	238.12	398.72	PTTGC	-24.79	154.70	-9.50	-56.47	-221.91
PTT	-201.59	65.86	125.39	100.18	375.13	LH	-37.56	52.68	-26.48	-109.17	-207.12
SCB	-172.19	-52.49	179.10	236.37	289.25	AH	-13.77	-3.21	14.32	34.88	-181.53
SCGP	83.38	84.28	31.40	203.52	279.09	GULF	-342.89	-204.74	119.89	47.79	-168.76
BBL	-140.73	35.71	-250.17	64.37	271.05	BANPU	-42.44	-68.20	-69.59	8.11	-160.52
SCC	-19.56	16.08	0.34	239.91	250.43	CRC	88.07	120.96	43.25	44.91	-125.97
BDMS	-73.58	64.83	500.61	75.76	239.18	HANA	1.61	-41.35	-29.64	-52.22	-120.87
KTB	-12.17	157.54	23.84	-38.45	237.11	JMT	-113.74	-279.84	-93.24	3.18	-95.86
MINT	-72.23	-53.41	42.89	157.47	234.52	PTTTP	-96.94	37.28	361.01	-177.28	-95.01
CPF	-56.93	-56.64	-19.38	17.76	194.73	KAMART	7.84	-7.36	-2.24	-21.91	-90.93
AOT	-474.97	-181.83	-176.15	-130.91	153.70	GFPT	-7.20	-3.51	-0.71	1.48	-62.04
ADVANC	45.03	7.38	-4.08	37.13	114.27	TU	-19.58	5.18	-92.70	59.79	-56.18
BH	-61.51	-128.67	-44.72	54.75	110.08	INTUCH	-67.38	-59.43	-22.55	40.70	-55.13
BCP	21.84	118.33	-168.72	19.23	102.93	TRUE	-137.95	-25.81	-16.02	-65.74	-54.15
MAKRO	234.60	-14.45	-0.65	942.91	84.42	MASTER	-12.85	-4.40	132.12	-4.13	-38.26
IVL	-46.91	91.04	-71.23	-38.96	83.88	MEGA	-29.11	-52.77	-19.11	-0.21	-30.89
IRPC	4.02	28.96	-0.16	17.03	80.17	TKN	-1.75	35.86	12.45	30.66	-29.51
CPN	-38.33	49.12	141.82	57.13	78.86	MGC	5.75	8.96	-9.34	10.79	-25.43
SAWAD	-123.48	-43.46	-0.40	89.58	65.07	OR	-64.17	-31.78	132.20	-40.59	-24.05

Source: SET

Source: SET

Net Buy/Sell 5 Days

Top Buy	Value (% of Mkt Cap.)	Top Sell	Value (% of Mkt Cap.)
BVG	1.09%	24CS	-1.28%
HTC	0.69%	AH	-1.15%
PRAPAT	0.60%	KAMART	-1.03%
PLT	0.52%	JMT	-1.01%
BA	0.42%	GLORY	-0.78%
TCAP	0.41%	HANA	-0.65%
SCGP	0.40%	RBF	-0.62%
CPALL	0.38%	LEO	-0.60%
D	0.38%	YONG	-0.55%
ECF	0.36%	BBIK	-0.51%
MASTER	0.36%	TMI	-0.49%
PROEN	0.35%	GFPT	-0.47%
KJL	0.34%	BANPU	-0.45%
ICHI	0.33%	OTO	-0.39%
TIDLOR	0.31%	MEGA	-0.38%
WAVE	0.31%	SINGER	-0.38%
MAKRO	0.31%	JMART	-0.36%
SICT	0.30%	BCH	-0.34%
TKN	0.30%	NCAP	-0.32%
AS	0.29%	LH	-0.32%

Source: SET

NVDR Trading by Sector

	Value (Btmn)			8-Jun-23 (%)	5 Days (%)
	Buy	Sell	Total		
Energy & Utilities	4,022.43	3,767.79	7,790.22	64.75%	66.47%
Banking	2,883.61	2,583.90	5,467.50	72.31%	59.36%
Commerce	1,927.04	1,406.20	3,333.24	65.55%	74.23%
Food & Beverage	1,402.14	1,085.40	2,487.54	63.08%	62.28%
Property Development	1,134.44	1,105.65	2,240.08	65.20%	65.94%
Electronic Components	1,061.28	779.04	1,840.31	62.87%	59.23%
Information & Communication Te	819.97	813.78	1,633.74	60.24%	64.00%
Transportation & Logistics	935.66	679.99	1,615.65	70.74%	69.02%
Health Care Services	959.59	600.33	1,559.92	67.90%	77.00%
Finance & Securities	802.48	693.08	1,495.55	57.57%	57.68%
Petrochemicals & Chemicals	650.84	790.35	1,441.19	75.60%	77.73%
Automotive	342.19	547.33	889.53	23.23%	25.85%
Construction Materials	565.22	266.47	831.69	74.42%	81.81%
Packaging	399.64	108.80	508.43	58.13%	57.26%
Agribusiness	90.35	112.86	203.22	76.67%	53.89%
Tourism & Leisure	74.99	99.17	174.16	59.73%	48.18%
Insurance	104.00	48.98	152.98	62.64%	52.11%
Media & Publishing	67.45	56.35	123.81	26.21%	30.53%
Construction Services	42.91	45.31	88.23	39.81%	35.58%
Professional Services	31.57	17.45	49.02	24.02%	29.91%

*% of Trading Volume in Underlying Securities traded in each sector

Source: SET, KS Research



Daily Driver Stats (Market Summary)

	Current Index	%Change					52 week	
		1D	1W	1M	1Y	YTD	High	Low
World Stock Index								
Dow Jones	33,833.61	0.50%	2.34%	0.64%	11.42%	2.07%	34,589.77	28,725.51
S&P 500	4,293.93	0.62%	1.73%	3.77%	14.95%	11.84%	4,305.20	3,577.03
Nasdaq	13,238.52	1.02%	1.05%	8.01%	22.26%	26.48%	13,276.42	10,213.29
FTSE 100	7,599.74	-0.32%	1.46%	-2.30%	5.74%	1.99%	8,014.31	6,826.15
DAX	15,989.96	0.18%	0.86%	0.23%	20.19%	14.84%	16,275.38	11,975.55
CAC	7,222.15	0.27%	1.19%	-2.94%	21.38%	11.56%	7,577.00	5,676.87
NIKKEI	31,641.27	-0.85%	1.58%	9.30%	18.82%	21.26%	32,506.78	25,716.86
Hang Seng	19,299.18	0.25%	5.94%	-4.92%	-8.40%	-2.44%	22,688.90	14,687.02
MSCI Ex. JP	636.52	-0.12%	3.08%	-0.30%	-3.40%	2.79%	691.63	521.77
S&P Volatility (VIX Index)	13.65	-2.08%	-12.78%	-19.61%	-58.24%	-37.01%	34.02	13.65
Dow Jones Real Estate	329.47	-0.56%	3.41%	0.43%	-2.99%	0.52%	399.88	299.51
Dow Jones Financial Sector	719.66	-0.19%	3.42%	2.64%	5.70%	-0.49%	789.73	646.64
Dow Jones Construction Material	1,244.86	0.14%	6.58%	5.34%	23.81%	13.25%	1,244.86	951.66
Dow Jones Energy	676.05	-0.39%	5.28%	1.52%	-1.74%	-7.14%	784.57	561.89
Dow Jones Technology	5,619.42	1.03%	-0.77%	10.60%	33.20%	39.98%	5,692.78	3,819.09
Dow Jones Health Care	1,384.21	0.57%	1.12%	-2.54%	8.27%	-4.05%	1,481.37	1,271.73
Dow Jones Consumer Services	1,318.76	1.11%	2.68%	3.67%	18.50%	16.29%	1,375.00	1,097.79
SET Indices								
SET Index	1,559.50	1.71%	2.50%	-0.18%	-2.72%	-6.54%	1,691.41	1,514.89
SET 100 Index	2,104.43	2.02%	2.97%	-0.47%	-4.61%	-6.80%	2,286.56	2,043.83
SET 50 Index	945.95	2.04%	3.13%	-0.39%	-2.55%	-5.90%	1,017.96	910.71
MAI Index	496.60	0.53%	2.65%	-0.74%	-19.75%	-14.99%	689.31	476.83
Energy	21,482.82	2.59%	4.71%	-3.18%	-13.82%	-14.46%	25,830.76	20,516.08
Bank	399.28	1.36%	2.46%	4.43%	7.30%	2.83%	407.02	343.28
Property	251.22	1.74%	2.46%	-4.38%	7.14%	-7.73%	275.37	227.52
Transportation	347.04	1.24%	1.62%	-2.99%	-1.01%	-7.52%	381.89	332.37
Construction Materials	8,786.82	1.12%	2.95%	-0.01%	-5.18%	-5.04%	9,697.61	8,203.88
ICT	160.07	0.93%	2.56%	-4.14%	-15.33%	-3.33%	195.16	154.11
Electronic	12,309.28	2.80%	5.07%	25.81%	152.55%	18.62%	13,621.75	4,619.93
Commerce	36,134.06	1.90%	-0.65%	-3.67%	0.16%	-7.67%	40,862.27	32,842.49
Hospitality & Leisure	643.81	1.13%	1.23%	-6.73%	13.31%	-0.14%	713.33	538.88
Fixed Income and FX								
US 2-Y yield	4.51	-0.91%	4.01%	12.83%	31.75%	2.01%	5.07	2.73
US 5-Y yield	3.86	-2.09%	4.34%	10.51%	7.56%	-3.64%	4.44	2.63
US 10-Y yield	3.72	-2.04%	3.42%	6.01%	7.04%	-4.05%	4.24	2.57
US Ted Spread	0.28	18.93%	82.04%	107.75%	4.85%	-33.40%	0.68	0.10
Thai 2-Y yield	2.08	0.27%	-0.54%	9.46%	16.21%	27.58%	2.12	1.50
Thai 5-Y yield	2.23	1.32%	1.11%	4.13%	-17.11%	13.57%	2.80	1.89
Thai 10-Y yield	2.57	1.89%	2.87%	4.21%	-18.00%	-2.67%	3.32	2.29
Thai TED Spread	0.26	-1.27%	-2.30%	-3.93%	150.40%	-44.05%	0.69	0.05
Dollar Index	103.34	-0.73%	-0.21%	1.94%	-2.06%	-0.17%	114.11	101.01
French CDS USD SR 5Y	26.81	1.83%	-1.20%	-4.23%	16.29%	-1.33%	35.17	20.54
Portugal 5Yr USD CDS	13.74	0.00%	0.00%	0.00%	0.00%	0.00%	13.74	13.74
Ireland 5Yr USD CDS	24.43	-2.68%	-4.48%	-6.30%	28.69%	-10.25%	29.61	15.45
Spain 5Yr USD CDS	29.78	0.00%	0.00%	0.00%	0.00%	0.00%	29.78	29.78
Italy 5Yr USD CDS	131.85	0.00%	0.00%	0.00%	-20.76%	0.00%	179.25	121.30
German 5Yr USD CDS	14.12	0.63%	-1.06%	1.31%	11.50%	-25.31%	29.20	11.82
Thailand 5Yr CDS	54.64	-0.42%	-3.90%	5.01%	10.66%	-10.98%	94.13	45.14
Indonesia 5Yr CDS	85.60	-0.63%	-3.34%	-12.22%	-22.13%	-14.04%	164.43	78.58
Philippines 5Yr CDS	80.61	-1.24%	-4.76%	-16.52%	-33.77%	-17.00%	153.34	75.67
USD : EURO	1.07	0.14%	0.20%	-2.88%	2.83%	0.56%	1.11	0.96
USD : POUND	0.80	-0.09%	-0.01%	1.58%	-3.05%	-3.35%	0.94	0.79
USD : Yen	139.79	0.29%	0.18%	3.53%	4.14%	6.00%	151.34	128.37
USD : Yuan	7.13	0.21%	0.29%	3.06%	5.84%	3.23%	7.32	6.67

Source: Bloomberg



Daily Driver Stats (Commodity)

	Current Index	%Change					52 week		Related Stocks
		1D	1W	1M	1Y	YTD	High	Low	
Current Price									
Nymex Futures 1 M (USD/bbl)	71.29	-1.71%	1.70%	-2.56%	-40.06%	-11.18%	121.51	66.74	PTT, PTTEP
GRM (USD/bbl)	4.70	0.86%	370.00%	78.03%	-79.66%	-58.22%	30.49	-2.95	PTTGC, TOP, IRPC, ESSO, SPRC
Newcastle Coal Price (USD/tonne)*	134.72	0.00%	0.00%	-26.61%	-66.50%	-66.67%	457.12	134.72	BANPU, LANNA, UMS
Baltic Dry Index (BDI)	1,020.00	0.00%	8.86%	-34.53%	-55.34%	-32.67%	2,596.00	530.00	TTA, PSL, RCL, ASIMAR
Gold (USD/ounce)	1,946.72	-0.82%	-1.01%	-3.83%	6.68%	6.73%	2,039.98	1,621.56	
Thai Gold Bar (Bath/15.244 g)	32,310.00	-0.62%	-0.43%	-0.77%	6.63%	8.50%	32,910.00	29,210.00	
Near Month Gold Future (Baht)	32,100.00	-0.31%	-0.16%	-0.77%	6.47%	7.90%	32,700.00	29,100.00	
Silver (USD/ounce)	2,367.00	0.36%	0.77%	-8.40%	11.47%	-1.15%	2,602.50	1,777.00	
Copper Spot (USD/MT)	8,336.00	0.53%	1.17%	-2.62%	-9.58%	-0.34%	9,620.10	7,160.00	
CRB Index	262.32	0.34%	1.92%	-0.64%	-16.90%	-5.55%	329.59	253.85	
Zinc (USD/tonne)	2,408.50	0.42%	6.24%	-10.35%	-33.03%	-18.97%	3,762.00	2,248.50	PDI
Malaysian Palm Oil (MYR/tonne)	3,403.50	0.00%	2.18%	-17.20%	-43.95%	-15.92%	6,649.00	3,275.00	TVO, UVAN, UPOIC
Sugar Price (US cent/lb)	25.09	3.51%	1.95%	-2.49%	37.86%	40.80%	26.30	16.26	KBS, KSL, KTIS, BRR
Soybeans (USD/lb)	13.86	1.84%	4.23%	-4.84%	-20.06%	-7.42%	18.07	13.19	
Soybean Oil (USD/pound)	52.00	0.00%	0.83%	-8.90%	-38.32%	-25.90%	85.60	50.02	TVO, UVAN, UPOIC
Soybean Meal (USD/short ton)*	406.70	0.00%	0.00%	-5.71%	-9.24%	-20.57%	512.05	406.70	
Wheat (USD/bu.)	626.25	1.54%	2.54%	-2.30%	-40.37%	-20.93%	1,078.25	591.00	
Rubber (JPY/kg)	212.90	-0.61%	2.26%	-0.33%	-16.54%	-2.34%	264.90	204.00	STA, TRUBB
Broiler - farm gate price (Bt/kg)	46.50	0.00%	-1.06%	2.20%	17.72%	13.41%	52.00	30.00	CPF, GFPT
Swine - farm gate price (Bt/kg)	80.00	0.00%	-2.44%	5.26%	-1.23%	14.29%	114.50	59.00	CPF
Ethylene -S.Korea, FOB (USD/tonne)*	825.00	0.00%	0.00%	-5.71%	-22.54%	-2.37%	1,085.00	740.00	
Propylene -S.Korea, FOB (USD/tonne)*	775.00	0.00%	-2.52%	-12.43%	-25.12%	-10.92%	1,035.00	775.00	
HDPE -SE Asia, CFR (USD/tonne)*	1,020.00	0.00%	-1.92%	-4.67%	-17.07%	0.00%	1,230.00	980.00	
PVC -SE Asia, CFR (USD/tonne)*	800.00	0.00%	-2.44%	-5.88%	-39.39%	-6.98%	1,350.00	780.00	
Naptha C&F Japan (USD/tonne)	561.75	-1.83%	0.00%	-8.66%	-30.66%	-13.39%	858.75	561.75	
Ethylene Spread (Olefin)*	263.25	4.15%	0.00%	1.25%	3.29%	34.06%	339.50	12.00	PTTGC
Propylene Spread (Olefin)*	213.25	5.18%	-8.57%	-21.02%	-5.17%	-3.67%	309.75	112.25	PTTGC
HDPE Spread (Olefin)*	458.25	2.35%	-4.18%	0.71%	9.14%	23.39%	484.75	268.00	PTTGC, SCC
Hot Rolled Coil C&F Turkey (USD/tonne)	582.50	0.00%	0.43%	-4.51%	-23.36%	-6.05%	785.00	560.00	SSI, GJS
Rebar (USD/tonne)	478.92	-1.62%	2.60%	-7.71%	-30.71%	-19.32%	703.56	466.77	TSTH, BSBM
Slab East C&F Asia (USD/tonne)	580.00	0.00%	0.00%	-6.45%	-27.50%	5.45%	800.00	520.00	SSI

Note: *Weekly data

Source : Bloomberg, Refinitiv, SET Smart



Director Trade

Director Trade									
Transaction Date	Stock	Types of Securities	Name of Management	Transaction	Avg Price (Bt)	Amount (shares)	Total (Bt)	Remark	
7-Jun-23	ALT	Common Share	Mrs. PREEYAPORN TANGPAOSAK	Buy	2.00	14,200	28,400		
2-Jun-23	CIG	Warrant	Mr. AREE POOMSANO	Sell	0.17	3,000,000	510,000		
2-Jun-23	CIG	Warrant	Mr. AREE POOMSANO	Sell	0.18	2,000,000	360,000		
2-Jun-23	CIG	Warrant	Mr. AREE POOMSANO	Sell	0.19	3,000,000	570,000		
2-Jun-23	CIG	Warrant	Mr. AREE POOMSANO	Sell	0.20	2,000,000	400,000		
2-Jun-23	CIG	Warrant	Mr. AREE POOMSANO	Sell	0.21	1,080,500	226,905		
6-Jun-23	ECL	Common Share	Mr. PRAPAKORN VEERAPONG	Buy	1.63	131,200	213,856		
7-Jun-23	ECL	Common Share	Mr. PRAPAKORN VEERAPONG	Buy	1.62	715,000	1,158,300		
7-Jun-23	EP	Common Share	Mr. YUTH CHINSUPAKUL	Buy	3.08	100	308		
1-Jun-23	ICN	Common Share	Mr. MONCHAI MANEPAIROJ	Buy	3.00	30,000	90,000	Transacted by spouse/cohabiting couple	
7-Jun-23	INSET	Common Share	Mr. VICHIE JEARJIRM	Buy	2.32	170,000	394,400		
7-Jun-23	INSET	Warrant	Mr. VICHIE JEARJIRM	Sell	0.39	150,000	58,500		
7-Jun-23	ITNS	Common Share	Mr. SARAN SUPAKSARAN	Buy	3.48	383,000	1,332,840		
8-Jun-23	ITNS	Common Share	Mr. SARAN SUPAKSARAN	Buy	3.50	17,000	59,500		
7-Jun-23	JR	Common Share	Mr. JARUN WIWATJESADAWUT	Buy	5.85	38,000	222,300		
2-Jun-23	LH	Common Share	Mr. TEERA BENJASILARAK	Sell	8.45	200,000	1,690,000		
7-Jun-23	LEO	Warrant	Mr. MANOP PATJAWIT	Sell	1.17	100,000	117,000		
6-Jun-23	LEO	Common Share	Mr. VISES SITTISOONTORNWONG	Buy	6.73	39,000	262,470	Transacted by spouse/cohabiting couple	
7-Jun-23	MBAX	Common Share	Mr. PISUTH LERTVILAI	Sell	4.38	72,500	317,550		
7-Jun-23	PL	Common Share	Mr. SARA LAMSAM	Buy	2.40	4,600	11,040		
7-Jun-23	PCC	Common Share	Mr. KITTI SUMRIT	Buy	3.00	100,000	300,000		
7-Jun-23	SMIT	Common Share	Mr. THANANAN SENAVATTANAGUL	Buy	4.70	120,000	564,000		
7-Jun-23	SAMART	Warrant	Mr. THANANAN VILAILUCK	Sell	0.41	83,333	34,167		
7-Jun-23	SAMART	Warrant	Mr. THANANAN VILAILUCK	Sell	0.37	1,000,000	370,000		
7-Jun-23	SIRI	Common Share	Mr. SUPANIT CHAIYAWAT	Sell	1.80	400,000	720,000	Transacted by spouse/cohabiting couple	
7-Jun-23	SC	Common Share	Mr. PRAYONGYUT ITTHIRATCHAI	Sell	4.42	100,000	442,000		
7-Jun-23	SCN	TSR	Mr. THANCHART KITPIPIT	Sell	0.18	85,900	15,462		
7-Jun-23	GLOBAL	Common Share	Mr. ANAWAT SURIYAWANAKUL	Buy	16.70	100,000	1,670,000		
7-Jun-23	SITHAI	Common Share	Mr. Ah bee Goh	Buy	1.29	100,000	129,000		
1-Jun-23	SMT	Common Share	Mr. YUNYONG SAWASDI	Sell	4.72	297,500	1,404,200		
7-Jun-23	TMILL	Common Share	Mr. PRAPAS CHUTIMAVORAPHAND	Buy	3.92	20,000	78,400		
7-Jun-23	TKS	Common Share	Mr. PARKPOOM POUDOM	Buy	9.15	50,000	457,500		
7-Jun-23	TSTE	Common Share	Mr. PRAPAS CHUTIMAVORAPHAND	Buy	8.50	6,100	51,850		
7-Jun-23	KUN	Common Share	Mr. KHUNA DHEVA-AKSORN	Buy	2.10	10,000	21,000	Transacted by Mrs. PRAWEERAT DHEVA-AKSORN	
7-Jun-23	WARRIX	Common Share	Mr. SA-NGA TANGCHANSIRI	Sell	9.85	50,000	492,500		

Source : www.sec.or.th



Insider Trading

Change 1W (Btmn)		Change 1M (Btmn)		Change 3M (Btmn)		Change 6M (Btmn)		Change YTD (Btmn)	
Gainers									
MPIC	624.85	GULF	817.74	GULF	827.49	GULF	1228.48	GULF	1228.48
GBX	38.67	MPIC	624.85	MPIC	624.85	SABUY	728.71	SABUY	728.88
BCP	35.23	BRI	81.00	BTS	465.91	MPIC	624.85	MPIC	624.85
XO	21.66	A5	77.39	SABUY	423.26	ORI	565.09	BTS	465.91
III	19.04	BANPU	73.27	JKN	168.08	BTS	465.91	GUNKUL	370.14
CSP	8.26	CWT	60.00	GIFT	113.87	GUNKUL	370.14	ORI	253.49
CPW	6.14	ORI	57.50	RS	82.41	BDMS	274.45	PLANB	199.16
TEAM	5.11	SIRI	45.05	BRI	81.00	PLANB	199.16	BDMS	198.12
CV	2.88	XO	41.34	ORI	80.03	JKN	168.08	JKN	168.08
PCC	1.94	GBX	38.67	A5	78.32	BRI	154.22	GIFT	113.87
Losers									
STEC	-433.74	BDMS	-462.42	BDMS	-452.55	BJC	-5175.00	JMART	-1608.29
TU	-187.59	STEC	-433.74	STEC	-433.74	AWC	-3338.50	BE8	-1130.52
RAM	-181.13	RAM	-411.18	RAM	-421.89	JMART	-1590.34	RAM	-443.39
GIFT	-151.11	MENA	-208.25	MENA	-208.25	AS	-1200.21	STEC	-433.74
EMC	-57.31	TU	-193.71	TU	-193.83	BE8	-1130.52	TMC	-227.93
NETBAY	-41.80	GIFT	-151.11	JMART	-149.29	RAM	-443.39	MENA	-208.25
SICT	-30.32	EMC	-57.31	PROEN	-120.01	STEC	-433.74	TU	-190.92
ICC	-19.51	MTW	-52.14	MTW	-105.29	TMC	-227.93	MTW	-134.88
MTW	-17.25	NETBAY	-41.80	EMC	-57.31	MENA	-208.25	PROEN	-124.80
SABUY	-13.15	HTC	-31.46	HTC	-55.40	TU	-190.96	SSSC	-120.96

Source: SEC, KS Research, data up to 2 June 2023

Foreign Ownership - top ten gainers and losers

Change 1D		Change 1W		Change 1M		Change 3M		Change YTD	
Gainers									
RBF	0.16	TIDLOR	0.64	TCAP	3.81	CK	3.63	CK	6.03
SCB	0.12	MAKRO	0.59	CK	1.33	TCAP	2.82	SAWAD	5.69
BDMS	0.11	TCAP	0.46	ONEE	1.12	AMATA	2.55	AMATA	4.12
TIDLOR	0.10	RBF	0.34	TTB	0.94	GUNKUL	1.94	HANA	4.08
TCAP	0.09	SCB	0.27	BCP	0.77	WHA	1.69	BBL	3.60
SABUY	0.08	JMART	0.24	SINGER	0.76	SINGER	1.64	JMART	2.44
ONEE	0.07	SINGER	0.24	KTB	0.73	SCB	1.37	TCAP	2.38
STA	0.07	SABUY	0.13	SCB	0.66	BH	0.99	CENTEL	1.98
MTC	0.06	TTB	0.12	GUNKUL	0.66	BCPG	0.83	GUNKUL	1.73
OR	0.06	BDMS	0.10	MEGA	0.61	BDMS	0.82	TTB	1.54
Losers									
BCP	-0.36	VGI	-6.76	VGI	-6.73	VGI	-6.34	KKP	-10.52
BCH	-0.28	SAWAD	-1.52	BCH	-5.15	TISCO	-6.01	BANPU	-6.81
TU	-0.26	BCH	-0.98	AP	-2.47	BANPU	-3.91	VGI	-6.48
JMART	-0.22	TU	-0.97	BANPU	-2.38	TU	-3.85	TU	-5.16
AP	-0.17	JMT	-0.58	LH	-2.04	SIRI	-3.25	TISCO	-5.03
SINGER	-0.14	BANPU	-0.45	SIRI	-1.61	KKP	-3.20	BCP	-4.90
KKP	-0.14	CHG	-0.40	SAWAD	-1.53	CHG	-3.03	ESSO	-4.50
SPRC	-0.12	AP	-0.38	TU	-1.33	MEGA	-3.03	IRPC	-3.78
JMT	-0.11	AMATA	-0.38	CPF	-1.19	BCP	-2.86	KBANK	-3.62
TOP	-0.11	LH	-0.33	CHG	-1.07	BCH	-2.80	TIDLOR	-3.32

Source: SET100, Setsmart



Economic Calendar

Date Time	Country	Event	Period	Survey	Actual	Prior	Revisec
06/09/2023 14:30	Thailand	Foreign Reserves	Jun-02	--	--	\$220.4b	-
06/09/2023 14:30	Thailand	Forward Contracts	Jun-02	--	--	\$27.9b	-
06/16/2023 14:30	Thailand	Foreign Reserves	Jun-09	--	--	--	-
06/16/2023 14:30	Thailand	Forward Contracts	Jun-09	--	--	--	-
06/09/2023 06:50	Japan	Money Stock M2 YoY	May	--	2.70%	2.50%	2.60%
06/09/2023 06:50	Japan	Money Stock M3 YoY	May	--	2.10%	2.10%	-
06/09/2023 08:30	China	CPI YoY	May	0.20%	--	0.10%	-
06/09/2023 08:30	China	PPI YoY	May	-4.30%	--	-3.60%	-
06/09/2023 06:15	China	Aggregate Financing CNY	May	1900.0b	--	1220.0b	1217.1b
06/09/2023 06:15	China	Money Supply M2 YoY	May	12.00%	--	12.40%	-
06/09/2023 06:15	China	Money Supply M0 YoY	May	--	--	10.70%	-
06/09/2023 06:15	China	New Yuan Loans CNY	May	1550.0b	--	718.8b	-
06/09/2023 06:15	China	Money Supply M1 YoY	May	5.20%	--	5.30%	-
06/11/2023 06:18	China	FDI YTD YoY CNY	May	--	--	2.20%	-
06/12/2023 06:50	Japan	PPI MoM	May	-0.20%	--	0.20%	-
06/12/2023 06:50	Japan	PPI YoY	May	5.50%	--	5.80%	-
06/12/2023 13:00	Japan	Machine Tool Orders YoY	May P	--	--	-14.40%	-
06/12/2023 13:30	Eurozone	Bloomberg June Eurozone Economic Survey	--	--	--	--	-
06/13/2023 01:00	United States	Monthly Budget Statement	May	--	--	\$176.2b	-
06/13/2023 06:50	Japan	BSI Large Manufacturing QoQ	2Q	--	--	-10.5	-
06/13/2023 06:50	Japan	BSI Large All Industry QoQ	2Q	--	--	-3	-
06/13/2023 16:00	Eurozone	ZEW Survey Expectations	Jun	--	--	-9.4	-
06/13/2023 17:00	United States	NFIB Small Business Optimism	May	88.2	--	89	-
06/13/2023 19:30	United States	CPI MoM	May	0.20%	--	0.40%	-
06/13/2023 19:30	United States	CPI Ex Food and Energy MoM	May	0.40%	--	0.40%	-
06/13/2023 19:30	United States	CPI YoY	May	4.10%	--	4.90%	-
06/13/2023 19:30	United States	CPI Ex Food and Energy YoY	May	5.30%	--	5.50%	-
06/13/2023 19:30	United States	CPI Index NSA	May	304.095	--	303.363	-
06/13/2023 19:30	United States	CPI Core Index SA	May	--	--	306.489	-
06/13/2023 19:30	United States	Real Avg Weekly Earnings YoY	May	--	--	-1.10%	-1.20%
06/13/2023 19:30	United States	Real Avg Hourly Earning YoY	May	--	--	-0.50%	-0.60%
06/14/2023 16:00	Eurozone	Industrial Production SA MoM	Apr	1.20%	--	-4.10%	-
06/14/2023 16:00	Eurozone	Industrial Production WDA YoY	Apr	--	--	-1.40%	-1.40%
06/14/2023 18:00	United States	MBA Mortgage Applications	Jun-09	--	--	-1.40%	-
06/14/2023 19:30	United States	PPI Final Demand MoM	May	-0.10%	--	0.20%	-
06/14/2023 19:30	United States	PPI Ex Food and Energy MoM	May	0.20%	--	0.20%	-
06/14/2023 19:30	United States	PPI Ex Food, Energy, Trade MoM	May	--	--	0.20%	-
06/14/2023 19:30	United States	PPI Final Demand YoY	May	1.50%	--	2.30%	-
06/14/2023 19:30	United States	PPI Ex Food and Energy YoY	May	2.90%	--	3.20%	-
06/14/2023 19:30	United States	PPI Ex Food, Energy, Trade YoY	May	--	--	3.40%	-
06/15/2023 01:00	United States	FOMC Rate Decision (Upper Bound)	Jun-14	5.25%	--	5.25%	-
06/15/2023 01:00	United States	FOMC Rate Decision (Lower Bound)	Jun-14	5.00%	--	5.00%	-
06/15/2023 01:00	United States	Interest on Reserve Balances Rate	Jun-15	--	--	5.15%	-
06/15/2023 06:50	Japan	Trade Balance	May	-¥1273.5b	--	-¥432.4b	-¥432.3b
06/15/2023 06:50	Japan	Trade Balance Adjusted	May	-¥795.5b	--	-¥1017.2b	-
06/15/2023 06:50	Japan	Exports YoY	May	-0.80%	--	2.60%	-
06/15/2023 06:50	Japan	Imports YoY	May	-10.30%	--	-2.30%	-
06/15/2023 06:50	Japan	Core Machine Orders MoM	Apr	3.00%	--	-3.90%	-
06/15/2023 06:50	Japan	Core Machine Orders YoY	Apr	-8.80%	--	-3.50%	-
06/15/2023 06:50	Japan	Foreign Buying Japan Stocks	Jun-09	--	--	¥610.9b	-

Source : Bloomberg



Economic Calendar

Date Time	Country	Event	Period	Survey	Actual	Prior	Revised
06/15/2023 06:50	Japan	Foreign Buying Japan Bonds	Jun-09	--	--	-¥537.9b	--
06/15/2023 06:50	Japan	Japan Buying Foreign Bonds	Jun-09	--	--	¥524.7b	--
06/15/2023 06:50	Japan	Japan Buying Foreign Stocks	Jun-09	--	--	¥137.5b	--
06/15/2023 08:00	Japan	Bloomberg June Japan Economic Survey	--	--	--	--	--
06/15/2023 08:20	China	1-Yr Medium-Term Lending Facility Rate	Jun-15	2.75%	--	2.75%	--
06/15/2023 08:20	China	1-Yr Medium-Term Lending Facilities Volume	Jun-15	225.0b	--	125.0b	--
06/15/2023 08:30	China	New Home Prices MoM	May	--	--	0.32%	--
06/15/2023 09:00	China	Industrial Production YoY	May	3.80%	--	5.60%	--
06/15/2023 09:00	China	Industrial Production YTD YoY	May	3.90%	--	3.60%	--
06/15/2023 09:00	China	Retail Sales YoY	May	13.90%	--	18.40%	--
06/15/2023 09:00	China	Retail Sales YTD YoY	May	9.60%	--	8.50%	--
06/15/2023 09:00	China	Fixed Assets Ex Rural YTD YoY	May	4.40%	--	4.70%	--
06/15/2023 09:00	China	Property Investment YTD YoY	May	-6.70%	--	-6.20%	--
06/15/2023 09:00	China	Residential Property Sales YTD YoY	May	--	--	11.80%	--
06/15/2023 09:00	China	Surveyed Jobless Rate	May	5.20%	--	5.20%	--
06/15/2023 11:30	Japan	Tertiary Industry Index MoM	Apr	0.40%	--	-1.70%	--
06/15/2023 16:00	Eurozone	Trade Balance SA	Apr	--	--	17.0b	--
06/15/2023 16:00	Eurozone	Trade Balance NSA	Apr	--	--	25.6b	--
06/15/2023 19:15	Eurozone	ECB Main Refinancing Rate	Jun-15	4.00%	--	3.75%	--
06/15/2023 19:15	Eurozone	ECB Marginal Lending Facility	Jun-15	4.25%	--	4.00%	--
06/15/2023 19:15	Eurozone	ECB Deposit Facility Rate	Jun-15	3.50%	--	3.25%	--
06/15/2023 19:30	United States	Retail Sales Advance MoM	May	--	--	0.40%	--
06/15/2023 19:30	United States	Retail Sales Ex Auto MoM	May	0.10%	--	0.40%	--
06/15/2023 19:30	United States	Retail Sales Ex Auto and Gas	May	0.30%	--	0.60%	--
06/15/2023 19:30	United States	Retail Sales Control Group	May	0.30%	--	0.70%	--
06/15/2023 19:30	United States	Import Price Index MoM	May	-0.60%	--	0.40%	--
06/15/2023 19:30	United States	Import Price Index ex Petroleum MoM	May	--	--	-0.10%	--
06/15/2023 19:30	United States	Import Price Index YoY	May	--	--	-4.80%	--
06/15/2023 19:30	United States	Export Price Index MoM	May	-0.30%	--	0.20%	--
06/15/2023 19:30	United States	Export Price Index YoY	May	--	--	-5.90%	--
06/15/2023 19:30	United States	Initial Jobless Claims	Jun-10	--	--	261k	--
06/15/2023 19:30	United States	Continuing Claims	Jun-03	--	--	1757k	--
06/15/2023 19:30	United States	Empire Manufacturing	Jun	-15.6	--	-31.8	--
06/15/2023 19:30	United States	Philadelphia Fed Business Outlook	Jun	-12.3	--	-10.4	--
06/15/2023 20:15	United States	Industrial Production MoM	May	0.10%	--	0.50%	--
06/15/2023 20:15	United States	Capacity Utilization	May	79.70%	--	79.70%	--
06/15/2023 20:15	United States	Manufacturing (SIC) Production	May	-0.10%	--	1.00%	--
06/15/2023 21:00	United States	Business Inventories	Apr	0.20%	--	-0.10%	--
06/15/2023	China	FX Net Settlement - Clients CNY	May	--	--	32.4b	--
06/16/2023 03:00	United States	Net Long-term TIC Flows	Apr	--	--	\$133.3b	--
06/16/2023 03:00	United States	Total Net TIC Flows	Apr	--	--	\$56.7b	--
06/16/2023 16:00	Eurozone	CPI YoY	May F	6.10%	--	6.10%	--
06/16/2023 16:00	Eurozone	CPI MoM	May F	--	--	--	--
06/16/2023 16:00	Eurozone	CPI Core YoY	May F	5.30%	--	5.30%	--
06/16/2023 16:00	Eurozone	Labour Costs YoY	1Q	--	--	5.70%	--
06/16/2023 19:30	United States	New York Fed Services Business Activity	Jun	--	--	-16.8	--
06/16/2023 21:00	United States	U. of Mich. Sentiment	Jun P	60	--	59.2	--
06/16/2023 21:00	United States	U. of Mich. Current Conditions	Jun P	--	--	64.9	--
06/16/2023 21:00	United States	U. of Mich. Expectations	Jun P	--	--	55.4	--
06/16/2023 21:00	United States	U. of Mich. 1 Yr Inflation	Jun P	--	--	4.20%	--

Source : Bloomberg



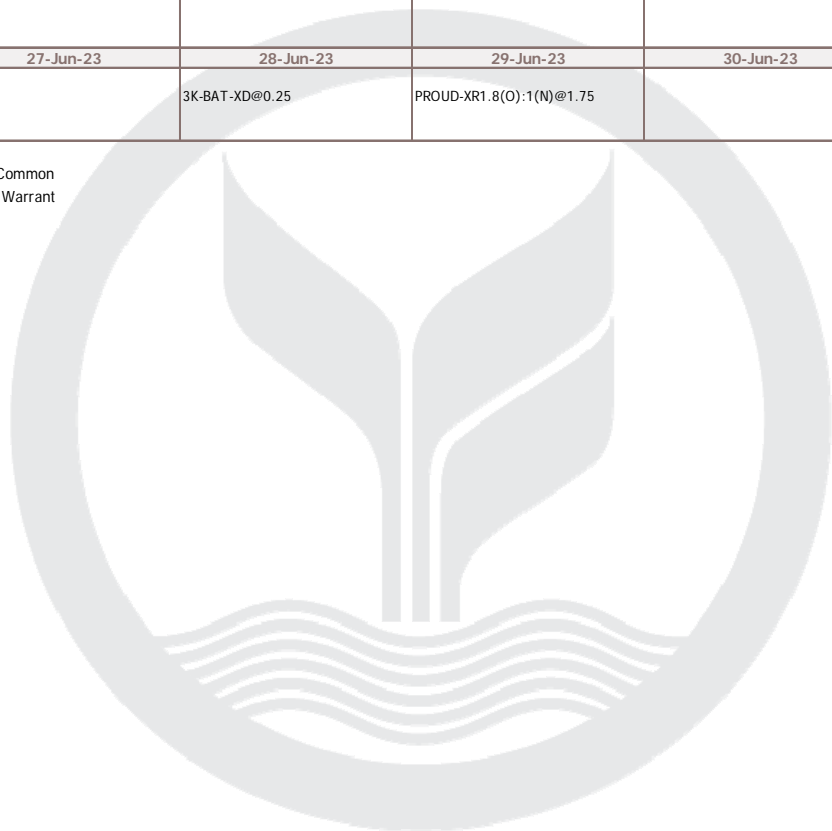
Company's Calendar

As of 8 June 2023					
Mon	Tue	Wed	Thu	Fri	Sat
5-Jun-23	6-Jun-23	7-Jun-23	8-Jun-23	9-Jun-23	10-Jun-23
				BCT-XD@1.4 TR-XD@0.05	
12-Jun-23	13-Jun-23	14-Jun-23	15-Jun-23	16-Jun-23	17-Jun-23
	ABFTH-XD@13 BYDCOM80-XD@0	LHK-XD@0.09 NUSA-XW@5(O):1(N) PINGAN80-XD@0			
19-Jun-23	20-Jun-23	21-Jun-23	22-Jun-23	23-Jun-23	24-Jun-23
26-Jun-23	27-Jun-23	28-Jun-23	29-Jun-23	30-Jun-23	1-Jul-23
		3K-BAT-XD@0.25	PROUD-XR1.8(O):1(N)@1.75		

Remark

XD - Cash Dividend XR - Rights for Common
XD(ST) - Stock Dividend XW - Rights for Warrant

Source : SET as of previous trading day





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Neutral: Expected total return between -10% and 10% within a 12-month period

Underperform: Expected total return of -10% or worse within a 12-month period

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