

TFEX Daily

9 สิงหาคม 2566

SET50

หลุดโซนรับ....สถานะซื้อ แนะปิด!

Gold spot

"ปรับลงสร้างฐาน(EMA 200)....ลงไม่ลึก"

"ดัชนีหลุดโชนรับ"

SET50

สถานะ "ซื้อ"แนะปิคสถานะ!

มุมมอง: ดัชนีหถุดโชนรับ ลงผิดคาด!! ขณะที่ RSI ร่วง บ่งชี้ความอ่อนแรงค้าน รากา ส่งผลให้เกิดความเสี่ยงการปรับฐานของตลาด

แผนแก้เกมส์....สถานะชื่อแนะปิค ป้องกันความเสี่ยง ภายหลังคัชนีหลุคโชนรับที่ ให้ไว้ที่ 945 จุด ในทางตรงกันข้ามสถานะขาย แนะทยอยเปิดสถานะ

Note:เงื่อน ใบผิดทางกรณีขาดทุนมากกว่า 10% ของพอร์ตแนะปิดสถานะ

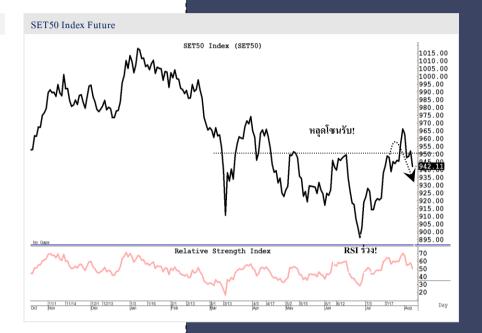
SET50: รับ 935 ด้าน 945-950 GFO23: รับ 31,500 ต้าน 32,500

มุมมองทางเทคนิค โดย คุณธนรัตน์ อิศรกุล

นักวิเคราะห์การลงทุนปัจจัยพื้นฐานด้านหลักทรัพย์และปัจจัยทางเทคนิก

Thanarut@bualuang.co.th

Tel. (662) 618-1



"เข้าใกล้เส้น EMA 200 & ภาวะ oversold"

Gold spot

จับสัญญาณเทรค....ทองคำ

มุมมอง: รากาทองกำอยู่ในเฟส สร้างฐานออกข้าง sideway ถ่าสุคขยับลงเข้าใกล้ เส้น EMA 200 วัน ขณะที่ RSI เข้าสู่เขตแคน oversold

แผนแก้เกมส์ สถานะซื้อแนะถือรอ ลุ้นฟื้นคัวกลับบริเวณ โชนรับ \$1,920 (EMA 200 วัน) ในทางครงข้ามสถานะ Short แนะรอสัญญาณหลุค โชนรับ แนะรอยัง ใบรีบ

Note: กรณีผลตอบแทนติคลบมากกว่า 10% ของพอร์ต แนะปิคสถานะหรือ ปรับตัวลงต่ำกว่า low \$1,900/ออนซ์ แนะปิคกวามเลี่ยง (trailing stop)



วิกิจ ถรวรรณรัตน์

นักวิเกราะห์การถงทุนปัจจัยพื้นฐานด้านตลาดทุน/ปัจจัยทางเทคนิค Wikij.tir@bualuang.co.th Tel. (662) 618-1336

SET50 Index Futures



หลักทรัพย์	เปิด	ଶ୍ୱ ଶ୍ବ	ต่ำ สุด	ปิด	เฉลี่ย	ราคาที่ใช้ชำระ ราคา	เปลี่ยนแปลง	ปริมาณ (สัญ ญา)	สถานะคงค้าง (สัญญา)
SET50	953.53	954.83	942.11	942.11	948.15	N/ A	- 9.94	N/ A	N/ A
S50Q23	952.00	952.00	941	941.00	947.10	941.00	-10	6	49
S50U23	952.1	953.10	936.5	938.20	943.50	938.10	- 13.5	262,659	520,306
S50V23	945.8	945.80	945.8	945.80	945.80	945.70	- 4.4	1	11
S50Z23	953.2	954.00	938.8	939.70	944.60	939.80	- 13.3	28,992	84,535
S50H24	948.9	949.00	935	935.70	939.70	935.80	-12.8	5,622	15,292
S50M24	947.5	947.50	932.5	933.90	938.40	933.70	-12.4	4,503	9,547
Total								301,783	629,740

Source : SET Smart

Trading	by	Investor	Type -	SET50	Index	Futures
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	นักลง	ทุนต่างประเทศ	7	นักล	งทุนสถาบัน		นักลงทุ	าุนภายในประเท	าศ	51	าม
วันที่		ปริมาณ		:	ปริมาณ			ปริมาณ		ปริมาณ	สถานะคงค้าง
	ซือ	ขาย	สุทธิ	ซือ	ขาย	สุทธิ	ซือ	ขาย	สุทธิ	T1901PW	PLP I NOTION IN
08/08/2023	85,096	124,539	-39,443	50,925	43,882	7,043	165,762	133,362	32,400	301,783	629,740
07/08/2023	97,510	109,937	-12,427	43,694	43,472	222	159,860	147,655	12,205	301,064	612,156
04/08/2023	128,452	105,650	22,802	31,972	33,224	-1,252	93,155	114,705	-21,550	253,579	617,255
03/08/2023	98,765	129,544	-30,779	56,402	43,715	12,687	155,107	137,015	18,092	310,274	633,712
02/08/2023	101,555	103,418	-1,863	36,459	33,643	2,816	114,193	115,146	-953	252,207	611,720

4 เดือนย้อนหลัง

	นักล	งทุนต่างประเท	7	นักล	งทุนสถาบัน		นักลง'	ทุนภายในประเ	ทศ	57	าม
วันที่		ปริมาณ		ปริมาณ ปริมาณ					ปริมาณ	สถานะคงค้าง	
	ซือ	ขาย	สุทธิ	ซือ	ขาย	สุทธิ	ซือ	ขาย	สุทธิ	חזאוניי	สถานะทุงทาง
ส.ค. 2023	511,378	573,088	-61,710	219,452	197,936	21,516	688,077	647,883	40,194	1,418,907	629,740
ก.ค. 2023	1,864,461	1,735,240	129,221	698,167	708,065	-9,898	2,216,335	2,335,658	-119,323	4,778,963	655,670
ໍນີ.ຍ. 2023	2,918,155	2,910,668	7,487	924,165	930,084	-5,919	2,574,302	2,575,870	-1,568	6,416,622	678,895
พ.ค. 2023	1,783,391	1,798,312	-14,921	810,468	798,909	11,559	2,652,501	2,649,139	3,362	5,246,360	671,089

4 ไตรมาสย้อนหลัง

	นักล-	งทุนต่างประเท	ମ	นัก	ลงทุนสถาบัน		นักลง	ทุนภายในประเท	าศ	51	วม
วันที่		ปริมาณ			ปริมาณ			้ปริมาณ		ปริมาณ	สถานะคงค้าง
	ซือ	ขาย	สุทธิ	ซือ	ขาย	สุทธิ	ซือ	ขาย	สุทธิ	пзини	DI CI I METIN TI IN
Q3/2023	2,375,839	2,308,328	67,511	917,619	906,001	11,618	2,904,412	2,983,541	-79,129	6,197,870	629,740
Q2/2023	6,049,238	6,134,886	-85,648	2,352,097	2,346,418	5,679	6,843,677	6,763,708	79,969	15,245,012	678,895
Q1/2023	5,866,721	5,973,951	-107,230	2,457,702	2,420,101	37,601	6,689,756	6,620,127	69,629	15,014,179	435,301
Q4/2022	5,773,579	5,666,820	106,759	2,433,982	2,462,801	-28,819	5,991,792	6,069,732	-77,940	14,199,353	563,223

Metal Futures									
หลักทรัพย์	เปิด	สูง สุด	ต่ำ สุด	ปิด	เฉลี่ย	ราคาที่ใช้ชำระ ราคา	เปลี่ยนแปลง	ปริมาณ (สัญญา)	สถานะคงค้าง (สัญญา)
GF10Q23	32,090	32,230	32,060	32,210	32,151	32,200.00	100	3013	6,363
GFQ23	32,140	32,200	32,140	32,200	32,161	32,200.00	150	10	170
GOU23	1,954	1,959	1,949	1,952	1,953	1,951.60	-1.7	16520	29,392
SVFU23	24	24	23	24	24	23.50	-0.36	256	1,345
GF10V23	32,180	32,340	32,170	32,300	32,277	32,300.00	110	862	4,027
GFV23	32,200.00	32,300.00	32,170.00	32,300.00	32,237.00	32,300.00	120	9	117
GF10Z23	32,280	32,400	32,240	32,380	32,360	32,380.00	110	485	1,060
GFZ23	32,380	32,400	32,380	32,400	32,398	32,400.00	100	17	51
GOZ23	1,987	1,991	1,980	1,984	1,985	1,983.10	-1.6	5241	14,136
SVFZ23	24.10	24.10	23.80	23.80	23.92	23.63	-0.58	18	335

Source: SET Smart

Single Stock Futures



blook	i a -	Q1.72	å0 c-2	ลิด	เฉลี่ย	ราคาที่ใช้ชำระ	เปลี่ยนแปลง	ปริมาณ	สถานะคงค้าง
blssk	เปิด	สูงสุด	ตำ สุด	ปิด	เฉลย	ราคา	เปลยนแปลง	(สัญ ญา)	(สัญ ญา)
AAVU23	2.72	2.72	2.68	2.68	2.70	2.68	-0.06	15	52,642
ADVANCU23	222.1	222.87	218.18	218.18	219.89	218.18	-4.52	503	2,488
AEONTSU23	-	-	-	-	-	152.21	-1.98	-	192
AMATAU23	23	23.00	22.69	22.69	22.82	22.69	-0.29	17	977
AOTU23	71.08	71.08	70.35	70.35	70.56	70.21	-0.69	322	3,575
APU23	-	-	-	-	-	11.95	0.05	-	548
AWCU23	4.3	4.30	4.25	4.25	4.26	4.25	- 0.08	529	10,492
BAMU23	10.55	10.55	10.53	10.53	10.54	10.53	-0.12	505	9,941
BANPUU23	9.05	9.07	8.96	9.02	9.03	9.01	-0.03	12,494	59,269
BAU23	-	-	-	-	-	15.15	-0.1	-	1,546
BAYU23	31.76	31.76	31.76	31.76	31.76	31.75	0.2	1	625
BBLU23	171.31	171.31	169	169.00	170.45	169.00	-2.87	219	1,746
BCHU23	17.52	17.52	17.52	17.52	17.52	17.52	-0.1	101	3,668
BCPGU23	9.56	9.56	9.56	9.56	9.56	9.46	-0.05	301	42,203
BCPU23	39.2	39.20	38.62	38.62	38.81	38.62	-0.38	203	1,478
BDMSU23	28.01	28.01	27.75	27.75	27.96	27.75	-0.25	7	905
BEAUTYU23	0.51	0.51	0.51	0.51	0.51	0.51	-0.01	43	7,317
BECU23	7.91	7.96	7.91	7.96	7.93	7.96	0.17	2	19,934
BEMU23	8.76	8.78	8.76	8.78	8.77	8.78	-0.18	3	5,711
BGRIMU23	37.22	37.35	37.2	37.35	37.22	37.35	-0.35	20	2,328
BHU23	225	227.00	225	225.70	226.01	225.70	-0.27	142	823
BJCU23	33.58	34.00	33.58	34.00	33.78	34.00	0.61	317	1,589
BLANDU23	0.82	0.82	0.82	0.82	0.82	0.81	-0.02	10	163,493
BLAU23	24.08	24.08	23.75	23.75	23.86	23.75	-0.34	59	3,944
BPPU23	-	-	-	-	-	14.35	-	-	1,728
BTSU23	7.56	7.56	7.26	7.26	7.32	7.26	-0.32	1,563	6,946
CBGU23	71.35	71.40	71.35	71.35	71.36	71.30	0.6	128	2,570
CENTELU23	46.56	46.56	46.3	46.30	46.47	46.30	-0.2	9	822
CHGU23	2.77	2.78	2.65	2.78	2.74	2.78	0.02	3,728	12,542
CKPU23	3.3	3.39	3.3	3.39	3.35	3.39	0.05	6	6,929
CKU23	21.52	21.52	21.52	21.52	21.52	21.52	0.1	1	934
COM7U23	26.75	27.00	26.51	27.00	26.82	27.00	0.5	2,321	8,291
CPALLU23	59.78	59.85	59.25	59.85	59.40	59.58	-0.91	1,336	13,817
CPFU23	19.36	19.44	19.25	19.27	19.32	19.27	-0.12	414	20,776
CPNU23	67.5	67.50	66	66.00	66.78	66.00	-1.75	107	954
CRCU23	38.5	38.50	38.1	38.10	38.37	38.10	-1.15	103	1,711
DELTAU23X	113.73	115.12	112.21	112.40	113.43	112.40	- 0.85	33	981
DTACU23X	<u> </u>	-	-	-	-	6.67	-0.25		5
EASTWU23	4.43	4.43	4.43	4.43	4.43	4.54	-0.02	5	670
EAU23	58	58.00	57.4	57.50	57.65	57.50	-0.5	1,630	16,672
EGCOU23	-	-	-	-	-	129.50	-0.74		1,027
EPGU23	-	-	-	-	-	6.28	-	-	1,321
ERWU23	4.66	4.66	4.66	4.66	4.66	4.66	0.01	503	1,137
ESSOU23	9.49	9.49	9.49	9.49	9.49	9.30	-0.17	1	10,584
GFPTU23	11.97	11.97	11.97	11.97	11.97	12.11	-	302	768
GLOBALU23X	16.21	16.21	16.1	16.15	16.16	16.32	-0.3	78	1,147
GPSCU23	54.95	54.95	54.25	54.25	54.55	54.19	-0.74	150	3,784
GULFU23	49.5	49.50	48.27	49.10	48.88	48.60	-0.75	367	10,979
GUNKULU23	3.34	3.34	3.28	3.33	3.31	3.33	-0.08	592	124,626
HANAU23	49.5	49.60	48.45	48.82	49.02	48.82	-0.54	170	1,198
HMPROU23	13.6	13.60	13.3	13.30	13.38	13.30	-0.39	1,271	3,491
ICHIU23	14.69	14.69	14.69	14.69	14.69	14.69	0.49	2	6,499
INTUCHU23X	- 2.20	-	-	- 0.07	-	74.83	-0.98	4 704	281
IRPCU23	2.36	2.38	2.34	2.37	2.35	2.37	-	1,704	19,700
ITDU23	1.38	1.38	1.36	1.36	1.36	1.36	-0.01	8	8,459
IVLU23	33.26	33.26	32.78	33.10	33.02	33.10	-0.29	53	7,143
JASU23	1.67	1.67	1.62	1.64	1.65	1.64	- 0.01	548	57,777



blssk	เปิด	สูงสุด	ต่ำ สุด	ปิด	เฉลี่ย	ราคาที่ใช้ชำระ	เปลี่ยนแปลง	ปริมาณ	สถานะคงค้าง
		યા ૧	9			ราคา		(สัญ ญา)	(สัญ ญา)
JMTU23	37.32	37.32	36.3	36.30	36.90	36.30	- 0.25	19	2,309
KBANKU23	123.7	124.15	123.5	123.79	123.79	123.79	0.04	2,518	9,702
KCEU23	42.7	43.48	41.85	42.00	42.51	41.90	-0.89	1,149	2,388
KEXU23	-	-	-	•	-	8.63	-0.21	-	3,302
KKPU23	53.85	53.85	53.85	53.85	53.85	53.85	-	151	3,051
KTBU23	20.2	20.20	19.92	19.95	19.95	19.95	-0.21	449	18,808
KTCU23	46.19	46.19	46.19	46.19	46.19	46.19	-0.24	62	55,608
LHU23	8.16	8.16	8.15	8.15	8.15	8.16	-0.01	10	9,701
LPNU23	4.06	4.06	4.06	4.06	4.06	4.06	-	10	153
MAJORU23	-	-	-	-	-	15.21	-	-	3,734
MBKU23	-	-	-	-	-	15.64	-0.4	-	1,153
MEGAU23	38.46	38.46	38.21	38.21	38.23	38.21	-0.43	14	669
MINTU23	-	-	-	•	-	31.56	-0.25	200	3,498
MTCU23	34.4	34.40	34.4	34.40	34.40	34.40	- 0.85	1,101	5,722
MU23	-	-	-	-	-	44.95	-0.99	-	330
ORIU23	9.86	10.10	9.66	10.10	9.83	9.99	-0.21	8	4,373
ORU23	20.65	20.65	20.59	20.59	20.63	20.59	-0.27	611	3,450
OSPU23X	-	-	-	-	-	28.21	-	-	991
PLANBU23	-	-	•	•	-	8.52	- 0.1	•	3,537
PRMU23	-	-	-	•	-	6.12	-0.4	-	1,546
PSHU23	12.55	12.65	12.55	12.65	12.60	12.65	-0.45	2	210
PSLU23	8.45	8.45	8.39	8.45	8.41	8.45	-0.1	8	2,833
PTGU23	10.06	10.19	10.05	10.12	10.11	10.12	0.07	5	11,984
PTTEPU23	157.7	158.03	156.2	156.20	157.24	156.20	- 1.6	391	1,814
PTTGCU23	39.06	39.06	38.31	38.33	38.63	38.35	-0.71	196	4,968
PTTU23	34.14	34.14	33.97	33.97	34.01	33.97	0.01	3,104	9,972
QHU23	-	-	-	-	-	2.25	-0.02	-	1,323
RATCHU23	35.4	35.40	35.4	35.40	35.40	35.39	0.49	3	1,126
RSU23X	14.65	14.65	14.65	14.65	14.65	14.64	-0.01	7,001	23,699
SAMARTU23	5.89	5.89	5.89	5.89	5.89	5.89	-0.38	1	5,926
SAWADU23	46.6	46.70	45.01	45.99	46.05	45.99	0.13	991	12,140
SCBU23	111.1	111.30	111.1	111.20	111.16	111.20	-	805	4,304
SCCU23	319	319.50	318	318.00	318.48	318.00	-0.15	86	1,311
SCGPU23	39.52	39.70	39.4	39.50	39.55	39.50	0.25	168	5,407
SGPU23	<u> </u>	<u>-</u>		•		8.27	- 0.05		157
SIRIU23	1.81	1.81	1.76	1.76	1.78	1.76	-0.04	5,456	39,263
SPALIU23	20.03	20.34	19.8	20.34	19.97	20.34	-0.16	9	1,284
SPCGU23	-	-	-	-	-	12.52	-0.1	-	12
SPRCU23	8.81	8.81	8.58	8.68	8.69	8.68	-0.14	14	680
STAU23	-	-	-	-	-	15.08	-0.42	-	1,548
STECU23	11.34	11.34	10.8	10.89	10.93	10.87	-0.36	1,745	9,187
STGTU23	4.05	4.05	4.00	4.00	- 4.02	6.77	-0.08	-	2,567
STPIU23	4.05	4.05	4.02	4.02	4.02	4.02	-0.14	8	20,058
SU23	- 0.5	- 0.51	- 0.F	- 0.51	- 0.F1	1.20	- 0.01	- 12	5,269
SUPERU23	0.5	0.51	0.5	0.51	0.51	0.51	-0.01	12	32,712
TASCOU23	17.67	17.67	17.6	17.60	17.65	17.60	0.02	3	186
TCAPU23	-	-	-	-	-	49.22	-0.5	100	421
THANU 23	-	-	-	-	-	3.40	- 0.02	-	- 000
THANIU23	10.75	- 12.16	10.56	12.06	10.77	3.09	-0.02	1 400	6,066
THCU22	12.75	13.16	12.56	12.96	12.77	12.96	0.06	1,488	10,105
THGU23	-	-	-	-	-	66.33	-0.75	•	281
TISCOU23	- 44.00	-	-	- 44.70	- 44.70	98.23	-0.72	- 120	26
TKNU23	11.26	12.00	11.1	11.70	11.70	11.70	0.59	139	16,436
TOAU23	-	-	-	-	-	26.26	-0.5	- 110	336
TOPU23	50.9	50.90	49.9	50.10	50.14	50.10	-1.29	110	2,348
TPIPPU23	-	-	-	-	-	1.44	0.01	-	1,584
TPIPPU23	-	-	-	-	-	3.32	-	-	1,238
TQMU23	-	-	-	-	-	26.17	0.02	-	4,688



blssk	เปิด	ଶ୍ୱ ଶ୍ବ	ต่ำ สุด	ปิด	เฉลี่ย	ราคาที่ใช้ชำระ ราคา	เปลี่ยนแปลง	ปริมาณ (สัญ ญา)	สถานะคงค้าง (สัญญา)
TRUEEU23X	-	-	-	-	-	6.67	-0.25	-	55
TRUEU23	6.88	6.88	6.62	6.62	6.78	6.62	-0.28	13,524	26,937
TTAU23	-	-	-		-	5.79	- 0.06	-	2,526
TTBU23	1.68	1.68	1.66	1.66	1.68	1.66	- 0.01	18,236	26,270
TTCLU23	-	-	-	-	-	4.27	0.01	-	3,331
TTWU23	-	-	-		-	8.49	0.05	-	652
TUU23	13.55	13.55	13.19	13.19	13.29	13.19	-0.33	2,615	12,954
TVOU23	-	-	-	-	-	24.93	-0.25	-	114
UNIQU23	-	-	-	-	-	2.77	-0.02	-	3,031
VGIU23	2.8	2.83	2.77	2.77	2.77	2.77	-0.02	120	4,942
VNGU23	-	-	-	-	-	4.23	- 0.01	-	7,094
WHAU23	4.83	4.87	4.83	4.87	4.87	4.87	-0.03	3,143	12,350
Total								100,231	1,238,953

Source: SET Smart



Bualuang Securities Public Company Limited

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PTG	PTT	PTTEP	PTTGC	SCB	SPRC	TOP	WHA	STA	BGRIM	GULF	MTC	AWC	CRC	CPF
CPN	HANA	HMPRO	IVL	OSP	SAWAD	BANPU	BCH	BTS	SCC	TU	INTUCH	VGI	SCGP	COM7
DOHOME	JMT	CHG	TTB	BAM	BCP	AP	KTB	KKP	OR	BEM	GUNKUL	EA	RBF	STGT
JMART	BEC	KEX	RCL	SINGER	TIDLOR	FORTH	AAV	DELTA	SABUY	CKP	TRUE	PSL	SIRI	TQM
CK	ERW	MEGA	SNNP	TLI	STEC	EGCO								

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	KCG, COCOCO

CG Rating

Score Range	Score Range	Description
90 – 100		Excellent
80 – 89		Very Good
70 – 79		Good
60 – 69		Satisfactory
50 – 00359		Pass
Less than 50	No logo given	-

Thailand's Private Sector Collective Action Coalition Against Corruption programme (Thai CAC) under Thai Institute of Directors

- companies that have declared their intention to join CAC, and
- companies certified by CAC.



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BUALUANG RESEARCH - RECOMMENDATION FRAMEWORK

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BUY: Expected positive total returns of 15% or more over the next 12 months.

HOLD: Expected total returns of between -15% and +15% over the next 12 months.

SELL: Expected negative total returns of 15% or more over the next 12 months.

TRADING BUY: Expected positive total returns of 15% or more over the next 3 months.

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