

# ้ความไม่สงบในอิสราเอลหนุนราคาน้ำมัน

### **Market Update**

ตลาดหุ้น Dow Jones คืนวันศุกร์ปิดบวก 0.87% การเพิ่มขึ้นของอัตราการว่างงาน ช่วยสนับสนุนแนวคิดต่อการผ่อนคลายนโยบายการเงิน ด้านราคาน้ำมันดิบ BRT ปิด บวก 0.6% ได้แรงหนุนจากปริมาณน้ำมันโลกตึงตัว

#### **Market Outlook**

้ วันศุกร์ที่ผ่านมาสหรัฐฯรายงานการจ้างงานนอกภาคเกษตรที่ 3.36 แสนรายดีกว่า ที่ Bloomberg Consensus คาดที่ 1.71 แสนราย แต่รายงานอัตราการว่างงานที่ 3.8% สูงกว่า Bloomberg Consensus คาดที่ 3.7% พร้อมกับค่าจ้างเฉลี่ยราย ชั่วโมงขยายตัว 0.2%MoM ต่ำกว่า Bloomberg Consensus คาดที่ 0.3%MoM หลังจากทราบตัวเลขทั้งหมดพบว่า NASDAQ +1.6% แต่ US Bond Yield 10 ปียัง ทรงตัวระดับสง Dollar Index กลับมาอ่อนค่า ประเมินนักลงทนตีความว่าแม้การ ้จ้างงานจะเพิ่มขึ้นแต่เห็นการว่างงานสูงขึ้นประกอบกับค่าจ้างขยายตัวต่ำกว่าคาด เป็นปัจจัยสนับสนุนการผ่อนคลายดอกเบี้ย อย่างไรก็ตามมองเป็นเพียงปัจจัยหนุน ้ตลาดหุ้นระยะสั้น เนื่องจากยังไม่เห็นการปรับลงอย่างมีนัยยะของ US Bond Yield ้บ่งชี้ว่านักลงทุนตลาดพันธบัตรยังมิได้วางใจกับปัญหาเงินเฟ้อและดอกเบี้ย ส่วน สัปดาห์นี้นักลงทุนจะให้น้ำหนักกับเงินเฟ้อสหรัฐฯ (CPI) ในวันพฤหัสบดี Bloomberg Consensus ประเมินไว้ที่ 3.6%YoY 0.3%MoM หากรายงานแล้วต่ำ กว่าที่คาดหมายจะเป็นบวกกับตลาดหุ้น และอีกปัจจัยได้แก่ดัชนีราคาผู้ผลิตของ สหรัฐฯในวันพุธ Bloomberg Consensus ประเมินไว้ที่ 0.3%MoM หากต่ำกว่าคาด ก็มองเป็นปัจจัยบวกต่อตลาดหุ้นเช่นกัน แต่เชื่อว่า CPI มีนัยยะมากกว่า อื่นๆรอ ติดตามรายงานประชุม FED ในการประชุมกันยายน สำหรับประเทศไทยรอติดตาม ความเชื่อมั่นผู้บริโภคจากมหาวิทยาลัยหอการค้าไทยในวันจันทร์ และประชุม ครม. ในวันอังคาร เบื้องต้นมีรายงานว่าจะพิจารณาค่าโดยสารรถไฟฟ้าราคา 20 บาท ้ตลอดสาย 2 สายคือ สายสีม่วง และ สายสีแดง สำหรับผ้โดยสายสารที่จ่ายต่ำกว่า 20 บาทจะจ่ายในราคาเดิมแต่หากมากกว่า 20 บาทก็จะใช้บริการได้ในราคา 20 บาท ้ส่วนต่างรัฐบาลจะเป็นผู้สนับสนุน ซึ่งไม่ได้มีผลกระทบใดๆต่อ BEM เนื่องจากเป็น การรับจ้างเดินรถแต่ต้นทุนในการใช้ชีวิตที่ลดลงมองเป็นบวกกับกลุ่มค้าปลีก (BJC CPALL) สัปดาห์นี้ประเมิน SET เคลื่อนไหวในกรอบ 1425 – 1460 เชิงกลยุทธ์ลงทุน ียังมองดัชนีบริเวณปัจจบันเป็นโอกาสสะสมจากระดับ Valuation ที่น่าสนใจ เน้นที่ หุ้นขนาดใหญ่ (BJC CPALL HMPRO) ท่องเที่ยว (AOT CENTEL) ธนาคารพาณิชย์ (BBL KBANK KTB SCB) ศูนย์การค้า (CPN) ส่งออก (TU) กลุ่มการเงิน (MTC TIDLOR)

### หุ้นแนะนำซื้อวันนี้

#### PTTEP (ซื้อ / ราคาเป้าหมาย 180.00 บาท)

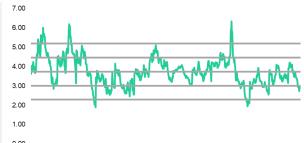
คาดว่า OPEC+ จะยังคุมอุปทานน้ำมันดิบต่อเนื่อง และอาจประกาศลดปริมาณผลิตมากขึ้นหาก ้จำเป็น ทั้งนี้ก็เพื่อยันให้ราคายืนเหนือ US\$80/บาร์เรลให้ได้ในระยะยาว นอกจากนี้ EIA (รายงาน ้เดือน ก.ย.) ประเมินว่าราคาน้ำมันดิบเบรนท์เฉลี่ยไตรมาส 4/23 จะอยู่ที่ปS\$93/บาร์เรล และ US\$88/บาร์เรลในปี 2024

#### HMPRO (ซื้อ / ราคาเป้าหมาย 15.90 บาท)

HomePro เปิดตัวแคมเปญ "เก่าแลกใหม่" ในช่วงวันที่ 1 ม.ค. - 31 ธ.ค. 2023 สินค้าส่วนใหญ่ที่ ้ ลูกค้านำมาแลกคือเครื่องปรับอากาศ ตู้เย็น และเครื่องซักผ้า เราเชื่อว่าแคมเปญนี้จะช่วยกระตุ้น ้สัดส่วนยอดขายเครื่องใช้ไฟฟ้า (20%-25% ของยอดขายรวม) ขึ้นได้ 1%-2%

	Current	Forward	52 Week H	52 Week L
SET	1,438		1,696	1430
PE (x)	21.98	16.1	18.9	14.7
PBV (x)	1.43	1.36	1.72	1.36
Div. Yield (%)	3.14	3.12	3.3331	2.70
Equity	Last	1D (%)	1W (%)	YTD (%)
SET	1,438	-1.0%	-2.2%	-13.8%
Dow Jones	33,408	0.9%	-0.3%	0.8%
Nasdaq	13,431	1.6%	1.6%	28.3%
S&P 500	4,309	1.2%	0.5%	12.2%
STOXX 600	445	0.8%	-1.2%	4.7%
DAX	15,230	1.1%	-1.0%	9.4%
SHANGHAI	3,110	0.0%	0.0%	0.7%
HANG SENG	17,486	1.6%	-1.8%	-11.6%
VN30	1,129	1.3%	-2.2%	12.1%
Commodity	Last	1D (%)	1W (%)	YTD (%)
Brent Oil	85	0.6%	-11.3%	-1.5%
Gold	1,833	0.7%	-0.8%	0.5%
BDI	1,929	5.6%	13.4%	27.3%
Bond Yield (%)	Last	1D	1W	YTD
US 2 Y	5.08	5.02	5.04	4.43
US 10 Y	4.80	4.72	4.57	3.87
US 2-10 Spread	-0.28			
TH 2 Y	2.52	2.53	2.53	1.63
TH 10 Y	3.33	3.32	3.14	2.64
Investor	Last	MTD	YTD	
Institutions	658	3,471	54,360	
Proprietary	-251	-1,673	51	
Foreign	-1,638	-8,855	-166,025	
Retail	1,232	7,056	111,614	





-2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022

Strategist: VATHAN JITSOMNUK Registration NO.069022

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## 9 October 2023

The   The		Change					52 W eek			
SET	Equity Index	Look	1D			4M	1214	VTD		
SET         1,438,45         9,77%         2,248%         -7,07%         -8,07%         -8,00%         13,80%         1,002,59         11,428           SETSO         376,75         4,23%         -2,48%         -7,41%         -7,78%         -6,55%         42,76%         1,002,39         672.           SETNO         1,110,55         -2,22%         -2,32%         -3,33%         -2,77%         -4,55%         -6,96%         1,222.0         11,002.0           Bank         389,48         0,04%         0,00%         -3,69%         4,55%         4,55%         0,30%         413,21         35.5           Commerce         35,435,18         -0,07%         -0,01%         -5,72%         -8,52%         -0,10%         4,45%         40,979         23,518           LOT         151,90         -0,85%         -2,14%         0,52%         -4,22%         -4,37%         40,46%         40,46%         -4,04%		Last	עו	1W	TM	ОМ	12M	TIU	riign	LOW
SET50		1 /79 /5	-0.07%	-2 24%	-7.07%	-9.70%	-9.40%	-17 90%	1 605 00	1 /20 00
SETHD										
Bank										872.86
Energy										
Commerce   33,435.18										356.60
CT									-, -	19,894.86
Electronic   10.052.57										32,518.46
Hospitility										148.55
Con. Mat         7,781,42         -0.62%         -0.20%         -4,96%         -7,96%         -11,24%         -15,91%         -9,620,09         7,654           Property         228,73         -0.45%         -1,58%         -6.65%         -12,58%         -7,74%         -15,97%         275,91         22.6           Transport         32,89,20         -0.86%         -2,43%         -6.23%         -7,60%         -12,24%         338,00         328,00         33,80         12,960,52         10,772           USA           USA           USA           USA         -0.030%         -3.56%         -0.23%         10,67%         35,679,13         28,600           Nasdaq         13,431,34         1.60%         -1.60%         -4.21%         11,11%         19,36%         28,33%         14,446,55         10,088           S&PSDO         4.300,50         1.18%         0.46%         -4.19%         4.96%         13,72%         12,22%         4,607,07         3,491           DJ Handthare         1,375,16         1.00%         0.73%         -1.95%         -3.37%         1.88%         -4.60%         1.476,09         2.913           DJ Energy <td>Electronic</td> <td>10,052.57</td> <td>-4.86%</td> <td>-2.39%</td> <td>-23.41%</td> <td><del>-9</del>.79%</td> <td>20.12%</td> <td>-3.12%</td> <td>14,105.03</td> <td>7,138.29</td>	Electronic	10,052.57	-4.86%	-2.39%	-23.41%	<del>-9</del> .79%	20.12%	-3.12%	14,105.03	7,138.29
Property         228.73         0.45%         -1.58%         -6.65%         -12.58%         -7.74%         -15.9%         275.91         226.           Transport         328.92         -0.80%         -2.43%         -6.23%         -7.00%         -7.66%         12.34%         382.08         324.           Food&Bev         11,020.20         -0.87%         -2.17%         -6.55%         -4.93%         -9.59%         -13.38%         12,960.52         10.772           USA         USA         -0.30%         -3.56%         -0.23%         10.67%         .07%         35.679.13         28.600           Nasdaq         13,431.34         1.60%         -1.60%         -4.21%         11.11%         19.38%         28.33%         1.446.55         1.008           SaP500         4.308.50         1.18%         0.46%         -4.17%         4.97%         4.57%         1.70%         793.32         631           DJ Fenncy         71.94         0.58%         -6.24%         -4.0%         2.27%         4.57%         4.70%         7.93.22         631           DJ Echnology         4.519.37         2.15%         3.25%         -3.51%         1.79%         3.37%         1.88         4.68         1.496.00	Hospitility	6,982.71	-1.17%	-0.37%	0.02%	-4.97%	-4.03%	-3.08%	7,790.78	6,687.38
Transport         328.92         -0.86%         -2.43%         -5.23%         -7.60%         -7.80%         -12.34%         382.08         324.4           Food&Bay         11,002.02         -0.87%         -2.17%         -5.55%         -4.93%         -9.59%         -13.38%         12,960.52         10.72           USA         USA	Con. Mat	7,781.42	-0.62%	-0.20%	-4.96%	-7.96%	-11.24%	-15.91%	9,620.09	7,654.84
Pood&Bev	Property	228.73	0.45%	-1.58%	-6.65%	-12.58%	-7.74%	-15.99%	275.91	226.63
Don Jones   33,407.58   0.87%   -0.30%   -3.56%   -0.23%   10.67%   0.77%   35,679.13   28,660   Nasdaq   13,431.34   1.60%   1.60%   -4.21%   11.11%   19.38%   28.33%   14,446.55   10.67%   0.48%   -4.19%   4.96%   13.72%   12.22%   4.607.07   3.491   0.348   0.348   0.48%   -4.19%   4.96%   13.72%   12.22%   4.607.07   3.491   0.348   0.348   0.348   0.348   0.48%   -4.19%   4.96%   13.72%   12.22%   4.607.07   3.491   0.348   0.348   0.348   0.348   0.48%   -4.19%   4.96%   13.72%   12.22%   4.607.07   3.491   0.348   0.348   0.348   0.348   0.348   0.348   0.48%   0.45%	Transport	328.92	-0.86%	-2.43%	-5.23%	-7.60%	-7.86%	-12.34%	382.08	324.39
Don Jones   33,407.58   0.87%   -0.30%   -3.56%   -0.23%   10.67%   0.79%   35,679.13   28,660.	Food&Bev	11,020.20	-0.87%	-2.17%	-5.55%	-4.93%	-9.59%	-13.38%	12,960.52	10,772.35
Nasdaq         13.431.34         1.60%         4.21%         11.11%         19.38%         28.33%         14.446.55         10.088           S&P500         4.308.50         1.18%         0.48%         4.10%         4.96%         13.72%         12.22%         4.607.07         3.491           DJ Financial         710.92         0.75%         0.69%         4.20%         2.07%         4.57%         -1.70%         73.32         631           DJ Healthcare         1.375.16         1.00%         0.78%         -1.95%         3.53%         1.88%         4.68%         1.498.26         1.276           DJ Technology         4.519.37         2.15%         3.25%         -3.51%         17.95%         35.88%         45.91%         4.767.09         2.913           DJ Echnology         711.94         0.58%         -5.24%         -5.50%         0.86%         2.01%         -2.21%         788.55         621           DJ Consumer geods         827.56         0.32%         -1.66%         -5.09%         4.70%         3.14%         5.20%         939.42         761           DJ Consumer service         1.302.79         0.64%         -1.09%         -5.23%         4.08%         1.35%         3.03%         1.434	USA									
S&P500         4.308.50         1.18%         0.48%         -4.19%         4.96%         13.72%         12.22%         4.607.07         3.491.           DJ Financial         710.92         0.75%         -0.69%         -4.20%         2.07%         4.57%         -1.70%         793.32         631.           DJ Hendrae         1.375.16         1.00%         0.78%         -1.95%         -3.37%         1.88%         -4.68%         1.498.26         1.276           DJ Technology         4.519.37         2.15%         3.25%         -3.51%         17.95%         35.88%         45.91%         4,767.09         2.913           DJ Energy         711.94         0.58%         -5.24%         -5.50%         0.086%         2.01%         -2.21%         788.55         621.           DJ Consumer goods         827.56         0.32%         -1.66%         -5.09%         -1.70%         3.14%         5.20%         793.42         761.           DJ Consumer service         1.302.79         0.44%         -1.09%         -6.27%         5.33%         9.24%         14.88%         1.435.75         1.099           DJ Con. Mat         1.2986.33         -0.08%         0.93%         3.39%         4.08         1.5.00%         15.02	Don Jones	33,407.58	0.87%	-0.30%	-3.56%	-0.23%	10.67%	0.79%	35,679.13	28,660.94
DJ Financial         710.92         0.75%         -0.69%         4.20%         2.07%         4.57%         -1.70%         793.32         631.           DJ Healthcare         1.375.16         1.00%         0.78%         -1.95%         -3.37%         1.88%         -4.68%         1.498.26         1.276.           DJ Technology         4.519.37         2.15%         3.25%         -3.51%         17.79%         35.88%         45.91%         4,767.09         2.913           DJ Energy         711.94         0.58%         -5.24%         -5.50%         0.86%         2.01%         -2.21%         788.55         621           DJ Consumer goods         827.56         0.32%         -1.66%         -5.09%         -1.70%         3.14%         5.20%         939.42         761           DJ Consumer service         1.302.79         0.64%         -1.09%         6.27%         5.33%         9.24%         14.88%         1.435.75         1.099           DJ Con. Mat         1.264.27         1.25%         -0.70%         -5.83%         4.06%         15.57%         3.50%         1.51.62%         1.419.56         9.4           DJ Con. Mat         1.264.27         1.25%         -0.70%         -5.84         1.50%	Nasdaq	13,431.34	1.60%	1.60%	-4.21%	11.11%	19.38%	28.33%	14,446.55	10,088.83
DJ Healthcare         1,375.16         1.00%         0.78%         -1.95%         -3.37%         1.88%         -4.68%         1.498.26         1.276.           DJ Technology         4,519.37         2.15%         3.25%         -3.51%         17.95%         35.88%         45.91%         4,767.09         2.913           DJ Energy         711.94         0.58%         -5.24%         -5.50%         0.86%         2.01%         -2.21%         788.55         621.           DJ Consumer goods         827.56         0.32%         -1.66%         -5.09%         1.70%         3.14%         5.20%         939.42         761.           DJ Consumer service         1,302.79         0.64%         -1.09%         -6.27%         5.33%         9.24%         14.88%         1.435.75         1.099           DJ Gon. Mat         1,298.63         -0.08%         0.93%         3.39%         4.00%         13.57%         3.03%         1.354.00         1.095           DJ Con. Mat         1,298.63         -0.08%         0.93%         3.39%         4.00%         19.05%         15.02%         14.19.36         9.44           DJ Con. Mat         1,298.63         -0.08%         -0.70%         -8.88         16.50%         19.05%	S&P500	4,308.50	1.18%	0.48%	-4.19%	4.96%	13.72%	12.22%	4,607.07	3,491.58
DJ Technology         4,519,37         2.15%         3.25%         -3.51%         17.95%         35.88%         45.91%         4,767.09         2.913           DJ Energy         711.94         0.58%         -5.24%         -5.50%         0.86%         2.01%         -2.21%         788.55         621           DJ Consumer goods         827.56         0.32%         -1.66%         -5.09%         -1.70%         3.14%         5.20%         939.42         761.           DJ Consumer service         1.302.79         0.64%         -1.09%         -6.27%         5.33%         9.24%         14.88%         1.435.75         1.095           DJ Con. Mat         1.298.63         -0.08%         0.93%         3.39%         4.08%         15.57%         3.03%         1.334.00         1.095           DJ Con. Mat         1.264.27         1.25%         -0.70%         -5.88%         16.50%         19.05%         15.02%         1.419.36         964           DJ Transportation         14.807.73         0.88%         -1.08%         -4.40%         6.02%         14.33%         10.57%         16,717.04         12.172           VIX Index         17.45         -5.62%         -0.40%         24.55%         -5.16%         -39.42%	DJ Financial	710.92	0.75%	-0.69%	-4.20%	2.07%	4.57%	-1.70%	793.32	631.24
DJ Energy 711.94 0.58% 5.24% 5.50% 0.86% 2.01% -2.21% 788.55 621.  DJ Consumer goods 827.56 0.32% -1.66% 5.09% -1.70% 3.14% 5.20% 939.42 761.  DJ Consumer service 1,302.79 0.64% -1.09% 6.27% 5.33% 9.24% 14.88% 1.435.75 1.099.  DJ Property 1,298.63 -0.08% 0.93% 3.39% 4.08% 13.57% 3.03% 1.334.00 1.095.  DJ Con. Mat 1,264.27 1.25% -0.70% 5.88% 16.50% 19.05% 15.02% 1.419.36 964.  DJ Transportation 14,807.73 0.88% -1.08% -4.40% 6.02% 14.33% 10.57% 16.717.04 12.172.  VIX Index 17.45 -5.62% 0.40% 24.55% -5.16% 39.42% 14.947% 34.53 12.  EURO  STOXX 600 444.93 0.82% -1.17% -2.62% 3.05% 11.34% 4.72% 472.69 379.  DAX 15,229.77 1.06% -1.02% -3.44% -2.36% 20.84% 9.38% 16.528.97 12.000.  FTSE 100 7,494.58 0.58% -1.49% 0.76% -3.19% 6.49% 0.57% 8.047.06 6.707.  ASIA  Shanghai 3,110.48 0.00% 0.00% -1.39% -6.53% 2.85% 0.69% 3.418.95 2.885.  Hang Seng 17,485.98 1.58% -1.82% -5.26% 13.99% -4.43% -11.60% 22.700.85 14.597.  CS1300 3.689.52 0.00% 0.00% -3.42% -10.52% -3.03% -4.70% 4.268.15 3.495.  SENSEX 65,995.63 0.55% 0.25% 0.33% 10.30% 12.73% 8.47% 67.927.23 57.050.  NIK KEI225 3.099.4.67 0.26% -2.71% -6.18% 12.63% 13.78% 18.78% 33.772.89 25.661.  TWSE 16,520.57 0.41% 1.02% -1.61% 4.32% 18.44% 16.85% 17.463.76 12.629.  ASX200 6,954.17 0.41% -1.34% -4.92% -3.67% 1.58% -1.20% 7.567.70 6.633.  Phillippines 6,259.95 1.32% -0.97% 0.56% -3.52% 4.12% -4.67% 7.137.62 5.832.	DJ Healthcare	1,375.16	1.00%	0.78%	-1.95%	-3.37%	1.88%	-4.68%	1,498.26	1,276.40
DJ Consumer goods         827.56         0.32%         -1.66%         -5.09%         -1.70%         3.14%         5.20%         939.42         761.           DJ Consumer service         1,302.79         0.64%         -1.09%         -6.27%         5.33%         9.24%         14.88%         1,435.75         1,099.           DJ Property         1.298.63         -0.08%         0.93%         3.39%         4.08%         13.57%         3.03%         1,334.00         1,095.           DJ Con. Mat         1.264.27         1.25%         -0.70%         -5.88%         16.50%         19.05%         15.02%         1,419.36         964.           DJ Transportation         14,807.73         0.88%         -1.08%         -4.40%         6.02%         14.33%         10.57%         16,717.04         12,172.           VIX Index         17.45         -5.62%         -0.40%         24.55%         -5.16%         -39.42%         -19.47%         34.53         12.           EURO         2         1.00%         -1.02%         -3.44%         -2.36%         20.84%         9.38%         16.528.97         12.000           FTSE 100         7,494.58         0.58%         -1.49%         0.76%         -3.19%         6.49%	DJ Technology	4,519.37	2.15%	3.25%	-3.51%	17.95%	35.88%	45.91%	4,767.09	2,913.39
DJ Consumer goods         827.56         0.32%         -1.66%         -5.09%         -1.70%         3.14%         5.20%         939.42         761.           DJ Consumer service         1,302.79         0.64%         -1.09%         -6.27%         5.33%         9.24%         14.88%         1.435.75         1.099.           DJ Property         1.298.63         -0.08%         0.93%         3.39%         4.08%         13.57%         3.03%         1.334.00         1.095.           DJ Con. Mat         1.264.27         1.25%         -0.70%         -5.88%         16.50%         19.05%         15.02%         1.419.36         964           DJ Transportation         14,807.73         0.88%         -1.08%         -4.40%         6.02%         14.33%         10.57%         16,717.04         12,172.           VIX Index         17.45         -5.62%         -0.40%         24.55%         -5.16%         -39.42%         -19.47%         34.53         12.           EURO         STOXX 600         444.93         0.82%         -1.17%         -2.62%         -3.05%         11.34%         4.72.69         379.           DAX         15.229.77         1.06%         -1.02%         -3.44%         -2.36%         20.84% <td>DJ Energy</td> <td>711.94</td> <td>0.58%</td> <td>-5.24%</td> <td>-5.50%</td> <td>0.86%</td> <td>2.01%</td> <td>-2.21%</td> <td>788.55</td> <td>621.81</td>	DJ Energy	711.94	0.58%	-5.24%	-5.50%	0.86%	2.01%	-2.21%	788.55	621.81
DJ Consumer service         1,302,79         0.64%         -1.09%         -6.27%         5.33%         9.24%         14.88%         1,435.75         1,099.           DJ Property         1.298.63         -0.08%         0.93%         3.39%         4.08%         13.57%         3.03%         1,334.00         1.095.           DJ Con. Mat         1.264.27         1.25%         -0.70%         -5.88%         16.50%         19.05%         15.02%         1,419.36         964.           DJ Transportation         14.807,73         0.88%         -1.08%         -4.40%         6.02%         14.33%         10.57%         16.717.04         12.172.           VIX Index         17.45         -5.62%         -0.40%         24.55%         -5.16%         -39.42%         -19.47%         34.53         12.           EURO         11.04         -1.02%         -3.44%         -2.62%         -3.05%         11.34%         4.72%         472.69         379.           DAX         15.229.77         1.06%         -1.02%         -3.44%         -2.36%         20.84%         9.38%         16,528.97         12.000           FTSE 100         7.494.58         0.58%         -1.49%         0.76%         -3.19%         6.49%         0.57%	-	827.56	0.32%	-1.66%	-5.09%	-1.70%	3.14%	5.20%	939.42	761.12
DJ Property         1,298.63         -0.08%         0.93%         3.39%         4.08%         13.57%         3.03%         1,334.00         1.095           DJ Con. Mat         1,264.27         1.25%         -0.70%         -5.88%         16.50%         19.05%         15.02%         1.419.36         964           DJ Transportation         14,807.73         0.88%         -1.08%         -4.40%         6.02%         14.33%         10.57%         16,717.04         12,172           VIX Index         17.45         -5.62%         -0.40%         24.55%         -5.16%         -39.42%         -19.47%         34.53         12.           EURO         STOXX 600         444.93         0.82%         -1.17%         -2.62%         -3.05%         11.34%         4.72%         472.69         379.           DAX         15.229.77         1.06%         -1.02%         -3.44%         -2.36%         20.84%         9.38%         16,528.97         12,000           FTSE 100         7,494.58         0.58%         -1.49%         0.76%         -3.19%         6.49%         0.57%         8,047.06         6,707.           ASIA         Samplai         3,110.48         0.00%         0.00%         -1.39%	-	1.302.79	0.64%	-1.09%		5.33%	9.24%		1.435.75	1,099.27
DJ Con. Mat         1,264.27         1.25%         -0.70%         -5.88%         16.50%         19.05%         15.02%         1,419.36         964.           DJ Transportation         14,807.73         0.88%         4.08%         -4.40%         6.02%         14,33%         10.57%         16,717.04         12,172.           VIX Index         17.45         -5.62%         -0.40%         24.55%         -5.16%         -39.42%         -19.47%         34.53         12.           EURO           STOXX 600         444.93         0.82%         -1.17%         -2.62%         -3.05%         11.34%         4.72%         472.69         379.           DAX         15.229.77         1.06%         -1.02%         -3.44%         -2.36%         20.44%         9.38%         16.528.97         12.000           FTSE 100         7,494.58         0.58%         -1.49%         0.76%         -3.19%         6.49%         0.57%         8.047.06         6.707.           ASIA         Shanghai         3,110.48         0.00%         0.00%         -1.39%         -6.53%         2.85%         0.69%         3,418.95         2.885.           Hang Seng         17,485.98         1.58%         -1.82%         -5.26% <td>DJ Property</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>1,095.61</td>	DJ Property									1,095.61
DJ Transportation         14,807.73         0.88%         -1.08%         -4.40%         6.02%         14.33%         10.57%         16,717.04         12,172           VIX Index         17.45         -5.62%         -0.40%         24.55%         -5.16%         -39.42%         -19.47%         34.53         12.           EURO         STOXX 600         444.93         0.82%         -1.17%         -2.62%         -3.05%         11.34%         4.72%         472.69         379.           DAX         15,229.77         1.06%         -1.02%         -3.44%         -2.36%         20.84%         9.38%         16,528.97         12,000           FTSE 100         7.494.58         0.58%         -1.49%         0.76%         -3.19%         6.49%         0.57%         8.047.06         6,707.           ASIA         Shanghai         3,110.48         0.00%         0.00%         -1.39%         -6.53%         2.85%         0.69%         3,418.95         2.885.           Hang Seng         17.485.98         1.58%         -1.82%         -5.26%         -13.99%         -4.43%         -11.60%         22,700.85         14,597.           CSI300         3,689.52         0.00%         0.00%         -3.42%										964.64
VIX Index         17.45         -5.62%         -0.40%         24.55%         -6.16%         -39.42%         -19.47%         34.53         12.25           EURO           STOXX 600         444.93         0.82%         -1.17%         -2.62%         -3.05%         11.34%         4.72%         472.69         379.           DAX         15,229.77         1.06%         -1.02%         -3.44%         -2.36%         20.84%         9.38%         16,528.97         12,000           FTSE 100         7.494.58         0.58%         -1.49%         0.76%         -3.19%         6.49%         0.57%         8,047.06         6,707.           ASIA           Shanghai         3,110.48         0.00%         0.00%         -1.39%         -6.53%         2.85%         0.69%         3,418.95         2.885.           Hang Seng         17.485.98         1.58%         -1.82%         -5.26%         -13.99%         -4.43%         -11.60%         22,700.85         14,597           CSI300         3,689.52         0.00%         0.00%         -3.42%         -10.52%         -3.03%         -4.70%         4,268.15         3,495           SENSEX         65,995.63         0.55%         0.25%         0.33%										12,172.34
EURO  STOXX 600	•									12.68
STOXX 600         444.93         0.82%         -1.17%         -2.62%         -3.05%         11.34%         4.72%         472.69         379.           DAX         15.229.77         1.06%         -1.02%         -3.44%         -2.36%         20.84%         9.38%         16.528.97         12.000           FTSE 100         7.494.58         0.58%         -1.49%         0.76%         -3.19%         6.49%         0.57%         8.047.06         6.707.           ASIA           Shanghai         3,110.48         0.00%         0.00%         -1.39%         -6.53%         2.85%         0.69%         3,418.95         2.885.           Hang Seng         17.485.98         1.58%         -1.82%         -5.26%         -13.99%         -4.43%         -11.60%         22,700.85         14,597.           CSI300         3,689.52         0.00%         0.00%         -3.42%         -10.52%         -3.03%         -4.70%         4,268.15         3,495.           SENSEX         65,995.63         0.55%         0.25%         0.33%         10.30%         12.73%         8.47%         67,927.23         57,050.           NIKKEI225         30,994.67         -0.26%         -2.71%         -6.18%         12.63% <t< th=""><td></td><td>17.10</td><td>0.02%</td><td>0. 1070</td><td>2 1.00%</td><td>0.10%</td><td>37. 1<u>2</u>70</td><td>17.1770</td><td>0 1.00</td><td>12.00</td></t<>		17.10	0.02%	0. 1070	2 1.00%	0.10%	37. 1 <u>2</u> 70	17.1770	0 1.00	12.00
DAX         15,229.77         1.06%         -1.02%         -3.44%         -2.36%         20.84%         9.38%         16,528.97         12,000.00           FTSE 100         7,494.58         0.58%         -1.49%         0.76%         -3.19%         6.49%         0.57%         8,047.06         6,707.00           ASIA           Shanghai         3,110.48         0.00%         0.00%         -1.39%         -6.53%         2.85%         0.69%         3,418.95         2.885.1           Hang Seng         17,485.98         1.58%         -1.82%         -5.26%         -13.99%         -4.43%         -11.60%         22,700.85         14,597.1           CSI300         3,689.52         0.00%         0.00%         -3.42%         -10.52%         -3.03%         -4.70%         4,268.15         3,495.5           SENSEX         65,995.63         0.55%         0.25%         0.33%         10.30%         12.73%         8.47%         67,927.23         57.050.           NIKKEI225         30,994.67         -0.26%         -2.71%         -6.18%         12.63%         13.78%         18.78%         33,772.89         25,661.           KSOPI         2,408.73         0.21%         -2.29%         -6.72%         -3.28% <td></td> <td><i>ΔΔΔ</i> 03</td> <td>0.82%</td> <td>-1 17%</td> <td>-2 62%</td> <td>-3 O5%</td> <td>11 34%</td> <td>4 72%</td> <td>472.69</td> <td>379.72</td>		<i>ΔΔΔ</i> 03	0.82%	-1 17%	-2 62%	-3 O5%	11 34%	4 72%	472.69	379.72
FTSE 100         7,494.58         0.58%         -1.49%         0.76%         -3.19%         6.49%         0.57%         8,047.06         6,707.4           ASIA           Shanghai         3,110.48         0.00%         0.00%         -1.39%         -6.53%         2.85%         0.69%         3,418.95         2.885.           Hang Seng         17,485.98         1.58%         -1.82%         -5.26%         -13.99%         -4.43%         -11.60%         22,700.85         14,597.           CSI300         3,689.52         0.00%         0.00%         -3.42%         -10.52%         -3.03%         -4.70%         4,268.15         3,495.           SENSEX         65,995.63         0.55%         0.25%         0.33%         10.30%         12.73%         8.47%         67,927.23         57,050.           NIKKEI225         30,994.67         -0.26%         -2.71%         -6.18%         12.63%         13.78%         18.78%         33,772.89         25,661.           KSOPI         2,408.73         0.21%         -2.29%         -6.72%         -3.28%         7.41%         7.71%         2,668.21         2,162.           TWSE         16,520.57         0.41%         1.02%         -1.61%         4.32%										
ASIA           Shanghai         3,110.48         0.00%         0.00%         -1.39%         -6.53%         2.85%         0.69%         3,418.95         2,885           Hang Seng         17,485.98         1.58%         -1.82%         -5.26%         -13.99%         -4.43%         -11.60%         22,700.85         14,597           CSI300         3,689.52         0.00%         0.00%         -3.42%         -10.52%         -3.03%         -4.70%         4,268.15         3,495           SENSEX         65,995.63         0.55%         0.25%         0.33%         10.30%         12.73%         8.47%         67,927.23         57,050           NIKKE1225         30,994.67         -0.26%         -2.71%         -6.18%         12.63%         13.78%         18.78%         33,772.89         25,661           KSOPI         2,408.73         0.21%         -2.29%         -6.72%         -3.28%         7.41%         7.71%         2,668.21         2,162           TWSE         16,520.57         0.41%         1.02%         -1.61%         4.32%         18.44%         16.85%         17,463.76         12,629           ASX200         6,954.17         0.41%         -1.34%         -4.92%         -3.67%										
Shanghai         3,110.48         0.00%         0.00%         -1.39%         -6.53%         2.85%         0.69%         3,418.95         2,885           Hang Seng         17,485.98         1.58%         -1.82%         -5.26%         -13.99%         -4.43%         -11.60%         22,700.85         14,597           CSI300         3,689.52         0.00%         0.00%         -3.42%         -10.52%         -3.03%         -4.70%         4,268.15         3,495           SENSEX         65,995.63         0.55%         0.25%         0.33%         10.30%         12.73%         8.47%         67,927.23         57,050           NIKKEI225         30,994.67         -0.26%         -2.71%         -6.18%         12.63%         13.78%         18.78%         33,772.89         25,661           KSOPI         2,408.73         0.21%         -2.29%         -6.72%         -3.28%         7.41%         7.71%         2,668.21         2,162           TWSE         16,520.57         0.41%         1.02%         -1.61%         4.32%         18.44%         16.85%         17,463.76         12,629           ASX200         6,954.17         0.41%         -1.34%         -4.92%         -3.67%         1.58%         -1.20%		7,474.30	0.30%	-1.4770	0.7 070	-3.1770	0.4770	0.37%	0,047.00	0,707.02
Hang Seng 17,485.98 1.58% -1.82% -5.26% -13.99% -4.43% -11.60% 22,700.85 14,597. CSI300 3,689.52 0.00% 0.00% -3.42% -10.52% -3.03% -4.70% 4,268.15 3,495. SENSEX 65,995.63 0.55% 0.25% 0.33% 10.30% 12.73% 8.47% 67,927.23 57,050. NIK KEI225 30,994.67 -0.26% -2.71% -6.18% 12.63% 13.78% 18.78% 33,772.89 25,661. KSOPI 2,408.73 0.21% -2.29% -6.72% -3.28% 7.41% 7.71% 2,668.21 2,162. TWSE 16,520.57 0.41% 1.02% -1.61% 4.32% 18.44% 16.85% 17,463.76 12,629. ASX200 6,954.17 0.41% -1.34% -4.92% -3.67% 1.58% -1.20% 7,567.70 6,633. Phillippines 6,259.95 1.32% -0.97% 0.56% -3.52% 4.12% -4.67% 7,137.62 5,832.		7 110 49	0.00%	0.00%	-1 70%	-A 57%	2.95%	0.60%	7 /1 9 05	2 885 00
CSI300         3,689.52         0.00%         0.00%         -3.42%         -10.52%         -3.03%         -4.70%         4,268.15         3,495.5           SENSEX         65,995.63         0.55%         0.25%         0.33%         10.30%         12.73%         8.47%         67,927.23         57,050.0           NIKKE1225         30,994.67         -0.26%         -2.71%         -6.18%         12.63%         13.78%         18.78%         33,772.89         25,661.           KSOPI         2,408.73         0.21%         -2.29%         -6.72%         -3.28%         7.41%         7.71%         2,668.21         2,162.           TWSE         16,520.57         0.41%         1.02%         -1.61%         4.32%         18.44%         16.85%         17,463.76         12,629.           ASX200         6,954.17         0.41%         -1.34%         -4.92%         -3.67%         1.58%         -1.20%         7,567.70         6,633.           Phillippines         6,259.95         1.32%         -0.97%         0.56%         -3.52%         4.12%         -4.67%         7,137.62         5,832.	-									
SENSEX         65,995.63         0.55%         0.25%         0.33%         10.30%         12.73%         8.47%         67,927.23         57,050           NIKKEI225         30,994.67         -0.26%         -2.71%         -6.18%         12.63%         13.78%         18.78%         33,772.89         25,661           KSOPI         2,408.73         0.21%         -2.29%         -6.72%         -3.28%         7.41%         7.71%         2,668.21         2,162           TWSE         16,520.57         0.41%         1.02%         -1.61%         4.32%         18.44%         16.85%         17,463.76         12,629           ASX200         6,954.17         0.41%         -1.34%         -4.92%         -3.67%         1.58%         -1.20%         7,567.70         6,633           Phillippines         6,259.95         1.32%         -0.97%         0.56%         -3.52%         4.12%         -4.67%         7,137.62         5,832										
NIKKE1225         30,994.67         -0.26%         -2.71%         -6.18%         12.63%         13.78%         18.78%         33,772.89         25,661.           KSOPI         2,408.73         0.21%         -2.29%         -6.72%         -3.28%         7.41%         7.71%         2,668.21         2,162.           TWSE         16,520.57         0.41%         1.02%         -1.61%         4.32%         18.44%         16.85%         17,463.76         12,629.           ASX200         6,954.17         0.41%         -1.34%         -4.92%         -3.67%         1.58%         -1.20%         7,567.70         6,633.           Phillippines         6,259.95         1.32%         -0.97%         0.56%         -3.52%         4.12%         -4.67%         7,137.62         5,832.										
KSOPI         2,408.73         0.21%         -2.29%         -6.72%         -3.28%         7.41%         7.71%         2,668.21         2,162.7           TWSE         16,520.57         0.41%         1.02%         -1.61%         4.32%         18.44%         16.85%         17,463.76         12,629.           ASX200         6,954.17         0.41%         -1.34%         -4.92%         -3.67%         1.58%         -1.20%         7,567.70         6,633.           Phillippines         6,259.95         1.32%         -0.97%         0.56%         -3.52%         4.12%         -4.67%         7,137.62         5,832.										57,050.40
TWSE         16,520.57         0.41%         1.02%         -1.61%         4.32%         18.44%         16.85%         17,463.76         12,629.           ASX200         6,954.17         0.41%         -1.34%         -4.92%         -3.67%         1.58%         -1.20%         7,567.70         6,633.           Phillippines         6,259.95         1.32%         -0.97%         0.56%         -3.52%         4.12%         -4.67%         7,137.62         5,832.										25,661.89
ASX200       6,954.17       0.41%       -1.34%       -4.92%       -3.67%       1.58%       -1.20%       7,567.70       6,633.         Phillippines       6,259.95       1.32%       -0.97%       0.56%       -3.52%       4.12%       -4.67%       7,137.62       5,832.										2,162.87
<b>Phillippines</b> 6,259.95 1.32% -0.97% 0.56% -3.52% 4.12% -4.67% 7,137.62 5,832.										12,629.48
										6,633.00
Malaysia 1,416.88 0.09% -0.51% -2.61% -0.71% -0.34% -5.26% 1,504.16 1,369.	Phillippines	6,259.95	1.32%	-0.97%	0.56%	-3.52%	4.12%	-4.67%	7,137.62	5,832.58
	Malaysia		0.09%	-0.51%			-0.34%			1,369.41
Indonesia         6,888.52         0.20%         -0.74%         -1.48%         1.41%         -2.85%         0.55%         7,127.78         6,542.	Indonesia	6,888.52	0.20%	-0.74%	-1.48%	1.41%	-2.85%	0.55%	7,127.78	6,542.79
<b>Singapore</b> 3,174.39 0.61% -1.34% -1.63% -3.82% 0.11% -2.37% 3,408.19 2,968.	Singapore	3,174.39	0.61%	-1.34%	-1.63%	-3.82%	0.11%	-2.37%	3,408.19	2,968.87
Vietnam         1,128.54         1.32%         -2.22%         -8.62%         5.50%         3.66%         12.06%         1,255.11         873.	Vietnam	1,128.54	1.32%	-2.22%	-8.62%	5.50%	3.66%	12.06%	1,255.11	873.78









### 9 October 2023

	Change							<b>52</b> W eek	
Commodity	Last	1D	1W	1M	6M	12M	YTD	High	Low
Hard Commodity									
Gold (\$/Oz)	1,833.01	0.70%	-0.84%	-4.83%	-8.71%	6.29%	0.49%	2,062.99	1,616.74
Thai Gold (Baht)	31,900.00	-0.16%	-1.39%	-1.39%	-1.54%	8.87%	-3.04%	32,900.00	29,200.00
Silver (\$/0z)	21.60	3.00%	-2.60%	-8.23%	-13.51%	1.63%	-9.82%	26.14	18.09
Aluminium (\$/MT)	2,211.00	0.40%	-5.47%	2.69%	-3.65%	-5.99%	-5.90%	2,662.00	2,060.50
Copper (\$/lb)	362.75	2.13%	-2.94%	-4.82%	-9.66%	3.08%	-4.80%	435.50	330.30
Steel (\$/T)	705.00	0.00%	0.14%	-0.84%	-39.54%	-6.00%	-5.24%	1,200.00	645.00
Zinc (\$/MT)	2,486.25	1.29%	-6.03%	1.07%	-11.06%	-21.99%	-16.85%	3,509.63	2,209.00
Lithium (\$/MT)	24,500.00	0.00%	-11.90%	-18.33%	-54.16%	-69.38%	-71.08%	85,000.00	24,500.00
Soft Commodity									
Wheat(\$/bu.)	568.25	-1.73%	4.94%	-0.74%	-15.88%	-34.22%	-28.25%	949.75	540.00
Rubber (\$/kg)	138.60	0.07%	1.69%	-1.91%	4.37%	0.58%	6.45%	147.50	115.00
Soybean (\$/bu)	1,266.00	-1.15%	-0.71%	-6.15%	-15.18%	-5.69%	-16.67%	1,616.50	1,256.75
Soybean Meal (\$/T)	367.60	-1.61%	-2.21%	-9.52%	-19.08%	-5.99%	-23.18%	516.60	360.00
Sugar (\$/lb)	26.74	2.22%	1.79%	0.34%	13.26%	41.71%	33.43%	27.62	17.55
Corn (\$/bu)	492.00	-1.11%	3.20%	4.46%	-23.54%	-26.35%	-27.49%	706.50	455.75
Crude Palm Oil (MYR/MT)	3,562.00	-0.11%	-3.44%	-6.26%	-15.59%	-0.64%	-14.60%	4,349.00	3,232.00
Energy									
WTI (\$/bbl)	82.79	0.58%	-8.81%	-4.50%	2.59%	-6.94%	3.15%	95.03	63.64
Brent (\$/bbl)	84.58	0.61%	-11.26%	-6.06%	-0.63%	-10.96%	-1.55%	99.56	70.12
Newcastle Coal (\$/MT)	138.50	-0.36%	-13.49%	-13.71%	-28.52%	-65.25%	-65.73%	405.00	131.00
Natural Gas (\$/MMBtu)	3.34	5.43%	13.96%	29.28%	65.99%	-54.59%	-25.41%	7.60	1.94
BDI	1,929.00	5.58%	13.40%	78.45%	23.65%	-8.28%	27.33%	1,961.00	530.00
Container Freight	1,389.50	0.00%	-1.06%	-20.12%	-18.73%	-62.33%	-34.46%	3,483.19	1,389.50
Supramax Freight	1,233.00	-0.24%	-3.37%	19.02%	6.20%	-26.86%	16.10%	1,714.00	625.00
Handysize Freight	675.00	0.15%	-0.59%	19.68%	4.98%	-34.44%	1.81%	1,034.00	389.00
Bond Market (%)									
Thai 2 -yrs Yield	2.52	2.53	2.53	2.30	1.86	1.78	1.63	2.57	1.53
Thai 10 -yrs Yield	3.33	3.32	3.14	2.81	2.46	3.05	2.64	3.33	2.26
Thai 2-10 Spread	0.80	0.79	0.62	0.51	0.60	1.27	1.01	1.43	0.35
US 2 -yrs Yield	5.08	5.02	5.04	4.96	3.98	4.26	4.43	5.20	3.55
US 10 -yrs Yield	4.80	4.72	4.57	4.26	3.39	3.82	3.87	4.89	3.25
US 2-10 Spread	-0.28	-0.30	-0.47	-0.70	-0.59	-0.43	-0.55	-0.26	-1.08
Fx Market									
Dollar Index	106.04	-0.27%	-0.12%	1.18%	3.87%	-5.28%	2.44%	113.94	99.58
USD/THB	36.92	-0.11%	0.95%	4.10%	7.97%	-1.18%	6.68%	38.46	32.57
EURO/THB	39.09	0.22%	1.09%	2.79%	4.80%	6.39%	5.47%	39.14	35.40
POUND/THB	45.20	0.29%	1.34%	1.42%	6.40%	7.94%	7.95%	45.53	40.07
Yen/THB	24.72	-0.66%	0.96%	2.98%	-4.46%	-3.42%	-6.12%	26.57	23.90
Yuan/THB	5.05	-0.22%	0.90%	4.02%	1.54%	-3.45%	0.96%	5.35	4.68
USD/EURO	0.94	-0.35%	-0.13%	1.29%	3.01%	-7.19%	1.12%	1.04	0.89
USD/POUND	0.82	-0.37%	-0.30%	2.68%	1.48%	-8.45%	-1.26%	0.92	0.76
USD/Yen	149.32	0.55%	-0.03%	1.08%	12.98%	2.32%	13.88%	151.95	127.23
USD/Yuan	7.30	0.00%	0.00%	-0.07%	6.26%	2.56%	5.79%	7.35	6.69









