

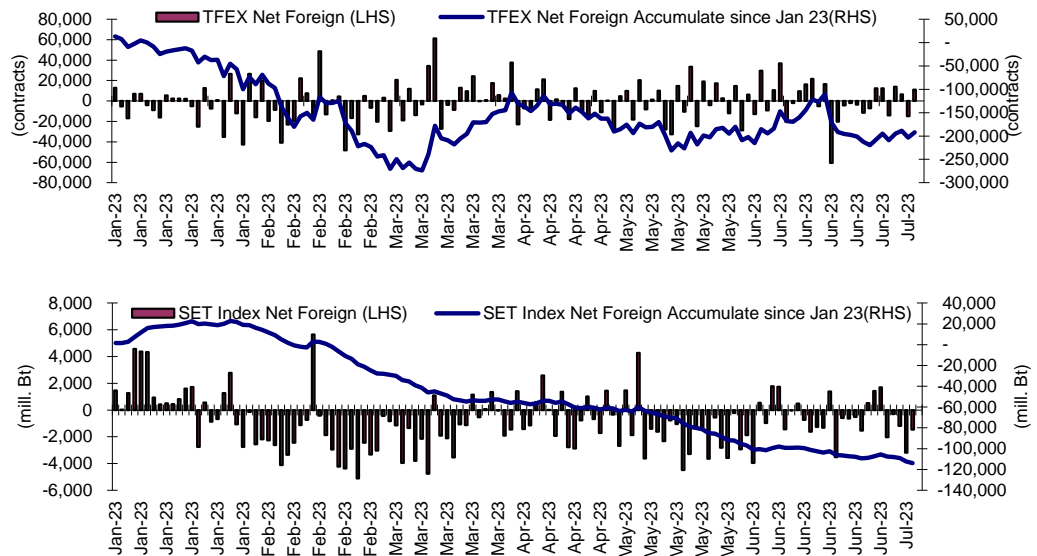
Fund Flow

Foreign Portfolio Investment in Equities (Asia ex. Japan)

	As at	Day	WTD Net	MTD Net	YTD Net
India	6-Jul	343.6	1,229.2	1,229.2	12,395.1
Indonesia	7-Jul	2.5	41.8	41.8	1,132.0
Malaysia	6-Jul	-19.8	-14.5	-14.5	-943.8
Philippines	7-Jul	-8.9	-7.4	-7.4	-474.7
South Korea	8-Jul	-90.0	-90.0	101.7	8,046.0
Sri Lanka	7-Jul	0.4	4.0	4.0	5.9
Taiwan	7-Jul	-837.8	-2,398.7	-2,398.7	8,848.6
Thailand	7-Jul	-42.8	-228.2	-228.2	-3,335.0
Vietnam	7-Jul	-58.6	-73.4	-73.4	-105.3

Source: Bloomberg

Net Foreign



Indicators to watch

	Last	Previous	% chg	1W Prior	1M Prior	Remark
VIX Index	26.52	24.80	6.9%	42.5%	30.4%	-
Ted Spread	0.37	0.27	38.8%	118.9%	219.5%	-
TTF (Thai Trust Fund)	11.27	11.25	0.2%	0.4%	6.1%	+
U.S.Dollar Index	102.28	103.11	-0.8%	-1.0%	-1.8%	+
U.S.Bond Yield	4.08	4.05	0.6%	6.2%	7.6%	+
US Coal Index	7.5	6.87	9.2%	39.9%	58.2%	+
Emerging Asia Index (MXMS)	519.80	513.13	1.3%	-3.2%	-5.4%	+

Source: Bloomberg, Aspen