

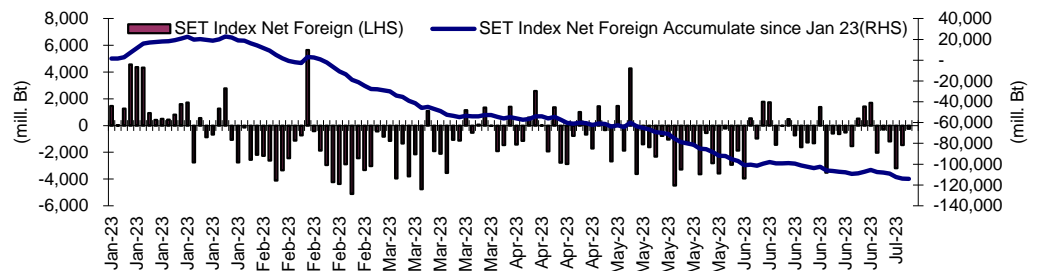
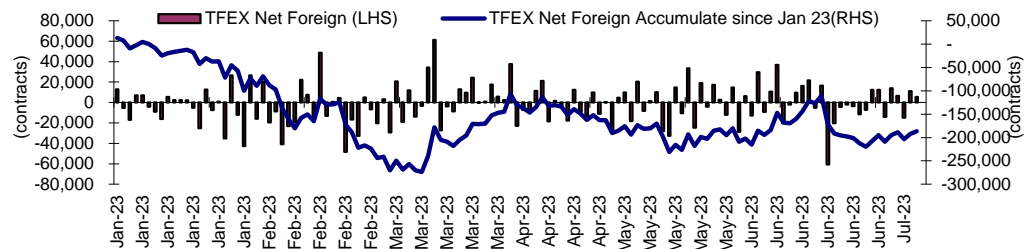
## Fund Flow

### Foreign Portfolio Investment in Equities (Asia ex. Japan)

	As at	Day	WTD Net	MTD Net	YTD Net
					Unit : US\$ mn
India	7-Jul	105.3	1,334.5	1,334.5	12,500.5
Indonesia	10-Jul	11.1	11.1	52.9	1,143.1
Malaysia	7-Jul	-40.1	-54.6	-54.6	-983.9
Philippines	10-Jul	-4.5	-4.5	-11.9	-479.2
South Korea	11-Jul	-44.8	-235.4	-43.7	7,900.6
Sri Lanka	10-Jul	-0.3	-0.3	3.7	5.6
Taiwan	10-Jul	-607.7	-607.7	-3,006.4	8,240.9
Thailand	10-Jul	-5.5	-5.5	-233.7	-3,340.5
Vietnam	10-Jul	-13.6	-13.6	-87.0	-118.9

Source: Bloomberg

## Net Foreign



## Indicators to watch

	Last	Previous	% chg	1W Prior	1M Prior	Remark
VIX Index	26.52	24.80	6.9%	42.5%	30.4%	-
Ted Spread	0.37	0.27	38.8%	118.9%	219.5%	-
TTF (Thai Trust Fund)	11.27	11.25	0.2%	0.4%	6.1%	+
U.S.Dollar Index	101.95	102.28	-0.3%	-0.9%	-1.3%	+
U.S.Bond Yield	4.00	4.08	-1.9%	4.1%	7.4%	-
US Coal Index	7.5	6.87	9.2%	39.9%	58.2%	+
Emerging Asia Index (MXMS)	519.80	513.13	1.3%	-3.2%	-5.4%	+

Source: Bloomberg, Aspen