

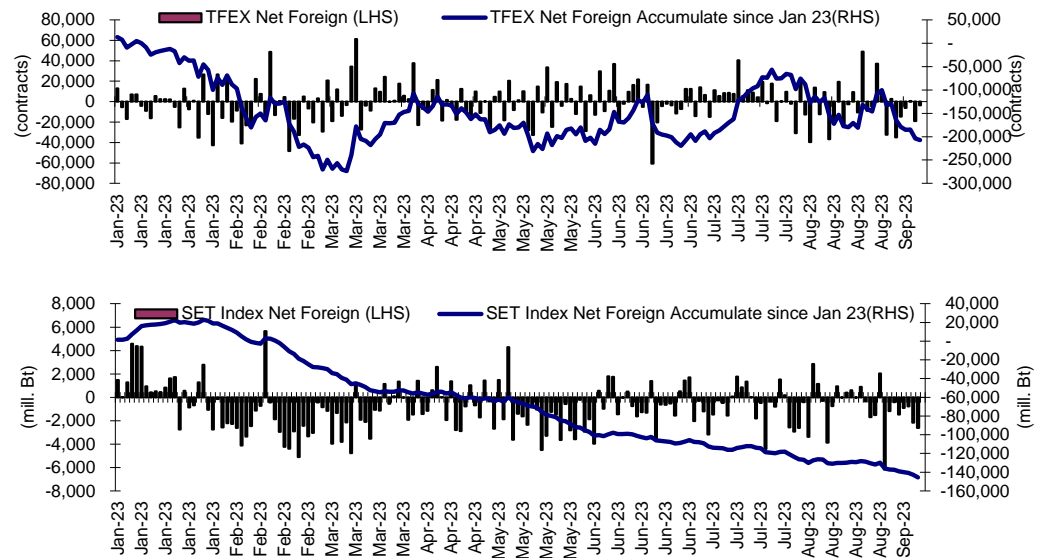
Fund Flow

Foreign Portfolio Investment in Equities (Asia ex. Japan)

	As at	Day	WTD Net	MTD Net	YTD Net
India	8-Sep	-11.7	-884.3	-669.2	16,362.5
Indonesia	11-Sep	58.1	58.1	-13.6	-60.5
Malaysia	8-Sep	6.6	-6.1	-14.7	-599.6
Philippines	11-Sep	-8.9	-8.9	-172.4	-437.2
South Korea	11-Sep	-28.7	-28.7	105.7	8,107.9
Sri Lanka	11-Sep	0.0	0.0	-4.0	10.6
Taiwan	11-Sep	-456.9	-456.9	-2,042.2	1,662.9
Thailand	11-Sep	-73.3	-73.3	-264.1	-4,175.2
Vietnam	11-Sep	-38.1	-38.1	-71.3	-192.7

Source: Bloomberg

Net Foreign



Indicators to watch

	Last	Previous	% chg	1W Prior	1M Prior	Remark
VIX Index	13.80	13.84	-0.3%	-0.1%	-6.9%	+
Ted Spread	0.23	0.23	-1.9%	-11.8%	3.4%	+
TTF (Thai Trust Fund)	11.27	11.25	0.2%	0.4%	6.1%	+
U.S.Dollar Index	104.52	104.92	-0.4%	0.3%	1.8%	+
U.S.Bond Yield	4.30	4.28	0.4%	2.8%	4.4%	+
US Coal Index	7.5	6.87	9.2%	39.9%	58.2%	+
Emerging Asia Index (MXMS)	524.20	522.91	0.2%	-1.9%	-0.5%	+

Source: Bloomberg, Aspen