



Daily View

Top Picks

Daily Picks	ราคาพื้นฐาน
PTTEP	160
BANPU	9.4

Asset Allocation : June 2023 outlook

Weight (%)	KS Recommendation				
	UW	SUW	N	SOW	OW
Cash					
Fixed Income					
Gov Bond					
Corp Bond					
Equity					
US					
EU					
Japan					
China					
India					
Thailand					
Alternative					
Gold					
Global Property/REITs					

Content	Page
Daily View	1
Top Pick	2
Daily Research	3
Daily Stats	i

Strategist

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Kasikorn Securities PCL

ตลาดตลาดหุ้นไทยแกว่งตัวขึ้นในกรอบ 1,555-1,565/1,585 จุด มองตลาดตอบรับเชิงบวกประเด็นการเมืองภายในประเทศและเงินเฟ้อสหรัฐฯที่ลดลงต่อเนื่อง หันแนะนำวันนี้ **PTTEP BANPU**

สรุปภาวะตลาดเมื่อวันวานนี้ ต่างประเทศ: ดัชนี DJIA +0.43%, S&P 500 +0.69%, NASDAQ +0.83% โดย Sector ที่ outperform ใน S&P500 ได้แก่ Material (+2.33%), Industrial (+1.16%), Consumer discretionary (+1.00%) ส่วน Utilities (-0.06%)

ในประเทศไทย: SET Index +10.99 pts. หรือ +0.71% เป็น 1,562.40 จุด ตัวขับเคลื่อนหลักสำคัญคือ DELTA (+2.3%), PTTEP (+1.7%), GULF (+1.1%), IVL (+3.0%) ตัวจุดคือ BDMS (-0.9%), BAY (-1.5%), SNNP (-3.7%), SPRC (-2.2%)

แนวโน้มตลาดหุ้นในประเทศ: คาดดัชนีแกว่งตัวขึ้นในกรอบ 1,555-1565/1585 จุด มองตลาดตอบรับเชิงบวกจากการเมืองภายในประเทศและตัวเลขเงินเฟ้อสหรัฐฯที่ออกมาปรับตัวลดลงต่อเนื่องส่งผลให้มีโอกาสสูงที่ Fed จะหยุดขึ้นอัตราดอกเบี้ยนโยบายในรอบการประชุม FOMC ช่วงข้ามคืนวันพุธนี้

ประเด็นสำคัญที่เป็นกระแสในช่วงนี้และมีผลต่อการลงทุน:

1.) ตลาดน่าจะตอบสนองเชิงบวกกับความหวังเรื่องการจัดตั้งรัฐบาลที่อาจสามารถทำได้เร็วกว่ากำหนดเดิม หลังวานนี้ทางที่ประชุมกกต.เริ่มมีการรับรองส.ส.เขตไปแล้วประมาณ 100 คน โดยจะมีการรับรองต่อในวันนี้สำหรับส.ส.บัญชีรายชื่อ คาดว่าภายในเดือนมิ.ย. จะสามารถรับรองได้ครบ 95% หรือ 475 คนเพื่อให้เกิดสภา อย่างไรก็ตามทิศทางผู้ตรวจการเลือกตั้ง แต่ประมวลความเห็นของผู้ตรวจมีแนวโน้มว่าจะสามารถดำเนินการแล้วเสร็จและส่งกลับมายังที่ประชุมกกต.ให้พิจารณาได้ภายในอาทิตย์หน้า ซึ่งหากไม่มีประเด็นอะไรที่ต้องดำเนินการต่อกกต.ก็อาจสามารถประกาศรับรองส.ส.ได้อย่างเป็นทางการซึ่งคาดว่าจะทำได้เร็วในอาทิตย์หน้า

2.) สหรัฐฯรายงานตัวเลขอัตราเงินเฟ้อผู้บริโภค (CPI) ของเดือนพ.ค. ชะลอตัวลงต่อเนื่องสู่ระดับ 4.0% YoY เทียบ 4.9% YoY ในเดือนก่อนหน้าและต่ำกว่าตลาดคาดที่ 4.1% YoY ขณะที่อัตราเงินเฟ้อผู้บริโภคที่ไม่รวมหมวดราคาพลังงานและอาหารก็ปรับตัวลดลงเหลือ 5.3% YoY จาก 5.5% YoY ในเดือนก่อนหน้าและใกล้เคียงกับที่ตลาดประเมินไว้ที่ 5.2% YoY เรามองเป็นบวกต่อแนวลดการลงทุนในสินทรัพย์เสี่ยงเนื่องจากมีโอกาสสูงที่ Fed จะหยุดขึ้นอัตราดอกเบี้ยนโยบายในรอบประชุม FOMC ช่วงข้ามคืนวันพุธนี้

Theme การลงทุนสัปดาห์นี้

เลือกหุ้นกลุ่ม Global play ที่ก่อนหน้านี้ปรับตัวลงมาเยอะจน valuation เริ่มน่าสนใจคาดว่าจะได้ประโยชน์จากการ Restocking รอบใหม่บนมุมมอง Soft Landing และโอกาสที่จีนจะกระตุ้นเศรษฐกิจเพิ่มเติม ผสานกับกลุ่ม Finance และ Quality growth ที่ได้ sentiment บวกจากโอกาสที่ Fed จะชะลอ หรือหยุดขึ้นดอกเบี้ย ได้แก่ IVL (ราคาพื้นฐาน 37 บาท), PTTGC (ราคาพื้นฐาน 46.70 บาท), HANA (ราคาพื้นฐาน 49 บาท), TIDLOR (ราคาพื้นฐาน 30 บาท), และ BE8 (ราคาพื้นฐาน 69.68 บาท) เป็นต้น

หุ้นแนะนำวันนี้

Top pick: PTTEP (ราคาพื้นฐาน 160 บาท) ราคาน้ำมัน Brent ปรับตัวขึ้น 3% DoD เป็น US\$74.06/bbl หลังจีนประกาศลดดอกเบี้ยระยะสั้นครั้งแรกในรอบ 10 เดือน

Top pick: BANPU (ราคาพื้นฐาน 9.4 บาท) องค์การบริหารมหาสมุทรและชั้นบรรยากาศแห่งชาติของสหรัฐฯ (NOAA) เมื่อวันที่ 6 มิ.ย. ประเมินว่าปรากฏการณ์ El Nino จะดำเนินต่อเนื่องไปจนถึงหน้าหนาวนี้ด้วยความน่าจะเป็น 56% ทำให้มีโอกาสที่หน้าหนาวจะหนาวขึ้นกว่าปกติ มองจะเป็นบวกกับทิศทางราคาก๊าซธรรมชาติ และถ่านหินซึ่งเป็นพลังงานหลักในการผลิตไฟฟ้า โดยล่าสุดราคาก๊าซธรรมชาติที่ยุโรปปรับตัวขึ้น 16% DoD และ 45% WoW เป็น 36 ยูโรต่อ MWh ขณะที่ราคาถ่านหินปิดลบเล็กน้อย ดังนั้นหากราคาถ่านหินปรับตัวขึ้นตามก๊าซธรรมชาติจะเป็นโอกาสในการเก็งกำไรหุ้น BANPU ที่ราคาปัจจุบันซื้อขายบน P/E ปีนี้ที่ 5x และ PBV 0.6x

รายงานตัวเลขเศรษฐกิจ: วันพุธ ช่วงข้ามคืนติดตาม การประชุมธนาคารกลางของสหรัฐฯ FOMC โดยตลาดประเมิน Fed จะคงอัตราดอกเบี้ยนโยบายไว้ที่ 5.25% ซึ่งตลาดมองเป็นการสิ้นสุดรอบการขึ้นอัตราดอกเบี้ยนโยบายของ Fed หลังมีการปรับขึ้นมาต่อเนื่องนับตั้งแต่ มี.ค. 2022 กอปรกับแรงกดดันด้านอัตราเงินเฟ้อมีแนวโน้มปรับตัวลดลง

วันพฤหัสบดี มีหลายปัจจัยที่ต้องติดตาม เริ่มจากช่วงเย็นมีการประชุมธนาคารกลางของยุโรป ECB ตลาดคาดจะมีการปรับอัตราดอกเบี้ยนโยบายขึ้น 25bps จาก 3.75% เป็น 4.00% ตามด้วยตัวเลขค้าปลีกของสหรัฐฯ (retail sales) ตลาดมองทรงตัวเมื่อเทียบกับเดือนก่อนหน้า (เทียบจาก +0.4% MoM ในเดือนเม.ย.) และตัวเลขภาคการผลิตของสหรัฐฯรายภูมิภาค Empire State และ Philly Fed manufacturing index ตลาดมองที่ -15.6% (เทียบจาก -31.8% ในเดือนก่อนหน้า) และ -12.3% (เทียบจาก -10.4% ในเดือนก่อนหน้า) ตามลำดับ



วันศุกร์ ติดตามการประชุมธนาคารกลางญี่ปุ่น (BOJ) ตลาดคาดยังคงอัตราดอกเบี้ยนโยบายไว้ที่ -0.10% Monetary policy divergence ของ BOJ ที่ยังคงใช้นโยบายการเงินแบบผ่อนคลาย ขณะที่ธนาคารกลางอื่นทั่วโลกต่างปรับขึ้นอัตราดอกเบี้ยยังคงเป็น trading theme หลักที่ทำให้ดัชนี Nikkei ปรับตัวเพิ่มขึ้นและค่าเงิน JPY อ่อนค่าลง การประชุมรอบนี้มีความสำคัญในการติดตามว่า policy stance ของ BOJ จะมีการเปลี่ยนแปลงไปหรือไม่





PR9 - แนวทางเชิงบวกในไตรมาส 2/2566

- ▶ คงคำแนะนำ “ถือ” ด้วย TP กลางปี 2567 ที่ 18.90 บาท ราคาหุ้นที่พุ่งสูงขึ้นน่าจะสะท้อนถึงการเก็งกำไรผลประกอบการไตรมาส 2/66 ที่ดี
- ▶ ข้อความโดยรวมจากผู้บริหารจากการสัมภาษณ์ออนไลน์สอดคล้องกับสิ่งที่เราได้จากการประชุมนักวิเคราะห์ไตรมาส 1/66 ในช่วงกลางเดือนพ.ค.
- ▶ ข้อมูลใหม่คือการอัปเดตการดำเนินงานในไตรมาส 2/66 ซึ่งเป็นบวกด้วยโมเมนตัมรายได้ที่ดีขึ้น การควบคุมต้นทุนและกำไรสุทธิที่ดี

Ground transportation sector – สัญญาณหนุนการฟื้นตัวของกา
จรรจร

- ▶ เริ่มต้นรายงานการติดตามสภาพการจราจรรายเดือนของเรา และมีมุมมองเชิงบวกต่อกลุ่มธุรกิจย่อยการขนส่งภาคพื้นดิน (BEM, BTS, BTSGIF, TFFIF)
- ▶ ในเดือนพ.ค. BEM มีสถิติการดำเนินงานที่ดีที่สุด โดยพิจารณาจากการสัญจรทางถนนที่ 90% ของปี 2562 การสัญจรทางรางที่ 114% เทียบกับ BTSGIF ที่ 74%
- ▶ เราคาดว่ากำไรปกติของ BEM ในปี 2567 จะอยู่ที่ 168% ของปี 2562, 133% สำหรับ TFFIF, 104% สำหรับ BTSGIF และ 96% สำหรับ BTS (ระดับ EBIT)





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Outperform: Expected total return of 10% or more within a 12-month period

Neutral: Expected total return between -10% and 10% within a 12-month period

Underperform: Expected total return of -10% or worse within a 12-month period

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Fund Flows

Foreign net Buy/Sell in regional markets (USDmn)							
	9-Jun-23	12-Jun-23	13-Jun-23	5 Days	30 Days	YTD	2022
Thailand	-43.47	1.74	17.10	74.23	-868.86	-2,895.82	5,960.28
Indonesia	-19.34	-44.40	-7.75	-128.15	232.97	1,316.91	4,267.23
Philippine	-3.61	0.00	-3.89	-12.18	-42.49	-581.55	-1,245.31
India	-16.15	-72.09	0.00	160.94	3,409.71	5,081.69	-17,016.23
Taiwan	283.42	236.12	1,309.79	1,575.47	8,153.43	12,659.01	-44,007.07
S. Korea	445.10	-230.56	269.49	142.21	3,459.97	9,617.07	-9,665.01
Vietnam	1.91	2.42	7.72	-8.59	-128.47	-21.62	1,094.12
Total	647.87	-106.77	1,592.46	1,803.93	14,216.25	25,175.69	-60,611.99

Source : Bloomberg

Trading Activities							
SET (Btmn)	Buy	Sell	Net	5 Days	30 Days	YTD	2022
Institutions	5,749	3,844	1,904	5,344	18,845	41,200	-153,882
Foreign Investors	20,014	19,422	592	2,583	-29,987	-99,830	202,694
Local Investors	13,526	15,778	-2,252	-8,154	11,904	64,316	-45,392
Proprietary Trading	2,630	2,875	-244	228	-762	-5,686	-3,420
SET50 Index Futures (# contracts)	Long	Short	Net	5 Days	30 Days	YTD	2022
Institutions	29,838	31,778	-1,940	-8,981	-10,189	42,195	-22,778
Foreign Investors	81,761	72,243	9,518	34,610	40,167	-157,990	80,374
Local Investors	84,010	91,588	-7,578	-25,629	-29,978	115,795	-57,596
Precious Metal Futures (# contracts)	Long	Short	Net	5 Days	30 Days	YTD	2022
Institutions	1,088	719	369	966	954	-1,935	4,415
Foreign Investors	20,120	23,832	-3,712	-1,728	-11,901	-10,007	-8,531
Local Investors	19,189	15,846	3,343	762	10,947	11,942	4,116
Single Stock Futures (# contracts)	Long	Short	Net	5 Days	30 Days	YTD	2022
Institutions	39,006	43,294	-4,288	-13,164	95,964	504,298	-31,369
Foreign Investors	9,285	9,517	-232	-2,543	56,083	307,304	-22,306
Local Investors	54,430	49,910	4,520	15,707	-152,047	-811,602	53,675

Bond Trading

Bond Trading : Dealer-Client (Btmn)							
	9-Jun-23	12-Jun-23	13-Jun-23	5 Days	30 Days	YTD	2022
Net Foreign *	-282	-1,581	205	-425	-42,838	20,926	212,496
Short term	905	-652	1,951	-2,899	-44,241	-13,351	145,364
Long term (TTM > 1Y)	-1,187	-929	-1,746	2,474	1,404	34,276	67,131
Net Asset Management **	3,219	-4,130	31,744	59,289	376,849	2,120,079	3,565,556
Short term	1,707	-4,717	31,831	55,064	363,260	2,021,352	3,529,057
Long term (TTM > 1Y)	1,513	588	-87	4,225	13,589	98,727	36,500
Total Outright Trading	36,235	53,313	137,698	374,614	1,453,581	7,477,012	14,078,137
Short term	25,946	46,575	125,236	298,808	1,060,651	5,513,398	10,048,624
Long term (TTM > 1Y)	10,289	6,738	12,462	75,806	392,930	1,963,614	4,029,512

Source : Thai BMA

* Top 2 most active investors



Daily Stats

Top Ten Short Sale

Acc % Short Sale Volume Comparing with Main Board	-1 Day	-1 Week	-1 Month	-3 Month
BJC-R	26.88	11.92	11.43	10.07
GLOBAL-R	18.96	9.38	8.45	5.44
CENTEL-R	18.31	13.27	9.72	7.96
AWC-R	17.62	10.47	9.00	7.61
BTS-R	17.04	8.66	13.36	10.40
TLI	15.79	9.50	8.08	6.59
PTT	14.97	13.58	15.16	16.31
WHAUP-R	13.27	5.09	5.42	1.96
BCH-R	13.02	13.74	17.46	12.75
TIDLOR-R	13.08	4.95	1.48	2.30

Source : SET Smart

Thai NVDR Trading Data by Stock

Top Net Buy (Btmn)						Top Net Sell (Btmn)					
Stock	7-Jun-23	8-Jun-23	9-Jun-23	12-Jun-23	13-Jun-23	Stock	7-Jun-23	8-Jun-23	9-Jun-23	12-Jun-23	13-Jun-23
DELTA	238.12	398.72	-609.34	236.68	519.06	KBANK	-16.54	-669.93	-658.82	-228.86	-263.88
SCB	236.37	289.25	99.67	-30.31	218.80	IVL	-38.96	83.88	-69.96	-18.84	-209.15
CPALL	-377.17	584.54	141.20	205.89	188.46	CBG	66.94	27.27	-99.67	-37.74	-159.50
BBL	64.37	271.05	92.22	22.39	175.63	LH	-109.17	-207.12	-54.68	-31.36	-119.80
PTTEP	-177.28	-95.01	-51.06	29.58	108.71	TOP	-21.91	-9.34	13.41	-42.35	-106.77
EA	92.74	20.09	-87.01	33.96	103.89	CRC	44.91	-125.97	-87.42	-53.85	-91.22
BDMS	75.76	239.18	505.27	140.58	91.73	BANPU	8.11	-160.52	-94.14	-73.24	-86.69
TISCO	79.21	59.62	40.94	40.28	81.53	BCH	7.90	-11.05	-7.48	-31.89	-80.32
TTB	36.20	41.11	143.74	187.64	80.89	GULF	47.79	-168.76	-147.27	52.29	-80.30
KCE	35.62	-13.13	40.11	16.15	75.04	GLOBAL	1.40	-14.05	1.78	-11.76	-72.02
SISB	-2.05	4.36	-9.72	20.21	61.32	BH	54.75	110.08	-21.63	-62.18	-68.49
SAWAD	89.58	65.07	4.12	-2.75	50.92	AWC	21.26	11.87	-21.30	-15.91	-67.18
MINT	157.47	234.52	84.35	95.51	49.56	HMPRO	-25.81	15.75	-10.35	-33.15	-63.22
ICHI	13.85	-16.48	49.54	13.28	49.51	KTB	-38.45	237.11	185.07	-26.03	-58.93
ITC	7.26	19.01	12.61	24.81	45.96	GPSC	-5.76	-3.19	11.11	-50.26	-57.23
AAI	0.89	11.50	-7.87	-2.23	32.11	TIDLOR	0.22	55.40	23.18	-5.16	-51.74
IRPC	17.03	80.17	26.00	-12.08	30.77	CPF	17.76	194.73	-36.37	11.15	-50.19
SAPPE	47.50	-23.53	4.02	2.04	28.36	PTTGC	-56.47	-221.91	-225.97	-126.55	-48.63
SNNP	-14.49	-22.88	-14.94	-2.72	27.87	SCC	239.91	250.43	138.83	9.40	-44.69
PTT	100.18	375.13	-95.41	56.41	26.63	CPN	57.13	78.86	-11.64	-33.22	-42.81

Source: SET

Source: SET

Net Buy/Sell 5 Days				NVDR Trading by Sector					
Top Buy		Top Sell		Value (Btmn)			13-Jun-23	5 Days	
Value (% of Mkt Cap.)				Buy	Sell	Total	(%)	(%)	
TRITN	0.58%	OTO	-1.41%	Energy & Utilities	1,882.25	1,863.23	3,745.49	54.04%	61.38%
ICHI	0.56%	KAMART	-1.32%	Banking	1,415.47	1,166.82	2,582.29	52.94%	61.07%
PLT	0.56%	AH	-1.16%	Commerce	828.80	822.99	1,651.79	48.50%	63.47%
PROEN	0.52%	KBANK	-0.59%	Electronic Components	1,064.17	439.46	1,503.63	50.72%	59.89%
BCP	0.45%	BANPU	-0.55%	Food & Beverage	624.18	664.49	1,288.66	47.38%	56.70%
TISCO	0.39%	LH	-0.51%	Health Care Services	536.86	580.29	1,117.15	61.06%	71.63%
SABINA	0.38%	PSL	-0.47%	Transportation & Logistics	543.86	541.87	1,085.73	53.93%	65.98%
TCAP	0.35%	HANA	-0.44%	Petrochemicals & Chemicals	387.22	643.69	1,030.92	53.67%	67.33%
MTW	0.35%	B	-0.42%	Property Development	341.00	615.29	956.29	49.87%	61.94%
PJW	0.34%	PTTGC	-0.39%	Information & Communication Te	439.56	465.23	904.79	39.08%	54.69%
TMI	0.34%	GFPT	-0.39%	Finance & Securities	327.01	416.59	743.60	39.40%	52.44%
MC	0.34%	ECF	-0.38%	Tourism & Leisure	271.65	254.77	526.42	58.31%	63.94%
AAI	0.34%	WARRIX	-0.37%	Construction Materials	152.02	193.80	345.82	55.37%	72.29%
MINT	0.33%	LEO	-0.34%	Packaging	116.04	107.15	223.19	39.29%	53.06%
RS	0.32%	PSTC	-0.32%	Media & Publishing	103.44	78.10	181.54	29.73%	28.82%
KCE	0.32%	CBG	-0.30%	Insurance	31.01	48.93	79.94	36.49%	52.57%
TTB	0.31%	TU	-0.27%	Professional Services	69.79	6.75	76.53	35.67%	27.24%
THCOM	0.31%	ITNS	-0.27%	Automotive	34.37	38.26	72.63	23.91%	24.64%
BEAUTY	0.31%	BCH	-0.27%	Construction Services	44.23	24.58	68.81	27.98%	31.63%
IRPC	0.29%	CPANEL	-0.27%	Agribusiness	42.12	25.78	67.90	33.70%	50.34%

Source: SET

*% of Trading Volume in Underlying Securities traded in each sector

Source: SET, KS Research



Daily Driver Stats (Market Summary)

	Current Index	%Change					52 week	
		1D	1W	1M	1Y	YTD	High	Low
World Stock Index								
Dow Jones	34,212.12	0.43%	1.90%	2.74%	14.46%	3.21%	34,589.77	28,725.51
S&P 500	4,369.01	0.69%	1.99%	5.94%	18.89%	13.79%	4,369.01	3,577.03
Nasdaq	13,573.32	0.83%	2.24%	10.49%	25.70%	29.68%	13,573.32	10,213.29
FTSE 100	7,594.78	0.32%	-0.44%	-2.06%	8.25%	1.92%	8,014.31	6,826.15
DAX	16,230.68	0.83%	1.49%	1.99%	23.65%	16.57%	16,275.38	11,975.55
CAC	7,290.80	0.56%	1.13%	-1.67%	23.94%	12.62%	7,577.00	5,676.87
NIKKEI	33,018.65	1.80%	1.57%	12.35%	27.18%	26.53%	33,018.65	25,716.86
Hang Seng	19,521.42	0.60%	2.21%	-0.54%	-7.37%	-1.31%	22,688.90	14,687.02
MSCI Ex. JP	649.51	1.16%	2.62%	3.97%	-0.14%	4.89%	684.51	521.77
S&P Volatility (VIX Index)	14.61	-2.66%	4.66%	-14.21%	-53.07%	-32.58%	34.02	13.65
Dow Jones Real Estate	330.18	0.70%	1.23%	1.21%	-3.17%	0.74%	399.88	299.51
Dow Jones Financial Sector	723.69	0.73%	1.03%	4.30%	7.46%	0.07%	789.73	646.64
Dow Jones Construction Material	1,267.69	1.45%	3.51%	7.46%	33.21%	15.33%	1,267.69	951.66
Dow Jones Energy	669.00	0.49%	1.17%	2.32%	10.86%	-8.11%	784.57	561.89
Dow Jones Technology	5,792.68	0.67%	1.96%	13.14%	38.11%	44.30%	5,792.68	3,819.09
Dow Jones Health Care	1,400.70	0.58%	1.38%	-0.53%	9.82%	-2.91%	1,481.37	1,271.73
Dow Jones Consumer Services	1,343.32	0.63%	2.07%	5.64%	20.94%	18.46%	1,375.00	1,097.79
SET Indices								
SET Index	1,562.40	0.71%	2.22%	0.07%	0.19%	-6.37%	1,691.41	1,514.89
SET 100 Index	2,109.51	0.83%	2.64%	0.05%	-1.87%	-6.57%	2,286.56	2,043.83
SET 50 Index	947.28	0.79%	2.57%	-0.05%	0.24%	-5.77%	1,017.96	910.71
MAI Index	502.58	0.43%	2.94%	0.20%	-16.60%	-13.97%	689.31	476.83
Energy	21,476.37	0.71%	3.76%	-3.28%	-9.81%	-14.48%	25,830.76	20,516.08
Bank	397.88	0.32%	0.77%	3.46%	6.76%	2.47%	407.02	343.28
Property	252.87	0.85%	3.47%	-1.78%	9.31%	-7.13%	275.37	227.52
Transportation	350.93	0.45%	2.88%	-1.67%	-0.01%	-6.48%	381.89	332.37
Construction Materials	8,738.80	0.63%	1.40%	-0.36%	-4.75%	-5.56%	9,697.61	8,203.88
ICT	159.19	0.03%	1.52%	-3.68%	-10.85%	-3.86%	193.26	154.11
Electronic	12,194.70	2.44%	1.01%	29.24%	163.96%	17.52%	13,621.75	4,619.93
Commerce	36,362.06	0.88%	1.83%	-4.90%	4.16%	-7.09%	40,862.27	32,842.49
Hospitality & Leisure	656.92	1.46%	3.78%	-2.82%	14.06%	1.89%	713.33	538.88
Fixed Income and FX								
US 2-Y yield	4.67	1.95%	4.19%	17.03%	46.81%	5.43%	5.07	2.82
US 5-Y yield	3.99	2.49%	4.82%	15.80%	19.42%	-0.33%	4.44	2.63
US 10-Y yield	3.81	2.08%	4.18%	10.13%	18.22%	-1.59%	4.24	2.57
US Ted Spread	0.36	5.95%	29.33%	117.55%	-31.99%	-14.86%	0.68	0.10
Thai 2-Y yield	2.11	0.76%	1.32%	7.90%	20.42%	29.36%	2.12	1.50
Thai 5-Y yield	2.29	0.62%	4.14%	6.48%	-11.86%	16.72%	2.80	1.89
Thai 10-Y yield	2.57	-0.38%	2.29%	2.85%	-15.76%	-2.86%	3.32	2.29
Thai TED Spread	0.26	0.33%	-1.18%	3.38%	120.20%	-44.32%	0.69	0.05
Dollar Index	103.34	-0.30%	-0.76%	0.64%	-1.30%	-0.18%	114.11	101.01
French CDS USD SR 5Y	25.26	0.78%	-7.87%	-10.33%	18.18%	-7.03%	35.17	20.54
Portugal 5Yr USD CDS	13.74	0.00%	0.00%	0.00%	0.00%	0.00%	13.74	13.74
Ireland 5Yr USD CDS	23.03	-2.71%	-7.76%	-8.81%	28.81%	-15.40%	29.61	16.91
Spain 5Yr USD CDS	29.78	0.00%	0.00%	0.00%	0.00%	0.00%	29.78	29.78
Italy 5Yr USD CDS	131.85	0.00%	0.00%	0.00%	1.41%	0.00%	179.25	121.30
German 5Yr USD CDS	13.44	3.72%	-6.78%	3.50%	11.56%	-28.90%	29.20	11.82
Thailand 5Yr CDS	52.73	0.30%	-3.84%	-1.61%	6.78%	-14.10%	94.13	45.14
Indonesia 5Yr CDS	83.78	0.20%	-2.33%	-12.16%	-27.88%	-15.86%	164.43	78.91
Philippines 5Yr CDS	79.52	-0.68%	-3.00%	-14.85%	-35.21%	-18.11%	153.34	78.91
USD : EURO	1.08	0.33%	0.94%	-0.52%	2.80%	0.82%	1.11	0.96
USD : POUND	0.91	0.00%	0.00%	0.00%	10.61%	0.00%	0.94	0.81
USD : Yen	140.22	0.44%	0.42%	3.33%	3.85%	6.94%	150.15	127.87
USD : Yuan	7.17	0.26%	0.67%	2.96%	6.68%	3.87%	7.31	6.69

Source: Bloomberg



Daily Driver Stats (Commodity)

Current Price	Current Index	%Change					52 week		Related Stocks
		1D	1W	1M	1Y	YTD	High	Low	
Nymex Futures 1 M (USD/bbl)	69.42	3.43%	-3.23%	-0.89%	-36.64%	-13.51%	118.93	66.74	PTT, PTTEP
GRM (USD/bbl)	5.73	-2.55%	473.00%	24.03%	-78.25%	-49.07%	30.49	-2.95	PTTGC, TOP, IRPC, ESSO, SPRC
Newcastle Coal Price (USD/tonne)*	136.08	0.00%	1.01%	-19.72%	-64.63%	-66.33%	457.12	134.72	BANPU, LANNA, UMS
Baltic Dry Index (BDI)	1,074.00	1.70%	5.71%	-31.07%	-58.34%	-29.11%	2,596.00	530.00	TTA, PSL, RCL, ASIMAR
Gold (USD/ounce)	1,943.74	-0.72%	-1.01%	-3.33%	5.67%	6.56%	2,050.28	1,622.36	
Thai Gold Bar (Bath/15.244 g)	32,280.00	-0.09%	-0.59%	-0.40%	4.10%	8.39%	32,910.00	29,210.00	
Near Month Gold Future (Baht)	32,000.00	-0.31%	-0.47%	-0.93%	4.58%	7.56%	32,700.00	29,100.00	
Silver (USD/ounce)	2,419.00	-0.08%	2.30%	1.40%	10.73%	1.02%	2,602.50	1,777.00	
Copper Spot (USD/MT)	8,450.00	2.03%	1.39%	2.76%	-5.77%	1.02%	9,330.77	7,160.00	
CRB Index	260.81	1.50%	0.05%	1.12%	-15.62%	-6.10%	317.17	253.85	
Zinc (USD/tonne)	2,381.50	1.36%	2.70%	-6.57%	-32.41%	-19.88%	3,686.50	2,248.50	PDI
Malaysian Palm Oil (MYR/tonne)	3,392.00	1.06%	-0.07%	-10.98%	-40.53%	-16.21%	6,072.50	3,275.00	TVO, UVAN, UPOIC
Sugar Price (US cent/lb)	24.77	-1.51%	1.98%	-4.22%	36.85%	39.00%	26.30	16.26	KBS, KSL, KTIS, BRR
Soybeans (USD/lb)	14.17	1.54%	4.69%	0.30%	-19.02%	-5.34%	17.57	13.19	
Soybean Oil (USD/pound)	57.09	0.00%	9.79%	9.22%	-25.90%	-18.65%	84.31	50.02	TVO, UVAN, UPOIC
Soybean Meal (USD/short ton)*	405.80	0.00%	-0.22%	-7.88%	-11.22%	-20.75%	512.05	405.80	
Wheat (USD/bu.)	636.25	0.39%	1.35%	1.88%	-38.48%	-19.67%	1,078.25	591.00	
Rubber (JPY/kg)	210.50	0.33%	-0.05%	0.77%	-17.45%	-3.44%	259.40	204.00	STA, TRUBB
Broiler - farm gate price (Bt/kg)	46.50	0.00%	0.00%	2.20%	17.72%	13.41%	52.00	30.00	CPF, GFPT
Swine - farm gate price (Bt/kg)	80.00	0.00%	0.00%	5.26%	-13.04%	14.29%	114.50	59.00	CPF
Ethylene -S.Korea, FOB (USD/tonne)*	755.00	0.00%	-8.48%	-11.70%	-27.05%	-10.65%	1,065.00	740.00	
Propylene -S.Korea, FOB (USD/tonne)*	740.00	0.00%	-4.52%	-14.45%	-28.16%	-14.94%	1,035.00	740.00	
HDPE -SE Asia, CFR (USD/tonne)*	990.00	0.00%	-2.94%	-7.48%	-19.51%	-2.94%	1,230.00	980.00	
PVC -SE Asia, CFR (USD/tonne)*	800.00	0.00%	0.00%	-5.88%	-40.74%	-6.98%	1,350.00	780.00	
Naptha C&F Japan (USD/tonne)	540.88	-0.02%	-5.40%	-9.15%	-32.32%	-16.61%	828.25	540.88	
Ethylene Spread (Olefin)*	214.12	0.06%	-15.45%	-17.53%	-9.22%	9.04%	339.50	12.00	PTTGC
Propylene Spread (Olefin)*	199.12	0.06%	-2.03%	-26.15%	-13.75%	-10.05%	309.75	112.25	PTTGC
HDPE Spread (Olefin)*	449.12	0.03%	0.19%	-5.37%	4.24%	20.94%	484.75	268.00	PTTGC, SCC
Hot Rolled Coil C&F Turkey (USD/tonne)	590.00	0.00%	1.29%	-3.28%	-19.73%	-4.84%	760.00	560.00	SSI, GJS
Rebar (USD/tonne)	495.38	-0.20%	1.92%	0.09%	-26.90%	-16.55%	703.56	466.77	TSTH, BSBM
Slab East C&F Asia (USD/tonne)	580.00	0.00%	0.00%	-4.92%	-27.50%	5.45%	800.00	520.00	SSI

Note: *Weekly data

Source : Bloomberg, Refinitiv, SET Smart



Director Trade

Director Trade Date	Stock	Types of Securities	Name of Management	Transaction	Avg Price (Bt)	Amount (shares)	Total (Bt)	Remark
12-Jun-23	AS	Common Share	Police Colonel YANAPHON YOUNGYUE	Sell	13.60	30,000	408,000	
12-Jun-23	EKH	Common Share	Mr. SUTHIPONG TANGSAJJAPOJ	Buy	7.95	10,800	85,860	
12-Jun-23	HTC	Common Share	Miss NOPPARAT AMORNCHAIKAKDA	Buy	38.50	6,500	250,250	
17-May-23	HTC	Common Share	Miss SARUNLUCK THEPWARIN	Sell	38.00	30,000	1,140,000	
7-Jun-23	ICN	Common Share	Mr. MONCHAI MANEPAIROJ	Buy	2.94	30,000	88,200	Transacted by spouse/cohabiting couple
9-Jun-23	ITNS	Common Share	Mr. SARAN SUPAKSARAN	Buy	3.50	100,000	350,000	
12-Jun-23	ITNS	Common Share	Mr. SARAN SUPAKSARAN	Buy	3.48	200,900	699,132	
13-Jun-23	ITNS	Common Share	Mr. SARAN SUPAKSARAN	Buy	3.47	99,100	343,877	
9-Jun-23	KKP	Common Share	Mr. SUPOL WATTANAWEKIN	Buy	62.00	50,000	3,100,000	
12-Jun-23	KKP	Common Share	Mr. SUPOL WATTANAWEKIN	Buy	61.50	150,000	9,225,000	
12-Jun-23	K	Common Share	Mr. CHAYAWAT PISESSITH	Buy	1.02	500,000	510,000	
12-Jun-23	MJD	Common Share	Miss PETRADA POOLVORALAKS	Buy	1.49	123,800	184,462	
12-Jun-23	MTW	Common Share	Miss LADDA KUMRACH	Buy	3.83	288,800	1,106,104	
13-Jun-23	PEACE	Common Share	Mr. PISIT PUNJAKUNAPORN	Buy	4.08	10,000	40,800	
13-Jun-23	PEACE	Common Share	Mr. PISIT PUNJAKUNAPORN	Buy	4.08	10,000	40,800	
12-Jun-23	PEACE	Common Share	Mr. VITON NGARMBONANANT	Buy	4.10	11,700	47,970	
9-Jun-23	PRPAT	Common Share	Mr. SOMKIAT JITVUTTHICHOD	Sell	2.72	100,000	272,000	
12-Jun-23	PRIN	Common Share	Mr. PRINYA KOVITCHINDACHAI	Buy	2.58	10,000	25,800	
12-Jun-23	PROEN	Common Share	Mr. VISRUT MANUNPON	Buy	5.10	25,000	127,500	
12-Jun-23	SABUY	Warrant	Mr. WARANON KONGPATIMAKORN	Sell	5.85	100,000	585,000	
12-Jun-23	SABUY	Warrant	Mr. WARANON KONGPATIMAKORN	Sell	5.80	100,000	580,000	
12-Jun-23	SCN	TSR	Mr. THANCHART KITPIPIIT	Sell	0.19	140,000	26,600	
7-Jun-23	SICT	Common Share	Mr. MANOP DHAMSIRIANUNT	Sell	9.29	500,000	4,645,000	
9-Jun-23	SICT	Common Share	Mr. MANOP DHAMSIRIANUNT	Sell	9.40	352,000	3,308,800	
9-Jun-23	STI	Common Share	Mr. SOMKIAT SILAWATANAWONG	Sell	4.96	10,000	49,600	Transacted by spouse/cohabiting couple
12-Jun-23	TKS	Common Share	Mr. PARKPOOM POUDOM	Buy	9.25	50,000	462,500	
8-Jun-23	TEAM	Common Share	Mr. AVIROOT KONGCHAROEN	Buy	5.90	5,000	29,500	

Source : www.sec.or.th



Insider Trading

Change 1W (Btmn)		Change 1M (Btmn)		Change 3M (Btmn)		Change 6M (Btmn)		Change YTD (Btmn)	
Gainers		Gainers		Gainers		Gainers		Gainers	
JMT	21.37	GULF	817.74	GULF	817.74	GULF	1228.48	GULF	1228.48
SABUY	11.02	MPIC	624.85	MPIC	624.85	SABUY	739.83	SABUY	739.90
TASCO	9.08	BRI	81.00	BTS	439.15	MPIC	624.85	MPIC	624.85
MGC	4.92	A5	77.39	SABUY	221.25	ORI	518.78	BTS	465.91
TEAM	4.91	BANPU	73.27	JKN	168.08	BTS	465.91	GUNKUL	370.14
AH	4.80	CWT	60.00	GIFT	113.87	GUNKUL	370.14	ORI	253.49
AS	4.47	ORI	57.50	RS	82.41	BDMS	250.17	PLANB	199.16
TU	2.77	SIRI	45.05	JMT	81.77	PLANB	199.16	BDMS	198.12
ECL	1.93	XO	41.34	BRI	81.00	JKN	168.08	JKN	168.08
KUN	1.74	GBX	38.67	A5	78.32	BCP	134.63	GIFT	113.87
Losers		Losers		Losers		Losers		Losers	
SICT	-40.28	BDMS	-462.42	BDMS	-492.17	JMART	-1590.34	JMART	-1608.29
MTW	-15.72	STEC	-433.74	STEC	-433.74	BE8	-1130.52	BE8	-1130.52
RAM	-4.12	RAM	-415.30	RAM	-415.30	RAM	-447.51	RAM	-447.51
SC	-3.16	MENA	-208.25	MENA	-208.25	STEC	-433.74	STEC	-433.74
LH	-1.69	TU	-189.46	CIG	-205.00	TMC	-227.93	TMC	-227.93
TPOLY	-1.59	GIFT	-151.11	TU	-192.41	MENA	-208.25	MENA	-208.25
SMT	-1.40	SICT	-70.60	MTW	-122.20	TU	-188.15	TU	-188.15
LANNA	-1.39	MTW	-67.86	PROEN	-120.62	MTW	-150.60	MTW	-150.60
MEB	-1.32	EMC	-57.31	SICT	-70.10	PROEN	-148.10	PROEN	-124.80
AUCT	-1.18	NETBAY	-41.80	EMC	-57.31	SSSC	-120.96	SSSC	-120.96

Source: SEC, KS Research, data up to 9 June 2023

Foreign Ownership - top ten gainers and losers

Change 1D	Change 1W		Change 1M		Change 3M		Change YTD		
Gainers		Gainers		Gainers		Gainers		Gainers	
JMART	0.23	TCAP	0.65	TCAP	4.14	CK	3.35	CK	5.98
TCAP	0.19	SCB	0.43	ONEE	1.17	TCAP	3.15	SAWAD	5.94
JMT	0.18	STA	0.34	BCP	1.16	GUNKUL	2.30	AMATA	4.25
BCP	0.17	KTB	0.33	TTB	1.15	SCB	1.87	BBL	3.57
RCL	0.14	MAKRO	0.31	KCE	0.92	AMATA	1.65	HANA	3.54
TTB	0.12	BCP	0.30	CK	0.92	SINGER	1.55	TCAP	2.76
KTB	0.11	RBF	0.26	KTB	0.75	WHA	1.15	JMART	2.61
BDMS	0.10	TTB	0.26	MAKRO	0.71	BH	0.92	CENTEL	1.85
PSL	0.09	IRPC	0.25	SCB	0.65	BCPG	0.90	GUNKUL	1.82
KCE	0.08	PSL	0.23	MEGA	0.56	TTB	0.90	TTB	1.75
Losers		Losers		Losers		Losers		Losers	
BTS	-0.74	HANA	-0.75	VGI	-6.70	VGI	-6.18	KKP	-10.73
TU	-0.30	TU	-0.75	BCH	-5.30	TISCO	-5.46	BANPU	-7.19
CBG	-0.16	BANPU	-0.65	AP	-2.91	BANPU	-4.11	VGI	-6.33
MEGA	-0.14	BTS	-0.63	BANPU	-2.60	TU	-3.59	TU	-5.66
PTTGC	-0.14	BCH	-0.62	LH	-2.58	CHG	-2.84	TISCO	-4.84
KBANK	-0.13	JMT	-0.57	TU	-2.24	BCH	-2.80	BCP	-4.54
BANPU	-0.13	LH	-0.57	SIRI	-1.75	KKP	-2.72	ESSO	-4.45
CRC	-0.11	AP	-0.50	AMATA	-1.22	LH	-2.29	KBANK	-3.76
BCH	-0.10	SINGER	-0.37	CPF	-1.21	BCP	-2.20	IRPC	-3.57
KKP	-0.10	MEGA	-0.34	SAWAD	-1.15	AP	-2.06	TIDLOR	-3.36

Source: SET100, Setsmart



Economic Calendar

Date Time	Country	Event	Period	Survey	Actual	Prior	Revised
06/16/2023 14:30	Thailand	Foreign Reserves	Jun-09	--	--	\$221.1b	--
06/16/2023 14:30	Thailand	Forward Contracts	Jun-09	--	--	\$28.2b	--
06/18/2023 06:24	Thailand	Car Sales	May	--	--	59530	--
06/14/2023 16:00	Eurozone	Industrial Production SA MoM	Apr	0.90%	--	-4.10%	--
06/14/2023 16:00	Eurozone	Industrial Production WDA YoY	Apr	0.70%	--	-1.40%	-1.40%
06/14/2023 18:00	United States	MBA Mortgage Applications	Jun-09	--	--	-1.40%	--
06/14/2023 19:30	United States	PPI Final Demand MoM	May	-0.10%	--	0.20%	--
06/14/2023 19:30	United States	PPI Ex Food and Energy MoM	May	0.20%	--	0.20%	--
06/14/2023 19:30	United States	PPI Ex Food, Energy, Trade MoM	May	0.20%	--	0.20%	--
06/14/2023 19:30	United States	PPI Final Demand YoY	May	1.50%	--	2.30%	--
06/14/2023 19:30	United States	PPI Ex Food and Energy YoY	May	2.90%	--	3.20%	--
06/14/2023 19:30	United States	PPI Ex Food, Energy, Trade YoY	May	3.10%	--	3.40%	--
06/14/2023 06:18	China	FDI YTD YoY CNY	May	--	--	2.20%	--
06/15/2023 01:00	United States	FOMC Rate Decision (Upper Bound)	Jun-14	5.25%	--	5.25%	--
06/15/2023 01:00	United States	FOMC Rate Decision (Lower Bound)	Jun-14	5.00%	--	5.00%	--
06/15/2023 01:00	United States	Interest on Reserve Balances Rate	Jun-15	5.15%	--	5.15%	--
06/15/2023 06:50	Japan	Trade Balance	May	-¥1286.8b	--	-¥432.4b	-¥432.3b
06/15/2023 06:50	Japan	Trade Balance Adjusted	May	-¥860.0b	--	-¥1017.2b	--
06/15/2023 06:50	Japan	Exports YoY	May	-1.20%	--	2.60%	--
06/15/2023 06:50	Japan	Imports YoY	May	-10.30%	--	-2.30%	--
06/15/2023 06:50	Japan	Core Machine Orders MoM	Apr	3.00%	--	-3.90%	--
06/15/2023 06:50	Japan	Core Machine Orders YoY	Apr	-8.50%	--	-3.50%	--
06/15/2023 06:50	Japan	Foreign Buying Japan Stocks	Jun-09	--	--	¥610.9b	--
06/15/2023 06:50	Japan	Foreign Buying Japan Bonds	Jun-09	--	--	-¥537.9b	--
06/15/2023 06:50	Japan	Japan Buying Foreign Bonds	Jun-09	--	--	¥524.7b	--
06/15/2023 06:50	Japan	Japan Buying Foreign Stocks	Jun-09	--	--	¥137.5b	--
06/15/2023 08:00	Japan	Bloomberg June Japan Economic Survey	--	--	--	--	--
06/15/2023 08:20	China	1-Yr Medium-Term Lending Facility Rate	Jun-15	2.65%	--	2.75%	--
06/15/2023 08:20	China	1-Yr Medium-Term Lending Facilities Volume	Jun-15	212.5b	--	125.0b	--
06/15/2023 08:30	China	New Home Prices MoM	May	--	--	0.32%	--
06/15/2023 09:00	China	Industrial Production YoY	May	3.50%	--	5.60%	--
06/15/2023 09:00	China	Industrial Production YTD YoY	May	3.90%	--	3.60%	--
06/15/2023 09:00	China	Retail Sales YoY	May	13.70%	--	18.40%	--
06/15/2023 09:00	China	Retail Sales YTD YoY	May	9.50%	--	8.50%	--
06/15/2023 09:00	China	Fixed Assets Ex Rural YTD YoY	May	4.40%	--	4.70%	--
06/15/2023 09:00	China	Property Investment YTD YoY	May	-6.70%	--	-6.20%	--
06/15/2023 09:00	China	Residential Property Sales YTD YoY	May	--	--	11.80%	--
06/15/2023 09:00	China	Surveyed Jobless Rate	May	5.20%	--	5.20%	--
06/15/2023 11:30	Japan	Tertiary Industry Index MoM	Apr	0.40%	--	-1.70%	--
06/15/2023 16:00	Eurozone	Trade Balance SA	Apr	17.5b	--	17.0b	--
06/15/2023 16:00	Eurozone	Trade Balance NSA	Apr	--	--	25.6b	--
06/15/2023 19:15	Eurozone	ECB Main Refinancing Rate	Jun-15	4.00%	--	3.75%	--
06/15/2023 19:15	Eurozone	ECB Marginal Lending Facility	Jun-15	4.25%	--	4.00%	--
06/15/2023 19:15	Eurozone	ECB Deposit Facility Rate	Jun-15	3.50%	--	3.25%	--
06/15/2023 19:30	United States	Retail Sales Advance MoM	May	-0.20%	--	0.40%	--
06/15/2023 19:30	United States	Retail Sales Ex Auto MoM	May	0.10%	--	0.40%	--
06/15/2023 19:30	United States	Retail Sales Ex Auto and Gas	May	0.20%	--	0.60%	--
06/15/2023 19:30	United States	Retail Sales Control Group	May	0.20%	--	0.70%	--
06/15/2023 19:30	United States	Import Price Index MoM	May	-0.50%	--	0.40%	--
06/15/2023 19:30	United States	Import Price Index ex Petroleum MoM	May	-0.10%	--	-0.10%	--

Source : Bloomberg



Economic Calendar

Date Time	Country	Event	Period	Survey	Actual	Prior	Revised
06/15/2023 19:30	United States	Import Price Index YoY	May	-5.60%	--	-4.80%	--
06/15/2023 19:30	United States	Export Price Index MoM	May	-0.10%	--	0.20%	--
06/15/2023 19:30	United States	Export Price Index YoY	May	-8.40%	--	-5.90%	--
06/15/2023 19:30	United States	Initial Jobless Claims	Jun-10	245k	--	261k	--
06/15/2023 19:30	United States	Continuing Claims	Jun-03	1768k	--	1757k	--
06/15/2023 19:30	United States	Empire Manufacturing	Jun	-15.1	--	-31.8	--
06/15/2023 19:30	United States	Philadelphia Fed Business Outlook	Jun	-14	--	-10.4	--
06/15/2023 20:15	United States	Industrial Production MoM	May	0.10%	--	0.50%	--
06/15/2023 20:15	United States	Capacity Utilization	May	79.70%	--	79.70%	--
06/15/2023 20:15	United States	Manufacturing (SIC) Production	May	-0.10%	--	1.00%	--
06/15/2023 21:00	United States	Business Inventories	Apr	0.20%	--	-0.10%	--
06/15/2023	China	FX Net Settlement - Clients CNY	May	--	--	32.4b	--
06/16/2023 03:00	United States	Net Long-term TIC Flows	Apr	--	--	\$133.3b	--
06/16/2023 03:00	United States	Total Net TIC Flows	Apr	--	--	\$56.7b	--
06/16/2023 16:00	Eurozone	CPI YoY	May F	6.10%	--	6.10%	--
06/16/2023 16:00	Eurozone	CPI MoM	May F	--	--	--	--
06/16/2023 16:00	Eurozone	CPI Core YoY	May F	5.30%	--	5.30%	--
06/16/2023 16:00	Eurozone	Labour Costs YoY	1Q	--	--	5.70%	--
06/16/2023 19:30	United States	New York Fed Services Business Activity	Jun	--	--	-16.8	--
06/16/2023 21:00	United States	U. of Mich. Sentiment	Jun P	60	--	59.2	--
06/16/2023 21:00	United States	U. of Mich. Current Conditions	Jun P	65	--	64.9	--
06/16/2023 21:00	United States	U. of Mich. Expectations	Jun P	55.2	--	55.4	--
06/16/2023 21:00	United States	U. of Mich. 1 Yr Inflation	Jun P	4.10%	--	4.20%	--
06/16/2023 21:00	United States	U. of Mich. 5-10 Yr Inflation	Jun P	3.00%	--	3.10%	--
06/16/2023	Japan	BOJ Policy Balance Rate	Jun-16	-0.10%	--	-0.10%	--
06/16/2023	Japan	BOJ 10-Yr Yield Target	Jun-16	--	--	--	--
06/19/2023 12:00	Japan	Tokyo Condominiums for Sale YoY	May	--	--	-30.30%	--
06/19/2023 21:00	United States	NAHB Housing Market Index	Jun	50	--	50	--
06/20/2023 08:15	China	5-Year Loan Prime Rate	Jun-20	4.30%	--	4.30%	--
06/20/2023 08:15	China	1-Year Loan Prime Rate	Jun-20	3.65%	--	3.65%	--
06/20/2023 11:30	Japan	Industrial Production MoM	Apr F	--	--	-0.40%	--
06/20/2023 11:30	Japan	Industrial Production YoY	Apr F	--	--	-0.30%	--
06/20/2023 11:30	Japan	Capacity Utilization MoM	Apr	--	--	0.80%	--
06/20/2023 13:00	Japan	Machine Tool Orders YoY	May F	--	--	-22.20%	--
06/20/2023 15:00	Eurozone	ECB Current Account SA	Apr	--	--	31.2b	--
06/20/2023 16:00	Eurozone	Construction Output YoY	Apr	--	--	-1.50%	-1.50%
06/20/2023 16:00	Eurozone	Construction Output MoM	Apr	--	--	-2.40%	--
06/20/2023 19:30	United States	Building Permits	May	1428k	--	1416k	1417k
06/20/2023 19:30	United States	Building Permits MoM	May	0.70%	--	-1.50%	-1.40%
06/20/2023 19:30	United States	Philadelphia Fed Non-Manufacturing Activity	Jun	--	--	-16	--
06/20/2023 19:30	United States	Housing Starts	May	1379k	--	1401k	--
06/20/2023 19:30	United States	Housing Starts MoM	May	-1.60%	--	2.20%	--
06/21/2023 13:00	Eurozone	EU27 New Car Registrations	May	--	--	17.20%	--
06/21/2023 18:00	United States	MBA Mortgage Applications	Jun-16	--	--	--	--

Source : Bloomberg

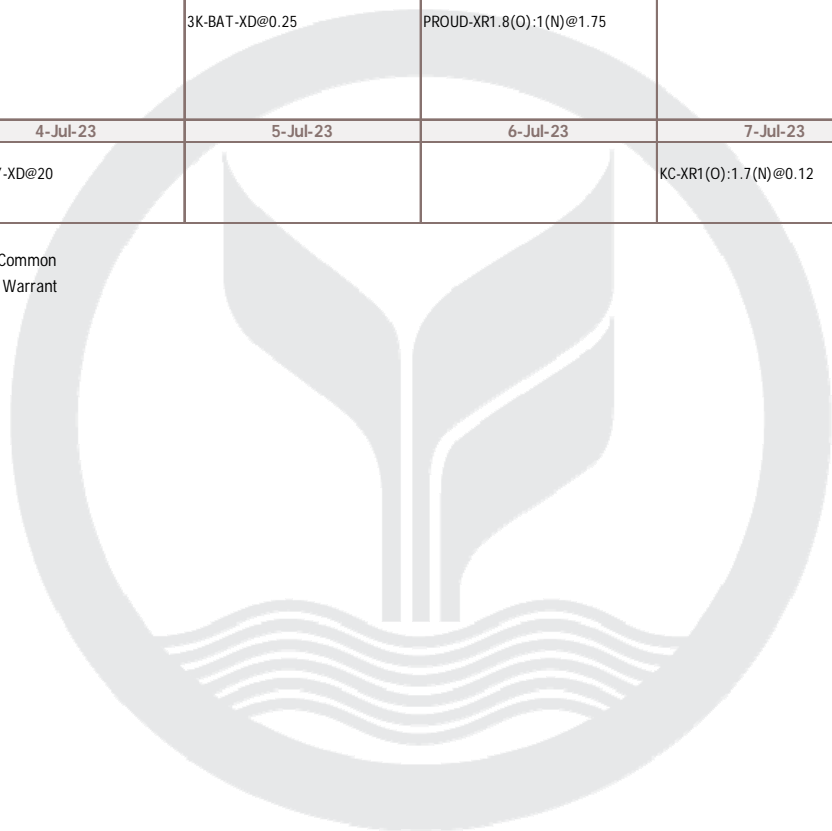


Company's Calendar

					As of 13 June 2023
Mon	Tue	Wed	Thu	Fri	Sat
12-Jun-23	13-Jun-23	14-Jun-23	15-Jun-23	16-Jun-23	17-Jun-23
		LHK-XD@0.09 PINGAN80-XD@0 NUSA-XW@5(O):1(N)			
19-Jun-23	20-Jun-23	21-Jun-23	22-Jun-23	23-Jun-23	24-Jun-23
26-Jun-23	27-Jun-23	28-Jun-23	29-Jun-23	30-Jun-23	1-Jul-23
		3K-BAT-XD@0.25	PROUD-XR1.8(O):1(N)@1.75		
3-Jul-23	4-Jul-23	5-Jul-23	6-Jul-23	7-Jul-23	8-Jul-23
	STANLY-XD@20			KC-XR1(O):1.7(N)@0.12	

Remark

XD - Cash Dividend XR - Rights for Common
 XD(ST) - Stock Dividend XW - Rights for Warrant
 Source : SET as of previous trading day





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Neutral: Expected total return between -10% and 10% within a 12-month period

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