

# Strategy

**รูปที่ 1: Earning yield gap (EYG) ของตลาดหุ้นไทยอยู่ต่ำที่สุดนับตั้งแต่วันที่ 17 ก.พ.**



Source: Bloomberg

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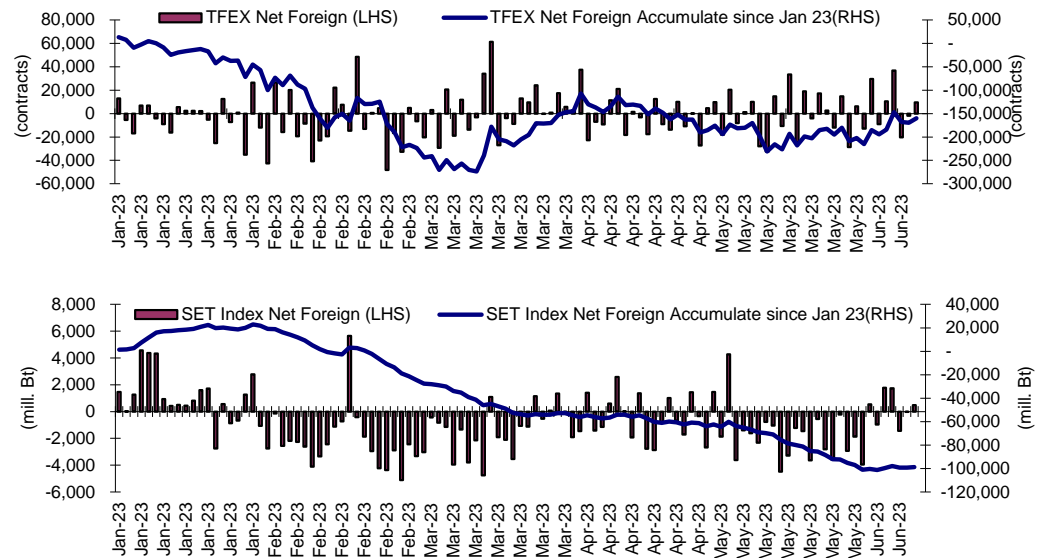
## Fund Flow

### Foreign Portfolio Investment in Equities (Asia ex. Japan)

	As at	Day	WTD Net	MTD Net	YTD Net
					Unit : US\$ mn
India	12-Jun	-72.1	-72.1	633.1	5,081.7
Indonesia	13-Jun	-7.8	-52.2	-66.1	1,316.9
Malaysia	12-Jun	-17.0	2.7	-118.6	-756.8
Philippines	13-Jun	-3.9	-3.9	-16.8	-581.6
South Korea	14-Jun	-79.6	-40.6	337.5	9,537.5
Sri Lanka	13-Jun	-0.6	-1.4	-2.9	0.1
Taiwan	13-Jun	1,309.8	1,545.9	2,036.6	12,659.0
Thailand	13-Jun	17.1	18.8	-52.3	-2,895.8
Vietnam	13-Jun	8.7	3.8	-25.0	-33.6

Source: Bloomberg

## Net Foreign



## Indicators to watch

	Last	Previous	% chg	1W Prior	1M Prior	Remark
VIX Index	26.52	24.80	6.9%	42.5%	30.4%	-
Ted Spread	0.37	0.27	38.8%	118.9%	219.5%	-
TTF (Thai Trust Fund)	11.27	11.25	0.2%	0.4%	6.1%	+
U.S.Dollar Index	103.31	103.63	-0.3%	-0.7%	0.6%	+
U.S.Bond Yield	3.81	3.73	2.0%	3.1%	10.0%	+
US Coal Index	7.5	6.87	9.2%	39.9%	58.2%	+
Emerging Asia Index (MXMS)	519.80	513.13	1.3%	-3.2%	-5.4%	+

Source: Bloomberg, Aspen