

้นักลงทุนกลับมาให้น้ำหนักกับเงินเฟ้ออีกครั้ง

Market Update

ตลาดหุ้น Dow Jones คืนวันศุกร์ปิดบวก 0.12% แต่ Nasdaq และ S&P500 ปรับลง ้นักลงทุนกังวลกับเงินเฟ้ออีกครั้งหลังจากความคาดหวังเงินเฟ้อปรับสูงขึ้น ด้าน ราคาน้ำมันดิบ BRT ปิดบวก 5.7% เนื่องจากอิสราเอลเริ่มบกโจมตีฉนวนกาซา

Market Outlook

้สัปดาห์ก่อนสหรัฐฯรายงานดัชนีราคาผู้บริโภคที่ 3.7%YoY , 0.4%MoM สูงกว่า Bloomberg Consensus คาดการณ์ที่ 3.6%YoY 0.3%MoM องค์ประกอบภายใน พบว่าราคาสินค้าที่ลดลง MoM ได้แก่ การให้บริการด้านท่อแก๊ส ราคารถมือสอง และรถบรรทุก นอกเหนือจากสินค้าข้างต้นพบว่าเห็นการขยายตัวในทุกๆสินค้า ขณะเดียวกันพบว่าในคืนวันศุกร์ตามเวลาประเทศไทย U of Michigan ได้รายงาน ความเชื่อมั่นผ้บริโภคที่ต่ำกว่า Bloomberg Consensus คาดการณ์ แต่รายงาน ความคาดหวังเงินเฟ้อ 1ปีที่ 3.8%YoY สูงกว่า Bloomberg Consensus คาดที่ 3.2%YoY และเงินเฟ้อข้างหน้าในอีก 5 – 10 ปีที่ 3%YoY สูงกว่า Bloomberg คาด ที่ 2.8%YoY ซึ่งทำให้ US Bond Yield ที่เคยปรับลงมาก่อนหน้าเริ่มฟื้นตัวกลับมา อีกครั้งพร้อมกับการปรับขึ้นของ Dollar Index ภาพรวมข้างต้นคล้ายกับว่าแรง กดดันด้านเงินเฟ้อกลับมาอีกครั้งและจะเป็นปัจจัยกดดันตลาดหุ้นทั่วโลกและไทย จากนี้เชื่อว่านักลงทุนจะรอดูพัฒนาการตัวเลขเศรษฐกิจใหม่ๆเพื่อพิจารณาเงินเฟ้อ โดยสัปดาห์นี้จะมี (1) ยอดค้าปลีกของสหรัฐฯในคืนวันอังคาร Bloomberg Consensus ประเมินไว้ที่ 0.3%MoM (2) ยอดสร้างบ้านใหม่และใบขออนุญาต ก่อสร้างของสหรัฐฯ Bloomberg Consensus ประเมินไว้ที่ 1.38 ล้านหลังคาเรือน และ 1.46 ล้านใบอนุญาต (3) ยอดขายบ้านมือสองของสหรัฐฯในวันพฤหัสบดี Bloomberg Consensus ประเมินไว้ที่ 3.89 ล้านหลังคาเรือน สำหรับรายงานล่าสุด ระหว่างอิสราเอลและกลุ่มฮามาสพบว่าการโจมตียังคงดำเนินต่อเนื่องโดยเฉพาะ ้จากทางอิสราเอลที่ม่งโจมตีพื้นที่ฉนวนกาซา ในทางปัจจัยพื้นฐานเศรษฐกิจไทยและ บริษัทจดทะเบียนไทยยังประเมินว่าผลกระทบจำกัด เนื่องจากไทยมิได้มีรายได้ ้ส่งออกไปยังประเทศข้างต้นมากนัก อย่างไรก็ตามผลกระทบทางอ้อมจะถกส่งผ่าน ทางราคาน้ำมันและเพิ่มแรงกดดันด้านเงินเฟ้อ สัปดาห์ประเมิน SET INDEX เคลื่อน ไหวในกรอบ 1425 – 1470 เชิงกลยทธ์ยังมองดัชนีระดับปัจจบันเป็นโอกาสสะสม จากระดับ Valuation ที่ไม่แพงแต่เน้นห้น Domestic Play อาทิ ค้าปลีก (BJC CPALL HMPRO) ธนาคารพาณิชย์ (BBL KBANK KTB SCB) ท่องเที่ยว (AOT CENTEL ERW MINT) ศูนย์การค้า (CPN) ส่งออก (TU) ขนส่ง (BEM) ส่วน Trading ระยะสั้นเลือกกลุ่มน้ำมัน (PTTEP)

หุ้นแนะนำซื้อวันนี้

CPALL (ซื้อ / ราคาเป้าหมาย 72.00 บาท)

SSSG ไตรมาส 2/23 บวก 7.9% เทียบ 8.0% ในไตรมาส 1/23 และ 14.2% ในไตรมาส 2/22 โดย ี SSSG ที่แข็งแกร่งได้แรงหนุนจากจำนวนลูกค้า/สาขา/วันที่ฟื้นตัวเป็น 995 คน (+8% YoY) จาก 918 คนในไตรมาส 1/23 และ 941 คนในไตรมาส 2/22 ส่วนยอดบิลยังทรงตัว YoY และ QoQ ที่ 84 บาทในไตรมาส 2/23 ยอดขายออนไลน์สู่ออฟไลน์ (O2O) คิดเป็นสัดส่วนราว 10% ของยอดขายรวม

PTTEP (ซื้อ / ราคาเป้าหมาย 180.00 บาท)

ภาพรวมไตรมาส 4/23 และปี 2024 ก็ยังสดใสอยู่ หนุนจากราคาน้ำมันดิบที่ปรับเพิ่มหลังจาก OPEC+ ขยายการปรับลดปริมาณผลิต บวกกับปริมาณขายที่โตขึ้น (9% YoY in 2024) จากการ เร่งกำลังผลิตที่แหล่ง G1/61

	Current	Forward	52 Week H	52 Week L
SET	1,451		1,696	1423
PE (x)	22.30	16.4	19.0	14.7
PBV (x)	1.45	1.38	1.73	1.36
Div. Yield (%)	3.13	3.06	3.3112	2.69
Equity	Last	1D (%)	1W (%)	YTD (%)
SET	1,451	0.0%	0.9%	-13.1%
Dow Jones	33,670	0.1%	0.8%	1.6%
Nasdaq	13,407	-1.2%	-0.2%	28.1%
S&P 500	4,328	-0.5%	0.4%	12.7%
STOXX 600	449	-1.0%	1.0%	5.7%
DAX	15,187	-1.5%	-0.3%	9.1%
SHANGHAI	3,088	-0.6%	-0.7%	0.0%
HANG SENG	17,813	-2.3%	1.9%	-9.9%
VN30	1,155	0.3%	2.3%	14.7%
Commodity	Last	1D (%)	1W (%)	YTD (%)
Brent Oil	91	5.7%	7.5%	5.8%
Gold	1,933	3.4%	5.4%	6.0%
BDI	1,945	0.5%	0.8%	28.4%
Bond Yield (%)	Last	1D	1W	YTD
US 2 Y	5.05	5.07	5.08	4.43
US 10 Y	4.61	4.70	4.80	3.87
US 2-10 Spread	-0.44			
TH 2 Y	2.54	2.54	2.52	1.63
TH 10 Y	3.25	3.25	3.33	2.64
Investor	Last	MTD	YTD	
Institutions	1,895	5,960	56,849	
Proprietary	199	-1,732	-8	
Foreign	-1,760	-6,000	-163,171	
Retail	-334	1,772	106,330	



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Equity Index Thailand SET	Last	1D		hange				52 W e	1771
Thailand SET	Last		1W	1M	6М	12M	YTD	High	Low
SET		10		114	ОМ	12M	TID	підп	LUW
	1,450.75	0.00%	0.86%	-6.13%	-8.91%	-7.05%	-13.06%	1,695.99	1,423.17
SET50	890.26	0.00%	1.52%	-5.86%	-7.43%	-5.08%	-11.44%	1,020.39	868.27
SETHD	1,133.02	0.00%	1.48%	-2.20%	-2.72%	1.42%	-5.58%	1,222.06	1,102.24
Bank	393.26	0.00%	0.97%	-2.45%	3.67%	6.34%	1.28%	413.21	356.60
Energy	20,655.53	0.00%	3.21%	-5.08%	-10.52%	-14.08%	-17.75%	25,737.92	19,894.86
Commerce	32,632.99	0.00%	-2.40%	-8.71%	-11.12%	-3.38%	-16.62%	40,897.97	32,438.20
ICT	159.17	0.00%	0.80%	-0.34%	-3.44%	-2.51%	-3.88%	173.54	148.55
Electronic	10,517.68	0.00%	4.63%	-19.26%	-9 .07%	30.19%	1.36%	14.105.03	7.138.29
Hospitility	7,027.25	0.00%	0.64%	-0.23%	-4.10%	-4.13%	-2.46%	7,790.78	6,687.38
Con. Mat	7,027.25	0.00%	-0.18%	-4.52%	-8.89%	-4.13% -8.68%	-2.46% -16.06%	9,620.09	7,654.84
	231.87	0.00%	1.37%	-4.53%	-12.07%	- 0 .06%		275.91	225.25
Property	329.55	0.00%	0.19%	-4.53% -4.63%	-8.03%	-4.55% -6.97%	-14.84% -12.18%	382.08	324.39
Transport									
Food&Bev	10,892.05	0.00%	-1.16%	-6.55%	-6.37%	-9 .68%	-14.39%	12,960.52	10,728.76
USA	77 (70 00	0.4.00/	0.70%	0.00%	0.4494	44.0494	4.500/	75 (70.47	00 (44.70
Don Jones	33,670.29	0.12%	0.79%	-2.82%	-0.64%	11.96%	1.58%	35,679.13	29,614.30
Nasdaq	13,407.23	-1.23%	-0.18%	-2.66%	10.59%	27.47%	28.10%	14,446.55	10,207.47
S&P500	4,327.78	-0.50%	0.45%	-3.01%	4.60%	18.52%	12.72%	4,607.07	3,579.68
DJ Financial	715.44	0.07%	0.64%	-4.50%	0.75%	6.86%	-1.07%	793.32	655.75
DJ Healthcare	1,374.50	0.62%	-0.05%	-2.24%	-4.12%	3.00%	-4.73%	1,498.26	1,305.00
DJ Technology	4,523.92	-1.58%	0.10%	-0.23%	18.15%	48.65%	46.06%	4,767.09	2,926.07
DJ Energy	745.15	2.17%	4.66%	-2.78%	3.12%	3.88%	2.35%	788.55	621.81
DJ Consumer goods	817.78	-0.24%	-1.18%	-6.79%	-3.53%	3.34%	3.95%	939.42	766.13
DJ Consumer service	1,302.68	-0.95%	-0.01%	-7.14%	4.62%	13.94%	14.87%	1,435.75	1,112.84
DJ Property	1,334.92	2.76%	2.79%	3.37%	9.12%	11.40%	5.91%	1,337.88	1,132.66
DJ Con. Mat	1,243.13	-1.50%	-1.67%	-7.06%	10.71%	24.52%	13.09%	1,419.36	969.28
DJ Transportation	14,699.43	-1.76%	-0.73%	-3.32%	3.18%	17.41%	9.76%	16,717.04	12,393.89
VIX Index	19.32	15.76%	10.72%	35.77%	13.18%	-47.75%	-10.84%	32.98	12.68
EURO									
STOXX 600	449.18	-0.98%	0.96%	-1.37%	-3.80%	16.57%	5.72%	472.69	390.43
DAX	15,186.66	-1.55%	-0.28%	-3.37%	-3.93%	24.84%	9.07%	16,528.97	12,395.99
FTSE 100	7,599.60	-0.59%	1.40%	0.96%	-3.46%	11.60%	1.98%	8,047.06	6,850.27
ASIA									
Shanghai	3,088.10	-0.64%	-0.72%	-1.56%	-7.49%	3.03%	-0.04%	3,418.95	2,885.09
Hang Seng	17,813.45	-2.33%	1.87%	-1.18%	-12.84%	11.28%	-9.95%	22,700.85	14,597.31
CSI300	3,663.41	-1.05%	-0.71%	-2.58%	<i>-</i> 10.47%	-1.34%	-5.38%	4,268.15	3,495.95
SENSEX	66,282.74	-0.19%	0.44%	-1.40%	9.68%	16.03%	8.94%	67,927.23	57,084.91
NIKKEI225	32,315.99	-0.55%	4.26%	-1.40%	13.42%	23.85%	23.84%	33,772.89	25,661.89
KSOPI	2,456.15	-0.95%	1.97%	-3.17%	-4.49%	14.65%	9.83%	2,668.21	2,177.66
TWSE	16,782.57	-0.26%	1.59%	1.27%	5.36%	31.34%	18.71%	17,463.76	12,629.48
ASX200	7,051.03	-0.56%	1.39%	-2.16%	-4.22%	6.75%	0.18%	7,567.70	6,642.60
Phillippines	6,266.34	0.05%	0.10%	0.58%	-3.33%	6.23%	-4.57%	7,137.62	5,891.78
Malaysia	1,444.14	0.02%	1.92%	-0.64%	0.63%	5.13%	-3.43%	1,504.16	1,369.41
Indonesia	6,926.78	-0.12%	0.56%	-0.10%	1.59%	0.79%	1.11%	7,127.78	6,542.79
Singapore	3,185.79	-1.02%	0.36%	-0.89%	-3.54%	5.86%	-2.02%	3,408.19	2,968.87
	1,154.73	0.27%	2.32%	-7.28%	9.67%	9.57%	14.66%	1,255.11	873.78













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Commodify		Change						- 52 W.a	52 W eek	
Hard Commodity	Commodity	Look	40	414		4M	4014	VTD		
Solid Solid 1,932 12 3.42% 5.45% 1.00% 1.25% 1.25% 5.65% 2.082.97 1.161.74 Thai Gold (Bahr) 32.480.00 0.62% 1.72% 0.50% 1.25% 8.17% 1.25% 32.900.00 29.200.00 Silver (\$\frac{1}{6}\triangle 22 2.272 4.06% 5.77% -1.50% -1.03% 15.53% 6.15% 2.616% 2.000.50 Alminium (\$\frac{1}{6}\triangle 22 2.272 4.06% 5.77% -1.60% -1.03% -7.56% -7.56% 2.062.00 2.000.50 Copper (\$\frac{1}{6}\triangle 22 2.272 4.06% -1.72% 0.64% -7.56% -7.57% -7.56% 2.062.00 2.000.50 Sele (\$\frac{1}{6}\triangle 22 2.235 -1.25% -1.56% -1.616% -7.57% -4.56% 1.200.00 -4.450.00 Sele (\$\frac{1}{6}\triangle 22 2.24% -1.55% -1.616% -7.57% -4.65% -1.200.00 -2.4189.00 Sele (\$\frac{1}{6}\triangle 22 2.25% -1.25% -1.65% -1.616% -7.74% -1.000.00 -2.4189.00 Sele (\$\frac{1}{6}\triangle 22 2.24% -1.55% -1.65% -3.59% -7.74% -1.000.00 -2.4189.00 Sele (\$\frac{1}{6}\triangle 22 -1.25% -1.25% -3.65% -3.59% -7.46% -0.000 -2.4189.00 Sele (\$\frac{1}{6}\triangle 22 -1.25% -1.25% -3.65% -3.59% -2.68.00 -0.000 -2.4189.00 Sele (\$\frac{1}{6}\triangle 22 -1.25% -1.25% -3.65% -3.59% -2.68.00 -0.000 -2.4189.00 Sele (\$\frac{1}{6}\triangle 22 -1.25% -1.25% -3.65% -3.59% -2.68.00 -0.000 -2.000 Sele (\$\frac{1}{6}\triangle 22 -1.25% -1.25% -3.69% -7.58% -1.57% -1.000 -1.000 -1.000 Sele (\$\frac{1}{6}\triangle 22 -1.25% -1.25% -1.26% -2.26% -1.27% -2.26% -1.20% -2.26% -1.20% -2.26% -1.20% -2.26% -1.20% -2.26% -1.20% -2.26% -1.20% -2.26% -1.20% -2.26% -1.20% -2.26% -1.20% -2.26% -2		Last	עו	TW	1M	ОМ	12M	עוץ	High	Low
Thai Gold (Baht) 32,450.00 0.62% 1.72% 0.00% 1.25% 8.17% 1.25% 32,900.00 29,200.00 Silver (SQ) 2272 4.09% 5.17% 1.50% 1.53% 1.55% 2.614 2.01 18.23 Aluminium (SMT) 2.170.00 0.05% 1.76% 0.44% 7.86% 7.78% 7.56% 2.620 2.00 2.00 2.00 2.00 2.00 2.00 2.00 2.00 2.00 2.00 2.00 2.00 2.00 2.00 2.00 3.00 3.00 3.00 3.00 3.00 3.00 3.00 2.00 4		1 072 92	7 /20/	E 4E9/	1 00%	7 540/	12150/	E 0.6%	2.062.00	1 414 71
Silver (S.O.) 22.72 4.08% 5.17% -1.50% -10.37% 15.53% -5.15% 26.14 18.28										
Aluminium (SAHT)										
Copper (SMb) 357.10 0.56% 4.56% 4.82% 43.04% 4.37% 6.2% 435.50 333.30 Sbel (S/T) 695.00 0.14% -1.42% -3.34% -40.65% -7.57% -6.5% 12.00.00 645.00 Zinc (SMT) 24.285.0 0.012% -2.52% 4.28% 43.64% 47.80% -7.47% -6.5% 12.00.00 24.159.09 Zinc (SMT) 24.215.09 0.00% 4.39% -15.23% -48.66% -49.80% -71.49% 85.000.00 24.159.09 SOR Commodity 1.00 0.00% 4.39% -15.23% -48.66% -49.80% -71.49% 85.000.00 2410.00<										
Steel (S/T)										
Zinc (SMT)										
Lithium (SAT) 24,159.09 0.00% 4.39% 41,523% 48,66% 49,80% 71,49% 85,000.00 24,159.09 Soft Commodify S										
Soft Commodity										
Mheat(Sku) 579,75	• • •	24,159.09	0.00%	-1.39%	-15.23%	-48.00%	-09.80%	-/1.49%	85,000.00	24,159.09
Rubber (Skg) 148.60 2.48% 7.22% 4.06% 10.32% 10.18% 14.13% 14.90 115.00 Soybean (Skbu) 1.280.25 -0.76% 1.13% 3.87% 4.4.66% -7.58% 415.73% 1.616.50 1250.50 Soybean Meal (S/T) 387.60 0.00% 5.44% 4.3.4% 415.68% -7.38% 419.00% 516.60 360.00 Sugar (Skbl) 27.03 2.58% 1.08% 0.75% 12.16% 40.09% 34.88% 27.62 17.55 Com (Sku) 49.25 0.55% 0.25% 6.48% 25.97% 28.91% -27.30% 70.00 455.75 Crude Palm Oil (HYR,MT) 3.68 5.77% 5.92% 4.12% 6.27% 4.96% 9.26% 95.03 63.64 Brent (S,bb) 9.08 5.69% 7.40% 4.29% 6.27% 4.96% 9.26% 95.03 63.64 Brent (S,bb) 9.08 5.69% 7.40% 4.29% 6.27% 4.96% 9.26%		E70.7E	1 440/	2.029/	7 400/	1E 0E%	7E 0E%	24 90%	004.00	F40.00
Soybean (Sku) 1,280.25 -0.76% 1,13% -3.87% -44.68% -7.58% -15.73% 1.61.650 1,250.50 Soybean (Sku) 387.00 0.00% 5.44% -4.34% -15.66% -7.36% -19.00% 516.60 360.00 Soybean (Skb) 27.03 2.58% 1.08% 0.75% 12.16% 40.09% 34.88% 27.62 17.55 Corn (Skbu) 495.25 -0.55% 0.28% 6.48% 2.57% -28.91% -27.30% 700.00 455.75 Crude Palm Oil (MYR,MT) 3.680.00 1.71% 3.31% 2.28% -10.24% 2.49% -11.77% 4.349.00 3.232.00 Energy 20 5.77% 5.92% 4.22% 6.27% -6.96% 9.26% 95.03 63.64 Brent (S6bt) 90.89 5.69% 7.40% -1.27% 5.33% -9.06% 5.80% 99.56 70.12 Newcaste Coal (SMT) 1.35.25 0.84% 3.88% 9.53% 25.34% 4.37% <										
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## Print (S/bb) 87.69 5.77% 5.92% -1.29% 6.27% -6.96% 9.26% 95.03 63.64 ## Brent (S/bb) 90.89 5.69% 7.46% -1.27% 5.31% -9.06% 5.80% 99.56 70.12 ## Newcastle Coal (S/MT) 143.85 0.84% 3.86% -9.53% -23.4% -63.375% -64.41% 405.00 131.00 ## Natural Gas (S/MMBtu) 3.24 -3.23% -3.00% 17.97% 53.07% -60.39% -27.69% 7.00 1.94 ## BDI 1,945.00 0.52% 0.83% 50.78% 35.54% 6.44% 28.38% 1.991.00 530.00 ## Container Freight 1,369.06 0.00% -1.47% -18.54% -19.87% -60.70% -35.42% 3.383.46 1.359.06 ## Supramax Freight 1,268.00 0.16% 2.84% 9.69% 15.66% -25.55% 19.40% 1.012.00 389.00 ## Bound Market (%) ## Thai 2-yrs Yield 2.54 2.54 2.52 2.41 1.87 1.84 1.63 2.57 1.53 ## Thai 10-yrs Yield 3.25 3.25 3.33 2.93 2.47 3.16 2.64 3.34 2.26 ## Thai 2-yrs Yield 5.05 5.07 5.08 5.02 4.10 4.46 4.43 5.20 3.55 ## US 2-yrs Yield 4.61 4.70 4.80 4.28 3.51 3.94 3.87 4.89 3.25 ## US 2-yrs Yield 4.61 4.70 4.80 4.28 3.51 3.94 3.87 4.89 3.25 ## US 2-yrs Yield 4.61 4.70 4.80 4.28 3.51 3.94 3.87 4.89 3.25 ## US 2-yrs Yield 4.61 4.70 4.80 4.28 3.51 3.94 3.87 4.89 3.25 ## US 2-yrs Yield 4.61 4.70 4.80 4.28 3.51 3.94 3.87 4.89 3.25 ## US 2-yrs Yield 4.61 4.70 4.80 4.28 3.51 3.94 3.87 4.89 3.25 ## US 2-yrs Yield 4.61 4.70 4.80 4.28 3.51 3.94 3.87 4.89 3.25 ## US 2-yrs Yield 4.61 4.70 4.80 4.28 3.51 3.94 3.87 4.89 3.25 ## US 2-yrs Yield 4.61 4.70 4.80 4.28 3.51 3.94 3.87 4.89 3.25 ## US 2-yrs Yield 4.61 4.70 4.80 4.28 3.51 3.94 3.87 4.89 3.25 ## US 2-yrs Yield 4.61 4.70 4.80 4.28 3.51 3.94 3.87 4.89 3.25 ## US 3-40 Spread 5.40 5.40 5.40 5.00 5.00 5.00 5.00 5.00 5.00 5.00 5.00 5.00 5.00 5.00 5.00 5.00 5.00 5.00 5.00										
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Brent (\$Ab1) 90.89 5.69% 7.46% -1.27% 5.31% -9.06% 5.80% 99.56 70.12 Newcastle Coal (\$MT) 143.85 0.84% 3.86% -9.53% -23.48% -63.75% -64.41% 405.00 131.00 Natural Coal (\$MMBfu) 3.24 -3.23% -3.06% 17.97% 55.07% -50.39% -27.69% 7.60 1.94 BDI 1.945.00 0.52% 0.83% 50.78% 35.54% 6.44% 28.38% 1.991.00 530.00 Container Freight 1.369.06 0.00% -1.47% -18.54% 419.87% -60.70% -35.42% 3.383.46 1.369.00 Supramax Freight 1.268.00 0.16% 2.84% 9.69% 15.69% -25.35% 19.40% 1,690.00 625.00 Handysize Freight 687.00 0.44% 1.78% 14.12% 9.39% -32.94 3.62% 1,012.00 389.00 Bond Market (%) 7.02 2.52 2.41 1.87 1.84 1.	•	07.40	F 770/	F 000/	4.00%	4.0704	4.0404	0.04%	05.07	(7./4
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Thai 10 -yrs Yield 3.25 3.25 3.33 2.93 2.47 3.16 2.64 3.34 2.26 Thai 2-10 Spread 0.71 0.71 0.80 0.52 0.61 1.32 1.01 1.43 0.35 US 2 -yrs Yield 5.05 5.07 5.08 5.02 4.10 4.46 4.43 5.20 3.55 US 10 -yrs Yield 4.61 4.70 4.80 4.28 3.51 3.94 3.87 4.89 3.25 US 2-10 Spread -0.44 -0.37 -0.28 -0.74 -0.59 -0.52 -0.55 -0.26 -1.08 Fx Market Dollar Index 106.65 0.05% 0.57% 1.85% 5.02% -5.13% 3.02% 113.94 99.58 USD/FHB 36.26 -0.39% -1.80% 1.88% 5.70% -4.24% 4.76% 38.46 32.57 EURO/FHB 38.09 -0.54% -2.54% -0.47% 1.05% 3.03% 2.79% 39.19		2.54	2.54	2.52	0.41	1.07	1.04	1 47	2.57	1 57
Thai 2-10 Spread 0.71 0.71 0.80 0.52 0.61 1.32 1.01 1.43 0.35 US 2-yrs Yield 5.05 5.07 5.08 5.02 4.10 4.46 4.43 5.20 3.55 US 10-yrs Yield 4.61 4.70 4.80 4.28 3.51 3.94 3.87 4.89 3.25 US 2-10 Spread -0.44 -0.37 -0.28 -0.74 -0.59 -0.52 -0.55 -0.26 -1.08 Fx Market Dollar Index 106.65 0.05% 0.57% 1.85% 5.02% -5.13% 3.02% 113.94 99.58 USD/THB 36.26 -0.39% -1.80% 1.88% 5.70% -4.24% 4.76% 38.46 32.57 EURO/THB 38.09 -0.54% -2.54% -0.47% 1.05% 3.03% 2.79% 39.19 35.40 POUND/THB 43.99 -0.72% -2.66% -1.04% 3.33% 2.84% 5.07% 45.53										
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