

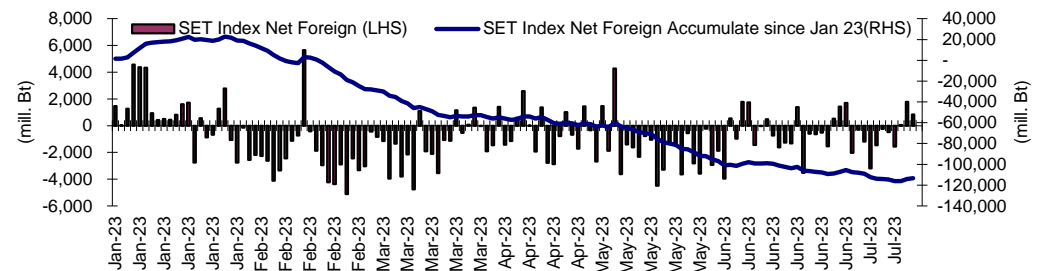
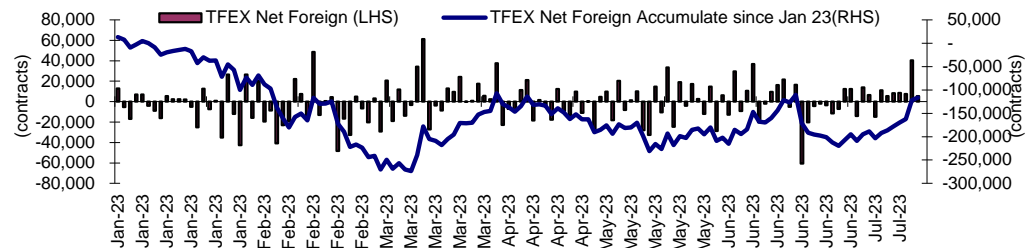
Fund Flow

Foreign Portfolio Investment in Equities (Asia ex. Japan)

	As at	Day	WTD Net	MTD Net	YTD Net
					Unit : US\$ mn
India	14-Jul	399.4	1,353.5	2,688.0	13,854.0
Indonesia	17-Jul	80.2	80.2	200.9	1,291.1
Malaysia	14-Jul	103.6	126.0	71.4	-857.9
Philippines	17-Jul	3.9	3.9	43.9	-423.5
South Korea	18-Jul	-109.1	-194.8	1,085.8	9,030.1
Sri Lanka	17-Jul	0.1	0.1	2.5	4.5
Taiwan	17-Jul	132.4	132.4	-1,158.3	10,089.0
Thailand	17-Jul	23.2	23.2	-219.7	-3,326.5
Vietnam	17-Jul	21.4	21.4	-90.5	-122.4

Source: Bloomberg

Net Foreign



Indicators to watch

	Last	Previous	% chg	1W Prior	1M Prior	Remark
VIX Index	26.52	24.80	6.9%	42.5%	30.4%	-
Ted Spread	0.37	0.27	38.8%	118.9%	219.5%	-
TTF (Thai Trust Fund)	11.27	11.25	0.2%	0.4%	6.1%	+
U.S. Dollar Index	99.88	99.97	-0.1%	-2.3%	-2.2%	+
U.S. Bond Yield	3.80	3.83	-0.9%	-6.8%	1.8%	-
US Coal Index	7.5	6.87	9.2%	39.9%	58.2%	+
Emerging Asia Index (MXMS)	519.80	513.13	1.3%	-3.2%	-5.4%	+

Source: Bloomberg, Aspen