

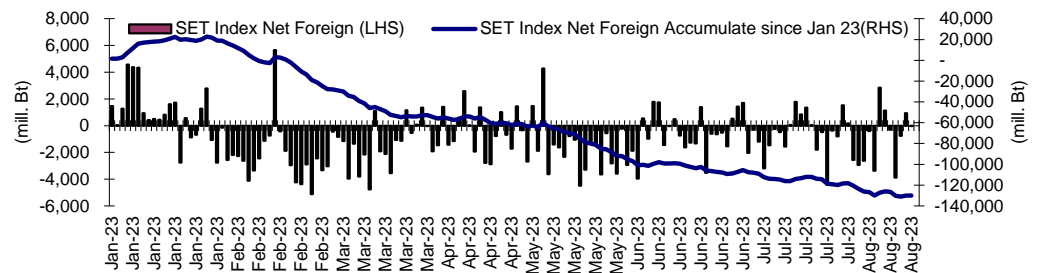
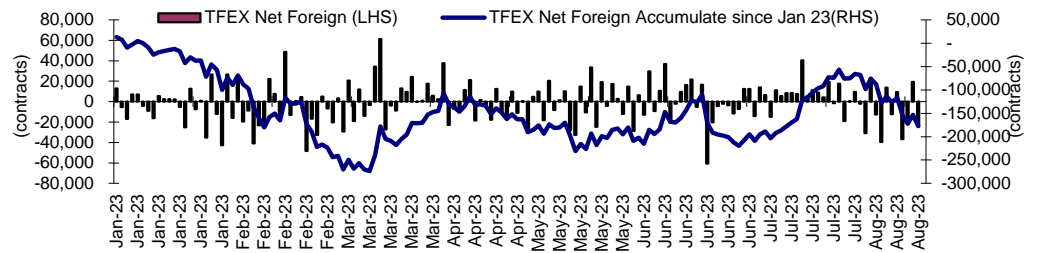
## Fund Flow

### Foreign Portfolio Investment in Equities (Asia ex. Japan)

|             | As at  | Day    | WTD Net  | MTD Net  | YTD Net        |
|-------------|--------|--------|----------|----------|----------------|
|             |        |        |          |          | Unit : US\$ mn |
| India       | 17-Aug | -118.7 | 923.3    | 1,105.2  | 16,410.8       |
| Indonesia   | 17-Aug | -16.9  | -222.0   | -1,003.5 | 268.2          |
| Malaysia    | 18-Aug | -16.2  | 27.7     | 96.3     | -519.8         |
| Philippines | 18-Aug | -10.1  | -11.5    | -58.1    | -191.8         |
| South Korea | 21-Aug | -35.3  | -35.3    | -1,277.1 | 7,294.7        |
| Sri Lanka   | 18-Aug | 0.0    | -2.1     | 5.8      | 14.8           |
| Taiwan      | 18-Aug | -756.3 | -2,249.5 | -4,655.6 | 3,598.2        |
| Thailand    | 18-Aug | -11.0  | -121.7   | -356.8   | -3,825.0       |
| Vietnam     | 18-Aug | 20.8   | -26.8    | -45.7    | -100.6         |

Source: Bloomberg

## Net Foreign



## Indicators to watch

|                            | Last   | Previous | % chg | 1W Prior | 1M Prior | Remark |
|----------------------------|--------|----------|-------|----------|----------|--------|
| VIX Index                  | 17.30  | 17.89    | -3.3% | 16.6%    | 27.2%    | +      |
| Ted Spread                 | 0.22   | 0.23     | -7.6% | 3.9%     | 1.6%     | +      |
| TTF (Thai Trust Fund)      | 11.27  | 11.25    | 0.2%  | 0.4%     | 6.1%     | +      |
| U.S.Dollar Index           | 103.39 | 103.42   | 0.0%  | 0.7%     | 3.1%     | +      |
| U.S.Bond Yield             | 4.26   | 4.27     | -0.3% | 3.5%     | 13.8%    | -      |
| US Coal Index              | 7.5    | 6.87     | 9.2%  | 39.9%    | 58.2%    | +      |
| Emerging Asia Index (MXMS) | 514.06 | 520.41   | -1.2% | -3.5%    | -4.9%    | -      |

Source: Bloomberg, Aspen