

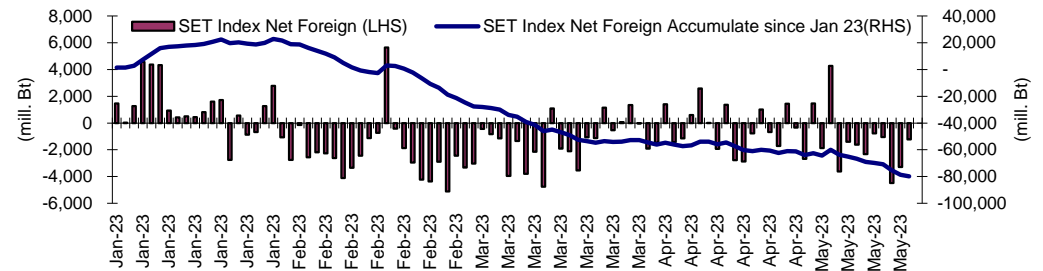
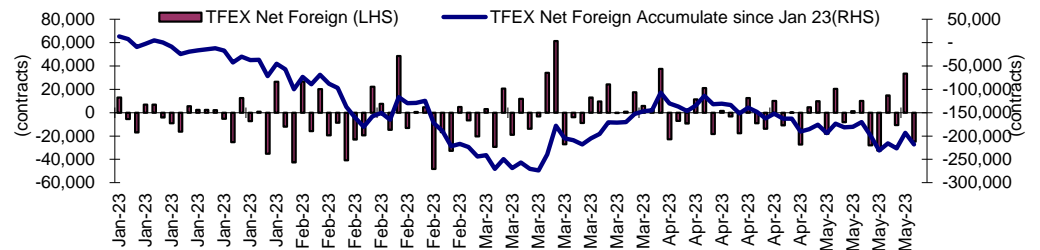
Fund Flow

Foreign Portfolio Investment in Equities (Asia ex. Japan)

	As at	Day	WTD Net	MTD Net	YTD Net
India	18-May	218.8	753.7	2,985.2	2,425.7
Indonesia	19-May	69.6	60.3	-129.3	1,144.3
Malaysia	18-May	8.5	-37.7	-52.6	-531.6
Philippines	19-May	5.4	4.1	-50.9	-534.9
South Korea	22-May	-39.5	-39.5	1,133.4	7,219.1
Sri Lanka	19-May	-0.1	-0.1	-0.3	3.3
Taiwan	19-May	995.3	2,316.4	1,404.6	6,821.9
Thailand	19-May	-34.8	-311.5	-462.0	-2,338.5
Vietnam	19-May	42.9	35.4	8.9	119.8

Source: Bloomberg

Net Foreign



Indicators to watch

	Last	Previous	% chg	1W Prior	1M Prior	Remark
VIX Index	26.52	24.80	6.9%	42.5%	30.4%	-
Ted Spread	0.37	0.27	38.8%	118.9%	219.5%	-
TTF (Thai Trust Fund)	11.27	11.25	0.2%	0.4%	6.1%	+
U.S.Dollar Index	103.10	103.52	-0.4%	1.0%	1.1%	+
U.S.Bond Yield	3.67	3.65	0.5%	8.5%	1.9%	+
US Coal Index	7.5	6.87	9.2%	39.9%	58.2%	+
Emerging Asia Index (MXMS)	519.80	513.13	1.3%	-3.2%	-5.4%	+

Source: Bloomberg, Aspen