

TFEX Daily

27 กรกฎาคม 2566

SET50

แผนแก้เกมส์ สถานะ "ซื้อ" ถือต่อ

Gold spot

"แผนย่อ...รับกลับได้ผล

"ทดสอบเส้น EMA 200 วัน "

SET50

สถานะ "ซื้อ" ถือต่อ!

มุมมอง: ดัชนีติดเส้น EMA 200 วัน 955 จุด เคยขึ้นทดสอบมาแล้วเมื่อวันที่ 19 ก.ค. ไม่ผ่าน! ขณะที่โมเมนตัม RSI flat เคลื่อนที่ออกข้าง ชี้ว่าดัชนีอาจยัง ต้องรอสัญญาณการเปลี่ยนแปลง อย่างไรก็ตามการปรับฐานยังคงมองไม่ลึก

แผนแก้เกมส์....สถานะซื้อไม่หลุด low ต่ำกว่า 940 จุดแนะถือต่อ ส่วนฝั่งสถานะ ขายแนะรอสัญญาณยืนยันการเปลี่ยนโครงสร้าง...ไม่รีบ

Note:เงื่อนไขผิดทางกรณีขาดทุนมากกว่า 10% ของพอร์ตแนะปิดสถานะ หรือ หลุด low ต่ำกว่า 935 จุด (week low)

SET50: รับ 940 ต้าน 950-955 GEO23: รับ 32.00 ต้าน 33.000

มุมมองทางเทคนิค โดย คุณธนรัตน์ อิศรกุล

นักวิเคราะห์การลงทุนปัจจัยพื้นฐานด้านหลักทรัพย์และปัจจัยทางเทคนิค Thanarut@bualuang.co.th Tel. (662) 618-1334



"แผนย่อรับกลับ....ได้ผล"

Gold spot

จับสัญญาณเทรด....ทองคำ

มุมมอง: ราคาทองคำเริ่มฟื้นตัว บริเวณโชนรับเส้น BB ขณะที่ RSI > 50 หนุน ภาวะความแข็งแกร่งด้านราคา ยืนยันโครงสร้างขาขึ้นระยะกลางยังไม่จบรอบ แนะลุยต่อ

แผนเทรด แนะชื้อเพิ่ม โชนรับ \$1,950-1,960/ออนซ์ (เส้น Bollinger band) ในทาง ตรงข้ามสถานะ Short แนะทยอยปิดสถานะ

Note: กรณีผลตอบแทนติดลบมากกว่า 10% ของพอร์ต แนะปิดสถานะหรือ ปรับตัวลงต่ำกว่า low \$1930/ออนซ์ แนะปิดความเสี่ยง



วิกิจ ถรวรรณรัตน์

นักวิเคราะห์การลงทุนปัจจัยพื้นฐานด้านตลาดทุน/ปัจจัยทางเทคนิค Wikij.tir@bualuang.co.th Tel. (662) 618-1336

SET50 Index Futures



หลักทรัพย์	เปิด	สูงสุด	ต่ำ สุด	ปิด	เฉลี่ย	ราคาที่ใช้ชำระ ราคา	เปลี่ยนแปลง	ปริมาณ (สัญญา)	สถานะคงค้าง (สัญญา)
SET50	946.94	948.51	941.92	945.55	945.73	N/A	-0.55	N/ A	N/A
S50N23	943.20	943.40	942.8	943.10	943.20	943.10	1.4	6	156
S50Q23	942.6	942.60	942.6	942.60	942.60	942.60	1.5	2	39
S50U23	944.5	945.20	939.5	942.10	942.00	942.00	-1.1	145,544	486,422
S50Z23	945	946.00	940.6	943.20	943.00	943.00	- 0.8	7,300	71,537
S50H24	940	940.50	935.8	937.90	938.00	937.70	- 0.9	1,095	14,306
S50M24	938	938.00	933.6	935.60	935.40	935.60	-1	1,240	5,871
Total								155,187	578,331

Source: SET Smart

mading by investor	Type - 3L130 II	idex i utures									
5 วันย้อนหลัง											
	นักลง	ทุนต่างประเทง	7	นักล	งทุนสถาบัน		นักลงทุ	ุนภายไนประเท	ทศ	57	าม
วันที่		ปริมาณ			ปริ่มาณ			้ปรีมาณ		ปริมาณ	~~~~~~~~~~
	ซือ	ขาย	สุทธิ	ซื้อ	ขาย	สุทธิ	ซือ	ขาย	สุทธิ	חזאונור	สถานะคงค้าง
26/07/2023	50,611	69,683	-19,072	23,428	20,964	2,464	81,148	64,540	16,608	155,187	578,331
25/07/2023	83,254	65,590	17,664	27,149	28,666	-1,517	78,209	94,356	-16,147	188,612	591,096
24/07/2023	80,201	81,615	-1,414	38,096	36,515	1,581	123,235	123,402	-167	241,532	601,541
21/07/2023	111,246	91,866	19,380	33,853	39,785	-5,932	145,074	158,522	-13,448	290,173	632,483
20/07/2023	93,301	89,082	4,219	37,315	38,132	-817	109,153	112,555	-3,402	239,769	623,812

4 เดือนย้อนหลัง

	นักลง	นักลงทุนต่างประเทศ 			งทุนสถาบัน		นักลงทุนภายในประเทศ			รวม		
วันที่		ปริมาณ		1	ปรี่มาณ ปรี่มาณ			ปริมาณ	สถานะคงค้าง			
	ซือ	ขาย	สุทธิ	ซือ	ขาย	สุทธิ	ซือ	ขาย	สุทธิ	пзыти	MELLMOTIVALIA	
ก.ค. 2023	1,642,274	1,522,935	119,339	618,046	618,450	-404	1,971,103	2,090,038	-118,935	4,231,423	578,331	
ົນ. _ຍ . 2023	2,918,155	2,910,668	7,487	924,165	930,084	-5,919	2,574,302	2,575,870	-1,568	6,416,622	678,895	
พ.ค. 2023	1,783,391	1,798,312	-14,921	810,468	798,909	11,559	2,652,501	2,649,139	3,362	5,246,360	671,089	
ເມ.ຍ. 2023	1,347,692	1,425,906	-78,214	617,464	617,425	39	1,616,874	1,538,699	78,175	3,582,030	500,644	

4 ไตรมาสย้อนหลัง

	นักลงทุนต่างประเทศ			นัก	นักลงทุนสถาบัน นักลงทุนภายในประ			ทุนภายในประเ	ทศ	57	าม				
วันที่		ปริมาณ		ปรีมาณ ปรีมาณ				ปรีมาณ ปรีมาณ				้ปรีมาณ			สถานะคงค้าง
	ซือ	ขาย	สุทธิ	ซื้อ	ขาย	สุทธิ	ซือ	ขาย	สุทธิ	ปริมาณ	สถานะควาทา				
Q3/2023	1,642,274	1,522,935	119,339	618,046	618,450	-404	1,971,103	2,090,038	-118,935	4,231,423	578,331				
Q2/2023	6,049,238	6,134,886	-85,648	2,352,097	2,346,418	5,679	6,843,677	6,763,708	79,969	15,245,012	678,895				
Q1/2023	5,866,721	5,973,951	-107,230	2,457,702	2,420,101	37,601	6,689,756	6,620,127	69,629	15,014,179	435,301				
Q4/2022	5,773,579	5,666,820	106,759	2,433,982	2,462,801	-28,819	5,991,792	6,069,732	-77,940	14,199,353	563,223				

Metal Futures									
หลักทรัพย์	เปิด	สูง สุด	ต่ำ สุด	ปิด	เฉลี่ย	ราคาที่ใช้ชำระ ราคา	เปลี่ยนแปลง	ปริมาณ (สัญ ญา)	สถานะคงค้าง (สัญญา)
GF10Q23	32,210	32,280	32,140	32,190	32,194	32,190.00	-70	3207	6,014
GFQ23	32,180	32,200	32,140	32,150	32,172	32,150.00	-100	55	206
GOU23	1,981	1,995	1,976	1,994	1,986	1,994.00	9.1	27388	38,587
SVFU23	25	25	25	25	25	25.10	0.1	154	1,104
GF10V23	32,330	32,390	32,240	32,280	32,298	32,280.00	-80	694	3,759
GFV23	32,290.00	32,320.00	32,260.00	32,260.00	32,286.00	32,260.00	-100	23	151
GF10Z23	32,410	32,470	32,340	32,380	32,389	32,380.00	-80	392	921
GFZ23	32,400	32,420	32,370	32,420	32,391	32,370.00	-90	8	30
GOZ23	2,011	2,026	2,008	2,025	2,016	2,024.60	9.4	7825	18,534
SVFZ23	25.38	25.46	25.28	25.46	25.40	25.46	0.1	11	256

Source: SET Smart

Single Stock Futures



blost	, a		å- a	al a	رم ط	ราคาที่ใช้ชำระ	เปลี่ยนแปลง	ปริมาณ	สถานะคงค้าง
blssk	เปิด	ଶ୍ୱ ଃ ଖ୍ବ	ตำ สุด	ปิด	เฉลี่ย	ราคา	เปลี่ยนแปลง	(สัญ ญา)	(สัญ ญา)
AAVU23	2.6	2.64	2.6	2.60	2.60	2.60	-0.01	16	52,958
ADVANCU23	218.52	219.55	218.52	219.00	218.65	219.00	0.48	296	2,492
AEONTSU23	155.3	155.30	153.3	153.30	154.30	154.30	-4.89	35	221
AMATAU23	23.85	23.95	23.67	23.67	23.87	23.70	-	418	1,182
AOTU23	-	-	-	-	-	71.26	0.51	80	2,623
APU23	-	-	-	-	-	11.93	-0.07	-	1,083
AWCU23	4.35	4.44	4.35	4.39	4.41	4.39	0.11	1,010	8,446
BAMU23	-	-	-	-	-	10.44	-0.13	300	10,261
BANPUU23	9.11	9.13	8.96	9.05	9.01	9.05	-0.04	11,776	63,976
BAU23	13.9	14.39	13.9	14.39	14.06	14.39	0.34	6	1,813
BAYU23	31.3	31.30	31.05	31.05	31.24	31.15	-0.31	4	636
BBLU23	167.9	169.99	167.48	169.30	168.45	169.30	1.5	1,647	5,413
BCHU23	-	-	-	-	-	17.72	-	-	3,887
BCPGU23	9.51	9.51	9.51	9.51	9.51	9.51	-0.1	1	41,452
BCPU23	37.38	37.38	36.99	36.99	37.13	36.99	- 0.51	409	1,970
BDMSU23	28.3	28.30	28.1	28.10	28.19	28.13	-0.42	608	1,477
BEAUTYU23	-	-	-	-	-	0.51	- 0.01	-	7,329
BECU23	7.86	8.59	7.86	8.59	8.22	7.85	-0.05	2	19,902
BEMU23	8.92	8.97	8.92	8.96	8.96	8.96	-0.05	37	4,730
BGRIMU23	36.66	36.67	36.2	36.20	36.31	36.20	-0.46	315	2,929
BHU23	214	214.00	213.02	213.05	213.20	213.05	- 0.95	6	673
BJCU23	-	-	-	-	-	33.98	-0.25	-	978
BLANDU23	0.82	0.82	0.82	0.82	0.82	0.82	-0.01	24	162,464
BLAU23	23.32	23.35	23.11	23.35	23.17	23.35	-0.25	9	4,091
BPPU23	-	-	-	-	-	14.33	-0.1	-	2,028
BTSU23	7.56	7.56	7.56	7.56	7.56	7.56	-0.16	10	6,081
CBGU23	71.42	71.50	70.8	70.90	71.18	70.90	-	246	3,063
CENTELU23	43.75	44.80	43.75	44.25	44.64	44.26	0.35	50	1,192
CHGU23	2.9	2.90	2.8	2.85	2.84	2.85	-0.04	22	8,425
CKPU23	3.44	3.44	3.39	3.39	3.41	3.39	-0.11	51	5,932
CKU23	21.15	21.15	21.15	21.15	21.15	21.10	-0.19	130	955
COM7U23	27.71	27.71	27	27.25	27.52	27.25	-0.21	227	5,807
CPALLU23	61.95	62.12	61.6	61.60	61.87	61.60	-0.83	175	12,029
CPFU23	19.62	19.78	19.62	19.78	19.74	19.78	0.08	318	19,726
CPNU23	-	-	-	-	-	64.53	-	60	1,035
CRCU23	-	-	-	-	-	40.81	0.42	-	1,163
DELTAU23X	109.95	109.95	107.11	108.20	108.05	108.20	-1	88	927
DTACU23X			-	-	-	6.98	0.16		5
EASTWU23	4.45	4.45	4.45	4.45	4.45	4.54	-0.06	5	670
EAU23	56	56.00	54.52	54.90	55.02	54.90	-0.8	724	15,939
EGCOU23	127.99	127.99	123.6	126.45	125.97	126.50	0.01	48	1,059
EPGU23	6.44	6.44	6.44	6.44	6.44	6.44	-0.09	24	1,345
ERWU23	4.44	4.47	4.44	4.46	4.45	4.46	-0.02	24	600
ESSOU23	9.18	9.18	9.08	9.08	9.08	9.08	-0.15	21	7,340
GFPTU23	11.68	11.89	11.68	11.89	11.78	11.89	0.08	3	1,070
GLOBALU23X	16.2	16.70	16.2	16.50	16.53	16.50	0.28	206	1,442
GPSCU23	54.45	54.45	53.7	54.10	53.99	54.10	-0.3	89	3,535
GULFU23	48	48.35	47.77	48.35	48.06	48.34	-0.02	369	9,169
GUNKULU23	3.35	3.35	3.31 46.76	3.31 47.37	3.32 47.49	3.31 47.37	- 0.37	5 337	109,884 1,272
HANAU23 HMPROU23	47.4	48.00					0.37		
	- 140	- 14.00	116	14.00	14.75	13.98	0.15	200	2,713
ICHIU23	14.8	14.90	14.6	14.90	14.75	14.90	0.57	20	6,255
INTUCHU23X	- 224	2.40	- 2.20	- 2.40	- 22	75.20	-0.24	2 662	281
IRPCU23	2.34	2.40	2.29	2.40	2.33	2.37	0.03	2,662	13,388
ITDU23	- 22.57	- 22.60	- 22.21	- 22.60	- 22.44	1.41	0.02	500	9,221
IVLU23	33.57	33.69	33.21	33.68	33.44	33.68	0.5	542	7,815
JASU23	1.42	1.46	1.42	1.44	1.44	1.44	0.04	544	59,462



blssk	เปิด	สูง สุด	ต่ำ สุด	ปิด	เฉลี่ย	ราคาที่ใช้ชำระ ราคา	เปลี่ยนแปลง	ปริมาณ (สัญญา)	สถานะคงค้าง (สัญญา)
JMTU23	37.87	38.40	36.87	36.88	37.33	36.90	- 0.6	214	2,782
KBANKU23	124.8	125.29	123	123.52	124.04	123.52	-1.38	1,638	6,886
KCEU23	38.25	38.34	37.84	38.24	38.07	38.24	0.25	298	2,386
KEXU23	9.6	9.65	9.6	9.65	9.60	9.65	-	42	2,729
KKPU23	53.47	54.00	53.22	53.99	53.43	53.99	0.31	159	2,228
KTBU23	20.2	20.44	20.19	20.35	20.26	20.35	0.25	2,041	22,720
KTCU23	46.7	46.70	46.7	46.70	46.70	46.50	-0.5	5	55,664
LHU23	-	-	-	-	-	8.48	0.01	1,000	8,194
LPNU23	-	-	-	-	-	4.14	-0.02	-	193
MAJORU23	14.6	14.60	14.6	14.60	14.60	14.60	-0.11	2	3,835
MBKU23	-	-	-	-	-	15.52	-0.1	-	753
MEGAU23	36.78	36.78	36.6	36.60	36.64	36.60	-0.9	10	755
MINTU23	32.39	32.48	32.39	32.48	32.41	32.48	0.28	904	1,882
MTCU23	34.58	34.58	34.02	34.33	34.16	34.33	-0.61	918	5,200
MU23	-	-	-	-	-	45.17	-0.25	-	330
ORIU23	-	-	-	-	-	10.41	0.01	-	4,859
ORU23	21.42	21.42	21.2	21.20	21.32	21.20	-0.29	219	3,420
OSPU23X	-	-	-	-	-	28.70	0.01	-	1,091
PLANBU23	-	-	-	-	-	8.42	0.23	-	3,536
PRMU23	-	-	-	-	-	6.51	0.1	-	1,546
PSHU23	-	-	-	-	-	12.68	-0.2	100	236
PSLU23	9.04	9.04	9.04	9.04	9.04	9.04	-0.05	102	2,510
PTGU23	-	-	-	-	-	10.47	-0.16	100	16,265
PTTEPU23	158.5	158.50	155.5	155.50	156.23	155.50	-1.76	348	2,252
PTTGCU23	37.96	37.96	37.59	37.80	37.73	37.80	-0.16	487	6,235
PTTU23	34.05	34.05	33.89	33.91	33.92	33.94	-0.2	196	10,897
QHU23	-	-	-	-	-	2.24	-	-	1,319
RATCHU23	33.95	34.65	33.33	34.61	33.86	34.61	0.31	548	1,754
RSU23X	14.35	14.55	14.35	14.55	14.45	14.48	0.08	2	25,191
SAMARTU23	6.05	6.05	6.05	6.05	6.05	5.72	-0.05	504	8,453
SAWADU23	47.55	47.58	46.1	46.10	46.60	46.10	-0.65	246	11,487
SCBU23	107.31	109.00	107.1	109.00	108.38	108.99	1.49	715	3,110
SCCU23	315	315.00	314	314.00	314.67	314.00	-	183	1,418
SCGPU23	40	40.00	38.55	38.99	38.97	38.99	-0.86	993	5,413
SGPU23	7.99	7.99	7.99	7.99	7.99	7.99	-0.07	50	157
SIRIU23	1.97	2.00	1.93	1.98	1.97	1.98	0.05	7,173	42,327
SPALIU23	20.75	20.75	20.75	20.75	20.75	20.75	-0.05	1	876
SPCGU23	-	-	-	-	-	12.30	0.01	-	12
SPRCU23	8.24	8.24	7.91	8.19	8.02	8.19	-0.02	37	1,212
STAU23	16.07	16.07	16.07	16.07	16.07	16.07	0.11	3	1,171
STECU23	10.45	10.48	10.2	10.40	10.32	10.39	-0.08	534	7,884
STGTU23	-	-	-	-	-	7.05	-0.03	-	2,157
STPIU23	-	-	-	-	-	3.85	-	-	20,566
SU23	-	-	-	-	-	1.22	-	-	5,769
SUPERU23	0.52	0.52	0.52	0.52	0.52	0.52	0.01	2	33,682
TASCOU23	17.77	17.77	17.77	17.77	17.77	17.77	0.33	10	172
TCAPU23	49.25	49.45	49.25	49.45	49.37	49.60	0.44	105	232
THAIU23	-	-	-	-	-	3.40	-	-	-
THANIU23	3.18	3.18	3.14	3.14	3.17	3.08	- 0.08	6	6,063
THCOMU23	12.7	13.00	12.5	13.00	12.82	13.00	0.65	3,026	7,223
THGU23	-	-	-	-	-	67.09	- 0.99		281
TISCOU23	98.99	98.99	98.99	98.99	98.99	98.99	2.01	41	25
TKNU23	11.34	11.34	11.24	11.30	11.26	11.30	0.01	7	16,309
TOAU23	-	-	-	-	-	27.01	-0.12	-	346
TOPU23	47.85	48.46	47.7	48.10	48.11	48.10	- 0.25	80	1,816
TPIPLU23	-	-	-	-	-	1.42	- 0.01	-	1,583
TPIPPU23	3.21	3.21	3.21	3.21	3.21	3.21	-0.1	4	1,738
TQMU23	-	-	-	-	-	25.38	0.19	-	4,817



blssk	เปิด	ଶ୍ୱ ଶ୍ବ	ต่ำ สุด	ปิด	เฉลี่ย	ราคาที่ใช้ชำระ ราคา	เปลี่ยนแปลง	ปริมาณ (สัญ ญา)	สถานะคงค้าง (สัญญา)
TRUEEU23X	-		-	-		6.98	0.16	-	59
TRUEU23	6.85	6.94	6.82	6.94	6.87	6.93	0.11	1,039	15,344
TTAU23	-	-		-	-	6.18	-0.15	500	2,491
TTBU23	1.67	1.68	1.65	1.66	1.67	1.66	0.01	4,976	18,958
TTCLU23	-	-	-	-	-	4.13	-0.03	-	3,450
TTWU23	-	-		-	-	8.48	-0.04	-	652
TUU23	-	-	-	-	-	12.79	0.02	-	11,822
TVOU23	-	-	-	-	-	24.91	-0.5	-	114
UNIQU23	-	-	-	-	-	2.71	- 0.09	-	3,031
VGIU23	-	-	-	-	-	2.66	-0.07	-	5,469
VNGU23	4.15	4.15	4.13	4.13	4.14	4.13	-0.05	3	7,163
WHAU23	4.91	4.93	4.9	4.93	4.92	4.93	0.03	43	9,917
Total								55,813	1,193,731

Source: SET Smart



Bualuang Securities Public Company Limited

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PTG	PTT	PTTEP	PTTGC	SCB	SPRC	TOP	WHA	STA	BGRIM	GULF	MTC	AWC	CRC	CPF
CPN	HANA	HMPRO	IVL	OSP	SAWAD	BANPU	BCH	BTS	SCC	TU	INTUCH	VGI	SCGP	COM7
DOHOME	JMT	CHG	TTB	BAM	BCP	AP	KTB	KKP	OR	BEM	GUNKUL	EA	RBF	STGT
JMART	BEC	KEX	RCL	SINGER	TIDLOR	FORTH	AAV	DELTA	SABUY	CKP	TRUE	PSL	SIRI	TQM
CK	ERW	MEGA	SNNP	TLI	STEC	1								

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	KCG

CG Rating

Score Range	Score Range	Description
90 – 100		Excellent
80 – 89		Very Good
70 – 79		Good
60 – 69		Satisfactory
50 – 00359		Pass
Less than 50	No logo given	=

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- companies that have declared their intention to join CAC, and
- companies certified by CAC.



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BUALUANG RESEARCH - RECOMMENDATION FRAMEWORK

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HOLD: Expected total returns of between -15% and +15% over the next 12 months.

SELL: Expected negative total returns of 15% or more over the next 12 months

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OVERWEIGHT: The industry, as defined by the analyst's coverage universe, is expected to outperform the relevant primary market index over the next 12 months. **NEUTRAL:** The industry, as defined by the analyst's coverage universe, is expected to perform in line with the relevant primary market index over the next 12 months.

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