

# Trading Ideas

ส่องประเด็น เพ็นหุ้นเด็ด

**STOCK MARKETS**

|           | Recent    | Change  | %Chg   |
|-----------|-----------|---------|--------|
| China     | 3,219.33  | 6.83    | 0.21%  |
| Hong Kong | 18,619.85 | -127.07 | -0.68% |
| Japan     | 31,211.84 | 295.53  | 0.96%  |
| Korea     | Closed    |         |        |
| Singapore | 3,205.24  | -2.15   | -0.07% |
| Thailand  | 1,540.34  | 9.50    | 0.62%  |

**FUTURES & COMMODITIES**

|                     | Recent    | Change   | %Chg  |
|---------------------|-----------|----------|-------|
| DJ Futures          | 33,186.00 | 61.00    | 0.18% |
| NASDAQ Futures      | 14,404.25 | 71.75    | 0.50% |
| Gold Futures        | 1,946.40  | 2.10     | 0.11% |
| Brent Crude Futures | 77.38     | 0.43     | 0.56% |
| Bitcoin             | 28,205.00 | 1,290.00 | 4.79% |

**CURRENCY MARKETS**

|                 | Recent  | Change | %Chg   |
|-----------------|---------|--------|--------|
| US Dollar Index | 104.126 | -0.134 | -0.13% |
| USD/THB         | 34.7060 | -0.014 | -0.04% |

**MARKET MOVERS**

|       | Recent | %Chg  | Impact |
|-------|--------|-------|--------|
| DELTA | 96.00  | 2.95  | 2.78   |
| BDMS  | 28.25  | 1.80  | 0.65   |
| AOT   | 70.50  | 0.71  | 0.58   |
| TRUE  | 6.80   | 3.03  | 0.56   |
| CPN   | 69.00  | 2.22  | 0.54   |
| SCC   | 330.00 | -0.6  | -0.18  |
| BJC   | 36.75  | -1.34 | -0.16  |
| TU    | 15.50  | -2.52 | -0.16  |
| MINT  | 33.75  | -0.74 | -0.11  |
| BTS   | 7.45   | -1.32 | -0.11  |

**MARKET BREADTH \***

|            | Bulls | Boars | Bears |
|------------|-------|-------|-------|
| Count      | 25%   | 28%   | 47%   |
| Market Cap | 29%   | 29%   | 42%   |

Source: Aspen Graphics

\* SET 100 constituents

## MARKET WRAP

- เ้านี้ตลาดหุ้นปรับตัวขึ้นรับข่าวขยายเขตแดนหนึ่งของสหรัฐอเมริกา
- SETI/SET50I ปิดเหนือ 1,532/929 จุด ทำให้โมเมนตัมดูเป็นบวก
- ในเชิงกลยุทธ์ เราแนะนำคงน้ำหนักหุ้นระดับ 85% ถือถ่วงขึ้นต่อ

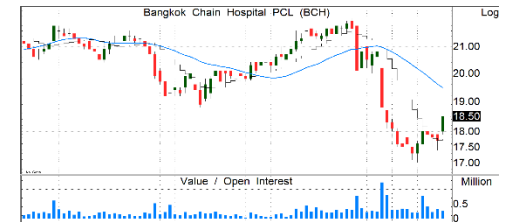
## STOCK GRAB

AH | **ซื้อ** | TP=44 บ.



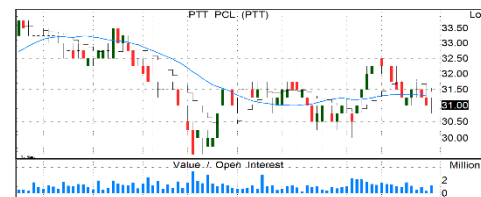
- กำไร 1Q66 ดีเกินคาด +40% YoY, +37% QoQ เป็นของจากยอดขายชิ้นส่วนยานยนต์ OEM +16% YoY, +9%QoQ ตามคำสั่งซื้อที่มากขึ้นของรถรุ่นใหม่ ๆ และ GPM +150 bps. YoY จากการปรับขึ้นราคาขายลูกค้าในโปรตุเกสได้
- แม้อัตราขยาย 2Q66 ช่นตัว QoQ ตามฤดูกาล แต่ยังคงเติบโต YoY บวกกับได้รับผลบวกจากเงินบาทอ่อนค่า คาดหนุนยอดขายส่งออกในรูปแบบบาทดีขึ้น และมี FX Gain ช่วยกำไร 2Q66 +>50% YoY โดยคาดกำไรทั้งปี 66 โตเกิน 15%
- แนวรับ=32/34 แนวต้าน=36/37

BCH | **ซื้อ** | TP=20 บ.



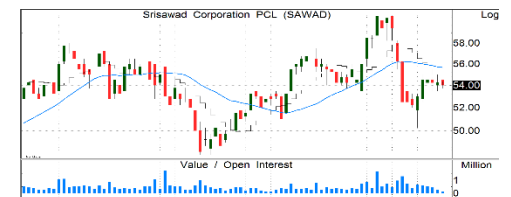
- ผู้บริหารมองกำไร 1Q66 เป็นจุดต่ำสุดของปีนี้ 2Q66 มีรายได้โควิดเสริม+ปรับขึ้นค่าเช่าจ่ายรายหัวประกันสังคม 10.2% มีผล 1 พ.ค. 66 ช่วย
- กำไร 2H66 พื้นตัวชัดเจนจาก 1H66 ทั้งจากช่วงฤดูกาล ผู้ป่วยต่างชาติเพิ่มต่อเนื่อง และทยอยปรับขึ้นราคาชุดตรวจค่าใช้จ่ายที่เพิ่มขึ้น รวมถึงรับรู้รายได้จากปรับขึ้นเช่าจ่าย ประกันสังคมเต็ม 6 เดือน
- คาดกำไรปีนี้จะลดลงจากปีก่อน 51% แต่ยังคงโตจากปี 62 ซึ่งเป็นปีก่อนโควิดราว 31% และคาดจะโต 16% ในปีหน้า ขณะราคาปัจจุบันมี upside 8.7%
- แนวรับ=17.8/18 แนวต้าน=19/19.3

PTT | **ซื้อ** | TP=37.5 บ.



- กำไร 1Q66A 2.8 หมื่นลบ. (+49%QoQ, +12%YoY) ดีกว่าคาด จากกำไรของธุรกิจ Trading ดีเป็นพิเศษ และเป็นไตรมาสที่ดี GPSC, OR, TOP
- แม้อัตรากำไร 2Q66F อาจอ่อนลง QoQ, ลดลงมาก YoY แต่จะมีแนวโน้มดีกว่าธุรกิจโรงกลั่นและปิโตรเคมี และ E&P ด้วยแรงหนุนจากธุรกิจก๊าซ
- ราคาหุ้นอยู่ระดับน่าสนใจด้วยข้อขายต่ำกว่ามูลค่าทางบัญชี และอัตราเงินปันผล 6.5%
- แนวรับ=30/30.5 แนวต้าน=32.5/34

SAWAD | **ซื้อ** | TP=61 บ.



- กำไร 1Q66 เป็นตามคาด โดยทรงตัว QoQ แต่ +16% YoY ตามการขยายตัวของสินค้า + ยังคุณภาพสินทรัพย์ได้ดีมากเทียบคู่แข่ง
- คาดกำไรปี 66 โต 12.3% YoY จากการเร่งปล่อยสินเชื่อหลังชะลอตัวช่วงโควิดปีก่อน คาดทำได้ตามเป้าทั้งปี พอร์ตโตสูง 25-30%
- ซื้อบริษัทเงินสดทันใจคืนจาก GSB คาดกลับมาหนุนบ 3Q66 ดันกำไรปีนี้ได้มากกว่าคาดได้
- แนวรับ=52/53 แนวต้าน=56/57.5

รายงานฉบับนี้จัดทำขึ้นโดยบริษัทหลักทรัพย์ แลนด์ แอนด์ เฮ้าส์ จำกัด (มหาชน) ("บริษัท") โดยมีวัตถุประสงค์เพื่อเผยแพร่ข้อมูลเกี่ยวกับการลงทุนเท่านั้น มิใช่การชักจูงให้ซื้อหรือขายหลักทรัพย์ที่กล่าวถึงในรายงานนี้ บริษัทเป็นหนึ่งในกลุ่มบริษัท แอล เอช ไฟแนนเชียล กรุ๊ป จำกัด (มหาชน) ("LHFG") ข้อมูลต่างๆ ในรายงานฉบับนี้จัดทำขึ้นโดยได้พิจารณาแล้วว่ามาจากแหล่งข้อมูลที่ถูกต้อง และ/หรือ มีความน่าเชื่อถือ แต่บริษัทไม่อาจรับรองความถูกต้องครบถ้วนของข้อมูลดังกล่าว การลงทุนในหลักทรัพย์มีความเสี่ยง อีกทั้งบริษัท และ/หรือ บริษัทในกลุ่ม LHFG อาจมีส่วนเกี่ยวข้องกับหรือผลประโยชน์ใดๆ กับบริษัทใดๆ ที่ถูกกล่าวถึงในรายงานบทความนี้ นักลงทุนจึงควรใช้ดุลยพินิจอย่างรอบคอบในการพิจารณาคัดสินใจก่อนการลงทุน บริษัทไม่รับผิดชอบต่อความเสียหายใดๆ ที่เกิดจากการนำข้อมูลหรือความเห็นในรายงานฉบับนี้ไปใช้ในทุกรณี

TradeMap 6.0 | Quantamental Strategy | SET100I Constituents 1H23

Monday, May 29, 2023 12:32 PM

All data updated to close of morning/afternoon session \*

Bulls = 25 Boars = 28 Bears = 47

| MarTA Score | Stock  | Thematic Believability Scan |        |            |          |            | Action | Close (Bt) | Change | Chg (%) | Volume (m) | Vol/5DAvg (x) | Turnover (Bt m) | Valuation Metrics |      |        | Exponential Moving Average |        |        |        |        | MACD  | Signal | MACDH | Slow Stochastic |       | RSI    | Stock |
|-------------|--------|-----------------------------|--------|------------|----------|------------|--------|------------|--------|---------|------------|---------------|-----------------|-------------------|------|--------|----------------------------|--------|--------|--------|--------|-------|--------|-------|-----------------|-------|--------|-------|
|             |        | Value                       | Growth | Turnaround | Dividend | Specialty  |        |            |        |         |            |               |                 | P/E               | P/B  | D/P    | 5D                         | 10D    | 25D    | 75D    | 200D   |       |        |       | %K              | %D    |        |       |
| 32%         | AAV    |                             |        |            |          | REDUCE     | 2.74   | -0.02      | -0.7%  | 0.6     | 0.08       | 2             | N/A             | 4.0               | N/A  | 2.75   | 2.75                       | 2.75   | 2.79   | 2.84   | 0.00   | 0.01  | 0.00   | 34.43 | 49.02           | 49.32 | AAV    |       |
| 46%         | ACE    |                             |        |            |          | ACCUMULATE | 1.97   | 0.01       | 0.5%   | 5.5     | 0.32       | 11            | 16.0            | 1.4               | N/A  | 1.95   | 1.97                       | 2.04   | 2.23   | 2.50   | -0.04  | -0.05 | 0.01   | 39.36 | 34.39           | 41.22 | ACE    |       |
| 40%         | ADVANC |                             |        |            |          | ACCUMULATE | 212    | 0          | 0.0%   | 1.9     | 0.69       | 403           | 23.8            | 7.9               | 3.6  | 212.01 | 212.49                     | 212.77 | 209.09 | 204.27 | -0.48  | -0.30 | -0.18  | 36.98 | 38.06           | 48.44 | ADVANC |       |
| 58%         | AMATA  |                             |        |            |          | BUY        | 22.2   | 0          | 0.0%   | 1.7     | 0.19       | 37            | 11.2            | 1.3               | 2.7  | 22.12  | 22.12                      | 22.33  | 21.89  | 20.91  | -0.17  | -0.23 | 0.06   | 51.79 | 44.23           | 48.32 | AMATA  |       |
| 21%         | AOT    |                             |        |            |          | SELL       | 70.5   | 0.5        | 0.7%   | 4.8     | 0.26       | 339           | N/A             | 9.7               | N/A  | 70.54  | 71.02                      | 71.72  | 72.16  | 71.76  | -0.63  | -0.50 | -0.13  | 27.35 | 29.57           | 41.18 | AOT    |       |
| 44%         | AP     |                             |        |            |          | ACCUMULATE | 11.4   | -0.1       | -0.9%  | 4.0     | 0.17       | 46            | 6.4             | 1.0               | 5.7  | 11.21  | 11.19                      | 11.49  | 11.72  | 11.25  | -0.21  | -0.30 | 0.09   | 47.30 | 34.57           | 47.66 | AP     |       |
| 13%         | AWC    |                             |        |            |          | SELL       | 5.1    | 0          | 0.0%   | 2.4     | 0.14       | 12            | 35.2            | 1.9               | 0.6  | 5.15   | 5.21                       | 5.33   | 5.55   | 5.59   | -0.09  | -0.08 | -0.01  | 19.69 | 22.41           | 34.75 | AWC    |       |
| 14%         | BAM    |                             |        |            |          | WBUY       | 11.1   | 0.1        | 0.9%   | 3.2     | 0.29       | 35            | 13.3            | 0.8               | 5.0  | 11.11  | 11.27                      | 11.88  | 13.26  | 15.02  | -0.42  | -0.46 | 0.04   | 27.61 | 24.96           | 32.05 | BAM    |       |
| 15%         | BANPU  |                             |        |            |          | WBUY       | 8.15   | 0.05       | 0.6%   | 45.8    | 0.63       | 373           | 1.9             | 0.6               | 13.7 | 8.16   | 8.23                       | 8.67   | 9.91   | 11.16  | -0.27  | -0.31 | 0.05   | 24.41 | 22.55           | 32.11 | BANPU  |       |
| 92%         | BBL    | ☺                           |        |            |          | SBUY       | 163.5  | 0.5        | 0.3%   | 2.4     | 0.45       | 383           | 9.6             | 0.6               | 2.8  | 162.63 | 161.93                     | 160.44 | 157.56 | 150.27 | 1.06   | 0.95  | 0.11   | 82.27 | 73.62           | 60.97 | BBL    |       |
| 45%         | BCH    |                             |        |            |          | ACCUMULATE | 18.4   | 0.7        | 4.0%   | 13.5    | 0.62       | 247           | 34.9            | 3.5               | 4.5  | 17.99  | 18.12                      | 18.96  | 19.83  | 19.96  | -0.60  | -0.71 | 0.12   | 23.57 | 18.18           | 42.83 | BCH    |       |
| 87%         | BCP    | ☺                           |        |            | ☺        | SBUY       | 31.75  | 0.25       | 0.8%   | 1.8     | 0.35       | 56            | 3.9             | 0.7               | 7.1  | 31.61  | 31.42                      | 31.17  | 31.68  | 31.76  | 0.25   | 0.20  | 0.05   | 77.15 | 77.14           | 55.46 | BCP    |       |
| 25%         | BCPG   |                             |        |            |          | WBUY       | 9.2    | 0          | 0.0%   | 1.9     | 0.70       | 18            | 15.0            | 0.9               | 3.9  | 9.18   | 9.20                       | 9.39   | 9.64   | 10.09  | -0.13  | -0.16 | 0.03   | 41.83 | 35.27           | 42.87 | BCPG   |       |
| 28%         | BDMS   |                             |        |            |          | WBUY       | 28.25  | 0.5        | 1.8%   | 12.2    | 0.27       | 342           | 34.9            | 4.7               | 2.2  | 28.15  | 28.41                      | 28.88  | 29.13  | 28.57  | -0.39  | -0.35 | -0.05  | 23.86 | 26.00           | 39.03 | BDMS   |       |
| 95%         | BEC    |                             |        | ☺          |          | BUY        | 9.2    | 0.05       | 0.5%   | 2.3     | 0.90       | 21            | 41.9            | 2.9               | 1.8  | 8.94   | 8.70                       | 8.46   | 8.84   | 10.17  | 0.25   | 0.16  | 0.09   | 93.87 | 88.41           | 66.38 | BEC    |       |
| 8%          | BEM    |                             |        |            |          | REDUCE     | 8.05   | 0          | 0.0%   | 6.9     | 0.18       | 56            | 43.2            | 3.3               | 1.5  | 8.14   | 8.29                       | 8.55   | 8.88   | 9.02   | -0.21  | -0.18 | -0.03  | 10.37 | 15.43           | 26.11 | BEM    |       |
| 47%         | BGRIM  |                             |        |            |          | REDUCE     | 38     | 0.5        | 1.3%   | 2.0     | 0.60       | 75            | N/A             | 2.6               | 0.2  | 37.68  | 37.75                      | 38.19  | 38.72  | 38.22  | -0.31  | -0.37 | 0.06   | 38.17 | 35.84           | 47.73 | BGRIM  |       |
| 17%         | BH     |                             |        |            |          | WBUY       | 228    | -1         | -0.4%  | 1.3     | 0.94       | 306           | 31.4            | 8.6               | 1.5  | 230.78 | 233.64                     | 235.52 | 228.67 | 214.99 | -2.47  | -1.29 | -1.18  | 11.71 | 17.58           | 38.82 | BH     |       |
| 73%         | BLA    | ☺                           |        |            |          | SBUY       | 27     | 0.5        | 1.9%   | 1.1     | 0.37       | 30            | 14.3            | 1.0               | 2.3  | 26.36  | 26.19                      | 26.65  | 28.10  | 30.61  | -0.23  | -0.43 | 0.20   | 65.13 | 46.54           | 52.11 | BLA    |       |
| 23%         | BTS    |                             |        |            |          | WBUY       | 7.45   | -0.1       | -1.3%  | 4.8     | 0.25       | 36            | 34.6            | 1.6               | 4.1  | 7.52   | 7.54                       | 7.57   | 7.69   | 8.06   | -0.03  | -0.02 | -0.01  | 52.98 | 48.87           | 45.07 | BTS    |       |
| 53%         | BYD    |                             |        |            |          | WSELL      | 8.05   | 0.1        | 1.3%   | 1.4     | 0.30       | 11            | N/A             | 2.9               | N/A  | 8.00   | 8.02                       | 8.15   | 9.29   | 10.48  | -0.06  | -0.06 | 0.01   | 34.93 | 39.25           | 47.43 | BYD    |       |
| 8%          | CBG    |                             |        |            |          | SELL       | 66.75  | -1         | -1.5%  | 5.9     | 1.03       | 397           | 35.9            | 6.2               | 2.2  | 67.62  | 68.85                      | 73.39  | 84.20  | 93.28  | -2.91  | -3.07 | 0.16   | 14.10 | 16.41           | 32.11 | CBG    |       |
| 21%         | CENDEL |                             |        |            |          | SELL       | 50.5   | -1         | -1.9%  | 1.2     | 0.34       | 59            | 64.9            | 3.6               | N/A  | 50.91  | 51.26                      | 52.57  | 53.32  | 50.34  | -0.97  | -1.06 | 0.09   | 38.04 | 36.52           | 38.41 | CENDEL |       |
| 49%         | CHG    |                             |        |            |          | ACCUMULATE | 3.16   | 0.14       | 4.6%   | 27.0    | 1.03       | 85            | 20.0            | 4.3               | 5.3  | 3.09   | 3.13                       | 3.28   | 3.50   | 3.61   | -0.10  | -0.12 | 0.01   | 26.28 | 21.69           | 40.93 | CHG    |       |
| 15%         | CK     |                             |        |            |          | REDUCE     | 19.5   | 0.1        | 0.5%   | 1.4     | 0.32       | 28            | 27.4            | 1.4               | 1.3  | 19.63  | 19.97                      | 20.45  | 21.06  | 21.51  | -0.42  | -0.33 | -0.09  | 13.83 | 20.44           | 39.06 | CK     |       |
| 8%          | CKP    |                             |        |            |          | WBUY       | 3.48   | -0.04      | -1.1%  | 1.9     | 0.52       | 7             | 12.5            | 1.1               | 2.4  | 3.52   | 3.58                       | 3.72   | 4.01   | 4.45   | -0.10  | -0.09 | -0.01  | 24.37 | 27.23           | 31.25 | CKP    |       |
| 80%         | COM7   | ☺                           |        |            |          | SBUY       | 28.5   | 1          | 3.6%   | 4.6     | 0.60       | 128           | 21.0            | 8.1               | 2.7  | 27.94  | 27.73                      | 27.68  | 28.97  | 31.03  | 0.15   | 0.06  | 0.09   | 83.03 | 78.47           | 56.17 | COM7   |       |
| 48%         | CPALL  |                             |        |            |          | SWITCH     | 63.5   | 0.25       | 0.4%   | 13.5    | 0.50       | 854           | 40.8            | 5.4               | 1.2  | 63.13  | 63.26                      | 63.53  | 63.74  | 63.47  | -0.27  | -0.27 | -0.01  | 32.87 | 29.98           | 49.76 | CPALL  |       |
| 44%         | CPF    |                             |        |            |          | SWITCH     | 20.2   | -0.1       | -0.5%  | 4.8     | 0.27       | 97            | 20.1            | 0.7               | 3.7  | 20.13  | 20.05                      | 20.25  | 21.31  | 22.91  | -0.09  | -0.17 | 0.09   | 71.10 | 56.23           | 48.23 | CPF    |       |
| 72%         | CPN    |                             |        |            | ☺        | BUY        | 68.75  | 1.25       | 1.9%   | 4.3     | 0.69       | 291           | 25.8            | 3.6               | 1.7  | 68.21  | 68.38                      | 68.74  | 69.03  | 67.62  | -0.31  | -0.30 | -0.01  | 41.35 | 38.94           | 49.95 | CPN    |       |
| 25%         | CRC    |                             |        |            |          | WBUY       | 42.5   | 0.5        | 1.2%   | 3.3     | 0.48       | 138           | 31.1            | 3.9               | 1.1  | 42.43  | 42.95                      | 43.79  | 44.10  | 42.58  | -0.73  | -0.60 | -0.12  | 27.43 | 29.05           | 40.62 | CRC    |       |
| 100%        | DELTA  |                             |        | ☺          |          | TBUY       | 96     | 2.75       | 2.9%   | 9.5     | 0.37       | 906           | 71.9            | 20.0              | 0.4  | 92.54  | 89.65                      | 87.86  | 88.27  | 77.53  | 2.27   | 0.99  | 1.28   | 87.70 | 79.49           | 60.96 | DELTA  |       |
| 78%         | DOHOME |                             |        | ☺          |          | TBUY       | 14.3   | 0.2        | 1.4%   | 4.4     | 0.69       | 62            | 76.0            | 3.7               | 0.1  | 14.30  | 14.31                      | 14.17  | 13.94  | 14.25  | 0.10   | 0.14  | -0.04  | 58.03 | 68.59           | 52.57 | DOHOME |       |
| 18%         | EA     |                             |        |            |          | REDUCE     | 65.5   | 0          | 0.0%   | 1.7     | 0.26       | 110           | 28.6            | 5.9               | 0.5  | 65.69  | 66.01                      | 67.93  | 74.29  | 80.80  | -1.17  | -1.36 | 0.19   | 37.13 | 35.04           | 34.83 | EA     |       |
| 9%          | EGCO   |                             |        |            |          | SELL       | 142    | -1         | -0.7%  | 0.3     | 0.72       | 49            | 127.7           | 0.6               | 4.6  | 143.14 | 144.77                     | 149.14 | 156.90 | 164.79 | -3.22  | -3.21 | -0.02  | 18.87 | 19.52           | 32.36 | EGCO   |       |
| 13%         | EPG    |                             |        |            |          | WBUY       | 7      | 0.05       | 0.7%   | 0.6     | 0.70       | 4             | 16.8            | 1.7               | 4.8  | 7.03   | 7.13                       | 7.39   | 8.00   | 8.85   | -0.19  | -0.19 | 0.00   | 9.02  | 12.94           | 34.47 | EPG    |       |
| 38%         | ESSO   |                             |        |            |          | ACCUMULATE | 8.7    | 0.05       | 0.6%   | 4.0     | 0.74       | 34            | 6.8             | 1.1               | 9.3  | 8.72   | 8.74                       | 8.72   | 9.11   | 9.94   | 0.01   | 0.03  | -0.01  | 65.65 | 72.73           | 48.79 | ESSO   |       |
| 77%         | FORTH  |                             |        |            | ☺        | BUY        | 31.5   | 0          | 0.0%   | 0.7     | 0.42       | 22            | 38.6            | 12.7              | 1.7  | 31.44  | 30.92                      | 30.56  | 33.12  | 36.36  | 0.51   | 0.31  | 0.20   | 80.81 | 81.96           | 55.20 | FORTH  |       |
| 57%         | GLOBAL |                             |        |            |          | BUY        | 18.5   | 0.2        | 1.1%   | 6.8     | 0.68       | 126           | 28.5            | 4.0               | 1.3  | 18.62  | 18.60                      | 18.36  | 18.52  | 18.92  | 0.20   | 0.25  | -0.06  | 64.05 | 75.38           | 52.45 | GLOBAL |       |
| 26%         | GPSC   |                             |        |            |          | SELL       | 60     | -0.25      | -0.4%  | 1.5     | 0.39       | 90            | 100.2           | 1.6               | 0.8  | 59.91  | 60.22                      | 61.91  | 65.09  | 67.27  | -1.14  | -1.32 | 0.18   | 28.32 | 25.59           | 37.12 | GPSC   |       |
| 39%         | GULF   |                             |        |            |          | REDUCE     | 48.75  | 0.25       | 0.5%   | 7.1     | 0.53       | 349           | 47.9            | 5.0               | 1.2  | 48.46  | 48.72                      | 49.87  | 51.39  | 51.18  | -0.82  | -0.93 | 0.11   | 26.53 | 24.87           | 40.91 | GULF   |       |
| 29%         | GUNKUL |                             |        |            |          | WBUY       | 3.42   | 0.08       | 2.4%   | 15.7    | 0.70       | 54            | 10.0            | 2.1               | 3.6  | 3.40   | 3.45                       | 3.60   | 3.98   | 4.55   | -0.11  | -0.12 | 0.01   | 27.32 | 25.93           | 39.77 | GUNKUL |       |
| 71%         | HANA   | ☺                           |        |            |          | SBUY       | 42.5   | 0.75       | 1.8%   | 3.9     | 0.38       | 165           | 16.8            | 1.4               | 2.4  | 41.59  | 41.04                      | 42.10  | 46.67  | 49.10  | -0.36  | -0.88 | 0.53   | 67.9  | 56.5            | 50.65 | HANA   |       |
| 30%         | HMPRO  |                             |        |            |          | ACCUMULATE | 14.1   | 0.1        | 0.7%   | 4.9     | 0.48       | 69            | 29.2            | 7.1               | 2.7  | 14.11  | 14.16                      | 14.19  | 14.30  | 14.36  | -0.03  | -0.01 | -0.02  | 35.6  | 43.56           | 46.3  | HMPRO  |       |
| 23%         | INTUCH |                             |        |            |          | WBUY       | 72.75  | 0          | 0.0%   | 2.0     | 0.52       | 144           | 21.9            | 6.9               | 6.5  | 72.72  | 73.11                      | 73.78  | 73.88  | 73.56  | -0.60  | -0.54 | -0.06  | 26.08 | 26.99           | 43.2  | INTUCH |       |
| 20%         | IRPC   |                             |        |            |          | SELL       | 2.26   | 0.02       | 0.9%   | 23.0    | 0.55       | 52            | N/A             | 0.6               | 3.1  | 2.27   | 2.29                       | 2.36   | 2.58   | 2.90   | -0.04  | -0.04 | 0.00   | 26.74 | 28.93           | 38.33 | IRPC   |       |
| 14%         | IVL    |                             |        |            |          | WBUY       | 32.25  | 0          | 0.0%   | 1.0     | 0.10       | 32            | 10.1            | 1.0               | 5.0  | 32.58  | 32.86                      | 33.38  | 35.27  | 38.55  | -0.37  | -0.30 | -0.07  | 27.94 | 34.02           | 39.48 | IVL    |       |
| 70%         | JAS    |                             |        |            |          | WSELL      | 1.66   | 0.2        | 13.7%  | 52.2    | 2.61       | 85            | N/A             | 8.0               | N/A  | 1.51   | 1.51                       | 1.63   | 1.90   | 2.25   | -0.08  | -0.11 | 0.03   | 46.67 | 38.27           | 50.74 | JAS    |       |
| 29%         | JMART  |                             |        |            |          | WBUY       | 19.4   | 0.3        | 1.6%   | 11.1    | 0.40       | 215           | 23.7            | 1.4               | 5.8  | 19.62  | 19.60                      | 19.96  | 24.49  | 33.87  | -0.11  | -0.16 | 0.05   | 60.75 | 61.9            | 46.04 | JMART  |       |
| 20%         | JMT    |                             |        |            |          | SELL       | 40.5   | 0          | 0.0%   | 3.8     | 0.56       | 154           | 32.3            | 2.2               | 2.7  | 41.21  | 41.43                      | 41.64  | 45.91  | 54.72  | -0.05  | 0.09  | -0.14  | 59.02 | 71.06           | 44.55 | JMT    |       |
| 33%         | KBANK  |                             |        |            |          | ACCUMULATE | 132.5  | 0          | 0.0%   | 4.8     | 0.49       | 641           | 133.40          | 8.9               | 0.6  | 3.0    | 133.40                     | 133.49 | 132.80 | 134.90 | 139.79 | 0.54  | 0.79   | -0.26 | 44.4            | 58.61 | 49.26  | KBANK |
| 49%         | KCE    |                             |        |            |          | ACCUMULATE | 38.75  | 0.5        | 1.3%   | 3.2     | 0.39       | 125           | 21.8            | 3.3               | 4.2  | 38.33  | 38.14                      | 39.13  | 42.7   |        |        |       |        |       |                 |       |        |       |

TradeMap 6.0 | Quantamental Strategy | SET100I Constituents 1H23

Monday, May 29, 2023 12:32 PM

All data updated to close of morning/afternoon session \*

Bulls = 25 Boars = 28 Bears = 47

| MarTA Score | Stock  | Thematic Believability Scan |        |            |          |           | Action     | Close (Bt) | Change | Chg (%) | Volume (m) | Vol/5DAvg (x) | Turnover (Bt m) | Valuation Metrics |      |      | Exponential Moving Average |        |        |        |        | MACD  | Signal | MACDH | Slow Stochastic |       | RSI   | Stock  |       |
|-------------|--------|-----------------------------|--------|------------|----------|-----------|------------|------------|--------|---------|------------|---------------|-----------------|-------------------|------|------|----------------------------|--------|--------|--------|--------|-------|--------|-------|-----------------|-------|-------|--------|-------|
|             |        | Value                       | Growth | Turnaround | Dividend | Specialty |            |            |        |         |            |               |                 | P/E               | P/B  | D/P  | 5D                         | 10D    | 25D    | 75D    | 200D   |       |        |       | %K              | %D    |       |        |       |
| 22%         | KTC    |                             |        |            |          |           | REDUCE     | 53         | 0      | 0.0%    | 1.6        | 0.38          | 84              | 19.0              | 4.1  | 2.2  | 53.56                      | 54.12  | 54.41  | 55.28  | 56.97  | -0.31 | -0.01  | -0.29 | 30.96           | 48.62 | 41.93 | KTC    |       |
| 10%         | LH     |                             |        |            |          |           | WBUY       | 8.6        | -0.05  | -0.6%   | 18.9       | 0.69          | 164             | 13.4              | 2.0  | 6.9  | 8.65                       | 8.74   | 9.05   | 9.40   | 9.36   | -0.22 | -0.24  | 0.02  | 17.16           | 16.59 | 28.26 | LH     |       |
| 41%         | MEGA   |                             |        |            |          |           | ACCUMULATE | ▲          | 39.25  | 0.75    | 1.9%       | 1.2           | 0.50            | 45                | 16.1 | 3.7  | 4.2                        | 38.91  | 39.14  | 40.20  | 42.88  | 45.21 | -0.70  | -0.79 | 0.09            | 30.55 | 28.58 | 42.88  | MEGA  |
| 90%         | MINT   |                             |        |            |          | ☺         | BUY        | 33.75      | -0.25  | -0.7%   | 1.6        | 0.09          | 54              | 26.2              | 2.2  | 0.7  | 33.65                      | 33.37  | 32.85  | 32.47  | 32.06  | 0.42  | 0.36   | 0.05  | 79.84           | 73.83 | 59.32 | MINT   |       |
| 93%         | MTC    |                             |        |            |          | ☺         | BUY        | ▼          | 40.25  | -0.5    | -1.2%      | 4.7           | 0.44            | 190               | 18.0 | 2.9  | 2.3                        | 40.12  | 39.56  | 38.12  | 36.77  | 38.98 | 1.06   | 1.03  | 0.02            | 87.35 | 87.61 | 66.34  | MTC   |
| 85%         | NEX    |                             | ☺      |            |          |           | BUY        | 13.6       | -0.1   | -0.7%   | 4.7        | 0.42          | 64              | 54.2              | 7.1  | N/A  | 13.53                      | 13.20  | 12.79  | 13.87  | 15.44  | 0.43  | 0.34   | 0.09  | 80.31           | 76.05 | 60.75 | NEX    |       |
| 68%         | ONEE   |                             |        |            |          |           | BUY        | ▼          | 5.25   | -0.05   | -0.9%      | 3.6           | 0.17            | 19                | 23.3 | 1.8  | 5.3                        | 5.10   | 5.03   | 5.17   | 6.06   | 7.60  | -0.05  | -0.12 | 0.07            | 68.12 | 47.81 | 51.71  | ONEE  |
| 9%          | OR     |                             |        |            |          |           | REDUCE     | 20.5       | -0.3   | -1.4%   | 8.0        | 0.56          | 165             | 26.3              | 2.3  | 2.4  | 20.82                      | 21.19  | 21.57  | 21.94  | 23.25  | -0.37 | -0.24  | -0.13 | 13.55           | 23.05 | 34.89 | OR     |       |
| 54%         | ORI    |                             |        |            |          |           | BUY        | ▲          | 11     | 0.4     | 3.8%       | 7.2           | 1.19            | 78                | 6.8  | 1.4  | 6.8                        | 10.76  | 10.79  | 11.08  | 11.40  | 11.19 | -0.20  | -0.25 | 0.05            | 40.96 | 31.9  | 47.13  | ORI   |
| 23%         | OSP    |                             |        |            |          |           | REDUCE     | 29.25      | 0      | 0.0%    | 2.8        | 0.45          | 81              | 44.8              | 4.6  | 3.1  | 29.55                      | 29.80  | 29.90  | 29.94  | 30.22  | -0.10 | 0.04   | -0.14 | 24.94           | 38.87 | 41.26 | OSP    |       |
| 97%         | PLANB  |                             | ☺      |            |          |           | BUY        | 8.85       | 0.1    | 1.1%    | 2.2        | 0.25          | 19              | 51.2              | 4.6  | 0.8  | 8.81                       | 8.77   | 8.67   | 8.59   | 8.16   | 0.08  | 0.08   | 0.00  | 75.73           | 77.06 | 55.81 | PLANB  |       |
| 4%          | PSL    |                             |        |            |          |           | WBUY       | 9.6        | -0.3   | -3.0%   | 5.5        | 0.73          | 54              | 4.3               | 1.0  | 17.7 | 10.07                      | 10.48  | 11.46  | 13.11  | 14.65  | -0.71 | -0.68  | -0.04 | 5.92            | 9.21  | 21    | PSL    |       |
| 8%          | PTG    |                             |        |            |          |           | REDUCE     | 12.1       | -0.2   | -1.6%   | 4.5        | 0.44          | 55              | 19.5              | 2.4  | 3.3  | 12.28                      | 12.50  | 12.95  | 13.47  | 14.02  | -0.36 | -0.33  | -0.03 | 29.59           | 31.13 | 34.26 | PTG    |       |
| 26%         | PTT    |                             |        |            |          |           | WBUY       | 31         | 0      | 0.0%    | 39.4       | 1.49          | 1,221           | 9.5               | 0.8  | 6.5  | 31.19                      | 31.33  | 31.38  | 31.69  | 33.12  | -0.07 | 0.01   | -0.08 | 37.29           | 48.87 | 43.15 | PTT    |       |
| 17%         | PTTEP  |                             |        |            |          |           | WBUY       | 144.5      | 1.5    | 1.0%    | 2.6        | 0.34          | 368             | 7.1               | 1.2  | 6.5  | 145.92                     | 146.79 | 148.61 | 153.61 | 157.69 | -1.31 | -1.19  | -0.13 | 34.86           | 45.05 | 42.21 | PTTEP  |       |
| 7%          | PTTGC  |                             |        |            |          |           | SELL       | 36         | 0.25   | 0.7%    | 3.6        | 0.20          | 131             | N/A               | 0.6  | 2.8  | 36.42                      | 37.19  | 39.27  | 42.93  | 45.73  | -1.48 | -1.46  | -0.02 | 13.68           | 16.75 | 29.48 | PTTGC  |       |
| 29%         | QH     |                             |        |            |          |           | WBUY       | ▼          | 2.3    | 0.02    | 0.9%       | 1.1           | 0.17            | 3                 | 10.2 | 0.9  | 6.1                        | 2.29   | 2.30   | 2.33   | 2.35   | 2.31  | -0.02  | -0.03 | 0.00            | 37.51 | 33.53 | 42.69  | QH    |
| 31%         | RATCH  |                             |        |            |          |           | ACCUMULATE | ▲          | 36.75  | 0.5     | 1.4%       | 1.3           | 0.92            | 46                | 14.0 | 0.8  | 4.4                        | 36.54  | 36.76  | 37.41  | 38.87  | 40.25 | -0.47  | -0.48 | 0.01            | 32.64 | 29.54 | 41.29  | RATCH |
| 17%         | RBF    |                             |        |            |          |           | SELL       | 10.1       | -0.2   | -1.9%   | 1.8        | 0.34          | 18              | 44.2              | 4.5  | 1.0  | 10.18                      | 10.25  | 10.52  | 11.35  | 12.63  | -0.17 | -0.17  | 0.00  | 28.13           | 31.83 | 41.04 | RBF    |       |
| 29%         | RCL    |                             |        |            |          |           | WBUY       | ▼          | 24.3   | 0.1     | 0.4%       | 0.4           | 0.21            | 9                 | 1.2  | 0.4  | 28.9                       | 24.30  | 24.31  | 24.88  | 26.99  | 30.67 | -0.30  | -0.40 | 0.10            | 57.28 | 51.28 | 42.66  | RCL   |
| 82%         | SABUY  |                             | ☺      |            |          |           | SBUY       | 12.3       | 0      | 0.0%    | 5.5        | 0.35          | 67              | 13.6              | 2.1  | 1.3  | 12.31                      | 12.07  | 11.61  | 11.63  | 13.29  | 0.39  | 0.36   | 0.03  | 83.85           | 86.95 | 59.32 | SABUY  |       |
| 32%         | SAWAD  |                             |        |            |          |           | ACCUMULATE | 54         | -0.25  | -0.5%   | 1.8        | 0.25          | 97              | 16.1              | 2.8  | 3.3  | 54.14                      | 54.52  | 54.99  | 53.90  | 52.61  | -0.52 | -0.43  | -0.09 | 35.07           | 34.75 | 45.9  | SAWAD  |       |
| 24%         | SCB    |                             |        |            |          |           | WBUY       | 102        | 0      | 0.0%    | 4.6        | 0.57          | 468             | 9.0               | 0.7  | 6.6  | 102.50                     | 103.03 | 103.42 | 103.61 | 105.37 | -0.43 | -0.21  | -0.23 | 16.34           | 24.88 | 43.1  | SCB    |       |
| 58%         | SCC    |                             |        |            |          |           | BUY        | 330        | -2     | -0.6%   | 0.6        | 0.45          | 192             | 13.7              | 1.0  | 2.4  | 332.42                     | 333.01 | 329.00 | 327.78 | 338.42 | 2.54  | 3.88   | -1.33 | 40.81           | 61.83 | 52.13 | SCC    |       |
| 11%         | SCGP   |                             |        |            |          |           | SELL       | 40.25      | 0.5    | 1.3%    | 5.3        | 0.48          | 210             | 31.8              | 1.8  | 1.5  | 40.67                      | 41.56  | 43.06  | 46.64  | 50.99  | -1.13 | -0.89  | -0.24 | 21.58           | 25.88 | 29.39 | SCGP   |       |
| 8%          | SINGER |                             |        |            |          |           | SELL       | 11.1       | 0.2    | 1.8%    | 2.9        | 0.22          | 32              | N/A               | 0.5  | 5.2  | 11.29                      | 11.59  | 12.96  | 17.79  | 26.81  | -0.86 | -0.95  | 0.09  | 25.63           | 27.6  | 32.69 | SINGER |       |
| 32%         | SIRI   |                             |        |            |          |           | ACCUMULATE | ▲          | 1.76   | 0.03    | 1.7%       | 35.0          | 0.44            | 61                | 4.9  | 0.6  | 8.4                        | 1.75   | 1.77   | 1.80   | 1.78   | 1.61  | -0.03  | -0.02 | 0.00            | 32.28 | 34.22 | 44.25  | SIRI  |
| 36%         | SJWD   |                             |        |            |          |           | SWITCH     | ▲          | 18     | 0.3     | 1.7%       | 0.6           | 0.37            | 10                | 52.6 | 1.5  | 2.5                        | 17.91  | 18.04  | 18.35  | 19.04  | 18.86 | -0.22  | -0.21 | -0.01           | 44.4  | 47.38 | 43     | SJWD  |
| 46%         | SPALI  |                             |        |            |          |           | ACCUMULATE | 20.9       | 0.2    | 1.0%    | 0.8        | 0.18          | 17              | 5.0               | 0.9  | 7.0  | 20.72                      | 20.71  | 21.06  | 21.91  | 21.99  | -0.21 | -0.29  | 0.08  | 49.61           | 40.28 | 46.35 | SPALI  |       |
| 12%         | SPRC   |                             |        |            |          |           | WBUY       | 8.7        | 0      | 0.0%    | 3.0        | 0.27          | 26              | 10.5              | 1.0  | 12.8 | 8.77                       | 8.83   | 9.24   | 10.06  | 10.63  | -0.26 | -0.32  | 0.05  | 36.92           | 31.33 | 36.42 | SPRC   |       |
| 16%         | STA    |                             |        |            |          |           | WBUY       | 18.9       | -0.1   | -0.5%   | 1.4        | 0.62          | 27              | 8.2               | 0.6  | 10.5 | 18.96                      | 19.03  | 19.65  | 20.85  | 21.90  | -0.37 | -0.46  | 0.08  | 34.69           | 32.18 | 37.35 | STA    |       |
| 25%         | STGT   |                             |        |            |          |           | SELL       | 9.1        | 0.1    | 1.1%    | 1.6        | 0.57          | 15              | 35.2              | 0.7  | 8.3  | 9.10                       | 9.12   | 9.31   | 9.91   | 12.37  | -0.11 | -0.13  | 0.02  | 33.55           | 31.07 | 43.38 | STGT   |       |
| 94%         | TCAP   |                             | ☺      |            | ☺        |           | SBUY       | 50.25      | 0      | 0.0%    | 2.0        | 0.60          | 101             | 9.1               | 0.8  | 6.2  | 50.05                      | 49.32  | 47.52  | 45.28  | 43.01  | 1.38  | 1.34   | 0.04  | 92.37           | 93.52 | 74.02 | TCAP   |       |
| 20%         | THANI  |                             |        |            |          |           | REDUCE     | 3.48       | 0.02   | 0.6%    | 1.4        | 0.29          | 5               | 11.2              | 1.5  | 4.9  | 3.48                       | 3.51   | 3.58   | 3.74   | 3.96   | -0.05 | -0.05  | 0.00  | 39.31           | 38.26 | 39.98 | THANI  |       |
| 79%         | THG    |                             | ☺      |            |          |           | TBUY       | 68.25      | 0.5    | 0.7%    | 0.2        | 0.44          | 13              | 44.6              | 5.7  | 1.3  | 68.07                      | 68.07  | 68.07  | 68.24  | 66.37  | 0.02  | 0.03   | -0.01 | 58.73           | 63.09 | 53.63 | THG    |       |
| 100%        | TIDLOR |                             | ☺      |            |          |           | SBUY       | 27.25      | -0.25  | -0.9%   | 6.8        | 0.33          | 185             | 21.1              | 2.9  | 0.9  | 26.78                      | 26.18  | 24.92  | 24.09  | 24.98  | 0.97  | 0.89   | 0.09  | 87.99           | 84.88 | 68.44 | TIDLOR |       |
| 69%         | TIPH   |                             |        |            |          |           | HOLD       | ▼          | 43.5   | -0.25   | -0.6%      | 0.3           | 0.51            | 13                | 22.2 | 2.7  | 5.8                        | 43.69  | 43.28  | 42.39  | 43.87  | 48.22 | 0.79   | 0.77  | 0.02            | 78.95 | 86.16 | 58.76  | TIPH  |
| 80%         | TISCO  |                             | ☺      |            | ☺        |           | SBUY       | 96.5       | 0.25   | 0.3%    | 0.6        | 0.26          | 62              | 10.7              | 1.7  | 8.1  | 96.08                      | 95.45  | 95.24  | 97.25  | 97.18  | 0.48  | 0.20   | 0.29  | 89.48           | 87.68 | 58.12 | TISCO  |       |
| 14%         | TOP    |                             |        |            |          |           | WBUY       | 45         | -0.25  | -0.6%   | 1.8        | 0.25          | 80              | 3.4               | 0.6  | 8.2  | 45.52                      | 45.84  | 47.08  | 50.17  | 52.45  | -0.79 | -0.85  | 0.06  | 37.53           | 39.45 | 35.66 | TOP    |       |
| 75%         | TQM    |                             |        |            |          | ☺         | BUY        | 29         | 0.25   | 0.9%    | 0.6        | 0.41          | 19              | 21.8              | 6.4  | 4.2  | 28.49                      | 28.31  | 28.75  | 32.24  | 37.17  | -0.11 | -0.27  | 0.17  | 70.73           | 68.43 | 50.84 | TQM    |       |
| 28%         | TRUE   |                             |        |            |          |           | SELL       | 6.8        | 0.2    | 3.0%    | 45.8       | 0.64          | 308             | N/A               | 2.2  | N/A  | 6.74                       | 6.88   | 7.30   | 7.73   | 7.75   | -0.31 | -0.32  | 0.01  | 22.23           | 20.97 | 39.13 | TRUE   |       |
| 92%         | TTB    |                             | ☺      |            |          |           | BUY        | 1.58       | 0      | 0.0%    | 116.8      | 0.25          | 185             | 10.0              | 0.7  | 4.6  | 1.56                       | 1.54   | 1.50   | 1.45   | 1.38   | 0.03  | 0.03   | 0.01  | 85.16           | 80.9  | 67.77 | TTB    |       |
| 75%         | TU     |                             | ☺      |            | ☺        |           | SBUY       | 15.5       | -0.4   | -2.5%   | 23.0       | 0.62          | 360             | 11.1              | 0.9  | 5.5  | 15.64                      | 15.41  | 14.91  | 14.99  | 15.99  | 0.40  | 0.38   | 0.03  | 85.16           | 90.25 | 62.39 | TU     |       |
| 15%         | VGI    |                             |        |            |          |           | SELL       | 3.22       | -0.04  | -1.2%   | 9.8        | 0.41          | 32              | N/A               | 1.3  | 1.1  | 3.26                       | 3.26   | 3.38   | 3.78   | 4.20   | -0.06 | -0.08  | 0.02  | 51.76           | 53.14 | 37.21 | VGI    |       |
| 87%         | WHA    |                             | ☺      |            |          |           | SBUY       | 4.46       | 0.06   | 1.4%    | 18.2       | 0.30          | 81              | 16.8              | 2.0  | 3.8  | 4.39                       | 4.36   | 4.36   | 4.23   | 3.94   | 0.00  | -0.02  | 0.02  | 56.6            | 46.42 | 56.28 | WHA    |       |

SOURCE: Aspen Graphics, Market Trend Analytics

\* SYMBOLS: 🐂=bullish volume, 🐻=bearish volume, 📈=extremely overbought, 📉=extremely oversold.