



Daily View

Top Picks

Daily Picks	ราคาพื้นฐาน
PTTEP	160
HANA	49

Asset Allocation : June 2023 outlook

Weight (%)	KS Recommendation				
	UW	SUW	N	SOW	OW
Cash					
Fixed Income					
Gov Bond					
Corp Bond					
Equity					
US					
EU					
Japan					
China					
India					
Thailand					
Alternative					
Gold					
Global Property/REITs					

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Strategist

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Kasikorn Securities PCL

แนวโน้มหลักยังเป็นการปรับตัวลง ยังเชื่อหากมีการรับวามจะยังเป็นการฟื้นตัวที่ไม่ต่อเนื่องถ้าการเมืองยังไม่ชัดเจน มองกรอบซื้อขายที่ 1,450-1,460/1,480 จุด หันแนะนำวันนี้ PTTEP HANA

สรุปภาวะตลาดเมื่อวันวานนี้ ต่างประเทศ: ดัชนี DJIA -0.22%, S&P 500 -0.04%, NASDAQ +0.27% โดย Sector ที่ outperform ใน S&P500 ได้แก่ Energy (+1.02%), Communication service (+0.80%), Consumer discretionary (+0.25%) ส่วน Utilities (-1.48%), Material (-0.68%), Consumer staples (-0.59%)

ในประเทศไทย: SET Index -11.17 pts. หรือ -0.76% ปิดที่ 1,466.93 จุด ตัวขับเคลื่อนหลักสำคัญคือ GULF (+2.31%), ADVANC (+0.95%), DIF (+3.74%), TRUE (+1.64%) ตัวจุดคือ DELTA (-3.09%), BBL (-3.72%), SCB (-2.36%), PTTEP (-1.37%)

แนวโน้มตลาดหุ้นในประเทศไทย: แนวโน้มหลักของตลาดหุ้นไทยยังเป็นการปรับตัวลดลงหลังดัชนีปรับตัวลดลงแรงหลุดกรอบแนวรับสำคัญ 1,490/1,500 จุด ตลาดยังคงเห็นหน้าปรับตัวลดลงต่อเนื่องสะท้อนภาวะตลาดอ่อนแอค่อนข้างชัด กอปรกับทุกครั้งที่ดัชนีพยายามปรับตัวเพิ่มขึ้นก็จะเจอแรงทะยอยขายใส่ ทำให้นักลงทุนบางส่วนอาจมองว่าขอความชัดเจนหลังตั้งรัฐบาลเลยจะดีกว่าที่จะเข้าซื้อลงทุนช่วงนี้เนื่องจากบรรยากาศไม่อำนวย เชื่อว่าการฟื้นตัวของภาวะตลาดจะกลับมาได้ดีแบบต่อเนื่องก็ต่อเมื่อสถานการณ์การเมืองชัดเจน วันนี้เรามองกรอบการซื้อที่ 1,450-1,460/1,480 จุดและประเมินแนวรับสำคัญระดับถัดไปที่ 1,444 จุด

ประเด็นสำคัญที่เป็นกระแสในช่วงนี้และมีผลกระทบต่อการลงทุน:

ธนาคารกลางสำคัญหลายแห่งเข้าร่วมงานสัมมนาอภิปรายในหัวข้อนโยบายการเงินจัดโดยธนาคารกลางยุโรป (ECB forum) ที่โปรตุเกส โดยในงานมีกำหนดให้ประธาน ECB Lagarde และประธาน Fed Powell และเจ้าหน้าที่ชั้นสูงของธนาคารกลางอื่น ๆ มีการพูดให้สัมภาษณ์ถึงความเห็นในการดำเนินนโยบายการเงินต่างๆของธนาคารกลาง ซึ่งก็ยังคงเป็นอีกครั้งหนึ่งที่ประธาน Fed Powell ให้สัมภาษณ์ชี้ชัดว่า Fed จะขึ้นดอกเบี้ยอีกสองครั้งในปีนี้ แต่ที่เพิ่มเติมมาคือบอกว่าก็มีโอกาสด้วยที่ทั้งสองครั้งที่จะขึ้นอีกปีนี้อาจปรับขึ้นแบบติดๆกันเลยไม่ต้องหยุดพักเพื่อประเมินเหมือนรอบที่ผ่านมา มองตลาดแรงงานค่อนข้างแข็งแกร่งซึ่งเป็นปัจจัยสำคัญในการทำให้เกิดแรงกดดันเงินเฟ้อในรอนนี้ ซึ่งดีความได้ว่ายังไม่มีการ recesion ในระยะอันใกล้ ส่งผลให้ค่าเงิน USD ปรับแข็งค่าขึ้นเมื่อเทียบกับทุกสกุลเงินหลักช่วงข้ามคืน (ผลจากการตีความว่าขึ้นดอกเบี้ยต่อ) แต่ commodity price รวมถึงราคาน้ำมันมีการปรับตัวเพิ่มขึ้นได้ (ผลจากการตีความว่า demand ดีไม่มี recession)

Theme การลงทุนสัปดาห์นี้

ประเมินตลาดหุ้นไทยกว้างตัวลงโดยปรับกรอบแนวรับดัชนีเป็น 1,444/1,482 และแนวต้านที่ 1,500 จุด ปัจจัยกดดันยังเป็นเรื่องการเมืองในประเทศที่ยังมีความไม่ชัดเจน และปัจจัยแวดล้อมต่างประเทศที่พลิกเป็นลบจากการปรับขึ้นดอกเบี้ยต่อของธนาคารกลางหลัก

หุ้นแนะนำวันนี้

Top pick: PTTEP (ราคาพื้นฐาน 160 บาท) ราคาน้ำมัน Brent ปรับตัวขึ้นแรงช่วงข้ามคืนกว่า 2% หลังประธาน Fed Powell ให้สัมภาษณ์เรื่องเศรษฐกิจและนโยบายการเงิน อีกทั้งราคาน้ำมันมีโอกาสฟื้นตัวต่อในช่วงครึ่งปีหลังจากกำลังการผลิตน้ำมันที่ปรับลดในช่วง 1H23 และการฟื้นตัวของจีนในครึ่งปีหลัง

Top pick: HANA (ราคาพื้นฐาน 49 บาท) ข้อมูลตัวเลขส่งออกประกาศออกมาดีกว่าคาดโดยเฉพาะกลุ่มอิเล็กทรอนิกส์ รถยนต์และชิ้นส่วนซึ่งเรามองเป็นบวกสำหรับบริษัท โดยเฉพาะอย่างยิ่งเมื่อผลประกอบการไตรมาส 2/2566 คาดว่าน่าจะเริ่มปรับตัวดีขึ้นได้ QoQ กอปรกับอานิสงส์กระแส EV ซึ่งคาดว่าจะเติบโตขึ้นกับบริษัทได้ด้วยในระยะถัดไป

รายงานตัวเลขเศรษฐกิจ

วันพฤหัสบดี ติดตามช่วงปลายยุโรปมีกำหนดประกาศตัวเลขคาดการณ์เงินเฟ้อเบื้องต้นของเยอรมันสำหรับเดือนมี.ย. (German Prelim CPI) ตลาดคาดเพิ่มขึ้นที่ +0.2% MoM (เทียบกับเดือนก่อนหน้าที่ -0.1% MoM) ตัวเลขมีความสำคัญเนื่องจากทิศทางเงินเฟ้อของเยอรมันสะท้อนทิศทางเงินเฟ้อของทั้งยุโรปเนื่องจากเป็นประเทศที่มีขนาดเศรษฐกิจใหญ่ที่สุดและมีผลกระทบมากที่สุดในกลุ่ม ต่อด้วยช่วงข้ามคืนสหรัฐมีกำหนดประกาศตัวเลข Final GDP ของไตรมาส 1/2023 เป็นการปรับปรุงตัวเลขครั้งสุดท้ายหลัง (final revision version) หลังประกาศตัวเลขเร็วไปแล้วก่อนหน้านี้ ตลาดคาดว่าจะออกมาที่ +1.4% (เทียบกับรอบก่อนหน้าที่ +1.3%)

วันศุกร์ ติดตามช่วงเช้าติดตามตัวเลขภาคการผลิตจีน (manufacturing PMI) ของเดือนมี.ย. ตลาดคาดว่าจะปรับตัวดีขึ้นเป็น 51 (เทียบกับเดือนก่อนหน้าที่ 48.8) ต่อด้วยแถลงการณ์รายงานภาพรวมเศรษฐกิจของ ธปท. ในช่วงปลาย ต่อด้วยตัวเลขดัชนีภาคอุตสาหกรรมไทย (MPI) ตลาดคาดว่าจะยังคงหดตัวที่ -4.5% YoY (เทียบกับเดือนก่อนหน้าที่ -8.14% YoY) และช่วงข้ามคืนสหรัฐมีกำหนดประกาศตัวเลขเงินเฟ้อ core PCE ของเดือนพ.ค. ตลาดคาดที่ +0.4% MoM (เทียบกับเดือนก่อนหน้าที่ +0.4% MoM) ต่อด้วยตัวเลขภาคการผลิตรายรัฐ Chicago PMI ของเดือนมี.ย. ตลาดคาดที่ 44 (เทียบกับเดือนก่อนหน้าที่ 40.4)



Flight Watch - จำนวน นทท.ต่างชาติ 5 เดือนแรกของปีนี้ตามคาด

- ▶ AOT รายงานจำนวนผู้โดยสารทั้งหมดลดลง 25% YoY ในช่วงวันที่ 1-24 มิ.ย. โดยจำนวนผู้โดยสารระหว่างประเทศลดลง 28% และผู้โดยสารในประเทศลดลง 21%
- ▶ จำนวนเที่ยวบินทั้งหมดลดลง 26% YoY จากจำนวนเที่ยวบินระหว่างประเทศที่ลดลง 29% YoY และจำนวนเที่ยวบินภายในประเทศลดลง 23% YoY
- ▶ คงมุมมองที่เป็นกลางต่อกลุ่มท่องเที่ยว และยังคงชอบกลุ่มธุรกิจการบิน หุ้นเด่นของเรา ได้แก่ BA และ MINT

GPSC - ไม่มีผลกระทบต่อกำไรในระยะสั้น

- ▶ GPSC แจ้ง SET ว่า GHECO-One ได้รับข้อกล่าวหาจากซีพีพลาเยอร์จากกรณียกเลิกการซื้อถ่านหิน.
- ▶ เรามีข้อมูลที่จำกัดในการระบุว่าฝ่ายใดจะสามารถชนะคดีได้ ในกรณีที่เลวร้ายที่สุด เราคาดว่า GPSC จะมี downside 2.9% ต่อราคาเป้าหมายของเรา
- ▶ เราเชื่อว่ากรณีนี้อาจมีกรอบเวลาที่ยาวนานมากในการทราบผล และคาดว่าไม่มีผลกระทบต่อกำไรระยะสั้นของ GPSC

ORI - ผลการดำเนินงานไตรมาส 2/66 ทรงตัวระดับสูง

- ▶ ราคาตัวขายตราสารหนี้ไตรมาส 2/66 ของ ORI จะยังคงเทียบได้กับระดับสูงสุดตลอดกาลที่เห็นในไตรมาส 1/66 จากความสำเร็จของโครงการใหม่
- ▶ กลยุทธ์การพัฒนาที่ถูกต้อง โดยเน้นไปที่กลุ่ม Real Demand ในพื้นที่ที่มีการแข่งขันต่ำ จะนำมาซึ่งความสำเร็จ กำไรไตรมาส 2/66 จะเติบโต QoQ
- ▶ คงคำแนะนำ "ซื้อ" และ TP กลางปี 2567 ที่ 15.10 บาท นอกจากธุรกิจบ้านจัดสรรที่เติบโตแล้ว การแยกบริษัทย่อยฯ จะเพิ่มมูลค่าให้กับหุ้น

PLANB - ความเสี่ยงที่จะเสียดีลกับ ส.ฟุตบอลรวมในราคาแล้ว

- ▶ สโมสรฟุตบอลชั้นนำที่เสนอให้สมาคมฟุตบอลฯ แก้ไขโครงสร้างการจัดการลิขสิทธิ์ ซึ่งสร้างความกังวลเกี่ยวกับธุรกิจการจัดการลิขสิทธิ์ของ PLANB
- ▶ การคำนวณของเราแสดงให้เห็นว่าผลกระทบสูงสุดของกรณีนี้ คือราคาเป้าหมายของเราจะถูกปรับลง 4.9% เทียบกับการปรับฐานของราคาหุ้นเมื่อวานนี้ที่ 2.47%
- ▶ "ถือ" แม้ว่าจะมีการเทขายล่าสุด เนื่องจากการประเมินมูลค่าหุ้นดูจะค่อนข้างแพง โดยซื้อขายด้วย PER ปี 2566 ที่ 43 เท่า เทียบกับ 35 เท่า ของค่าเฉลี่ยย้อนหลัง 5 ปี

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Outperform: Expected total return of 10% or more within a 12-month period

Neutral: Expected total return between -10% and 10% within a 12-month period

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Fund Flows

Foreign net Buy/Sell in regional markets (USDmn)							
	26-Jun-23	27-Jun-23	28-Jun-23	5 Days	30 Days	YTD	2022
Thailand	-11.87	-49.01	14.21	-89.92	-489.26	-3,187.42	5,960.28
Indonesia	7.57	5.21	0.00	-44.31	-171.90	1,090.16	4,267.23
Philippine	12.71	10.03	0.00	16.08	19.67	-469.90	-1,245.31
India	-42.62	223.35	0.00	320.53	4,227.20	7,916.59	-17,016.23
Taiwan	-877.26	-388.64	-314.72	-1,580.62	1,489.56	11,630.45	-44,007.07
S. Korea	118.51	-246.28	-407.18	-780.18	-246.23	8,078.85	-9,665.01
Vietnam	-19.08	-19.89	3.19	-54.83	-78.46	-33.94	1,094.12
Total	-812.04	-465.24	-704.50	-2,213.25	4,750.58	25,024.79	-60,611.99

Source : Bloomberg

Trading Activities							
SET (Btmn)	Buy	Sell	Net	5 Days	30 Days	YTD	2022
Institutions	3,531	5,329	-1,798	-3,022	2,443	35,037	-153,882
Foreign Investors	26,597	26,091	506	-3,164	-17,284	-109,995	202,694
Local Investors	15,124	13,104	2,020	7,376	15,064	80,371	-45,392
Proprietary Trading	3,632	4,360	-727	-1,190	-223	-5,413	-3,420
SET50 Index Futures (# contracts)	Long	Short	Net	5 Days	30 Days	YTD	2022
Institutions	68,283	62,478	5,805	1,759	-5,321	45,194	-22,778
Foreign Investors	256,423	263,663	-7,240	-28,502	-25,009	-217,801	80,374
Local Investors	150,988	149,553	1,435	26,743	30,330	172,607	-57,596
Precious Metal Futures (# contracts)	Long	Short	Net	5 Days	30 Days	YTD	2022
Institutions	2,458	2,177	281	1,020	1,743	-1,810	4,415
Foreign Investors	23,236	25,952	-2,716	3,078	-3,639	-15,091	-8,531
Local Investors	21,148	18,713	2,435	-4,098	1,896	16,901	4,116
Single Stock Futures (# contracts)	Long	Short	Net	5 Days	30 Days	YTD	2022
Institutions	190,641	203,143	-12,502	70,235	89,080	638,637	-31,369
Foreign Investors	32,032	27,234	4,798	24,560	50,468	349,130	-22,306
Local Investors	206,342	198,638	7,704	-94,795	-139,548	-987,767	53,675

Bond Trading

Bond Trading : Dealer-Client (Btmn)							
	26-Jun-23	27-Jun-23	28-Jun-23	5 Days	30 Days	YTD	2022
Net Foreign *	-2,443	-3,434	-1,220	-16,487	-15,795	10,260	212,496
Short term	-1,887	-3,155	-181	-9,153	-16,185	-15,256	145,364
Long term (TTM > 1Y)	-556	-278	-1,039	-7,333	390	25,516	67,131
Net Asset Management **	2,394	35,855	3,295	76,648	363,386	2,302,108	3,565,556
Short term	2,399	35,447	85	72,484	349,676	2,193,648	3,529,057
Long term (TTM > 1Y)	-5	408	3,210	4,164	13,710	108,460	36,500
Total Outright Trading	24,146	87,082	52,253	295,216	1,420,317	8,154,443	14,078,137
Short term	18,592	73,494	29,213	201,071	1,036,192	5,993,068	10,048,624
Long term (TTM > 1Y)	5,554	13,588	23,039	94,145	384,126	2,161,376	4,029,512

Source : Thai BMA

* Top 2 most active investors



Daily Stats

Top Ten Short Sale

Acc % Short Sale Volume Comparing with Main Board	-1 Day	-1 Week	-1 Month	-3 Month
EKH	29.86	11.18	5.14	5.78
ASW	28.04	4.39	1.96	1.50
KGI	28.02	14.66	8.13	3.90
THG-R	25.51	12.04	6.88	8.53
RAM-R	25.09	18.29	8.13	7.01
TISCO-R	23.82	16.21	11.22	6.19
SENA	22.43	5.00	2.52	2.21
AIT	22.00	10.41	5.60	4.96
SCN	21.66	3.46	2.68	1.43
TPIPP-R	20.86	9.33	8.45	6.32

Source : SET Smart

Thai NVDR Trading Data by Stock

Top Net Buy (Btmn)						Top Net Sell (Btmn)					
Stock	22-Jun-23	23-Jun-23	26-Jun-23	27-Jun-23	28-Jun-23	Stock	22-Jun-23	23-Jun-23	26-Jun-23	27-Jun-23	28-Jun-23
GPSC	-5.04	16.59	-12.49	38.83	211.68	BBL	0.58	59.05	-23.60	-55.80	-230.13
EA	239.57	33.61	118.95	107.99	194.93	KTB	-3.06	-45.89	77.37	-85.87	-222.02
SCC	-39.86	-57.86	-36.14	-0.98	149.28	BDMS	-23.55	-146.87	-103.98	-43.59	-101.57
AOT	-109.89	-106.72	-339.57	-695.07	145.43	PTTEP	133.75	-5.47	-219.79	-40.06	-84.87
BEM	-9.84	-25.99	-1.87	-14.60	145.26	SAWAD	25.67	-8.23	41.41	48.95	-66.07
KBANK	-173.37	-40.67	-102.44	-157.11	125.41	BH	-79.42	-16.54	-9.34	-115.03	-64.77
CPALL	38.88	-62.84	120.82	-330.44	90.76	SNNP	-15.31	3.75	4.67	3.63	-57.18
CRC	-39.71	144.23	8.34	13.44	83.57	MTC	28.02	21.33	25.20	11.95	-52.20
KTC	-19.54	-18.24	-70.41	92.60	72.86	ESSO	-4.45	-15.21	-12.13	-16.65	-51.60
GULF	309.90	53.93	33.43	63.36	72.32	HANA	72.48	55.26	19.31	32.50	-45.75
PTTGC	-32.49	14.06	2.42	-14.20	69.08	HMPRO	-4.63	-99.18	-60.78	-103.40	-40.06
SCB	38.86	-148.33	65.00	-355.04	67.29	KKP	11.44	-10.44	-29.72	17.40	-31.91
BCP	13.49	16.91	122.44	42.91	63.48	AWC	-9.06	0.53	-27.28	-35.69	-27.81
OR	-1.47	10.62	9.53	2.28	53.99	AMATA	-9.44	-7.39	-16.22	-7.75	-26.18
TTB	83.26	78.91	77.46	-135.80	53.19	TOP	-34.06	-13.10	-59.53	-3.40	-25.73
CPN	221.98	113.46	5.44	29.62	49.16	SIRI	41.38	-6.32	-25.00	-2.33	-22.50
TRUE	95.20	124.48	-8.74	2.38	48.37	IRPC	3.43	1.80	-20.20	-5.17	-19.63
NEX	8.30	1.85	-13.27	23.53	44.28	KCE	-12.39	32.64	-105.23	20.04	-19.60
BCH	-3.57	-55.10	-45.03	10.65	38.89	VGI	-1.80	-3.34	-7.17	-9.21	-19.52
TIDLOR	40.29	-5.31	102.95	99.20	35.90	DELTA	-19.64	-53.63	-120.94	-24.28	-17.74

Source: SET

Source: SET

Net Buy/Sell 5 Days

	Value (% of Mkt Cap.)		
Top Buy	Value	Top Sell	
OTO	2.92%	AU	-0.77%
JMART	2.31%	PSL	-0.71%
PRAPAT	1.70%	D	-0.60%
SINGER	1.42%	MASTER	-0.50%
STEC	0.89%	SAT	-0.45%
SGC	0.82%	TU	-0.44%
CHG	0.79%	ESSO	-0.33%
BEC	0.74%	ECF	-0.31%
SUN	0.71%	SITHAI	-0.29%
TIPCO	0.63%	SNNP	-0.27%
MENA	0.59%	AMATA	-0.27%
SFLEX	0.58%	PJW	-0.27%
BEAUTY	0.58%	RS	-0.26%
ICHI	0.55%	MTW	-0.24%
BCP	0.54%	LH	-0.21%
SAMART	0.45%	GFPT	-0.21%
NCAP	0.44%	KJL	-0.21%
TIDLOR	0.43%	SPALI	-0.20%
SAPPE	0.43%	GCAP	-0.19%
SBNEXT	0.40%	KCE	-0.19%

Source: SET

NVDR Trading by Sector

	Value (Btmn)			28-Jun-23	5 Days
	Buy	Sell	Total	(%)	(%)
Banking	2,837.17	3,038.80	5,875.96	51.07%	49.11%
Energy & Utilities	2,796.46	2,256.30	5,052.76	57.71%	54.87%
Commerce	1,211.59	1,027.42	2,239.01	60.40%	53.24%
Health Care Services	960.96	1,081.01	2,041.97	68.31%	63.01%
Finance & Securities	673.14	711.06	1,384.20	61.56%	54.00%
Property Development	618.24	643.32	1,261.56	63.60%	51.16%
Information & Communication T	688.86	568.10	1,256.96	55.92%	51.05%
Transportation & Logistics	768.23	486.32	1,254.56	67.23%	58.27%
Electronic Components	531.63	614.20	1,145.83	64.13%	54.81%
Food & Beverage	509.83	487.40	997.23	50.58%	49.10%
Petrochemicals & Chemicals	387.82	325.51	713.32	75.64%	68.21%
Tourism & Leisure	299.33	287.62	586.95	55.76%	47.38%
Construction Materials	311.52	179.35	490.86	63.14%	64.56%
Media & Publishing	128.39	132.74	261.13	40.80%	44.43%
Automotive	93.58	57.05	150.63	29.87%	36.07%
Packaging	68.99	46.37	115.36	56.53%	44.81%
Insurance	62.84	50.28	113.12	45.66%	44.33%
Agribusiness	50.08	44.48	94.56	53.40%	46.73%
Construction Services	54.44	33.67	88.12	33.97%	36.53%
Professional Services	27.00	23.04	50.04	62.58%	43.91%

*% of Trading Volume in Underlying Securities traded in each sector

Source: SET, KS Research



Daily Driver Stats (Market Summary)

	Current Index	%Change					52 week	
		1D	1W	1M	1Y	YTD	High	Low
World Stock Index								
Dow Jones	33,852.66	-0.22%	-0.29%	2.29%	8.86%	2.13%	34,589.77	28,725.51
S&P 500	4,376.86	-0.04%	0.26%	4.08%	14.42%	14.00%	4,425.84	3,577.03
Nasdaq	13,591.75	0.27%	0.66%	4.75%	22.14%	29.86%	13,782.82	10,213.29
FTSE 100	7,500.49	0.52%	-0.78%	-1.66%	3.70%	0.65%	8,014.31	6,826.15
DAX	15,949.00	0.64%	-0.46%	-0.22%	24.86%	14.55%	16,357.63	11,975.55
CAC	7,286.32	0.98%	0.35%	-0.45%	22.36%	12.55%	7,577.00	5,676.87
NIKKEI	33,193.99	2.02%	-1.14%	7.37%	26.92%	27.21%	33,706.08	25,716.86
Hang Seng	19,172.05	0.12%	-0.24%	2.27%	-12.18%	-3.08%	22,688.90	14,687.02
MSCI Ex. JP	633.92	-0.12%	-0.96%	1.42%	-2.08%	2.37%	684.51	521.77
S&P Volatility (VIX Index)	13.43	-2.26%	1.74%	-25.18%	-51.22%	-38.02%	33.63	12.91
Dow Jones Real Estate	330.12	0.16%	0.83%	4.62%	-9.20%	0.72%	399.88	299.51
Dow Jones Financial Sector	716.57	-0.10%	-0.43%	3.13%	2.02%	-0.92%	789.73	646.64
Dow Jones Construction Material	1,321.58	-0.16%	2.41%	12.88%	32.49%	20.23%	1,323.67	972.09
Dow Jones Energy	664.09	0.95%	0.72%	1.98%	10.13%	-8.78%	784.57	561.89
Dow Jones Technology	5,813.98	0.18%	0.87%	3.68%	35.48%	44.83%	5,928.20	3,819.09
Dow Jones Health Care	1,391.33	-0.28%	-0.88%	2.49%	0.48%	-3.56%	1,481.37	1,291.08
Dow Jones Consumer Services	1,361.77	0.16%	1.95%	6.21%	18.85%	20.09%	1,375.00	1,114.84
SET Indices								
SET Index	1,466.93	-0.76%	-3.63%	-4.17%	-5.98%	-12.09%	1,691.41	1,466.93
SET 100 Index	1,988.25	-0.73%	-3.38%	-3.40%	-7.64%	-11.94%	2,286.56	1,988.25
SET 50 Index	896.42	-0.70%	-3.19%	-3.06%	-5.72%	-10.83%	1,017.96	896.42
MAI Index	441.94	-1.19%	-5.17%	-8.76%	-24.72%	-24.35%	689.31	441.94
Energy	20,314.34	-0.23%	-3.61%	-4.18%	-15.22%	-19.11%	25,830.76	20,314.34
Bank	380.27	-2.13%	-3.47%	-1.62%	3.78%	-2.07%	407.02	343.28
Property	235.59	-0.66%	-2.78%	-5.00%	1.56%	-13.47%	275.37	227.52
Transportation	343.13	-0.03%	-2.03%	0.57%	-4.44%	-8.56%	381.89	332.37
Construction Materials	8,350.37	0.43%	-1.87%	-4.07%	-11.91%	-9.76%	9,697.61	8,203.88
ICT	150.24	0.83%	-3.81%	-3.89%	-14.17%	-9.27%	179.75	148.73
Electronic	11,232.26	-2.79%	-2.55%	0.18%	130.23%	8.25%	13,887.82	4,689.40
Commerce	33,734.84	-1.21%	-4.15%	-8.34%	-2.09%	-13.80%	40,862.27	32,842.49
Hospitality & Leisure	621.39	0.75%	-3.87%	-3.05%	7.72%	-3.62%	713.33	538.88
Fixed Income and FX								
US 2-Y yield	4.71	-0.96%	-0.11%	3.24%	66.25%	6.42%	5.07	2.82
US 5-Y yield	3.97	-1.58%	0.26%	1.02%	37.86%	-0.92%	4.44	2.63
US 10-Y yield	3.71	-1.49%	-0.30%	-2.38%	28.73%	-4.31%	4.24	2.57
US Ted Spread	0.21	-17.28%	-20.94%	-15.47%	-69.52%	-50.94%	0.68	0.10
Thai 2-Y yield	2.14	0.36%	0.31%	1.03%	24.13%	30.93%	2.14	1.50
Thai 5-Y yield	2.32	-0.08%	-1.22%	2.76%	-3.64%	18.37%	2.80	1.89
Thai 10-Y yield	2.58	0.45%	-1.17%	-0.48%	-7.38%	-2.40%	3.32	2.29
Thai TED Spread	0.29	1.88%	7.20%	31.15%	123.99%	-38.43%	0.69	0.11
Dollar Index	102.91	0.40%	0.82%	-1.25%	-2.12%	-0.60%	114.11	101.01
French CDS USD SR 5Y	25.90	-0.27%	1.81%	-4.71%	8.59%	-4.68%	35.17	20.54
Portugal 5Yr USD CDS	13.74	0.00%	0.00%	0.00%	0.00%	0.00%	13.74	13.74
Ireland 5Yr USD CDS	24.88	0.64%	3.12%	-2.65%	44.21%	-8.57%	29.61	16.91
Spain 5Yr USD CDS	29.78	0.00%	0.00%	0.00%	0.00%	0.00%	29.78	29.78
Italy 5Yr USD CDS	131.85	0.00%	0.00%	0.00%	-1.39%	0.00%	179.25	126.80
German 5Yr USD CDS	14.11	-2.93%	-0.14%	1.63%	10.10%	-25.32%	29.20	12.28
Thailand 5Yr CDS	52.58	-1.11%	0.83%	-3.41%	6.47%	-14.35%	94.13	45.14
Indonesia 5Yr CDS	87.86	-2.28%	3.62%	-4.52%	-39.70%	-11.76%	164.43	78.58
Philippines 5Yr CDS	82.89	-1.25%	2.65%	-6.45%	-36.76%	-14.65%	153.34	75.67
USD : EURO	1.10	0.04%	0.34%	1.96%	4.81%	2.67%	1.11	0.96
USD : POUND	0.79	0.29%	0.04%	-2.50%	-4.39%	-5.10%	0.94	0.78
USD : Yen	144.09	0.24%	1.61%	3.13%	6.43%	9.26%	151.34	128.37
USD : Yuan	7.24	0.38%	0.78%	2.64%	8.30%	4.90%	7.32	6.69

Source: Bloomberg



Daily Driver Stats (Commodity)

Current Price	Current Index	%Change					52 week		Related Stocks
		1D	1W	1M	1Y	YTD	High	Low	
Nymex Futures 1 M (USD/bbl)	69.56	2.75%	-4.09%	-4.28%	-35.85%	-13.33%	109.78	66.74	PTT, PTTEP
GRM (USD/bbl)	3.88	3.47%	288.00%	-7.18%	-83.16%	-65.51%	23.04	-2.95	PTTGC, TOP, IRPC, ESSO, SPRC
Newcastle Coal Price (USD/tonne)*	118.03	0.00%	-9.28%	-20.54%	-69.50%	-70.79%	457.12	118.03	BANPU, LANNA, UMS
Baltic Dry Index (BDI)	1,183.00	0.00%	3.95%	0.94%	-45.21%	-21.91%	2,240.00	530.00	TTA, PSL, RCL, ASIMAR
Gold (USD/ounce)	1,907.09	-0.85%	-1.41%	-2.02%	5.71%	4.55%	2,039.98	1,621.56	
Thai Gold Bar (Bath/15.244 g)	32,230.00	0.06%	0.56%	0.03%	4.61%	8.23%	32,910.00	29,210.00	
Near Month Gold Future (Baht)	32,050.00	0.00%	0.63%	0.16%	5.43%	7.73%	32,700.00	29,100.00	
Silver (USD/ounce)	2,261.00	-0.99%	-2.02%	-2.31%	13.88%	-5.58%	2,602.50	1,777.00	
Copper Spot (USD/MT)	8,259.50	-1.46%	-4.03%	1.89%	3.26%	-1.26%	9,330.77	7,160.00	
CRB Index	259.22	-0.19%	-4.22%	-0.57%	-11.17%	-6.67%	301.75	253.85	
Zinc (USD/tonne)	2,349.50	-1.55%	-2.75%	0.26%	-24.65%	-20.96%	3,686.50	2,248.50	PDI
Malaysian Palm Oil (MYR/tonne)	3,721.00	0.00%	2.55%	3.82%	-20.78%	-8.08%	5,154.00	3,275.00	TVO, UVAN, UPOIC
Sugar Price (US cent/lb)	22.60	-1.65%	-12.57%	-10.10%	28.70%	26.82%	26.30	16.26	KBS, KSL, KTIS, BRR
Soybeans (USD/lb)	14.39	-2.97%	-5.50%	5.79%	-10.95%	-3.89%	17.30	13.19	
Soybean Oil (USD/pound)	61.32	0.00%	-1.79%	18.91%	-11.04%	-12.62%	80.92	50.02	TVO, UVAN, UPOIC
Soybean Meal (USD/short ton)*	419.40	0.00%	-1.36%	2.22%	-12.39%	-18.09%	512.05	405.80	
Wheat (USD/bu.)	655.75	-4.27%	-10.72%	6.45%	-21.11%	-17.20%	938.00	591.00	
Rubber (JPY/kg)	205.60	0.00%	-0.44%	-1.86%	-20.37%	-5.69%	259.40	204.00	STA, TRUBB
Broiler - farm gate price (Bt/kg)	45.50	0.00%	-1.09%	-2.15%	13.75%	10.98%	52.00	30.00	CPF, GFPT
Swine - farm gate price (Bt/kg)	72.00	0.00%	0.00%	5.88%	-36.00%	17.14%	114.50	59.00	CPF
Ethylene -S.Korea, FOB (USD/tonne)*	720.00	0.00%	0.00%	-12.73%	-24.61%	-14.79%	1,005.00	720.00	
Propylene -S.Korea, FOB (USD/tonne)*	710.00	0.00%	0.71%	-10.69%	-26.80%	-18.39%	1,000.00	705.00	
HDPE -SE Asia, CFR (USD/tonne)*	980.00	0.00%	-1.01%	-5.77%	-20.33%	-3.92%	1,230.00	980.00	
PVC -SE Asia, CFR (USD/tonne)*	780.00	0.00%	0.00%	-4.88%	-35.00%	-9.30%	1,260.00	780.00	
Naptha C&F Japan (USD/tonne)	521.00	1.96%	-3.59%	-12.66%	-36.79%	-19.68%	824.25	511.00	
Ethylene Spread (Olefin)*	199.00	-4.78%	10.79%	-12.91%	52.20%	1.34%	339.50	12.00	PTTGC
Propylene Spread (Olefin)*	189.00	-5.03%	14.81%	-4.79%	29.67%	-14.62%	309.75	112.25	PTTGC
HDPE Spread (Olefin)*	459.00	-2.13%	2.09%	3.49%	13.12%	23.60%	484.75	268.00	PTTGC, SCC
Hot Rolled Coil C&F Turkey (USD/tonne)	600.00	0.00%	0.00%	3.45%	-12.41%	-3.23%	760.00	560.00	SSI, GJS
Rebar (USD/tonne)	518.79	-0.55%	-0.91%	6.16%	-17.62%	-12.60%	674.83	466.77	TSTH, BSBM
Slab East C&F Asia (USD/tonne)	570.00	0.00%	-1.72%	-1.72%	-20.83%	3.64%	750.00	520.00	SSI

Note: *Weekly data
Source : Bloomberg, Refinitiv, SET Smart



Director Trade

Director Trade Transaction Date	Stock	Types of Securities	Name of Management	Transaction	Avg Price (Bt)	Amount (shares)	Total (Bt)	Remark
23-Jun-23	AIMIRT	Units	Mr. CHARASRIT ARTHAVEDHYAVOR	Buy	11.20	4,200	47,040	
27-Jun-23	AAV	Common Share	Mr. TASSAPON BIJLEVELD	Sell	2.71	6,500,000	17,615,000	
26-Jun-23	BLC	Common Share	Mr. SUVIT NGAMPOOPUN	Buy	6.46	260,000	1,679,600	
27-Jun-23	BLC	Common Share	Mr. SUVIT NGAMPOOPUN	Buy	6.25	100,000	625,000	
23-Jun-23	BGT	Common Share	Mr. NOPDOL TUMWATTANA	Buy	1.01	38,200	38,582	
26-Jun-23	BGT	Common Share	Mr. NOPDOL TUMWATTANA	Buy	1.01	37,900	38,279	
27-Jun-23	BGT	Common Share	Mr. NOPDOL TUMWATTANA	Buy	1.00	16,300	16,300	
23-Jun-23	BGT	Common Share	Mrs. NANTARIKA CHANSUE	Buy	1.00	80,000	80,000	
26-Jun-23	BGT	Common Share	Mrs. NANTARIKA CHANSUE	Buy	1.00	300,000	300,000	
27-Jun-23	BGT	Common Share	Mrs. NANTARIKA CHANSUE	Buy	0.99	46,600	46,134	
27-Jun-23	CPW	Common Share	Mr. NARONG INTANATE	Buy	2.91	45,900	133,569	Transacted by VNET CAPITAL CO.,LTD
27-Jun-23	EKH	Warrant	Mr. KAWEECHAI LERTASSAVARAT	Buy	1.73	10,000	17,300	
27-Jun-23	GABLE	Common Share	Mr. PRAPAS UAHWATANASAKUL	Buy	5.01	200,000	1,002,000	
27-Jun-23	GREEN	Common Share	Police Major General SAHASCHAI INE	Buy	0.83	5,000	4,150	
27-Jun-23	GREEN	Common Share	Police Major General SAHASCHAI INE	Buy	0.82	5,000	4,100	
27-Jun-23	GREEN	Common Share	Police Major General SAHASCHAI INE	Buy	0.79	5,000	3,950	
23-Jun-23	GUNKUL	tock Future (TFEX)	Mr. GUNKUL DHUMRONGPIYAWUT	Sell	3.89	40,000	155,600	Transacted by GUNKUL COMPANY LIMITED
23-Jun-23	GUNKUL	tock Future (TFEX)	Mr. GUNKUL DHUMRONGPIYAWUT	Buy	4.04	40,000	161,600	Transacted by GUNKUL COMPANY LIMITED
27-Jun-23	HTC	Common Share	Mrs. PARIYA CHIRABANDHU	Buy	36.75	5,000	183,750	
27-Jun-23	HL	Common Share	Mrs. ARAYA TANTANASIN	Buy	14.10	28,000,000	394,800,000	
27-Jun-23	HL	Common Share	Mrs. MATAYA BHANDHUKANONDA	Sell	14.10	28,000,000	394,800,000	
26-Jun-23	INSET	Common Share	Mr. VICHIE JEARJIRM	Buy	2.06	50,000	103,000	
27-Jun-23	INSET	Warrant	Mr. VICHIE JEARJIRM	Sell	0.22	73,900	16,258	
27-Jun-23	JR	Common Share	Mr. JARUN WIWATJESADAWUT	Buy	5.80	45,200	262,160	
28-Jun-23	KC	Common Share	Mr. AMORNSAK WISITWUTTIPONG	Buy	0.10	868,900	86,890	
28-Jun-23	KC	Common Share	Mr. AMORNSAK WISITWUTTIPONG	Buy	0.10	1,086,200	108,620	
28-Jun-23	LHK	Common Share	Mr. VITTAWAT AKARAPONGPISAK	Buy	4.28	25,000	107,000	
26-Jun-23	MICRO	Common Share	Mrs. ROTSANAN YINGTHAWESAK	Buy	3.10	5,000	15,500	
27-Jun-23	MGC	Common Share	Mr. SUNHAVUT THAMCHUANVIRIYA	Buy	8.27	115,800	957,666	
20-Jun-23	MGC	Common Share	Mrs. PIYAWAN EIAMNIPON	Buy	8.70	10,000	87,000	
27-Jun-23	PEACE	Common Share	Mr. PISIT PUNJAKUNAPORN	Buy	4.00	67,400	269,600	
27-Jun-23	PEACE	Common Share	Mr. PISIT PUNJAKUNAPORN	Buy	4.02	50,000	201,000	
27-Jun-23	PCC	Common Share	Mr. KITTI SUMRIT	Buy	3.20	50,000	160,000	
27-Jun-23	PRIN	Common Share	Mr. PRINYA KOVITCHINDACHAI	Buy	2.58	10,000	25,800	
27-Jun-23	RAM	Common Share	Miss RUKKAGEE KANJANAPITAK	Buy	42.25	1,400	59,150	
27-Jun-23	RAM	Common Share	Miss RUKKAGEE KANJANAPITAK	Buy	42.50	10,000	425,000	
27-Jun-23	RAM	Common Share	Miss RUKKAGEE KANJANAPITAK	Buy	42.75	5,000	213,750	
26-Jun-23	SAF	Common Share	Mr. PISIT ARIYADEJWANICH	Buy	1.19	94,100	111,979	
27-Jun-23	SKN	Common Share	Mrs. KITIYA NIEBLER	Buy	4.38	156,900	687,222	Transacted by spouse/cohabiting couple
28-Jun-23	SABUY	Common Share	Mr. CHOOKIAT RUJANAPORNPAJEE	Buy	8.66	3,350,000	29,011,000	
27-Jun-23	SALEE	Common Share	Mr. SATHIT TATAWATORN	Buy	0.94	150,000	141,000	
27-Jun-23	SLP	Common Share	Mr. SATHIT TATAWATORN	Buy	0.39	150,000	58,500	
27-Jun-23	GLOBAL	Common Share	Mr. ANAWAT SURIYAWANAKUL	Buy	16.30	41,700	679,710	
21-Jun-23	SA	Common Share	Mrs. SUNANTA SINGSANSERN	Buy	7.30	4,090,000	29,857,000	Transacted by spouse/cohabiting couple
22-Jun-23	SA	Common Share	Mrs. SUNANTA SINGSANSERN	Buy	7.32	990,310	7,249,069	Transacted by spouse/cohabiting couple
23-Jun-23	SA	Common Share	Mrs. SUNANTA SINGSANSERN	Buy	7.30	50,000	365,000	Transacted by spouse/cohabiting couple
27-Jun-23	SONIC	Common Share	Mr. SANTISUK KOSIARPANANT	Buy	1.55	100,000	155,000	
23-Jun-23	STGT	Common Share	Mr. WEERAKORN ONGSAKUL	Buy	8.20	1,000	8,200	
27-Jun-23	STGT	Common Share	Mr. WEERAKORN ONGSAKUL	Buy	7.80	1,000	7,800	
26-Jun-23	STI	Common Share	Mr. RANGSAN PHATCHARAKITTI	Buy	4.44	20,000	88,800	
27-Jun-23	SYNTEC	Common Share	Mr. JIRAMOTE PHAHUSUTR	Buy	1.44	100,100	144,144	
27-Jun-23	TEAMG	Common Share	General WICHIE SIRISOONTHORN	Buy	6.75	40,000	270,000	
27-Jun-23	TSTE	Common Share	Mr. PRAPAS CHUTIMAVORAPHAND	Buy	9.60	19,100	183,360	
27-Jun-23	TTI	Common Share	Mr. KUMJORN CHUENCHOOCHIT	Buy	24.80	200	4,960	
27-Jun-23	TTI	Common Share	Mr. KUMJORN CHUENCHOOCHIT	Buy	24.90	100	2,490	
27-Jun-23	TTI	Common Share	Mr. KUMJORN CHUENCHOOCHIT	Buy	25.00	200	5,000	
27-Jun-23	TU	Common Share	Mr. CHENG NIRUTTINANON	Buy	12.80	100,000	1,280,000	Transacted by spouse/cohabiting couple
26-Jun-23	TPIPL	Common Share	Mr. THAVICH TAYCHANAVAKUL	Buy	1.43	100,000	143,000	
27-Jun-23	24CS	Common Share	Mr. SANTI MANEEWONG	Sell	1.68	10,000	16,800	
27-Jun-23	24CS	Common Share	Mr. SANTI MANEEWONG	Sell	1.68	200,000	336,000	
27-Jun-23	24CS	Common Share	Mr. SANTI MANEEWONG	Sell	1.68	20,000	33,600	
27-Jun-23	24CS	Common Share	Mr. SANTI MANEEWONG	Sell	1.68	1,300,000	2,184,000	
27-Jun-23	24CS	Common Share	Mr. SANTI MANEEWONG	Sell	1.69	2,000	3,380	
27-Jun-23	UTP	Common Share	Mr. MONGKOL MANGKORNKANOK	Buy	10.60	10,000	106,000	
26-Jun-23	KUN	Common Share	Mr. KHUNA DHEVA-AKSORN	Buy	2.10	5,000	10,500	
26-Jun-23	KUN	Common Share	Mrs. PRAWEEERAT DHEVA-AKSORN	Buy	2.10	5,000	10,500	Transacted by spouse/cohabiting couple

Source : www.sec.or.th



Insider Trading

Change 1W (Btmn)		Change 1M (Btmn)		Change 3M (Btmn)		Change 6M (Btmn)		Change YTD (Btmn)	
Gainers									
WARRIX	157.99	MPIC	624.85	GULF	817.74	GULF	1228.48	GULF	1228.48
MALEE	80.40	WARRIX	156.98	MPIC	624.85	SABUY	737.61	SABUY	737.61
SA	37.11	MALEE	108.60	BTS	439.15	MPIC	624.85	MPIC	624.85
A5	22.55	SSP	100.20	SABUY	267.01	BTS	465.91	BTS	465.91
GABLE	19.78	SA	40.68	JKN	168.08	GUNKUL	370.14	GUNKUL	370.14
TBN	17.58	GBX	38.67	WARRIX	157.43	ORI	253.49	ORI	253.49
RS	11.61	BCP	33.43	MALEE	108.74	PLANB	199.16	PLANB	199.16
XO	10.75	XO	32.40	A5	100.87	JKN	168.08	JKN	168.08
MEGA	9.97	A5	22.55	SSP	100.20	WARRIX	161.35	WARRIX	161.35
MGC	4.31	JMT	21.37	RS	97.69	MALEE	108.74	MALEE	108.74
Losers									
FTI	-33.00	STEC	-433.74	BDMS	-805.91	JMART	-1608.29	JMART	-1608.29
TVO	-7.68	SISB	-378.49	STEC	-433.74	BE8	-1130.85	BE8	-1130.85
AF	-2.94	BDMS	-343.48	RAM	-411.53	RAM	-443.75	RAM	-443.75
SABUY	-2.29	GIFT	-221.11	SISB	-378.49	STEC	-433.74	STEC	-433.74
MBAX	-2.16	TU	-184.82	GIFT	-221.11	SISB	-378.78	SISB	-378.78
BCP	-1.80	RAM	-181.48	MENA	-208.25	BDMS	-250.61	TMC	-227.93
SMART	-1.79	SICT	-88.86	TU	-190.94	TMC	-227.93	MENA	-208.25
TTB	-1.11	EMC	-57.31	PROEN	-119.85	MENA	-208.25	TU	-188.15
STECH	-0.50	NETBAY	-41.80	SICT	-88.36	TU	-188.15	MTW	-150.98
BE8	-0.33	MTW	-33.35	MTW	-67.60	MTW	-150.98	BDMS	-145.36

Source: SEC, KS Research, data up to 23 June 2023

Foreign Ownership - top ten gainers and losers

Change 1D	Change 1W	Change 1M	Change 3M	Change YTD					
Gainers									
JMART	0.81	JMART	1.17	JMART	1.58	TCAP	4.46	CK	5.92
BCP	0.29	SIRI	1.13	TCAP	1.57	CK	2.86	SAWAD	5.84
SINGER	0.29	BCP	0.73	TTB	1.23	SCB	2.51	AMATA	3.77
JMT	0.25	TTB	0.53	SIRI	1.18	TTB	1.87	BBL	3.58
MEGA	0.17	MEGA	0.35	STA	1.02	GUNKUL	1.36	JMART	3.28
COM7	0.14	SINGER	0.28	CPAXT	0.91	MEGA	1.34	TCAP	3.17
WHA	0.12	MINT	0.25	SCB	0.84	KTB	1.21	TTB	2.61
EA	0.12	STA	0.23	MINT	0.70	MINT	1.18	HANA	2.30
TTB	0.08	EA	0.23	RBF	0.56	BCPG	1.10	CENTEL	1.87
STA	0.08	WHA	0.18	MTC	0.41	WHA	0.95	MINT	1.81
Losers									
PSL	-0.39	TIDLOR	-0.88	VGI	-6.84	VGI	-6.28	KKP	-10.97
KCE	-0.32	HANA	-0.67	BCH	-3.43	BANPU	-5.15	BANPU	-8.19
BCH	-0.14	TU	-0.65	TU	-2.65	TISCO	-4.50	TU	-7.02
RCL	-0.14	KCE	-0.53	LH	-2.30	TU	-4.10	VGI	-6.47
SPALI	-0.13	BEC	-0.50	HANA	-2.29	BCH	-4.03	TIDLOR	-4.87
TU	-0.12	LH	-0.45	BANPU	-2.10	LH	-3.63	TISCO	-4.74
ORI	-0.10	SPALI	-0.42	JMT	-1.50	KKP	-3.15	BCH	-4.56
CENTEL	-0.09	BCH	-0.41	SAWAD	-1.35	CHG	-2.65	ESSO	-4.48
TIDLOR	-0.08	JMT	-0.35	PSL	-1.34	TIDLOR	-2.45	KBANK	-4.08
CHG	-0.08	EGCO	-0.25	KBANK	-1.15	AP	-2.25	IRPC	-3.48

Source: SET100, Setsmart



Economic Calendar

Date Time	Country	Event	Period	Survey	Actual	Prior	Revised
06/30/2023 11:00	Thailand	Capacity Utilization ISIC	May	--	--	53.82	--
06/30/2023 11:00	Thailand	Mfg Production Index ISIC NSA YoY	May	-4.50%	--	-8.14%	--
06/30/2023 14:00	Thailand	BoP Current Account Balance	May	-\$270m	--	-\$476m	--
06/30/2023 14:30	Thailand	BoP Overall Balance	May	--	--	-\$1659m	--
06/30/2023 14:30	Thailand	Imports	May	--	--	\$21433m	--
06/30/2023 14:30	Thailand	Exports	May	--	--	\$21514m	--
06/30/2023 14:30	Thailand	Trade Balance	May	--	--	\$80m	--
06/30/2023 14:30	Thailand	Exports YoY	May	--	--	-4.90%	--
06/30/2023 14:30	Thailand	Foreign Reserves	Jun-23	--	--	\$220.7b	--
06/30/2023 14:30	Thailand	Forward Contracts	Jun-23	--	--	\$29.2b	--
06/30/2023 14:30	Thailand	Imports YoY	May	--	--	-3.70%	--
07/03/2023 07:30	Thailand	S&P Global Thailand PMI Mfg	Jun	--	--	58.2	--
07/03/2023 14:30	Thailand	Business Sentiment Index	Jun	--	--	49.7	--
07/05/2023 10:30	Thailand	CPI Core YoY	Jun	--	--	1.55%	--
07/05/2023 10:30	Thailand	CPI NSA MoM	Jun	--	--	-0.71%	--
07/05/2023 10:30	Thailand	CPI YoY	Jun	--	--	0.53%	--
06/28/2023 08:30	China	Industrial Profits YoY	May	--	--	-18.20%	--
06/28/2023 08:30	China	Industrial Profits YTD YoY	May	--	--	-20.60%	--
06/28/2023 09:00	China	Bloomberg June China Economic Survey	--	--	--	--	--
06/28/2023 15:00	Eurozone	M3 Money Supply YoY	May	1.50%	--	1.90%	--
06/28/2023 18:00	United States	MBA Mortgage Applications	Jun-23	--	--	0.50%	--
06/28/2023 19:30	United States	Advance Goods Trade Balance	May	-\$93.7b	--	-\$96.8b	-\$97.1b
06/28/2023 19:30	United States	Wholesale Inventories MoM	May P	-0.10%	--	-0.10%	--
06/28/2023 19:30	United States	Retail Inventories MoM	May	0.20%	--	0.20%	--
06/29/2023 06:50	Japan	Retail Sales YoY	May	5.20%	--	5.00%	5.10%
06/29/2023 06:50	Japan	Retail Sales MoM	May	0.80%	--	-1.20%	-1.10%
06/29/2023 06:50	Japan	Dept. Store, Supermarket Sales YoY	May	--	--	4.80%	--
06/29/2023 06:50	Japan	Foreign Buying Japan Stocks	Jun-23	--	--	¥535.1b	--
06/29/2023 06:50	Japan	Foreign Buying Japan Bonds	Jun-23	--	--	¥634.8b	--
06/29/2023 06:50	Japan	Japan Buying Foreign Bonds	Jun-23	--	--	¥1056.2b	--
06/29/2023 06:50	Japan	Japan Buying Foreign Stocks	Jun-23	--	--	¥122.9b	--
06/29/2023 12:00	Japan	Consumer Confidence Index	Jun	36.1	--	36	--
06/29/2023 15:00	Eurozone	ECB Publishes Economic Bulletin	--	--	--	--	--
06/29/2023 16:00	Eurozone	Consumer Confidence	Jun F	--	--	-16.1	--
06/29/2023 16:00	Eurozone	Economic Confidence	Jun	95.8	--	96.5	--
06/29/2023 16:00	Eurozone	Industrial Confidence	Jun	-5.6	--	-5.2	--
06/29/2023 16:00	Eurozone	Services Confidence	Jun	5.1	--	7	--
06/29/2023 19:30	United States	GDP Annualized QoQ	1Q T	1.40%	--	1.30%	--
06/29/2023 19:30	United States	Personal Consumption	1Q T	3.80%	--	3.80%	--
06/29/2023 19:30	United States	GDP Price Index	1Q T	4.20%	--	4.20%	--
06/29/2023 19:30	United States	Core PCE QoQ	1Q T	5.00%	--	5.00%	--
06/29/2023 19:30	United States	Initial Jobless Claims	Jun-24	265k	--	264k	--
06/29/2023 19:30	United States	Continuing Claims	Jun-17	1765k	--	1759k	--
06/29/2023 21:00	United States	Pending Home Sales MoM	May	-0.50%	--	--	--
06/29/2023 21:00	United States	Pending Home Sales NSA YoY	May	-20.50%	--	-22.60%	--
06/30/2023 06:30	Japan	Tokyo CPI YoY	Jun	3.40%	--	3.20%	--
06/30/2023 06:30	Japan	Tokyo CPI Ex-Fresh Food YoY	Jun	3.40%	--	3.20%	3.10%
06/30/2023 06:30	Japan	Tokyo CPI Ex-Fresh Food, Energy YoY	Jun	4.00%	--	3.90%	--
06/30/2023 06:30	Japan	Tokyo CPI Ex-Fresh Food, Energy YoY	Jun	2.60%	--	2.60%	--

Source : Bloomberg



Economic Calendar

Date Time	Country	Event	Period	Survey	Actual	Prior	Revised
06/30/2023 06:50	Japan	Industrial Production MoM	May P	-1.00%	--	0.70%	--
06/30/2023 06:50	Japan	Industrial Production YoY	May P	4.30%	--	-0.70%	--
06/30/2023 08:30	China	Composite PMI	Jun	--	--	52.9	--
06/30/2023 08:30	China	Manufacturing PMI	Jun	49	--	48.8	--
06/30/2023 08:30	China	Non-manufacturing PMI	Jun	53.3	--	54.5	--
06/30/2023 12:00	Japan	Housing Starts YoY	May	-2.70%	--	-11.90%	--
06/30/2023 12:00	Japan	Annualized Housing Starts	May	0.817m	--	0.771m	--
06/30/2023 16:00	Eurozone	CPI Estimate YoY	Jun	5.60%	--	--	--
06/30/2023 16:00	Eurozone	CPI MoM	Jun P	0.30%	--	--	--
06/30/2023 16:00	Eurozone	CPI Core YoY	Jun P	5.50%	--	5.30%	--
06/30/2023 16:00	Eurozone	Unemployment Rate	May	6.50%	--	6.50%	--
06/30/2023 19:30	United States	Personal Income	May	0.30%	--	0.40%	--
06/30/2023 19:30	United States	Personal Spending	May	0.20%	--	0.80%	--
06/30/2023 19:30	United States	Real Personal Spending	May	0.10%	--	0.50%	--
06/30/2023 19:30	United States	PCE Deflator MoM	May	0.10%	--	0.40%	--
06/30/2023 19:30	United States	PCE Deflator YoY	May	3.80%	--	4.40%	--
06/30/2023 19:30	United States	PCE Core Deflator MoM	May	0.30%	--	0.40%	--
06/30/2023 19:30	United States	PCE Core Deflator YoY	May	4.70%	--	4.70%	--
06/30/2023 20:45	United States	MNI Chicago PMI	Jun	43.9	--	40.4	--
06/30/2023 21:00	United States	U. of Mich. Sentiment	Jun F	63.9	--	63.9	--
06/30/2023 21:00	United States	U. of Mich. Current Conditions	Jun F	68	--	68	--
06/30/2023 21:00	United States	U. of Mich. Expectations	Jun F	61.3	--	61.3	--
06/30/2023 21:00	United States	U. of Mich. 1 Yr Inflation	Jun F	3.30%	--	3.30%	--
06/30/2023 21:00	United States	U. of Mich. 5-10 Yr Inflation	Jun F	3.00%	--	3.00%	--
06/30/2023	China	BoP Current Account Balance	1Q F	--	--	\$82.0b	--
07/03/2023 06:50	Japan	Tankan Large Mfg Index	2Q	3	--	1	--
07/03/2023 06:50	Japan	Tankan Large Non-Mfg Index	2Q	22	--	20	--
07/03/2023 06:50	Japan	Tankan Large Mfg Outlook	2Q	4	--	3	--
07/03/2023 06:50	Japan	Tankan Large Non-Mfg Outlook	2Q	21	--	15	--
07/03/2023 06:50	Japan	Tankan Large All Industry Capex	2Q	9.90%	--	3.20%	--
07/03/2023 06:50	Japan	Tankan Small Mfg Index	2Q	-4	--	-6	--
07/03/2023 06:50	Japan	Tankan Small Non-Mfg Index	2Q	10	--	8	--
07/03/2023 06:50	Japan	Tankan Small Mfg Outlook	2Q	-3	--	-4	--
07/03/2023 06:50	Japan	Tankan Small Non-Mfg Outlook	2Q	8	--	3	--
07/03/2023 07:30	Japan	Jibun Bank Japan PMI Mfg	Jun F	--	--	49.8	--
07/03/2023 08:45	China	Caixin China PMI Mfg	Jun	50	--	50.9	--
07/03/2023 15:00	Eurozone	HCOB Eurozone Manufacturing PMI	Jun F	--	--	43.6	--
07/03/2023 20:45	United States	S&P Global US Manufacturing PMI	Jun F	--	--	46.3	--
07/03/2023 21:00	United States	Construction Spending MoM	May	0.50%	--	1.20%	--
07/03/2023 21:00	United States	ISM Manufacturing	Jun	47.3	--	46.9	--
07/03/2023 21:00	United States	ISM Prices Paid	Jun	--	--	44.2	--
07/03/2023 21:00	United States	ISM Employment	Jun	--	--	51.4	--
07/03/2023 21:00	United States	ISM New Orders	Jun	--	--	42.6	--
07/03/2023 07/04	United States	Wards Total Vehicle Sales	Jun	15.25m	--	15.05m	--
07/03/2023 07/21	Eurozone	EU Commission Economic Forecasts	--	--	--	--	--
07/04/2023 06:50	Japan	Monetary Base YoY	Jun	--	--	-1.10%	--
07/04/2023 06:50	Japan	Monetary Base End of period	Jun	--	--	¥672.3t	--
07/05/2023 07:30	Japan	Jibun Bank Japan PMI Composite	Jun F	--	--	52.3	--
07/05/2023 07:30	Japan	Jibun Bank Japan PMI Services	Jun F	--	--	54.2	--
07/05/2023 08:45	China	Caixin China PMI Composite	Jun	--	--	55.6	--

Source : Bloomberg



Company's Calendar

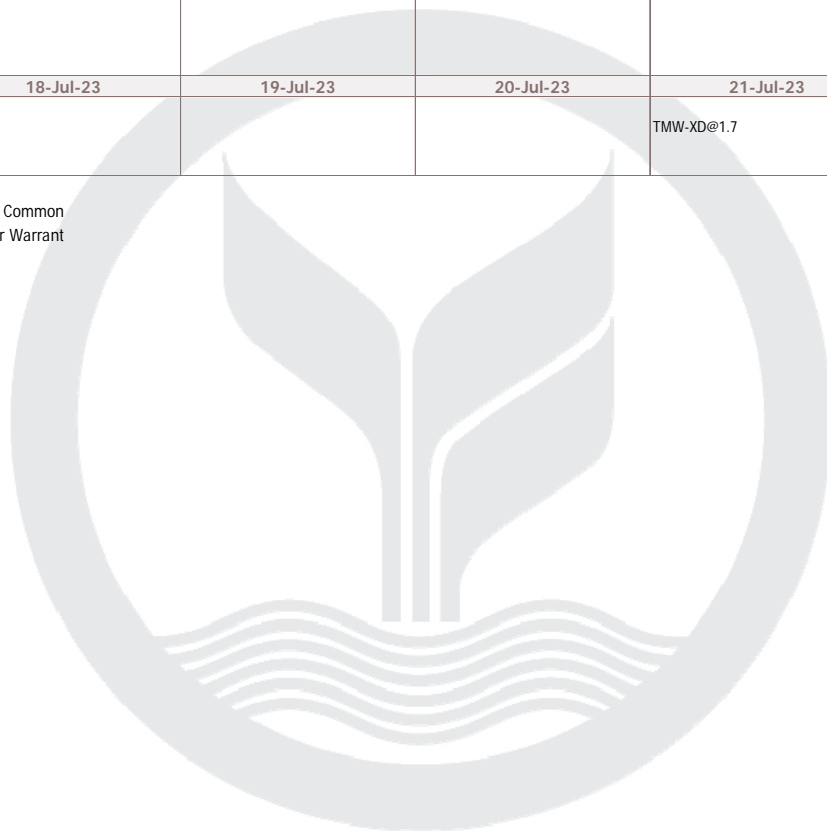
					As of 28 June 2023
Mon	Tue	Wed	Thu	Fri	Sat
26-Jun-23	27-Jun-23	28-Jun-23	29-Jun-23	30-Jun-23	1-Jul-23
			PROUD-XR1.8(O):1(N)@1.75		
3-Jul-23	4-Jul-23	5-Jul-23	6-Jul-23	7-Jul-23	8-Jul-23
	STANLY-XD@20 OSP-XD@0.8	KUN-XW@3(O):1(N)	OHPF-XD@0.12 LHSC-XD@0.13	KC-XR1(O):1.7(N)@0.12	
10-Jul-23	11-Jul-23	12-Jul-23	13-Jul-23	14-Jul-23	15-Jul-23
	KGEN-XW@3(O):1(N)				
17-Jul-23	18-Jul-23	19-Jul-23	20-Jul-23	21-Jul-23	22-Jul-23
				TMW-XD@1.7	

Remark

XD - Cash Dividend XR - Rights for Common

XD(ST) - Stock Dividend XW - Rights for Warrant

Source : SET as of previous trading day





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Neutral: Expected total return between -10% and 10% within a 12-month period

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