



Daily View

Top Picks

Daily Picks	ราคาพื้นฐาน
BLA	56
GFPT	13.6

Asset Allocation : June 2023 outlook

Weight (%)	KS Recommendation				
	UW	SUW	N	SOW	OW
Cash					
Fixed Income					
Gov Bond					
Corp Bond					
Equity					
US					
EU					
Japan					
China					
India					
Thailand					
Alternative					
Gold					
Global Property/REITs					

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Strategist

สรพล วีระเมธีกุล
Sorrabhol.V@kasikornsecurities.com

รัฐศักดิ์ พิริยะอนนท์
Ratasak.P@kasikornsecurities.com

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Kasikorn Securities PCL

แนวโน้มหลักยังเป็นการปรับตัวลง มองการรีवान์มาจากผลของ window dressing ปิดสมุดการฟื้นตัวอาจยังไม่ยั่งยืน แต่ระยะสั้นมีลุ้นบวกต่อนักผ่านด่านแรกเรื่องตกลงแก้อั้ประธานสภาได้ มองกรอบซื้อขายที่ 1,470/1,495 จุด หันแนะนำวันนี้ **BLA GFPT**

สรุปภาวะตลาดเมื่อวันวานนี้ ต่างประเทศ: ดัชนี DJIA +0.80%, S&P 500 +0.45%, NASDAQ +0.00% โดย Sector ที่ outperform ใน S&P500 ได้แก่ Financial (+1.67%), Material (+1.27%), Energy (+1.11%) ส่วน Communication service (-0.63%), Consumer staples (-0.59%), Utilities (-0.05%)

ในประเทศไทย: SET Index -11.17 pts. หรือ -0.76% ปิดที่ 1,466.93 จุด ตัวขับเคลื่อนหลักสำคัญคือ GULF (+2.31%), ADVANC (+0.95%), DIF (+3.74%), TRUE (+1.64%) ตัวจุดคือ DELTA (-3.09%), BBL (-3.72%), SCB (-2.36%), PTTEP (-1.37%)

แนวโน้มตลาดหุ้นในประเทศ: แนวโน้มหลักของตลาดหุ้นไทยยังเป็นการปรับตัวลดลงหลังดัชนีตลาดหลักทรัพย์ปรับตัวเพิ่มขึ้นของตลาดในลักษณะรีवान์และผลของ window dressing วานนี้อาจจะไม่ยั่งยืนโดยเฉพาะเมื่อปริมาณการซื้อขายยังเบาบาง เชื่ออาจต้องคอยติดตามประเด็นเรื่องการเมืองภายในประเทศหากมีพัฒนาการเชิงบวกโดยเฉพาะอย่างยิ่งเรื่องการเจรจาตกลงแก้อั้ประธานสภาหากสำเร็จอาจช่วยสนับสนุนให้ตลาดฟื้นตัวได้ต่อ วันนี้เรามองกรอบการซื้อขายที่ 1,470/1,495 จุดและประเมินแนวรับสำคัญระดับถัดไปที่ 1,444 จุด

ประเด็นสำคัญที่เป็นกระแสในช่วงนี้และมีผลกระทบต่อการลงทุน:

- 1.) เรามองการปรับตัวเพิ่มขึ้นของดัชนีเมื่อวานนี้เป็นผลของ window dressing effect หรือการเข้าซื้อเพื่อการตกแต่งพอร์ตก่อนปิดสมุดสิ้นเดือน สิ้นไตรมาส รวมถึงการปรับมุมมองกลยุทธ์การลงทุนของกลุ่มนักลงทุนสถาบันบนมุมมองภาพเศรษฐกิจและผลประกอบการช่วงครึ่งหลังของปี กอปรกับมีผลของการ short covering หรือการซื้อคืนหุ้นที่มีการขายลงมาก่อนหน้า ประเมินตลาดจะกลับมาอยู่ในทิศทางบวกได้อีกครั้งก็ต่อเมื่อดัชนีกลับมาขึ้นเหนือ 1,495 จุด ซึ่งจะขึ้นไปได้ก็คงต้องหวังพึ่งสถานการณ์การเมืองที่จะให้ข้อสรุปเชิงบวก ทั้งนี้กำหนดการต่างๆทางการเมืองเริ่มใกล้เข้ามาแล้วโดยเย็นวันจันทร์ที่ 3 ก.ค. นี้เตรียมเปิดสภาซึ่งหากจะเปิดได้ต้องแจ้งสมาชิกล่วงหน้าก่อนประชุม 3 วัน ซึ่งแปลว่าจะต้องแจ้งภายในวันนี้ และตามกำหนดจะเลือกประธานสภาต่อไม่เกินวันที่ 12 ก.ค. ส่วนการโหวตเลือกนายกคาคาดว่าจะเป็นในช่วงการประชุมร่วมสองสภาในวันที่ 15 ก.ค. ดังนั้นเรียกได้ว่าข้อสรุปทางการเมืองน่าจะให้เห็นกันภายในเร็ววัน
- 2.) สหรัฐฯประกาศตัวเลขประกาศตัวเลข Final GDP ของไตรมาส 1/2023 เป็นการปรับปรุงตัวเลขครั้งสุดท้ายหลัง (final revision version) หลังประกาศตัวเลขเร็วไปแล้วก่อนหน้าสองครั้งแล้ว โดยตัวเลขออกมาสูงขึ้นที่ +2.0% ดีกว่าที่ตลาดคาดไว้ค่อนข้างมากกว่าจะออกมาที่ +1.4% และสูงขึ้นเมื่อเทียบกับรอบก่อนแบบชัดที่ +1.3%
- 3.) ญี่ปุ่นประกาศระงับการนำเข้าไก่จากบราซิลหลังพบการติดเชื้อหวัดนกระบาด โดยการระงับพบในฟาร์มเลี้ยงสัตว์ปีกไม่ใช่การแพร่ระบาดในป่า ทั้งนี้บราซิลถือเป็นผู้ส่งออกเนื้อไก่รายใหญ่ที่สุดในโลก หากพบมีการแพร่ระบาดที่รุนแรงมากขึ้นอาจทำให้อุปทานไก่ในตลาดลดลงหรืออาจมีประเทศอื่นระงับการนำเข้าไก่จากบราซิลเพิ่มเติม

Theme การลงทุนสัปดาห์นี้

ประเมินตลาดหุ้นไทยกว้างตัวลงโดยปรับกรอบแนวรับดัชนีเป็น 1,444/1,482 และแนวต้านที่ 1,500 จุด ปัจจัยกดดันยังเป็นเรื่องการเมืองในประเทศที่ยังมีความไม่ชัดเจน และปัจจัยแวดล้อมต่างประเทศที่พลิกเป็นลบจากการปรับขึ้นดอกเบี้ยของธนาคารกลางหลัก

หันแนะนำวันนี้

Top pick: BLA (ราคาพื้นฐาน 56 บาท) อัตราผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ หรือ US bond yield ปรับตัวเพิ่มขึ้นแรงช่วงข้ามคืนหลังสหรัฐฯรายงานตัวเลข Final GDP ของไตรมาส 1/2023 ออกมาแข็งแกร่ง

Top pick: GFPT (ราคาพื้นฐาน 13.6 บาท) เรามองบริษัทน่าจะได้ประโยชน์จากประเด็นญี่ปุ่นประกาศระงับการนำเข้าไก่จากบราซิลหลังพบการติดเชื้อหวัดนกระบาด ทิศทางอุปทานไก่ในตลาดโลกน่าจะลดลงกอปรกับด้านต้นทุนการเลี้ยงเองก็ลดลงหลังราคากากถั่วเหลืองปรับตัวลง

รายงานตัวเลขเศรษฐกิจ

วันศุกร์ ติดตามช่วงเข้าติดตามตัวเลขภาคการผลิตจีน (manufacturing PMI) ของเดือนมิ.ย. ตลาดคาดว่า จะปรับตัวดีขึ้นเป็น 51 (เทียบกับเดือนก่อนหน้าที่ 48.8) ต่อด้วยแถลงการณ์รายงานภาพรวมเศรษฐกิจของ ธปท. ในช่วงบ่าย ต่อด้วยตัวเลขดัชนีภาคอุตสาหกรรมไทย (MPI) ตลาดคาดว่าจะยังคงหดตัวที่ -4.5% YoY (เทียบกับเดือนก่อนหน้าที่ -8.14% YoY) และช่วงข้ามคืนสหรัฐฯมีกำหนดประกาศตัวเลขเงินเฟ้อ core PCE ของเดือนพ.ค. ตลาดคาดว่า +0.4% MoM (เทียบกับเดือนก่อนหน้าที่ +0.4% MoM) ต่อด้วยตัวเลขภาคการผลิตรายรัฐ Chicago PMI ของเดือนมิ.ย. ตลาดคาดว่า 44 (เทียบกับเดือนก่อนหน้าที่ 40.4)



TEAMG – เอาเงินมาให้ดู

- ▶ กลยุทธ์ของ TEAMG ภายใต้ผู้ถือหุ้นใหญ่รายใหม่ดูเป็นเชิงรุก โดยมุ่งสู่การเป็นบริษัทฯ ที่เติบโตสูงด้วยอัตราผลตอบแทนเงินปันผลที่สูง
- ▶ ด้วยความชัดเจนที่ไม่เพียงพอ เราจึงปรับลดประมาณการกำไรปกติปี 2566-2568 ลง 4.1-27.5% และลดราคาเป้าหมายกลางปี 2567 ลง 2.4%
- ▶ แนะนำ “ขาย” เนื่องจากราคาหุ้นของ TEAMG มีราคาแพงแม้อันในสถานะ Blue-sky scenario ด้วยกำไรปกติสุทธิที่สูงขึ้น 7.5%-71.6% ในปี 2566-2568

VIBHA – ธุรกิจรพ. ดีขึ้น แต่มูลค่าพอร์ตธุรกิจลดลง

- ▶ คงคำแนะนำ “ถือ” ด้วยราคาเป้าหมายกลางปี 2567 ที่ 2.55 บาท ลดลงจาก 2.70 บาท จากการปรับลดประมาณการอัตรากำไรและมูลค่าพอร์ตลงทุน
- ▶ ผู้บริหารคาดว่ารายได้และกำไรจะลดลงในปี 2566 เนื่องจากรายได้ไม่รวมโควิด-19 ที่ฟื้นตัวขึ้นไม่น่าจะชดเชยรายได้โควิด-19 ที่ลดลง
- ▶ เราคาดว่าแนวโน้มรายได้รพ. จะดีขึ้นในปี 2566 แต่คาดมูลค่าพอร์ตการลงทุนจะลดลง





Daily Stats

Fund Flows

Foreign net Buy/Sell in regional markets (USDmn)							
	27-Jun-23	28-Jun-23	29-Jun-23	5 Days	30 Days	YTD	2022
Thailand	-49.01	14.21	32.26	-31.27	-368.76	-3,155.16	5,960.28
Indonesia	5.21	0.00	0.00	-33.38	-200.75	1,090.16	4,267.23
Philippine	10.03	0.00	7.48	25.40	28.67	-462.42	-1,245.31
India	223.35	0.00	0.00	205.02	3,932.11	7,916.59	-17,016.23
Taiwan	-388.64	-314.72	-93.31	-1,673.93	1,172.13	11,537.14	-44,007.07
S. Korea	-246.28	-407.18	6.83	-729.22	-837.21	8,085.67	-9,665.01
Vietnam	-19.89	3.19	4.82	-32.71	-51.64	-29.12	1,094.12
Total	-465.24	-704.50	-41.92	-2,270.09	3,674.55	24,982.86	-60,611.99

Source : Bloomberg

Trading Activities							
SET (Btmn)	Buy	Sell	Net	5 Days	30 Days	YTD	2022
Institutions	5,337	4,808	529	-1,132	1,516	35,566	-153,882
Foreign Investors	27,937	26,788	1,148	-1,088	-15,862	-108,847	202,694
Local Investors	15,083	15,642	-559	4,647	15,566	79,813	-45,392
Proprietary Trading	4,384	5,503	-1,119	-2,427	-1,220	-6,532	-3,420
SET50 Index Futures (# contracts)	Long	Short	Net	5 Days	30 Days	YTD	2022
Institutions	59,124	58,784	340	4,998	1,970	45,534	-22,778
Foreign Investors	152,755	140,277	12,478	-11,829	-27,320	-205,323	80,374
Local Investors	173,219	186,037	-12,818	6,831	25,350	159,789	-57,596
Precious Metal Futures (# contracts)	Long	Short	Net	5 Days	30 Days	YTD	2022
Institutions	1,839	1,702	137	862	1,540	-1,673	4,415
Foreign Investors	18,081	18,147	-66	4,543	-1,588	-15,157	-8,531
Local Investors	16,723	16,794	-71	-5,405	48	16,830	4,116
Single Stock Futures (# contracts)	Long	Short	Net	5 Days	30 Days	YTD	2022
Institutions	211,821	182,275	29,546	63,576	119,761	668,183	-31,369
Foreign Investors	25,847	19,254	6,593	25,673	56,184	355,723	-22,306
Local Investors	174,109	210,248	-36,139	-89,249	-175,945	-1,023,906	53,675

Bond Trading

Bond Trading : Dealer-Client (Btmn)							
	27-Jun-23	28-Jun-23	29-Jun-23	5 Days	30 Days	YTD	2022
Net Foreign *	-3,434	-1,220	4,882	-10,025	-7,573	15,142	212,496
Short term	-3,155	-181	-1,711	-11,165	-13,062	-16,967	145,364
Long term (TTM > 1Y)	-278	-1,039	6,593	1,139	5,488	32,109	67,131
Net Asset Management **	35,855	3,295	18,229	83,748	339,311	2,320,337	3,565,556
Short term	35,447	85	16,707	79,182	324,776	2,210,355	3,529,057
Long term (TTM > 1Y)	408	3,210	1,522	4,567	14,535	109,982	36,500
Total Outright Trading	87,082	52,253	64,007	299,792	1,376,546	8,218,450	14,078,137
Short term	73,494	29,213	41,079	213,216	986,336	6,034,147	10,048,624
Long term (TTM > 1Y)	13,588	23,039	22,928	86,577	390,211	2,184,303	4,029,512

Source : Thai BMA

* Top 2 most active investors



Top Ten Short Sale

Acc % Short Sale Volume Comparing with Main Board				
	-1 Day	-1 Week	-1 Month	-3 Month
BCH-R	22.17	9.74	13.40	12.35
RATCH-R	21.02	9.54	13.15	11.09
CENTEL-R	20.42	8.78	9.41	8.48
CBG-R	19.82	14.33	12.34	12.08
EGCO-R	18.06	13.48	12.88	13.49
STEC	16.05	5.25	7.02	6.37
IRPC-R	15.97	11.02	9.58	9.92
DOHOME	15.33	12.20	8.10	6.85
MTC-R	14.58	10.70	10.51	8.81
AP	14.36	12.05	6.84	6.29

Source : SET Smart

Thai NVDR Trading Data by Stock

Top Net Buy (Btmn)						Top Net Sell (Btmn)					
Stock	23-Jun-23	26-Jun-23	27-Jun-23	28-Jun-23	29-Jun-23	Stock	23-Jun-23	26-Jun-23	27-Jun-23	28-Jun-23	29-Jun-23
DELTA	-53.63	-120.94	-24.28	-17.74	775.40	CPALL	-62.84	120.82	-330.44	90.76	-309.61
TTB	78.91	77.46	-135.80	53.19	436.23	GULF	53.93	33.43	63.36	72.32	-287.70
EA	33.61	118.95	107.99	194.93	301.29	PTT	-100.18	-3.64	-167.43	21.43	-265.31
PTTEP	-5.47	-219.79	-40.06	-84.87	154.16	BBL	59.05	-23.60	-55.80	-230.13	-168.35
GPSC	16.59	-12.49	38.83	211.68	131.57	TRUE	124.48	-8.74	2.38	48.37	-142.46
SCB	-148.33	65.00	-355.04	67.29	129.89	BDMS	-146.87	-103.98	-43.59	-101.57	-131.88
CPN	113.46	5.44	29.62	49.16	102.47	BTG	6.50	22.47	11.47	12.10	-131.69
KCE	32.64	-105.23	20.04	-19.60	85.68	MINT	-2.12	-70.70	-84.38	29.92	-106.90
BANPU	-9.77	15.60	-5.64	34.79	60.49	KBANK	-40.67	-102.44	-157.11	125.41	-102.55
TISCO	-21.31	11.76	5.60	18.03	58.90	AOT	-106.72	-339.57	-695.07	145.43	-101.62
JMART	-6.34	159.63	164.70	23.94	54.19	IVL	2.87	-20.53	-59.12	-7.42	-89.40
BCP	16.91	122.44	42.91	63.48	51.45	MTC	21.33	25.20	11.95	-52.20	-75.62
CPAXT	-9.88	35.92	46.60	-9.40	50.70	ADVANC	-175.93	-65.53	-141.58	19.98	-72.24
GUNKUL	12.71	-4.73	42.41	14.33	41.72	BCH	-55.10	-45.03	10.65	38.89	-71.93
TCAP	-6.90	18.63	1.55	18.73	39.23	INTUCH	-38.64	-26.53	-42.66	27.46	-60.94
OR	10.62	9.53	2.28	53.99	28.97	BH	-16.54	-9.34	-115.03	-64.77	-57.85
STGT	0.20	-9.83	-6.60	-9.14	28.19	PTTGC	14.06	2.42	-14.20	69.08	-55.95
SAPPE	17.94	55.14	14.45	2.09	26.99	LH	-67.04	-31.56	-50.26	-3.16	-49.79
TOP	-13.10	-59.53	-3.40	-25.73	26.75	EGCO	-20.80	-6.58	-9.21	9.43	-48.03
NEX	1.85	-13.27	23.53	44.28	25.63	SAWAD	-8.23	41.41	48.95	-66.07	-47.98

Source: SET

Source: SET

Net Buy/Sell 5 Days

Value (% of Mkt Cap.)		
Top Buy	Top Sell	
JMART	AU	-0.70%
OTO	TBN	-0.61%
PRAPAT	PSL	-0.55%
SINGER	MASTER	-0.51%
SUN	ESSO	-0.40%
SGC	RS	-0.38%
BEC	TU	-0.36%
STEC	PROEN	-0.32%
BCP	ECF	-0.30%
BLC	BCH	-0.28%
BEAUTY	SNNP	-0.28%
TIPCO	WARRIX	-0.28%
MENA	SABINA	-0.27%
GLORY	PJW	-0.25%
CHG	AMATA	-0.24%
YONG	LH	-0.20%
SAPPE	MTW	-0.20%
XO	HMPRO	-0.19%
NEX	SPALI	-0.19%
GUNKUL	SAT	-0.19%

Source: SET

NVDR Trading by Sector

	Value (Btmn)			29-Jun-23 (%)	5 Days (%)
	Buy	Sell	Total		
Energy & Utilities	3,058.77	2,921.28	5,980.05	52.96%	54.74%
Banking	2,419.95	2,028.57	4,448.52	47.67%	49.50%
Electronic Components	1,671.79	837.41	2,509.20	83.66%	66.26%
Health Care Services	992.06	1,234.27	2,226.33	60.99%	64.25%
Commerce	980.29	1,226.65	2,206.94	56.86%	56.16%
Information & Communication T	595.86	784.78	1,380.64	49.15%	51.35%
Food & Beverage	627.19	726.70	1,353.89	53.08%	50.25%
Finance & Securities	575.93	700.67	1,276.60	52.11%	52.36%
Property Development	632.40	562.94	1,195.33	52.87%	51.48%
Transportation & Logistics	532.11	633.18	1,165.29	61.54%	60.99%
Petrochemicals & Chemicals	235.38	380.81	616.18	67.31%	68.33%
Construction Materials	216.65	177.49	394.14	58.42%	62.71%
Tourism & Leisure	103.61	252.52	356.13	48.13%	47.40%
Packaging	107.00	90.34	197.34	57.40%	47.80%
Insurance	96.38	54.65	151.03	64.11%	47.09%
Media & Publishing	96.12	48.24	144.36	36.77%	44.18%
Agribusiness	79.97	49.72	129.69	47.55%	44.46%
Automotive	74.04	32.88	106.92	29.53%	34.47%
Construction Services	54.66	33.95	88.62	38.99%	36.14%
Professional Services	24.18	47.60	71.77	43.05%	43.20%

*% of Trading Volume in Underlying Securities traded in each sector

Source: SET, KS Research



Daily Driver Stats (Market Summary)

	Current Index	%Change					52 week	
		1D	1W	1M	1Y	YTD	High	Low
World Stock Index								
Dow Jones	34,122.42	0.80%	0.52%	3.11%	10.19%	2.94%	34,589.77	28,725.51
S&P 500	4,396.44	0.45%	0.33%	4.54%	14.75%	14.51%	4,425.84	3,577.03
Nasdaq	13,591.33	-0.00%	-0.29%	4.74%	20.04%	29.86%	13,782.82	10,213.29
FTSE 100	7,471.69	-0.38%	-0.40%	-2.04%	6.35%	0.27%	8,014.31	6,826.15
DAX	15,946.72	-0.01%	-0.26%	-0.04%	28.59%	14.53%	16,357.63	11,975.55
CAC	7,312.73	0.36%	1.52%	0.12%	26.19%	12.96%	7,577.00	5,676.87
NIKKEI	33,234.14	0.12%	-0.09%	6.41%	25.78%	27.36%	33,706.08	25,716.86
Hang Seng	18,934.36	-1.24%	-1.48%	2.07%	-13.36%	-4.28%	22,688.90	14,687.02
MSCI Ex. JP	629.40	-0.71%	-1.50%	0.85%	-3.12%	1.64%	684.51	521.77
S&P Volatility (VIX Index)	13.54	0.82%	4.88%	-22.45%	-50.84%	-37.52%	33.63	12.91
Dow Jones Real Estate	332.62	0.76%	3.07%	5.42%	-8.21%	1.48%	399.88	299.51
Dow Jones Financial Sector	727.51	1.53%	2.07%	4.71%	3.85%	0.59%	789.73	646.64
Dow Jones Construction Material	1,336.89	1.16%	4.31%	14.19%	32.97%	21.62%	1,336.89	972.09
Dow Jones Energy	671.85	1.17%	3.22%	3.17%	15.96%	-7.72%	784.57	561.89
Dow Jones Technology	5,806.31	-0.13%	-0.37%	3.54%	32.41%	44.64%	5,928.20	3,819.09
Dow Jones Health Care	1,399.54	0.59%	-0.91%	3.09%	1.42%	-2.99%	1,481.37	1,291.08
Dow Jones Consumer Services	1,359.01	-0.20%	0.65%	6.00%	16.50%	19.84%	1,375.00	1,114.84
SET Indices								
SET Index	1,479.57	0.86%	-1.97%	-3.98%	-4.01%	-11.33%	1,691.41	1,466.93
SET 100 Index	2,004.16	0.80%	-1.80%	-3.38%	-6.07%	-11.24%	2,286.56	1,988.25
SET 50 Index	902.65	0.69%	-1.75%	-3.12%	-4.33%	-10.21%	1,017.96	896.42
MAI Index	452.57	2.41%	-2.96%	-6.99%	-20.33%	-22.53%	689.31	441.94
Energy	20,851.41	2.64%	-0.01%	-1.99%	-12.59%	-16.97%	25,830.76	20,314.34
Bank	381.47	0.32%	-2.72%	-2.29%	5.55%	-1.76%	407.02	343.28
Property	236.70	0.47%	-2.03%	-5.69%	4.03%	-13.06%	275.37	227.52
Transportation	343.86	0.21%	-1.35%	0.20%	-3.33%	-8.36%	381.89	332.37
Construction Materials	8,326.61	-0.28%	-2.20%	-4.38%	-11.27%	-10.02%	9,697.61	8,203.88
ICT	151.04	0.53%	0.17%	-4.24%	-12.58%	-8.79%	179.75	148.73
Electronic	11,041.07	-1.70%	-5.49%	-4.28%	133.00%	6.40%	13,887.82	4,689.40
Commerce	33,799.80	0.19%	-2.79%	-8.46%	0.02%	-13.64%	40,862.27	32,842.49
Hospitality & Leisure	632.49	1.79%	-0.65%	-0.45%	12.63%	-1.90%	713.33	538.88
Fixed Income and FX								
US 2-Y yield	4.86	3.17%	1.43%	6.52%	72.41%	9.79%	5.07	2.82
US 5-Y yield	4.13	4.13%	2.20%	5.19%	46.64%	3.17%	4.44	2.63
US 10-Y yield	3.84	3.52%	1.15%	1.05%	36.82%	-0.94%	4.24	2.57
US Ted Spread	0.21	-2.07%	-15.99%	-13.58%	-68.66%	-49.84%	0.68	0.10
Thai 2-Y yield	2.14	0.19%	0.42%	1.87%	22.86%	31.18%	2.14	1.50
Thai 5-Y yield	2.32	0.05%	-1.06%	4.27%	-4.88%	18.43%	2.80	1.89
Thai 10-Y yield	2.59	0.29%	-0.14%	0.38%	-7.68%	-2.11%	3.32	2.29
Thai TED Spread	0.30	2.90%	7.63%	26.48%	121.31%	-36.64%	0.69	0.12
Dollar Index	103.34	0.42%	0.93%	-0.83%	-3.00%	-0.17%	114.11	101.01
French CDS USD SR 5Y	25.28	-2.37%	-4.64%	-8.39%	2.14%	-6.94%	35.17	20.54
Portugal 5Yr USD CDS	13.74	0.00%	0.00%	0.00%	0.00%	0.00%	13.74	13.74
Ireland 5Yr USD CDS	24.92	0.13%	0.94%	-4.02%	44.97%	-8.45%	29.61	16.91
Spain 5Yr USD CDS	29.78	0.00%	0.00%	0.00%	0.00%	0.00%	29.78	29.78
Italy 5Yr USD CDS	131.85	0.00%	0.00%	0.00%	-5.72%	0.00%	179.25	126.80
German 5Yr USD CDS	14.94	5.84%	6.10%	8.10%	13.58%	-20.96%	29.20	12.28
Thailand 5Yr CDS	52.58	0.00%	0.61%	-3.51%	6.47%	-14.35%	94.13	45.14
Indonesia 5Yr CDS	87.83	-0.04%	2.99%	-2.74%	-39.78%	-11.80%	164.43	78.58
Philippines 5Yr CDS	83.01	0.15%	1.92%	-4.48%	-36.66%	-14.52%	153.34	78.58
USD : EURO	1.09	-0.25%	-0.70%	1.99%	6.10%	2.42%	1.11	0.96
USD : POUND	0.79	0.32%	1.02%	-2.44%	-4.98%	-4.80%	0.94	0.78
USD : Yen	144.18	0.06%	1.49%	2.78%	6.02%	9.33%	151.34	128.37
USD : Yuan	7.24	-0.13%	0.78%	2.23%	7.94%	4.77%	7.32	6.69



Source: Bloomberg

Daily Driver Stats (Commodity)

Current Price	Current Index	%Change					52 week		Related Stocks
		1D	1W	1M	1Y	YTD	High	Low	
Nymex Futures 1 M (USD/bbl)	69.86	0.43%	0.50%	-3.87%	-29.79%	-12.96%	108.43	66.74	PTT, PTTEP
GRM (USD/bbl)	3.88	0.00%	288.00%	-2.27%	-81.73%	-65.51%	23.04	-2.95	PTTGC, TOP, IRPC, ESSO, SPRC
Newcastle Coal Price (USD/tonne)*	118.03	0.00%	-9.28%	-20.54%	-69.50%	-70.79%	457.12	118.03	BANPU, LANNA, UMS
Baltic Dry Index (BDI)	1,138.00	0.00%	-6.41%	-2.90%	-45.76%	-24.88%	2,240.00	530.00	TTA, PSL, RCL, ASMAR
Gold (USD/ounce)	1,909.94	0.15%	-0.97%	-1.83%	6.03%	4.71%	2,039.98	1,621.56	
Thai Gold Bar (Bath/15.244 g)	32,252.16	0.07%	0.44%	0.10%	4.71%	8.30%	32,910.00	29,210.00	
Near Month Gold Future (Baht)	32,050.00	0.00%	0.47%	0.47%	5.25%	7.73%	32,700.00	29,100.00	
Silver (USD/ounce)	2,283.00	0.97%	0.93%	-1.36%	15.07%	-4.66%	2,602.50	1,777.00	
Copper Spot (USD/MT)	8,177.00	-1.00%	-4.69%	0.88%	6.78%	-2.24%	9,330.77	7,160.00	
CRB Index	259.08	-0.06%	-2.50%	-0.62%	-6.86%	-6.72%	301.75	253.85	
Zinc (USD/tonne)	2,341.50	-0.34%	-4.66%	-0.09%	-21.74%	-21.23%	3,686.50	2,248.50	PDI
Malaysian Palm Oil (MYR/tonne)	3,721.00	0.00%	2.85%	4.26%	-14.46%	-8.08%	5,080.00	3,275.00	TVO, UVAN, UPOIC
Sugar Price (US cent/lb)	22.08	-2.30%	-11.57%	-12.17%	27.63%	23.91%	26.30	16.26	KBS, KSL, KTIS, BRR
Soybeans (USD/lb)	14.71	2.22%	-2.49%	8.14%	-5.87%	-1.75%	17.30	13.19	
Soybean Oil (USD/pound)	61.32	0.00%	-1.79%	18.91%	-11.04%	-12.62%	80.92	50.02	TVO, UVAN, UPOIC
Soybean Meal (USD/short ton)*	419.40	0.00%	0.00%	2.22%	-12.39%	-18.09%	512.05	405.80	
Wheat (USD/bu.)	653.00	-0.42%	-11.64%	6.01%	-17.73%	-17.55%	938.00	591.00	
Rubber (JPY/kg)	205.30	-0.15%	-0.58%	-2.56%	-20.21%	-5.83%	258.20	204.00	STA, TRUBB
Broiler - farm gate price (Bt/kg)	45.50	0.00%	-1.09%	-3.19%	12.35%	10.98%	52.00	30.00	CPF, GFPT
Swine - farm gate price (Bt/kg)	72.00	0.00%	0.00%	-12.20%	-36.56%	17.14%	114.50	59.00	CPF
Ethylene -S.Korea, FOB (USD/tonne)*	720.00	0.00%	0.00%	-12.73%	-24.61%	-14.79%	1,005.00	720.00	
Propylene -S.Korea, FOB (USD/tonne)*	710.00	0.00%	0.71%	-10.69%	-26.80%	-18.39%	1,000.00	705.00	
HDPE -SE Asia, CFR (USD/tonne)*	980.00	0.00%	-1.01%	-5.77%	-20.33%	-3.92%	1,230.00	980.00	
PVC -SE Asia, CFR (USD/tonne)*	780.00	0.00%	0.00%	-4.88%	-35.00%	-9.30%	1,260.00	780.00	
Naptha C&F Japan (USD/tonne)	521.00	0.00%	-2.96%	-12.73%	-36.79%	-19.68%	824.25	511.00	
Ethylene Spread (Olefin)*	199.00	0.00%	8.67%	-12.72%	52.20%	1.34%	339.50	12.00	PTTGC
Propylene Spread (Olefin)*	189.00	0.00%	12.42%	-4.55%	29.67%	-14.62%	309.75	112.25	PTTGC
HDPE Spread (Olefin)*	459.00	0.00%	1.30%	3.61%	13.12%	23.60%	484.75	268.00	PTTGC, SCC
Hot Rolled Coil C&F Turkey (USD/tonne)	600.00	0.00%	0.00%	3.45%	-12.41%	-3.23%	760.00	560.00	SSI, GJS
Rebar (USD/tonne)	517.80	-0.19%	-1.10%	5.86%	-17.55%	-12.77%	671.86	466.77	TSTH, BSBM
Slab East C&F Asia (USD/tonne)	570.00	0.00%	-1.72%	-1.72%	-20.83%	3.64%	750.00	520.00	SSI

Note: *Weekly data

Source : Bloomberg, Refinitiv, SET Smart



Director Trade

Director Trade									
Transaction Date	Stock	Types of Securities	Name of Management	Transaction	Avg Price (Bt)	Amount (shares)	Total (Bt)	Remark	
28-Jun-23	AMARC	Common Share	Mr. UNGOON CAHNTANAVANICH	Buy	1.95	22,500	43,875		
27-Jun-23	BRI	Common Share	Mr. PEERAPONG JAROON-EK	Buy	8.54	2,267,300	19,362,742	Transacted by spouse/cohabiting couple	
28-Jun-23	BRI	Common Share	Mr. PEERAPONG JAROON-EK	Buy	8.08	1,629,600	13,167,168	Transacted by spouse/cohabiting couple	
28-Jun-23	CPW	Common Share	Mr. NARONG INTANATE	Buy	2.89	184,200	532,338	Transacted by VNET CAPITAL CO.,LTD	
28-Jun-23	ECL	Common Share	Mr. PRAPAKORN VEERAPONG	Buy	1.52	501,700	762,584		
28-Jun-23	EP	Common Share	Mr. YUTH CHINSUPAKUL	Buy	3.07	176,100	540,627		
28-Jun-23	EKH	Common Share	Mr. METHA VANADILOK	Buy	7.75	10,000	77,500		
28-Jun-23	GABLE	Common Share	Mr. PRAPAS UAHWATANASAKUL	Buy	4.93	630,000	3,105,900		
28-Jun-23	GABLE	Common Share	Mrs. PIMNARA ATHICHOTANAN	Buy	4.90	10,000	49,000		
28-Jun-23	ICN	Common Share	Mr. MONCHAI MANEPAIROJ	Buy	2.72	73,000	198,560	Transacted by spouse/cohabiting couple	
28-Jun-23	INSET	Common Share	Mr. VICHIEU JEARKJIRM	Buy	2.04	70,000	142,800		
28-Jun-23	INSET	Warrant	Mr. VICHIEU JEARKJIRM	Sell	0.19	100,000	19,000		
28-Jun-23	JR	Common Share	Mr. JARUN WIWATJESADAWUT	Buy	5.70	30,200	172,140		
28-Jun-23	JDF	Common Share	Mr. SURAPON NITIKRAIPOT	Buy	2.00	300,000	600,000		
27-Jun-23	KSL	Common Share	Mr. CHAMROON CHINTHAMMIT	Buy	3.11	400,000	1,244,000		
28-Jun-23	MJD	Common Share	Miss PETRADA POOLVORALAKS	Buy	1.39	200,000	278,000		
28-Jun-23	M	Common Share	Mr. PONGPAN PIPITVIJITKORN	Buy	46.50	10,000	465,000		
28-Jun-23	NFC	Common Share	Mr. WEERAKORN ONGSAKUL	Buy	4.00	1,200	4,800		
27-Jun-23	PERM	Common Share	Mr. CHOOCHEEP YONGWONGPAIBUI	Buy	0.94	15,300	14,382		
28-Jun-23	PERM	Common Share	Mr. CHOOCHEEP YONGWONGPAIBUI	Buy	0.94	170,000	159,800		
28-Jun-23	PL	Common Share	Mr. SARA LAMSAM	Buy	2.34	10,000	23,400		
28-Jun-23	PCC	Common Share	Mr. KITTI SUMRIT	Buy	3.20	50,000	160,000		
27-Jun-23	PRG	Common Share	Mr. SUVAIT THEERAVACHIRAKUL	Buy	10.30	2,200	22,660		
29-Jun-23	PRINC	Common Share	Mr. SATIT VIDDAYAKORN	Buy	4.08	2,900,000	11,832,000		
28-Jun-23	PRIN	Common Share	Mr. PRINYA KOVITCHINDACHAI	Buy	2.57	7,100	18,247		
28-Jun-23	PRTR	Common Share	Miss RISARA CHAROENPANICH	Buy	5.32	200,000	1,064,000		
28-Jun-23	RBF	Common Share	Mrs. PETCHARA RATANAPOOMPINY	Buy	10.80	120,000	1,296,000		
28-Jun-23	RAM	Common Share	Miss RUKKAGEE KANJANAPITAK	Buy	42.00	10,000	420,000		
28-Jun-23	RAM	Common Share	Miss RUKKAGEE KANJANAPITAK	Buy	42.25	8,600	363,350		
27-Jun-23	RCL	Common Share	Mr. TWINCHOK TANTHUWANIT	Buy	23.70	18,700	443,190		
28-Jun-23	RCL	Common Share	Mr. TWINCHOK TANTHUWANIT	Buy	23.46	76,900	1,804,074		
27-Jun-23	TITLE	Common Share	Mrs. JITTIMA SAJJAVANIJ INTUJUN'	Sell	2.40	23,300	55,920		
28-Jun-23	RS	Common Share	Mr. SURACHAI CHETCHOTISAK	Buy	13.74	3,200,000	43,968,000	Transacted by S&P FUTURE PUBLIC COMPANY LIMITED	
28-Jun-23	RS	tock Future (TFEX)	Mr. SURACHAI CHETCHOTISAK	Sell	12.86	900	11,574		
28-Jun-23	RS	tock Future (TFEX)	Mr. SURACHAI CHETCHOTISAK	Sell	14.76	2,100	30,996		
28-Jun-23	RS	tock Future (TFEX)	Mr. SURACHAI CHETCHOTISAK	Buy	13.75	900	12,375		
28-Jun-23	RS	tock Future (TFEX)	Mr. SURACHAI CHETCHOTISAK	Buy	15.56	2,100	32,676		
28-Jun-23	SKN	Common Share	Mrs. KITIYA NIEBLER	Buy	4.36	50,000	218,000	Transacted by spouse/cohabiting couple	
28-Jun-23	SKN	Common Share	Mrs. KITIYA NIEBLER	Buy	4.34	50,000	217,000	Transacted by spouse/cohabiting couple	
28-Jun-23	SANKO	Common Share	Mr. KIATTIPOOM POOMMINUN	Buy	1.10	186,000	204,600		
28-Jun-23	SIRI	Common Share	Mr. SUPANIT CHAIYAWAT	Buy	1.82	200,000	364,000	Transacted by spouse/cohabiting couple	
28-Jun-23	SCN	TSR	Mr. THANCHART KITPIPIT	Sell	0.17	220,000	37,400		
28-Jun-23	GLOBAL	Common Share	Mr. ANAWAT SURIYAWANAKUL	Buy	15.53	300,000	4,659,000		
26-Jun-23	SMART	Common Share	Mr. SURAPON TIRMARIYABUIT	Buy	0.73	50,000	36,500		
26-Jun-23	SMART	Common Share	Mr. SURAPON TIRMARIYABUIT	Buy	0.74	50,000	37,000		
28-Jun-23	STA	Common Share	Mr. VITCHAPHOL SINCHAROENKUL	Buy	16.74	60,000	1,004,400		
28-Jun-23	STC	Common Share	Mr. SURASIT CHAITRAKULTHONG	Buy	0.63	5,000	3,150		
26-Jun-23	SUPER	Common Share	Mr. JORMSUP LOCHAYA	Buy	0.52	1,000,000	520,000		
27-Jun-23	SUPER	Common Share	Mr. JORMSUP LOCHAYA	Buy	0.53	1,500,000	795,000		
28-Jun-23	SYNEX	Common Share	Mrs. CHANANYARAK PHETCHARAT	Buy	12.00	4,000	48,000		
28-Jun-23	TCMC	Common Share	Mr. PIMOL SRIVIKORN	Buy	1.83	300,000	549,000		
29-Jun-23	TEAM	Common Share	Mrs. MALIPA MANUTSATHIT	Buy	5.30	60,000	318,000		
31-May-23	TVDH	Common Share	Mr. SONGPOL SHANMATKIT	Buy	0.50	305,500	152,750		
28-Jun-23	UTP	Common Share	Mr. MONGKOL MANGKORNKANOK	Buy	10.45	33,300	347,985		

Source : www.sec.or.th



Insider Trading

Change 1W (Btmn)		Change 1M (Btmn)		Change 3M (Btmn)		Change 6M (Btmn)		Change YTD (Btmn)	
Gainers		Gainers		Gainers		Gainers		Gainers	
WARRIX	157.99	MPIC	624.85	GULF	817.74	GULF	1228.48	GULF	1228.48
MALEE	80.40	WARRIX	156.98	MPIC	624.85	SABUY	737.61	SABUY	737.61
SA	37.11	MALEE	108.60	BTS	439.15	MPIC	624.85	MPIC	624.85
A5	22.55	SSP	100.20	SABUY	267.01	BTS	465.91	BTS	465.91
GABLE	19.78	SA	40.68	JKN	168.08	GUNKUL	370.14	GUNKUL	370.14
TBN	17.58	GBX	38.67	WARRIX	157.43	ORI	253.49	ORI	253.49
RS	11.61	BCP	33.43	MALEE	108.74	PLANB	199.16	PLANB	199.16
XO	10.75	XO	32.40	A5	100.87	JKN	168.08	JKN	168.08
MEGA	9.97	A5	22.55	SSP	100.20	WARRIX	161.35	WARRIX	161.35
MGC	4.31	JMT	21.37	RS	97.69	MALEE	108.74	MALEE	108.74
Losers		Losers		Losers		Losers		Losers	
FTI	-33.00	STEC	-433.74	BDMS	-805.91	JMART	-1608.29	JMART	-1608.29
TVO	-7.68	SISB	-378.49	STEC	-433.74	BE8	-1130.85	BE8	-1130.85
AF	-2.94	BDMS	-343.48	RAM	-411.53	RAM	-443.75	RAM	-443.75
SABUY	-2.29	GIFT	-221.11	SISB	-378.49	STEC	-433.74	STEC	-433.74
MBAX	-2.16	TU	-184.82	GIFT	-221.11	SISB	-378.78	SISB	-378.78
BCP	-1.80	RAM	-181.48	MENA	-208.25	BDMS	-250.61	TMC	-227.93
SMART	-1.79	SICT	-88.86	TU	-190.94	TMC	-227.93	MENA	-208.25
TTB	-1.11	EMC	-57.31	PROEN	-119.85	MENA	-208.25	TU	-188.15
STECH	-0.50	NETBAY	-41.80	SICT	-88.36	TU	-188.15	MTW	-150.98
BE8	-0.33	MTW	-33.35	MTW	-67.60	MTW	-150.98	BDMS	-145.36

Source: SEC, KS Research, data up to 23 June 2023

Foreign Ownership - top ten gainers and losers

Change 1D		Change 1W		Change 1M		Change 3M		Change YTD	
Gainers		Gainers		Gainers		Gainers		Gainers	
SINGER	0.81	JMART	2.20	JMART	2.08	TCAP	4.47	SAWAD	6.00
JMART	0.76	SINGER	1.15	BCP	1.75	CK	2.87	CK	5.93
MINT	0.18	SIRI	1.15	TCAP	1.42	SCB	2.26	JMART	4.03
GUNKUL	0.16	BEC	0.72	SIRI	1.22	TTB	1.84	AMATA	3.75
SAWAD	0.16	BCP	0.71	TTB	1.16	GUNKUL	1.45	BBL	3.57
JMT	0.13	MEGA	0.49	STA	1.07	MEGA	1.36	TCAP	3.18
STGT	0.12	MINT	0.41	MINT	0.88	MINT	1.29	TTB	2.52
NEX	0.11	STA	0.31	CPAXT	0.88	KTB	1.17	HANA	2.35
BCP	0.10	TTB	0.30	SCB	0.72	BCPG	1.03	MINT	1.98
SABUY	0.10	WHA	0.26	RBF	0.56	WHA	0.99	CENDEL	1.86
Losers		Losers		Losers		Losers		Losers	
PSL	-0.75	PSL	-1.06	VGI	-6.80	VGI	-6.31	KKP	-10.93
TU	-0.17	TU	-0.71	BCH	-2.99	BANPU	-5.16	BANPU	-8.20
OSP	-0.17	TIDLOR	-0.48	TU	-2.89	TISCO	-4.42	TU	-7.20
SCB	-0.14	LH	-0.42	LH	-2.33	TU	-4.31	VGI	-6.51
TTB	-0.09	HANA	-0.41	HANA	-2.25	BCH	-3.99	TIDLOR	-4.83
CPF	-0.07	BCH	-0.37	BANPU	-2.03	LH	-3.68	TISCO	-4.73
AOT	-0.07	SPALI	-0.37	PSL	-1.91	KKP	-3.17	BCH	-4.54
SPALI	-0.06	KCE	-0.33	JMT	-1.28	CHG	-2.64	ESSO	-4.46
PTTEP	-0.05	OSP	-0.31	AP	-1.27	TIDLOR	-2.42	KBANK	-4.10
LH	-0.05	EGCO	-0.29	SAWAD	-1.23	AP	-2.32	TOP	-3.51

Source: SET100, Setsmart



Economic Calendar

Date Time	Country	Event	Period	Survey	Actual	Prior	Revised
06/30/2023 11:00	Thailand	Capacity Utilization ISIC	May	--	--	53.82	--
06/30/2023 11:00	Thailand	Mfg Production Index ISIC NSA YoY	May	-4.80%	--	-8.14%	--
06/30/2023 14:00	Thailand	BoP Current Account Balance	May	-\$1100m	--	-\$476m	--
06/30/2023 14:30	Thailand	BoP Overall Balance	May	--	--	-\$1659m	--
06/30/2023 14:30	Thailand	Imports	May	--	--	\$21433m	--
06/30/2023 14:30	Thailand	Exports	May	--	--	\$21514m	--
06/30/2023 14:30	Thailand	Trade Balance	May	--	--	\$80m	--
06/30/2023 14:30	Thailand	Exports YoY	May	--	--	-4.90%	--
06/30/2023 14:30	Thailand	Foreign Reserves	Jun-23	--	--	\$220.7b	--
06/30/2023 14:30	Thailand	Forward Contracts	Jun-23	--	--	\$29.2b	--
06/30/2023 14:30	Thailand	Imports YoY	May	--	--	-3.70%	--
07/03/2023 07:30	Thailand	S&P Global Thailand PMI Mfg	Jun	--	--	58.2	--
07/03/2023 14:30	Thailand	Business Sentiment Index	Jun	--	--	49.7	--
07/05/2023 10:30	Thailand	CPI Core YoY	Jun	1.38%	--	1.55%	--
07/05/2023 10:30	Thailand	CPI NSA MoM	Jun	0.47%	--	-0.71%	--
07/05/2023 10:30	Thailand	CPI YoY	Jun	0.10%	--	0.53%	--
07/07/2023 14:30	Thailand	Foreign Reserves	Jun-30	--	--	--	--
07/07/2023 14:30	Thailand	Forward Contracts	Jun-30	--	--	--	--
07/07/2023 07:13	Thailand	Consumer Confidence	Jun	--	--	55.7	--
07/07/2023 07:13	Thailand	Consumer Confidence Economic	Jun	--	--	50.2	--
06/30/2023 06:30	Japan	Tokyo CPI YoY	Jun	3.40%	3.10%	3.20%	--
06/30/2023 06:30	Japan	Tokyo CPI Ex-Fresh Food YoY	Jun	3.40%	3.20%	3.20%	3.10%
06/30/2023 06:30	Japan	Tokyo CPI Ex-Fresh Food, Energy YoY	Jun	4.00%	3.80%	3.90%	--
06/30/2023 06:30	Japan	Jobless Rate	May	2.60%	2.60%	2.60%	--
06/30/2023 06:30	Japan	Job-To-Applicant Ratio	May	1.32	1.31	1.32	--
06/30/2023 06:50	Japan	Industrial Production MoM	May P	-1.00%	-1.60%	0.70%	--
06/30/2023 06:50	Japan	Industrial Production YoY	May P	4.30%	4.70%	-0.70%	--
06/30/2023 08:30	China	Composite PMI	Jun	--	--	52.9	--
06/30/2023 08:30	China	Manufacturing PMI	Jun	49	--	48.8	--
06/30/2023 08:30	China	Non-manufacturing PMI	Jun	53.5	--	54.5	--
06/30/2023 12:00	Japan	Housing Starts YoY	May	-2.70%	--	-11.90%	--
06/30/2023 12:00	Japan	Annualized Housing Starts	May	0.817m	--	0.771m	--
06/30/2023 16:00	Eurozone	CPI Estimate YoY	Jun	5.60%	--	--	--
06/30/2023 16:00	Eurozone	CPI MoM	Jun P	0.30%	--	--	--
06/30/2023 16:00	Eurozone	CPI Core YoY	Jun P	5.50%	--	5.30%	--
06/30/2023 16:00	Eurozone	Unemployment Rate	May	6.50%	--	6.50%	--
06/30/2023 19:30	United States	Personal Income	May	0.30%	--	0.40%	--
06/30/2023 19:30	United States	Personal Spending	May	0.20%	--	0.80%	--
06/30/2023 19:30	United States	Real Personal Spending	May	0.10%	--	0.50%	--
06/30/2023 19:30	United States	PCE Deflator MoM	May	0.10%	--	0.40%	--
06/30/2023 19:30	United States	PCE Deflator YoY	May	3.80%	--	4.40%	--
06/30/2023 19:30	United States	PCE Core Deflator MoM	May	0.30%	--	0.40%	--
06/30/2023 19:30	United States	PCE Core Deflator YoY	May	4.70%	--	4.70%	--
06/30/2023 20:45	United States	MNI Chicago PMI	Jun	43.8	--	40.4	--
06/30/2023 21:00	United States	U. of Mich. Sentiment	Jun F	63.9	--	63.9	--
06/30/2023 21:00	United States	U. of Mich. Current Conditions	Jun F	68	--	68	--
06/30/2023 21:00	United States	U. of Mich. Expectations	Jun F	61.3	--	61.3	--
06/30/2023 21:00	United States	U. of Mich. 1 Yr Inflation	Jun F	3.30%	--	3.30%	--
06/30/2023 21:00	United States	U. of Mich. 5-10 Yr Inflation	Jun F	3.00%	--	3.00%	--

Source : Bloomberg



Economic Calendar

Date Time	Country	Event	Period	Survey	Actual	Prior	Revised
07/03/2023 06:50	Japan	Tankan Large Mfg Index	2Q	3	--	1	--
07/03/2023 06:50	Japan	Tankan Large Non-Mfg Index	2Q	22	--	20	--
07/03/2023 06:50	Japan	Tankan Large Mfg Outlook	2Q	4	--	3	--
07/03/2023 06:50	Japan	Tankan Large Non-Mfg Outlook	2Q	21	--	15	--
07/03/2023 06:50	Japan	Tankan Large All Industry Capex	2Q	9.90%	--	3.20%	--
07/03/2023 06:50	Japan	Tankan Small Mfg Index	2Q	-4	--	-6	--
07/03/2023 06:50	Japan	Tankan Small Non-Mfg Index	2Q	10	--	8	--
07/03/2023 06:50	Japan	Tankan Small Mfg Outlook	2Q	-3	--	-4	--
07/03/2023 06:50	Japan	Tankan Small Non-Mfg Outlook	2Q	8	--	3	--
07/03/2023 07:30	Japan	Jibun Bank Japan PMI Mfg	Jun F	--	--	49.8	--
07/03/2023 08:45	China	Caixin China PMI Mfg	Jun	50	--	50.9	--
07/03/2023 15:00	Eurozone	HCOB Eurozone Manufacturing PMI	Jun F	43.6	--	43.6	--
07/03/2023 20:45	United States	S&P Global US Manufacturing PMI	Jun F	--	--	46.3	--
07/03/2023 21:00	United States	Construction Spending Revisions	--	--	--	--	--
07/03/2023 21:00	United States	Construction Spending MoM	May	0.40%	--	1.20%	--
07/03/2023 21:00	United States	ISM Manufacturing	Jun	47.1	--	46.9	--
07/03/2023 21:00	United States	ISM Prices Paid	Jun	--	--	44.2	--
07/03/2023 21:00	United States	ISM Employment	Jun	--	--	51.4	--
07/03/2023 21:00	United States	ISM New Orders	Jun	--	--	42.6	--
07/03/2023 07/04	United States	Wards Total Vehicle Sales	Jun	15.25m	--	15.05m	--
07/04/2023 06:50	Japan	Monetary Base YoY	Jun	--	--	-1.10%	--
07/04/2023 06:50	Japan	Monetary Base End of period	Jun	--	--	¥672.3t	--
07/05/2023 07:30	Japan	Jibun Bank Japan PMI Composite	Jun F	--	--	52.3	--
07/05/2023 07:30	Japan	Jibun Bank Japan PMI Services	Jun F	--	--	54.2	--
07/05/2023 08:45	China	Caixin China PMI Composite	Jun	--	--	55.6	--
07/05/2023 08:45	China	Caixin China PMI Services	Jun	56.2	--	57.1	--
07/05/2023 15:00	Eurozone	HCOB Eurozone Composite PMI	Jun F	50.3	--	50.3	--
07/05/2023 15:00	Eurozone	HCOB Eurozone Services PMI	Jun F	52.4	--	52.4	--
07/05/2023 16:00	Eurozone	PPI MoM	May	--	--	-3.20%	--
07/05/2023 16:00	Eurozone	PPI YoY	May	--	--	1.00%	--
07/05/2023 21:00	United States	Factory Orders	May	0.60%	--	0.40%	--
07/05/2023 21:00	United States	Factory Orders Ex Trans	May	--	--	-0.20%	--
07/05/2023 21:00	United States	Durable Goods Orders	May F	--	--	1.70%	--
07/05/2023 21:00	United States	Durables Ex Transportation	May F	--	--	0.60%	--
07/05/2023 21:00	United States	Cap Goods Orders Nondef Ex Air	May F	--	--	0.70%	--
07/05/2023 21:00	United States	Cap Goods Ship Nondef Ex Air	May F	--	--	0.20%	--
07/06/2023 01:00	United States	FOMC Meeting Minutes	Jun-14	--	--	--	--
07/06/2023 06:50	Japan	Foreign Buying Japan Stocks	Jun-30	--	--	-\$543.8b	--
07/06/2023 06:50	Japan	Foreign Buying Japan Bonds	Jun-30	--	--	-\$560.9b	--
07/06/2023 06:50	Japan	Japan Buying Foreign Bonds	Jun-30	--	--	¥155.6b	--
07/06/2023 06:50	Japan	Japan Buying Foreign Stocks	Jun-30	--	--	¥70.4b	--
07/06/2023 09:00	Japan	Tokyo Avg Office Vacancies	Jun	--	--	6.16	--
07/06/2023 16:00	Eurozone	Retail Sales MoM	May	0.20%	--	--	--
07/06/2023 16:00	Eurozone	Retail Sales YoY	May	-2.70%	--	-2.60%	--
07/06/2023 18:00	United States	MBA Mortgage Applications	Jun-30	--	--	3.00%	--
07/06/2023 18:30	United States	Challenger Job Cuts YoY	Jun	--	--	2.867	--
07/06/2023 19:15	United States	ADP Employment Change	Jun	250k	--	278k	--
07/06/2023 19:30	United States	Trade Balance	May	-\$68.3b	--	-\$74.6b	--
07/06/2023 19:30	United States	Initial Jobless Claims	Jul-01	--	--	239k	--
07/06/2023 19:30	United States	Continuing Claims	Jun-24	--	--	1742k	--

Source : Bloomberg



Company's Calendar

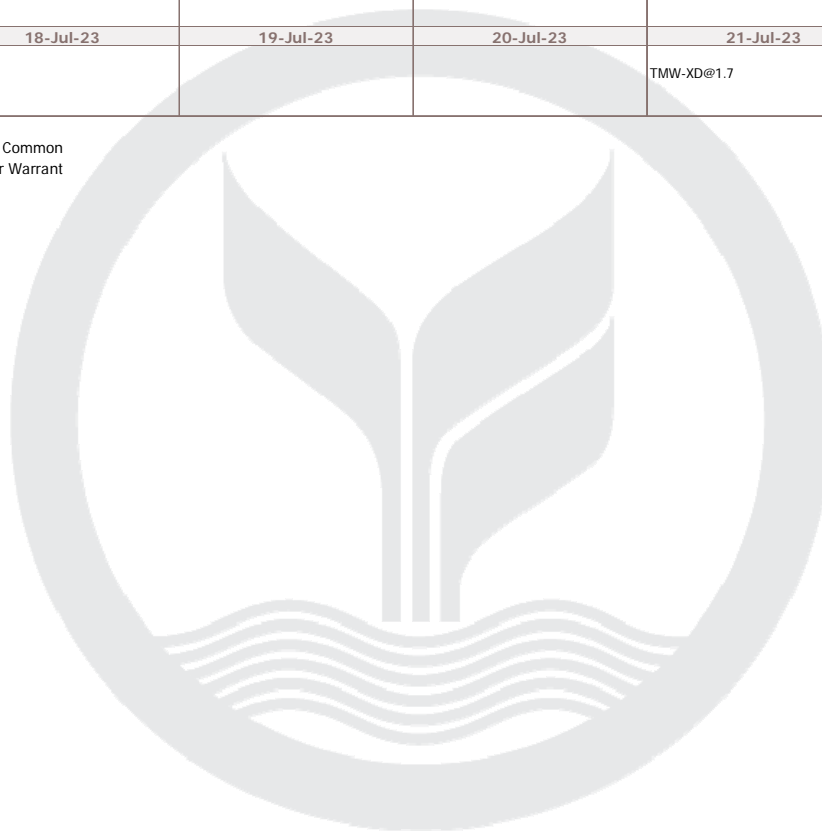
As of 29 June 2023					
Mon	Tue	Wed	Thu	Fri	Sat
26-Jun-23	27-Jun-23	28-Jun-23	29-Jun-23	30-Jun-23	1-Jul-23
				New Listing: TPL	
3-Jul-23	4-Jul-23	5-Jul-23	6-Jul-23	7-Jul-23	8-Jul-23
	OSP-XD@0.8 STANLY-XD@20	KUN-XW@3(O):1(N)	LHSC-XD@0.13 QHPPF-XD@0.12	KC-XR1(O):1.7(N)@0.12	
10-Jul-23	11-Jul-23	12-Jul-23	13-Jul-23	14-Jul-23	15-Jul-23
	KGEN-XW@3(O):1(N)				
17-Jul-23	18-Jul-23	19-Jul-23	20-Jul-23	21-Jul-23	22-Jul-23
				TMW-XD@1.7	

Remark

XD - Cash Dividend XR - Rights for Common

XD(ST) - Stock Dividend XW - Rights for Warrant

Source : SET as of previous trading day





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Neutral: Expected total return between -10% and 10% within a 12-month period

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