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THAILAND | AFTERNOON STRATEGY

# Trading Ideas

ส่องประเด็น เฟ้นหุ้นเด็ด

**STOCK MARKETS**

| | Recent | Change | %Chg |
|---|---|---|---|
| China | 3,210.24 | 27.86 | 0.88% |
| Hong Kong | 19,008.44 | 74.08 | 0.39% |
| Japan | 33,115.43 | -118.71 | -0.36% |
| Korea | 2,568.90 | 18.88 | 0.74% |
| Singapore | 3,211.34 | 4.06 | 0.13% |
| Thailand | 1,502.19 | 22.62 | 1.53% |

**FUTURES & COMMODITIES**

| | Recent | Change | %Chg |
|---|---|---|---|
| DJ Futures | 34,363.00 | 10.00 | 0.03% |
| NASDAQ Futures | 15,149.75 | 49.50 | 0.33% |
| Gold Futures | 1,908.60 | -0.60 | -0.03% |
| Brent Crude Futures | 74.59 | 0.08 | 0.11% |
| Bitcoin | 31,265.00 | 225.00 | 0.72% |

**CURRENCY MARKETS**

| | Recent | Change | %Chg |
|---|---|---|---|
| US Dollar Index | 103.280 | -0.079 | -0.08% |
| USD/THB | 35.6160 | 0.154 | 0.43% |

**MARKET MOVERS**

| | Recent | %Chg | Impact |
|---|---|---|---|
| GULF | 47.00 | 5.03 | 2.12 |
| CRC | 39.25 | 7.53 | 1.32 |
| PTT | 33.25 | 1.53 | 1.15 |
| CPALL | 62.50 | 2.46 | 1.08 |
| ADVANC | 215.00 | 1.90 | 0.96 |
| | | | |
| DELTA | 91.00 | -1.09 | -1.00 |
| BDMS | 27.25 | -1.80 | -0.64 |
| BTS | 7.40 | -0.67 | -0.05 |
| OSP | 29.75 | 0.00 | 0.00 |
| RATCH | 36.00 | 0.00 | 0.00 |

**MARKET BREADTH ***

| | Bulls | Boars | Bears |
|---|---|---|---|
| Count | 17% | 43% | 40% |
| Market Cap | 23% | 37% | 40% |

**Source:** Aspen Graphics

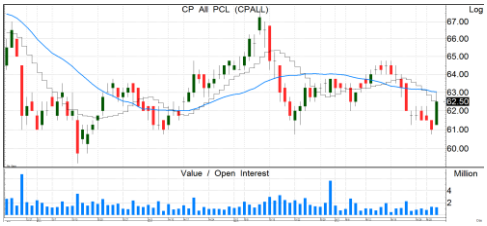
* SET100 constituents

## MARKET WRAP

- เช้านี้ตลาดหุ้นดีดกลับอย่างแรงจากเขต "ขายมากเกินไป" (oversold)
- โมเมนตัมระยะสั้นแข็งแรงขึ้น เริ่มพลิกกลับมาเป็นบวกอีกครั้ง
- ในเชิงกลยุทธ์ เราแนะนำให้ปรับเพิ่มน้ำหนักหุ้นจาก 70% เป็น 85%

## STOCK GRAB

### CPALL | ซื้อ | TP=73 บ.

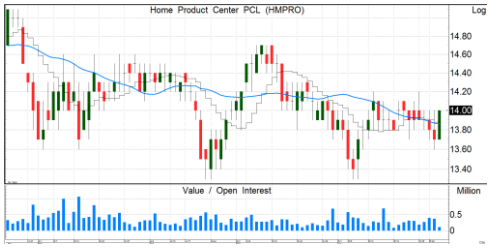



- กำไร 1Q66 +19.4% YoY และ +31.4% QoQ จาก 7-11 ที่มีกำไรเติบโตดีถึง 27% YoY และบ.ย่อย MAKRO มีกำไรเติบโต 5.6% YoY
- แนวโน้ม 2Q66 กำไรยังเติบโตดีต่อเนื่อง โดยได้รับผลบวกจากอากาศร้อนจัด หนุนเครื่องดื่มขายดีมาก และ MAKRO+โลตัส ขายเครื่องทำความเย็นดีขึ้น
- 2H66 ต้นทุนทางการเงินของกลุ่ม MAKRO จะลดลงมาก หลังออกหุ้นกู้ชำระคืนเงินกู้สกุลต่างประเทศ ช่วยให้กำไรกลุ่ม MAKRO ดีขึ้นชัดเจน คาดหนุนกำไร CPALL ปี 66-67 โตเฉลี่ยปีละ 20%
- แนวรับ=61/62 แนวต้าน=64/65

### GPSC | ซื้อ | TP=74 บ.

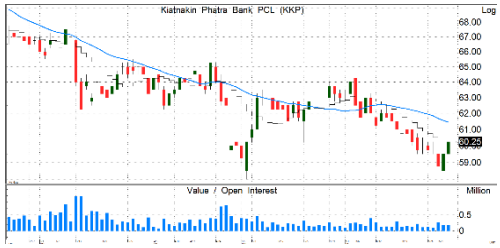
- คาดกำไร 2Q66F เติบโตต่อเนื่อง แม้ปรับลดค่า Ft ลง (พ.ค.-ส.ค. 66) เนื่องจากต้นทุนก๊าซลดลงด้วยอัตรามากกว่า และปริมาณน้ำของไซยะบุรีเพิ่มขึ้น
- ปัจจัยหนุนการเติบโตระยะยาวคือการขยายพอร์ต Renewable ในต่างประเทศโดยเฉพาะอินเดียและ Battery Value Chain (ผ่านการร่วมทุนกับ PTT)
- ผลกระทบจากข้อพิพาทจากสัญญาซื้อขายถ่านหินจำกัด และ GPSC ค่อนข้างมั่นใจว่าไม่ได้ทำผิดสัญญาฯ ตามข้อเรียกร้อง
- แนวรับ=53/54 แนวต้าน=58/60

### HMPRO | ซื้อ | TP=18 บ.




- กำไร 1Q66 +6.6% YoY จากยอดขาย +9.3% YoY และ GPM +10 bps. ชดเชยค่าใช้จ่ายเพิ่มขึ้นจากค่าไฟฟ้า+การขยายสาขาใหม่และดอกเบี้ยจ่ายเพิ่ม
- คาดกำไร 2Q66 จะเติบโต YoY ที่สูงขึ้น รับผลบวกอากาศร้อนจัด ช่วยให้เครื่องทำความเย็นขายดีมาก
- กำไร 1Q66 คิดเป็น 22.5% ของประมาณการทั้งปี 66 บวกกับคาดช่วงที่เหลือของปีนี้จะโต YoY ดีขึ้น คาดจะหนุนให้ยังกำไรปีนี้เติบโต 14.3%
- แนวรับ=13.5/13.8 แนวต้าน=14.5/14.7

### KKP | ซื้อ | TP=89 บ.




- กำไร 1Q66 +47%QoQ/ +1.4%YoY ถือเป็นไตรมาสที่มีกำไรนิวไฮ ผลจากรายการพิเศษที่เข้ามากว่า 619 ลบ.ช่วยหนุน
- คาด 2Q66F กำไรบวกเล็กน้อย YoY ผลจากสินเชื่อที่โตสูงสุดในกลุ่ม
- คุณภาพสินทรัพย์ถดถอยจากการเร่งปล่อยสินเชื่อปีก่อน น่าจะเริ่มกลับมาเป็นปกติได้ใน 2Q66-3Q66
- เป็นธนาคารที่ยังมีสินเชื่อเติบโตสูง ถือเป็นเบอร์ 1 ในธุรกิจตลาดทุน และมีความสามารถทำกำไรโดดเด่น ปันผลสูงสม่ำเสมอ ลุ้นกำไรนิวไฮอีกปีนี้
- แนวรับ=58.50/59.50 แนวต้าน=63/64.5

รายงานฉบับนี้จัดทำขึ้นโดยบริษัทหลักทรัพย์ แลนด์ แอนด์ เฮ้าส์ จำกัด (มหาชน) ("บริษัท") โดยมีวัตถุประสงค์เพื่อเผยแพร่ข้อมูลเกี่ยวกับการลงทุนเท่านั้น มิใช่การชักจูงให้ซื้อหรือขายหลักทรัพย์ที่กล่าวถึงในรายงานนี้ บริษัทเป็นหนึ่งในกลุ่มบริษัท แอล เอช ไฟแนนซ์เชียล กรุ๊ป จำกัด (มหาชน) ("LHFG") ข้อมูลต่างๆ ในรายงานฉบับนี้จัดทำขึ้นโดยได้พิจารณาแล้วว่ามาจากแหล่งข้อมูลที่ถูกต้อง และ/หรือ มีความน่าเชื่อถือ แต่บริษัทไม่อาจรับรองความถูกต้องครบถ้วนของข้อมูลดังกล่าว

การลงทุนในหลักทรัพย์มีความเสี่ยง อีกทั้งบริษัท และ/หรือ บริษัทในกลุ่ม LHFG อาจมีส่วนเกี่ยวข้องหรือผลประโยชน์ใดๆ กับบริษัทใดๆ ที่ถูกกล่าวถึงในรายงาน/บทความนี้ก็ได้ นักลงทุนจึงควรใช้ดุลยพินิจอย่างรอบคอบในการพิจารณาตัดสินใจก่อนการลงทุน บริษัทไม่รับผิดชอบต่อความเสียหายใดๆ ที่เกิดจากการนำข้อมูลหรือความเห็นในรายงานฉบับนี้ไปใช้ในทุกกรณี

**TradeMap** 6.0 | Quantamental Strategy | SET100I Constituents 1H23

Friday, June 30, 2023 12:48 PM

All data updated to close of morning/afternoon session *

Bulls = 17 Boars = 43 Bears = 40

| MarTA Score | Stock | Thematic Believability Scan: Value | Growth | Turnaround | Dividend | Specialty | Action | | Close (Bt) | Change | Chg (%) | Volume (m) | Vol/5DAvg (x) | Turnover (Bt m) | Valuation Metrics: P/E | P/B | D/P | Exponential Moving Average: 5D | 10D | 25D | 75D | 200D | MACD | Signal | MACDH | Slow Stochastic: %K | %D | RSI | Stock |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 15% | AAV | | | | | | SELL | | 2.7 | 0.02 | 0.7% | 8.8 | 0.38 | 24 | N/A | 3.9 | N/A | 2.70 | 2.74 | 2.77 | 2.79 | 2.83 | -0.04 | -0.02 | -0.01 | 12.95 | 16.80 | 42.14 | AAV |
| 44% | ACE | | | | | | ACCUMULATE | | 1.95 | 0.02 | 1.0% | 11.3 | 0.69 | 22 | 15.8 | 1.4 | N/A | 1.93 | 1.94 | 1.96 | 2.10 | 2.39 | -0.02 | -0.02 | 0.00 | 37.32 | 32.87 | 47.68 | ACE |
| 79% | ADVANC | ☺ | | | | | SBUY | ▲ | 215 | 4 | 1.9% | 4.3 | 1.22 | 929 | 23.7 | 7.9 | 3.6 | 212.71 | 213.16 | 213.81 | 211.49 | 206.34 | -0.69 | -0.59 | -0.10 | 37.39 | 37.22 | 52.81 | ADVANC |
| 51% | AMATA | | | | | | BUY | ▲ | 22.2 | 0.6 | 2.8% | 2.4 | 0.50 | 53 | 10.9 | 1.3 | 2.8 | 21.99 | 22.08 | 22.25 | 22.08 | 21.21 | -0.14 | -0.12 | -0.02 | 25.02 | 26.09 | 49.13 | AMATA |
| 23% | AOT | | | | | | SELL | | 71.5 | 0.25 | 0.4% | 5.5 | 0.41 | 395 | N/A | 9.8 | N/A | 71.47 | 71.54 | 71.55 | 71.84 | 71.71 | 0.00 | 0.05 | -0.05 | 36.87 | 47.20 | 49.34 | AOT |
| 70% | AP | ☺ | | | ☺ | | SBUY | ▲ | 11.6 | 0.3 | 2.7% | 7.9 | 0.85 | 90 | 6.3 | 0.9 | 5.8 | 11.47 | 11.50 | 11.52 | 11.63 | 11.31 | -0.02 | 0.00 | -0.02 | 43.79 | 47.39 | 52.18 | AP |
| 47% | AWC | | | | | | REDUCE | ▲ | 4.96 | 0.12 | 2.5% | 18.9 | 0.58 | 94 | 33.5 | 1.8 | 0.7 | 4.87 | 4.89 | 4.99 | 5.27 | 5.46 | -0.06 | -0.07 | 0.01 | 18.98 | 16.68 | 48.11 | AWC |
| 45% | BAM | | | | | | ACCUMULATE | ▲ | 10.6 | 0.3 | 2.9% | 5.5 | 0.49 | 58 | 12.4 | 0.8 | 5.3 | 10.42 | 10.54 | 10.91 | 12.14 | 14.16 | -0.25 | -0.24 | -0.01 | 17.37 | 17.40 | 43.00 | BAM |
| 32% | BANPU | | | | | | ACCUMULATE | ▲ | 8.75 | 0.1 | 1.2% | 46.0 | 0.56 | 401 | 2.1 | 0.6 | 12.8 | 8.79 | 8.84 | 8.79 | 9.38 | 10.67 | 0.04 | 0.08 | -0.05 | 36.60 | 53.30 | 48.25 | BANPU |
| 26% | BBL | | | | | | WBUY | | 159 | 2.5 | 1.6% | 4.9 | 0.50 | 777 | 9.2 | 0.6 | 2.9 | 158.91 | 160.04 | 160.97 | 159.40 | 152.59 | -0.97 | -0.51 | -0.46 | 34.93 | 42.76 | 43.91 | BBL |
| 41% | BCH | | | | | | ACCUMULATE | ▲ | 17.7 | 0.3 | 1.7% | 3.4 | 0.32 | 60 | 34.3 | 3.4 | 4.6 | 17.40 | 17.52 | 17.96 | 18.96 | 19.56 | -0.30 | -0.31 | 0.01 | 31.58 | 23.10 | 45.38 | BCH |
| 89% | BCP | ☺ | | | ☺ | | SBUY | | 36 | -0.25 | -0.7% | 2.6 | 0.36 | 93 | 4.6 | 0.8 | 6.1 | 35.55 | 35.28 | 34.31 | 33.00 | 32.32 | 0.65 | 0.69 | -0.04 | 75.31 | 75.47 | 63.23 | BCP |
| 42% | BCPG | | | | | | ACCUMULATE | ▲ | 9.15 | 0.1 | 1.1% | 1.7 | 0.66 | 16 | 14.8 | 0.9 | 4.0 | 9.06 | 9.08 | 9.17 | 9.42 | 9.90 | -0.06 | -0.07 | 0.01 | 24.59 | 21.98 | 48.66 | BCPG |
| 7% | BDMS | | | | | | WBUY | | 27.5 | -0.25 | -0.9% | 39.2 | 0.77 | 1,078 | 34.9 | 4.7 | 2.2 | 27.84 | 28.09 | 28.40 | 28.79 | 28.54 | -0.25 | -0.16 | -0.09 | 23.23 | 31.19 | 33.50 | BDMS |
| 35% | BEC | | | | | | SWITCH | | 8.1 | 0 | 0.0% | 0.9 | 0.33 | 7 | 37.1 | 2.6 | 2.0 | 7.97 | 8.03 | 8.23 | 8.60 | 9.81 | -0.16 | -0.18 | 0.02 | 24.30 | 16.02 | 46.52 | BEC |
| 74% | BEM | | ☺ | | | | BUY | ▲ | 8.5 | 0.15 | 1.8% | 12.2 | 0.43 | 103 | 44.8 | 3.4 | 1.4 | 8.39 | 8.36 | 8.37 | 8.62 | 8.87 | 0.01 | -0.01 | 0.01 | 65.94 | 60.03 | 55.43 | BEM |
| 40% | BGRIM | | | | | | REDUCE | ▲ | 35.25 | 0.75 | 2.2% | 3.8 | 0.51 | 132 | N/A | 2.4 | 0.2 | 34.80 | 35.20 | 36.17 | 37.54 | 37.83 | -0.74 | -0.71 | -0.03 | 26.42 | 23.74 | 42.15 | BGRIM |
| 28% | BH | | | | | | WBUY | | 225 | 3 | 1.4% | 0.8 | 0.55 | 183 | 30.5 | 8.3 | 1.6 | 224.66 | 226.23 | 229.15 | 228.72 | 217.83 | -2.31 | -2.00 | -0.31 | 21.34 | 24.63 | 43.73 | BH |
| 8% | BLA | | | | | | WBUY | | 24.9 | 0.1 | 0.4% | 2.0 | 1.05 | 49 | 13.4 | 0.9 | 2.4 | 25.07 | 25.56 | 26.18 | 27.30 | 29.78 | -0.53 | -0.37 | -0.17 | 15.22 | 22.06 | 37.07 | BLA |
| 62% | BTS | | | | | | HOLD | | 7.45 | 0 | 0.0% | 8.0 | 0.54 | 60 | 53.4 | 1.8 | 4.2 | 7.41 | 7.41 | 7.43 | 7.55 | 7.92 | -0.01 | -0.01 | 0.00 | 49.55 | 50.39 | 50.86 | BTS |
| 28% | BYD | | | | | | SELL | | 6.25 | 0.2 | 3.3% | 3.2 | 0.51 | 20 | N/A | 2.2 | N/A | 6.12 | 6.33 | 6.90 | 8.19 | 9.77 | -0.42 | -0.42 | 0.00 | 16.66 | 12.73 | 37.19 | BYD |
| 46% | CBG | | | | | | REDUCE | | 65.25 | 1 | 1.6% | 2.1 | 0.50 | 136 | 34.0 | 5.9 | 2.3 | 64.01 | 64.38 | 66.35 | 75.56 | 87.66 | -1.17 | -1.30 | 0.13 | 27.05 | 24.40 | 45.61 | CBG |
| 77% | CENTEL | | ☺ | | | | TBUY | ▲ | 50.75 | 3.75 | 8.0% | 5.3 | 1.49 | 262 | 59.3 | 3.3 | N/A | 48.04 | 47.88 | 48.91 | 51.13 | 50.02 | -0.61 | -0.92 | 0.31 | 41.51 | 23.30 | 58.61 | CENTEL |
| 37% | CHG | | | | | | ACCUMULATE | ▲ | 2.96 | 0.08 | 2.8% | 23.8 | 0.78 | 70 | 19.1 | 4.1 | 5.6 | 2.93 | 2.96 | 3.04 | 3.28 | 3.49 | -0.06 | -0.06 | 0.00 | 25.45 | 19.05 | 40.93 | CHG |
| 76% | CK | | | | | ☺ | BUY | ▲ | 19.5 | 0.8 | 4.3% | 5.9 | 2.00 | 114 | 26.4 | 1.3 | 1.3 | 18.77 | 18.67 | 18.98 | 20.00 | 20.97 | -0.15 | -0.27 | 0.12 | 53.16 | 37.29 | 55.88 | CK |
| 71% | CKP | ☺ | | | | | SBUY | | 3.5 | 0.02 | 0.6% | 1.8 | 0.36 | 6 | 12.3 | 1.1 | 2.4 | 3.43 | 3.40 | 3.43 | 3.72 | 4.23 | -0.01 | -0.03 | 0.02 | 62.46 | 46.15 | 54.69 | CKP |
| 40% | COM7 | | | | | | ACCUMULATE | ▲ | 26.5 | 0.75 | 2.9% | 3.2 | 0.36 | 84 | 19.6 | 7.6 | 2.9 | 26.01 | 26.32 | 27.03 | 28.19 | 30.28 | -0.58 | -0.55 | -0.03 | 24.77 | 20.05 | 44.27 | COM7 |
| 44% | CPALL | | | | | | SWITCH | ▲ | 62.75 | 1.75 | 2.9% | 19.5 | 1.15 | 1,216 | 39.3 | 5.2 | 1.2 | 61.98 | 62.27 | 62.83 | 63.36 | 63.36 | -0.47 | -0.42 | -0.05 | 25.32 | 24.89 | 49.02 | CPALL |
| 24% | CPF | | | | | | REDUCE | | 19.7 | 0.4 | 2.1% | 9.8 | 0.63 | 193 | 18.9 | 0.6 | 4.0 | 19.67 | 19.98 | 20.32 | 20.94 | 22.41 | -0.32 | -0.21 | -0.11 | 10.77 | 17.58 | 38.81 | CPF |
| 43% | CPN | | | | | | SWITCH | ▲ | 64.75 | 2 | 3.2% | 10.0 | 1.05 | 644 | 24.0 | 3.3 | 1.8 | 63.75 | 64.38 | 65.94 | 67.65 | 67.33 | -1.21 | -1.19 | -0.03 | 24.08 | 23.22 | 43.84 | CPN |
| 53% | CRC | | | | | | BUY | ▲ | 39.25 | 2.75 | 7.5% | 15.7 | 1.25 | 607 | 27.1 | 3.4 | 1.3 | 38.00 | 38.37 | 39.72 | 41.91 | 41.95 | -0.93 | -0.99 | 0.06 | 26.32 | 20.40 | 46.60 | CRC |
| 14% | DELTA | | | | | | SELL | | 91.25 | -0.75 | -0.8% | 7.8 | 0.67 | 698 | 70.9 | 19.8 | 0.4 | 93.90 | 96.36 | 97.05 | 93.50 | 82.24 | -1.35 | -0.06 | -1.30 | 14.35 | 23.50 | 42.89 | DELTA |
| 20% | DOHOME | | | | | | SELL | | 12.4 | 0.2 | 1.6% | 1.8 | 0.38 | 22 | 65.8 | 3.2 | 0.1 | 12.29 | 12.43 | 12.91 | 13.44 | 13.97 | -0.35 | -0.36 | 0.02 | 20.92 | 16.62 | 40.01 | DOHOME |
| 47% | EA | | | | | | SWITCH | | 57.25 | 1.25 | 2.2% | 7.1 | 0.40 | 408 | 24.4 | 5.1 | 0.5 | 55.70 | 56.74 | 60.00 | 67.56 | 76.53 | -2.34 | -2.40 | 0.06 | 25.64 | 18.09 | 41.62 | EA |
| 12% | EGCO | | | | | | SELL | | 131.5 | 1.5 | 1.2% | 0.7 | 0.52 | 92 | 116.1 | 0.6 | 5.0 | 131.77 | 133.97 | 138.64 | 148.31 | 159.43 | -3.45 | -3.10 | -0.36 | 9.99 | 10.80 | 29.61 | EGCO |
| 42% | EPG | | | | | | ACCUMULATE | ▲ | 6.95 | 0.2 | 3.0% | 2.6 | 0.88 | 18 | 17.6 | 1.6 | 3.7 | 6.86 | 6.95 | 7.11 | 7.59 | 8.49 | -0.12 | -0.10 | -0.02 | 29.89 | 29.86 | 44.36 | EPG |
| 22% | ESSO | | | | | | WBUY | ▼ | 8.75 | 0 | 0.0% | 2.6 | 0.34 | 23 | 6.8 | 1.1 | 9.1 | 8.77 | 8.79 | 8.79 | 8.97 | 9.71 | -0.01 | 0.01 | -0.02 | 30.37 | 39.01 | 47.20 | ESSO |
| 20% | FORTH | | | | | | WBUY | | 27.25 | 0 | 0.0% | 0.8 | 0.62 | 22 | 33.4 | 11.0 | 1.9 | 26.97 | 27.55 | 28.90 | 31.35 | 34.98 | -1.08 | -1.04 | -0.04 | 25.44 | 18.48 | 39.28 | FORTH |
| 14% | GLOBAL | | | | | | WBUY | | 16 | 0.3 | 1.9% | 4.4 | 0.43 | 70 | 24.4 | 3.5 | 1.6 | 15.98 | 16.30 | 16.96 | 17.80 | 18.52 | -0.51 | -0.47 | -0.05 | 18.64 | 12.57 | 36.20 | GLOBAL |
| 15% | GPSC | | | | | | SELL | | 54.5 | 1.25 | 2.3% | 5.7 | 0.58 | 310 | 88.5 | 1.4 | 0.9 | 54.80 | 56.03 | 57.91 | 61.67 | 65.35 | -1.46 | -1.09 | -0.37 | 22.57 | 26.51 | 34.95 | GPSC |
| 70% | GULF | | ☺ | | | | TBUY | ▲ | 46.75 | 2 | 4.5% | 28.9 | 1.32 | 1,352 | 44.2 | 4.7 | 1.3 | 45.15 | 45.11 | 46.16 | 48.82 | 50.11 | -0.63 | -0.87 | 0.24 | 47.22 | 30.37 | 52.08 | GULF |
| 44% | GUNKUL | | | | | | ACCUMULATE | ▲ | 3.16 | 0.08 | 2.6% | 15.2 | 0.44 | 48 | 9.2 | 1.9 | 3.9 | 3.10 | 3.14 | 3.27 | 3.65 | 4.28 | -0.09 | -0.09 | 0.00 | 20.42 | 15.74 | 40.27 | GUNKUL |
| 88% | HANA | ☺ | | | | | SBUY | ▲ | 47.25 | 1.5 | 3.3% | 6.0 | 0.77 | 280 | 18.4 | 1.5 | 2.2 | 45.37 | 45.14 | 44.81 | 46.07 | 48.40 | 0.21 | 0.14 | 0.07 | 50.59 | 40.35 | 58.62 | HANA |
| 63% | HMPRO | | | | | | BUY | ▲ | 14 | 0.3 | 2.2% | 7.7 | 0.41 | 107 | 28.5 | 7.0 | 2.8 | 13.88 | 13.88 | 13.92 | 14.09 | 14.25 | -0.02 | -0.03 | 0.01 | 50.82 | 54.58 | 52.7 | HMPRO |
| 77% | INTUCH | ☺ | | | ☺ | | SBUY | ▲ | 73.5 | 2 | 2.8% | 4.9 | 1.57 | 362 | 21.5 | 6.7 | 6.6 | 72.11 | 72.04 | 72.55 | 73.28 | 73.38 | -0.33 | -0.48 | 0.16 | 38.32 | 22.54 | 55.07 | INTUCH |
| 44% | IRPC | | | | | | REDUCE | ▲ | 2.28 | 0.06 | 2.7% | 24.7 | 0.61 | 56 | N/A | 0.6 | 3.2 | 2.25 | 2.27 | 2.30 | 2.45 | 2.77 | -0.02 | -0.02 | -0.01 | 29.94 | 31.66 | 46.86 | IRPC |
| 72% | IVL | ☺ | | | | | SBUY | ▲ | 34.25 | 0.5 | 1.5% | 6.1 | 0.49 | 207 | 10.6 | 1.0 | 4.7 | 33.68 | 33.73 | 33.67 | 34.53 | 37.54 | 0.02 | 0.07 | -0.05 | 44.36 | 45.43 | 54.6 | IVL |
| 53% | JAS | | | | | | WSELL | ▲ | 1.36 | 0.09 | 7.1% | 16.2 | 1.22 | 22 | N/A | 6.9 | N/A | 1.29 | 1.31 | 1.41 | 1.68 | 2.08 | -0.07 | -0.08 | 0.01 | 24.24 | 16.63 | 45.02 | JAS |
| 51% | JMART | | | | | | BUY | ▲ | 16.2 | 0.6 | 3.8% | 26.2 | 0.45 | 417 | 19.3 | 1.1 | 7.1 | 15.34 | 15.93 | 17.48 | 21.37 | 30.58 | -1.19 | -1.18 | -0.01 | 24.71 | 16.45 | 42.3 | JMART |
| 44% | JMT | | | | | | SWITCH | ▲ | 37 | 1 | 2.8% | 10.8 | 0.57 | 401 | 28.7 | 2.0 | 3.0 | 36.05 | 36.88 | 38.79 | 42.77 | 51.55 | -1.51 | -1.45 | -0.07 | 19.76 | 16.14 | 43.48 | JMT |
| 37% | KBANK | | | | | | ACCUMULATE | ▲ | 129.5 | 1.5 | 1.2% | 4.9 | 0.43 | 638 | 8.6 | 0.6 | 3.1 | 128.89 | 129.35 | 130.40 | 132.79 | 137.80 | -0.83 | -0.79 | -0.04 | 33.22 | 25.91 | 45.74 | KBANK |
| 66% | KCE | | | | | | BUY | ▲ | 39 | 1 | 2.6% | 6.0 | 0.71 | 233 | 21.7 | 3.3 | 4.2 | 38.19 | 38.39 | 38.84 | 41.01 | 46.39 | -0.34 | -0.31 | -0.04 | 33.45 | 30.86 | 50.53 | KCE |
| 28% | KEX | | | | | | SELL | | 10.3 | 0.2 | 2.0% | 0.5 | 0.30 | 6 | N/A | 3.1 | N/A | 10.29 | 10.49 | 10.80 | 12.55 | 16.10 | -0.20 | -0.13 | -0.08 | 9.49 | 17.37 | 43.25 | KEX |

# **TradeMap** 6.0 | Quantamental Strategy | SET100I Constituents 1H23

Friday, June 30, 2023 12:48 PM

All data updated to close of morning/afternoon session *

Bulls = 17 Boars = 43 Bears = 40

| | MarTA Score | Stock | Thematic Believability Scan: Value | Growth | Turnaround | Dividend | Specialty | Action | | Close (Bt) | Change | Chg (%) | Volume (m) | Vol/5DAvg (x) | Turnover (Bt m) | Valuation Metrics: P/E | P/B | D/P | Exponential Moving Average: 5D | 10D | 25D | 75D | 200D | MACD | Signal | MACDH | Slow Stochastic: %K | %D | RSI | Stock |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| ⚑ | 36% | KKP | | | | | | ACCUMULATE | ▲ | 60.25 | 0.75 | 1.3% | 3.0 | 1.04 | 178 | 6.6 | 0.8 | 5.5 | 59.79 | 60.08 | 60.97 | 62.95 | 65.46 | -0.66 | -0.69 | 0.02 | 23.42 | 15.22 | 44.32 | KKP |
| | 76% | KTB | ☺ | | | | | SBUY | ▲ | 19.3 | 0.3 | 1.6% | 27.0 | 0.66 | 519 | 7.6 | 0.7 | 3.6 | 19.22 | 19.28 | 19.19 | 18.52 | 17.51 | 0.01 | 0.06 | -0.04 | 46.36 | 50.53 | 53.28 | KTB |
| | 28% | KTC | | | | | | WBUY | | 49.5 | 1.25 | 2.6% | 3.4 | 0.77 | 166 | 17.3 | 3.7 | 2.4 | 49.12 | 49.56 | 50.77 | 53.04 | 55.63 | -0.86 | -0.85 | -0.01 | 24.78 | 20.62 | 42.89 | KTC |
| | 44% | LH | | | | | | ACCUMULATE | ▲ | 8.45 | 0.2 | 2.4% | 10.5 | 0.38 | 88 | 12.8 | 1.9 | 7.3 | 8.33 | 8.36 | 8.51 | 8.96 | 9.17 | -0.09 | -0.10 | 0.01 | 27.62 | 19.92 | 45.12 | LH |
| | 34% | MEGA | | | | | | ACCUMULATE | ▲ | 37.25 | 0.75 | 2.1% | 0.3 | 0.18 | 13 | 15.3 | 3.5 | 4.4 | 36.82 | 37.24 | 38.31 | 40.82 | 43.85 | -0.79 | -0.77 | -0.03 | 33.26 | 30.71 | 42.62 | MEGA |
| | 79% | MINT | | | | | ☺ | BUY | | 34.25 | 0.25 | 0.7% | 7.4 | 0.42 | 255 | 26.2 | 2.2 | 0.7 | 33.89 | 33.90 | 33.81 | 33.19 | 32.48 | 0.01 | 0.02 | -0.02 | 48.75 | 44.08 | 54.76 | MINT |
| ⚑ | 48% | MTC | | | | | | ACCUMULATE | | 38.75 | 0.75 | 2.0% | 4.7 | 0.77 | 184 | 16.8 | 2.7 | 2.5 | 38.22 | 38.53 | 39.02 | 38.08 | 39.12 | -0.52 | -0.48 | -0.05 | 22.36 | 20.13 | 48.28 | MTC |
| | 14% | NEX | | | | | | REDUCE | | 10 | 0.25 | 2.6% | 9.0 | 0.51 | 89 | 46.6 | 5.5 | N/A | 9.96 | 10.34 | 11.16 | 12.64 | 14.59 | -0.64 | -0.59 | -0.05 | 24.14 | 17.41 | 37.04 | NEX |
| | 64% | ONEE | | | | | | BUY | ▲ | 5.35 | 0.15 | 2.9% | 3.9 | 0.66 | 21 | 22.9 | 1.7 | 5.4 | 5.22 | 5.25 | 5.30 | 5.75 | 7.15 | -0.05 | -0.04 | -0.01 | 26.66 | 22.9 | 51.34 | ONEE |
| | 77% | OR | | | | | ☺ | BUY | ▲ | 21.1 | 0.6 | 2.9% | 6.9 | 0.68 | 144 | 25.9 | 2.3 | 2.4 | 20.74 | 20.74 | 20.84 | 21.35 | 22.72 | -0.05 | -0.06 | 0.01 | 52.09 | 53.2 | 54.29 | OR |
| | 28% | ORI | | | | | | WBUY | | 10.4 | 0.3 | 3.0% | 2.5 | 0.33 | 26 | 6.5 | 1.3 | 7.1 | 10.27 | 10.43 | 10.71 | 11.10 | 11.11 | -0.23 | -0.19 | -0.04 | 20.73 | 21 | 41.54 | ORI |
| | 14% | OSP | | | | | | REDUCE | ▼ | 29.75 | 0 | 0.0% | 6.3 | 0.76 | 187 | 45.6 | 4.6 | 3.0 | 29.90 | 30.00 | 30.00 | 29.96 | 30.19 | -0.02 | 0.04 | -0.06 | 30.74 | 46.14 | 46.96 | OSP |
| | 18% | PLANB | | | | | | REDUCE | ▼ | 8.2 | -0.05 | -0.6% | 14.0 | 0.64 | 115 | 48.3 | 4.4 | 0.9 | 8.17 | 8.27 | 8.46 | 8.56 | 8.24 | -0.16 | -0.15 | -0.01 | 31.88 | 25.86 | 41.98 | PLANB |
| | 13% | PSL | | | | | | WBUY | | 9.35 | 0.1 | 1.1% | 2.7 | 0.14 | 25 | 4.0 | 0.9 | 18.9 | 9.40 | 9.58 | 9.98 | 11.56 | 13.65 | -0.25 | -0.22 | -0.04 | 22.97 | 34.87 | 40.1 | PSL |
| | 64% | PTG | | | | | | HOLD | | 12.2 | 0 | 0.0% | 1.8 | 0.33 | 22 | 19.4 | 2.4 | 3.3 | 11.96 | 11.93 | 12.11 | 12.78 | 13.60 | -0.09 | -0.15 | 0.06 | 53.35 | 40.77 | 51.5 | PTG |
| ⚑ | 99% | PTT | ☺ | | | ☺ | | SBUY | | 33.25 | 0.5 | 1.5% | 121.5 | 1.93 | 4,079 | 10.0 | 0.9 | 6.1 | 32.34 | 32.00 | 31.64 | 31.60 | 32.79 | 0.31 | 0.19 | 0.13 | 72.74 | 72.37 | 70.73 | PTT |
| ⚑ | 67% | PTTEP | | | | | | BUY | ▼ | 150 | 1.5 | 1.0% | 6.5 | 1.00 | 965 | 7.4 | 1.2 | 6.2 | 148.02 | 148.21 | 148.44 | 151.15 | 155.75 | -0.21 | -0.12 | -0.09 | 44.43 | 42.55 | 53.09 | PTTEP |
| ⚑ | 56% | PTTGC | | | | | | WSELL | ▲ | 37.5 | 1.25 | 3.4% | 7.9 | 0.87 | 294 | N/A | 0.6 | 2.8 | 36.82 | 37.03 | 37.55 | 40.32 | 43.98 | -0.33 | -0.28 | -0.05 | 34.26 | 36.53 | 49.07 | PTTGC |
| ⚑ | 39% | QH | | | | | | ACCUMULATE | ▲ | 2.22 | 0.06 | 2.8% | 14.4 | 0.77 | 32 | 9.6 | 0.8 | 6.5 | 2.20 | 2.22 | 2.26 | 2.31 | 2.30 | -0.03 | -0.03 | 0.00 | 15.55 | 12.6 | 42.86 | QH |
| | 14% | RATCH | | | | | | WBUY | | 36 | 0 | 0.0% | 2.8 | 1.02 | 102 | 13.9 | 0.8 | 4.4 | 36.10 | 36.32 | 36.68 | 37.84 | 39.52 | -0.27 | -0.21 | -0.07 | 13.14 | 21.66 | 37.94 | RATCH |
| | 14% | RBF | | | | | | SELL | ▼ | 11 | -0.1 | -0.9% | 1.3 | 0.43 | 15 | 47.6 | 4.9 | 0.9 | 11.10 | 11.29 | 11.34 | 11.44 | 12.40 | -0.11 | 0.00 | -0.10 | 17.59 | 26.12 | 43.45 | RBF |
| | 17% | RCL | | | | | | WBUY | | 23.7 | 0 | 0.0% | 1.1 | 0.51 | 27 | 1.1 | 0.4 | 29.5 | 23.70 | 23.86 | 24.14 | 25.65 | 29.45 | -0.20 | -0.16 | -0.04 | 21.17 | 25.86 | 43.72 | RCL |
| | 8% | SABUY | | | | | | WBUY | | 9.05 | 0.1 | 1.1% | 17.4 | 0.61 | 157 | 10.2 | 1.5 | 1.7 | 9.17 | 9.64 | 10.43 | 11.13 | 12.75 | -0.65 | -0.55 | -0.10 | 21.64 | 16.09 | 29.58 | SABUY |
| ↗ | 27% | SAWAD | | | | | | WBUY | | 48 | 1.5 | 3.2% | 5.6 | 0.65 | 266 | 13.8 | 2.4 | 3.9 | 47.38 | 48.28 | 50.72 | 52.58 | 52.32 | -1.87 | -1.88 | 0.01 | 13 | 9.99 | 37.05 | SAWAD |
| | 67% | SCB | | | | | | BUY | ▲ | 106.5 | 2 | 1.9% | 5.0 | 0.53 | 529 | 9.2 | 0.8 | 6.4 | 105.74 | 106.09 | 105.90 | 104.86 | 105.54 | -0.03 | 0.22 | -0.25 | 46.54 | 51.85 | 52.9 | SCB |
| | 16% | SCC | | | | | | WBUY | | 322 | 2 | 0.6% | 0.8 | 0.61 | 251 | 13.2 | 1.0 | 2.5 | 322.28 | 324.22 | 326.72 | 327.51 | 336.14 | -2.35 | -1.78 | -0.57 | 11.07 | 19.16 | 42.64 | SCC |
| | 41% | SCGP | | | | | | SWITCH | ▲ | 37.5 | 0.75 | 2.0% | 2.4 | 0.37 | 91 | 29.4 | 1.6 | 1.6 | 37.00 | 37.42 | 38.79 | 42.82 | 48.42 | -0.92 | -0.94 | 0.02 | 22.17 | 19.99 | 40.93 | SCGP |
| | 23% | SINGER | | | | | | SELL | | 9.15 | 0.1 | 1.1% | 6.4 | 0.48 | 59 | N/A | 0.5 | 6.3 | 9.05 | 9.42 | 10.42 | 14.33 | 23.42 | -0.69 | -0.66 | -0.03 | 22.46 | 17.54 | 34.34 | SINGER |
| ⚑ | 100% | SIRI | ☺ | | | ☺ | | SBUY | ▲ | 1.93 | 0.08 | 4.3% | 316.8 | 2.55 | 611 | 5.3 | 0.7 | 7.8 | 1.88 | 1.87 | 1.85 | 1.81 | 1.66 | 0.01 | 0.01 | 0.00 | 51.69 | 50.99 | 60.92 | SIRI |
| | 12% | SJWD | | | | | | REDUCE | | 15.8 | 0.1 | 0.6% | 0.8 | 0.39 | 13 | 46.6 | 1.3 | 2.8 | 15.82 | 16.21 | 16.98 | 18.10 | 18.52 | -0.60 | -0.53 | -0.07 | 16.71 | 20.22 | 32.73 | SJWD |
| | 21% | SPALI | | | | | | WBUY | | 20.1 | 0.1 | 0.5% | 2.8 | 0.53 | 56 | 4.8 | 0.8 | 7.3 | 20.06 | 20.24 | 20.55 | 21.29 | 21.70 | -0.24 | -0.20 | -0.05 | 22.21 | 25.51 | 40.8 | SPALI |
| | 12% | SPRC | | | | | | WBUY | | 8.1 | 0.05 | 0.6% | 7.2 | 0.51 | 58 | 9.7 | 0.9 | 13.8 | 8.14 | 8.30 | 8.59 | 9.36 | 10.22 | -0.21 | -0.17 | -0.04 | 17.9 | 21.8 | 36.14 | SPRC |
| | 6% | STA | | | | | | WBUY | | 16.9 | -0.1 | -0.6% | 2.6 | 0.62 | 45 | 7.3 | 0.5 | 11.8 | 17.02 | 17.36 | 18.10 | 19.57 | 21.12 | -0.55 | -0.49 | -0.05 | 13.34 | 14.26 | 27.34 | STA |
| ⚐ | 4% | STGT | | | | | | REDUCE | | 7.45 | -0.1 | -1.3% | 8.1 | 0.97 | 60 | 29.5 | 0.6 | 9.9 | 7.69 | 8.01 | 8.52 | 9.29 | 11.61 | -0.41 | -0.33 | -0.08 | 5.75 | 8.59 | 19.32 | STGT |
| | 68% | TCAP | | | | | | BUY | ▲ | 49.5 | 1.25 | 2.6% | 1.2 | 0.49 | 59 | 8.8 | 0.7 | 6.4 | 48.99 | 49.22 | 49.35 | 47.45 | 44.46 | -0.26 | -0.18 | -0.08 | 25.76 | 22.3 | 51.41 | TCAP |
| ⚑ | 34% | THANI | | | | | | SWITCH | ▲ | 3.24 | 0.04 | 1.3% | 6.5 | 0.81 | 21 | 10.4 | 1.4 | 5.3 | 3.22 | 3.24 | 3.33 | 3.54 | 3.83 | -0.06 | -0.07 | 0.01 | 18.22 | 13.33 | 35.4 | THANI |
| | 22% | THG | | | | | | SELL | | 69 | 0.25 | 0.4% | 0.5 | 0.44 | 36 | 45.3 | 5.8 | 1.3 | 69.28 | 69.66 | 69.65 | 69.04 | 67.11 | -0.13 | 0.10 | -0.23 | 23.27 | 36.75 | 43.66 | THG |
| ⚑ | 40% | TIDLOR | | | | | | ACCUMULATE | ▲ | 23.3 | 0.8 | 3.6% | 15.8 | 0.83 | 364 | 17.3 | 2.4 | 1.2 | 22.88 | 23.29 | 24.26 | 24.38 | 24.96 | -0.83 | -0.83 | 0.00 | 12.6 | 10.76 | 41.69 | TIDLOR |
| | 16% | TIPH | | | | | | REDUCE | | 42.25 | 0 | 0.0% | 0.3 | 0.41 | 11 | 21.4 | 2.6 | 6.0 | 42.32 | 42.90 | 43.25 | 43.75 | 47.31 | -0.44 | -0.18 | -0.27 | 24.28 | 31.86 | 44.84 | TIPH |
| | 43% | TISCO | | | | | | ACCUMULATE | ▼ | 96.25 | 0 | 0.0% | 0.9 | 0.45 | 87 | 10.7 | 1.7 | 8.1 | 96.20 | 96.29 | 96.25 | 96.91 | 96.99 | -0.01 | 0.06 | -0.06 | 36.37 | 41.32 | 50.11 | TISCO |
| | 44% | TOP | | | | | | ACCUMULATE | | 44.75 | 0.75 | 1.7% | 1.9 | 0.32 | 83 | 3.3 | 0.6 | 8.4 | 44.09 | 44.28 | 44.96 | 47.65 | 50.89 | -0.45 | -0.46 | 0.01 | 35.2 | 30.83 | 47.84 | TOP |
| ↗ | 19% | TQM | | | | | | REDUCE | | 26.75 | 0.5 | 1.9% | 0.1 | 0.10 | 3 | 19.9 | 5.8 | 4.6 | 26.41 | 26.87 | 27.94 | 30.48 | 35.41 | -0.85 | -0.81 | -0.03 | 16.72 | 14.07 | 41.74 | TQM |
| ⚑ | 54% | TRUE | | | | | | WSELL | ▲ | 6.6 | 0.3 | 4.8% | 104.1 | 1.41 | 688 | N/A | 2.1 | N/A | 6.36 | 6.38 | 6.61 | 7.19 | 7.51 | -0.14 | -0.18 | 0.03 | 36.57 | 27.2 | 48.85 | TRUE |
| | 25% | TTB | | | | | | WBUY | | 1.53 | 0.03 | 2.0% | 352.8 | 0.48 | 537 | 9.5 | 0.7 | 4.9 | 1.54 | 1.56 | 1.58 | 1.52 | 1.43 | -0.02 | -0.01 | -0.01 | 19.68 | 22.92 | 41.65 | TTB |
| ↗ | 19% | TU | | | | | | WBUY | | 13 | 0.2 | 1.6% | 16.4 | 0.71 | 212 | 8.9 | 0.7 | 6.9 | 12.93 | 13.10 | 13.58 | 14.31 | 15.50 | -0.36 | -0.37 | 0.01 | 16.32 | 11.48 | 34.15 | TU |
| | 22% | VGI | | | | | | SELL | | 3.06 | 0.02 | 0.7% | 4.8 | 0.22 | 15 | N/A | 1.2 | 2.6 | 3.05 | 3.10 | 3.19 | 3.50 | 3.99 | -0.07 | -0.06 | -0.01 | 27.25 | 24.82 | 39.81 | VGI |
| | 81% | WHA | ☺ | | | | | SBUY | ▲ | 4.58 | 0.12 | 2.7% | 41.9 | 0.64 | 191 | 17.0 | 2.0 | 3.8 | 4.53 | 4.54 | 4.51 | 4.37 | 4.06 | 0.01 | 0.02 | -0.01 | 43.95 | 48.68 | 55.13 | WHA |

**SOURCE:** Aspen Graphics, Market Trend Analytics

* **SYMBOLS:** ⚑=bullish volume, ⚐=bearish volume, ↘=extremely overbought, ↗=extremely oversold.